

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO. 20-CV-81205-RAR

**SECURITIES AND EXCHANGE
COMMISSION,**

Plaintiff,

v.

**COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, et al.,**

Defendants.

**ORDER GRANTING RECEIVER’S MOTION
TO AUTHORIZE RELEASE OF DISTRIBUTION PAYMENTS TO
CERTAIN NON-RECEIVERSHIP ENTITY AGENT FUNDS PURSUANT
TO ORDER ON RECEIVER’S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

THIS CAUSE comes before the Court upon the Receiver’s Motion to Authorize Release of Distribution Payments to Certain Non-Receivership Entity Agent Funds Pursuant to Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, filed on February 27, 2025 (“Motion”), [ECF No. 2117]. In the Motion, the Receiver requests the Court’s approval to issue distribution payments that the Court previously authorized and allocated to certain non-Receivership Entity Agent Funds.

On February 28, 2025, the Court entered an Order Establishing Briefing Schedule on the Motion, [ECF No. 2118], indicating that any interested parties were permitted to file a response to the Motion on or before March 7, 2025. One interested party, John Vagnozzi, an investor in Merchant Services Income Fund, filed a timely response to the Motion (“John Vagnozzi’s Response”), [ECF No. 2120], wherein he disagreed with the Net Investment Amount and proposed distribution payment that was included for his investment. On March 10, 2025, the Receiver filed

a reply to John Vagnozzi's response ("Receiver's Reply"), [ECF No. 2122], whereby he agreed with John Vagnozzi and submitted a revised schedule with the breakdown of proposed first interim distribution payments to the investors in Merchant Services Income Fund.

The Court having carefully reviewed the record in this matter, including the Motion, John Vagnozzi's Response, and the Receiver's Reply, it is hereby

ORDERED AND ADJUDGED as follows:

1. The Motion, [ECF No. 2117], is **GRANTED**.
2. On December 16, 2024, the Court entered its Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution ("Distribution Order"), [ECF No. 2078]. In the Distribution Order, the Court approved the Receiver's distribution plan and authorized the Receiver to issue a first interim distribution payment to various Claimants with Allowed Claims. These approved distributions total \$110,868,715.00.
3. The Receiver has not yet issued the first interim distribution payments for Claimants with Allowed Claims that are characterized as non-Receivership Entity Agent Funds.
4. In the Distribution Order, the Court authorized the allocation of first interim distribution payments to these Agent Funds, but instructed the Receiver to withhold those payments pending clarification and a further Order of the Court about the specific details of how those funds would be distributed. *See* Distribution Order at 42–43.
5. Based on the information the Receiver has included in the Motion, the Receiver is now **AUTHORIZED** to issue the previously-allocated first interim distribution payments to the non-Receivership Entity Agent Funds as described in further detail herein.
6. Specifically, upon the respective fund manager's execution of the Declarations attached hereto as Exhibits 2, 4, and 6, the Receiver is **AUTHORIZED** to issue first interim

distribution payments to the following non-Receivership Entity Agent Funds, in accordance with the schedules attached hereto as Exhibits 1, 3, and 5:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Mariner MCA Income Fund LLC	Dan Reisinger	\$3,417,158.51	\$1,733,693.03
STFG Income Fund LLC	Paul Nick	\$6,999,894.67	\$3,551,391.70
Titan Holdings LLC	Matt Milstead	\$3,466,395.87	\$1,758,673.54

7. Additionally, the Receiver is **AUTHORIZED** to bypass the Agent Funds and issue direct payments to the individual investors in the following non-Receivership Entity Agent Funds in accordance with the specific plans attached hereto as Exhibits 7 through 31:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Blue Stream Income Fund	Kurt Hemry	\$1,546,436.51	\$784,583.49
Cape Cod Income Fund	Brian Drake	\$1,002,683.49	\$508,710.77
Capricorn Income Fund / Capricorn Income Fund Parallel	Albert Vagnozzi	\$14,582,727.80	\$7,398,536.83
GR8 Income Fund LLC	Mark Nardelli	\$1,303,000.04	\$661,076.17
Jade Fund LLC	Andy McKinley	\$189,275.00	\$96,028.54
Jax Fund LLC	Jaclyn Kerbeck	\$418,341.70	\$212,245.37
LWM Equity Fund LP	David Goldner	\$1,026,670.15	\$520,880.40
LWM Income Fund 2 LLC	David Goldner	\$618,033.35	\$313,558.80
LWM Income Fund Parallel LLC	David Goldner	\$3,333,584.00	\$1,691,291.56
MCA Capital Fund I, LLC	David Alperstein	\$292,000.00	\$148,146.00
MCA Carolina Income Fund LLC	Philip Sharpton	\$185,833.35	\$94,282.42
MCA National Fund, LLC	David Alperstein	\$7,317,333.84	\$3,712,444.24

Merchant Factoring Income Fund LLC	Joseph Cacchione	\$697,733.43	\$353,944.58
Merchant Growth & Income Funding LLC	Gary Beasley	\$452,500.06	\$229,575.59
Merchant Services Income Fund Parallel	Michael Tierney	\$13,822,660.40	\$7,012,917.16
Mid-Atlantic MCA Fund LLC	Dennis Drake	\$3,632,473.34	\$1,842,932.83
MK One Income	Chris McMorrow	\$1,129,388.68	\$572,994.56
Nashi, Inc.	Rod Ermel	\$1,427,716.66	\$724,351.06
Pisces Income Fund LLC / Pisces Income Fund Parallel	Alec Vagnozzi	\$13,906,439.30	\$7,055,422.33
RAZR MCA Fund LLC	Dean Parker	\$857,142.01	\$434,870.40
Sherpa I Income Fund	Greg Talbot	\$8,229,719.88	\$4,175,342.67
Spartan Income Fund/ Spartan Income Fund Parallel	John Myura	\$3,609,996.07	\$1,831,529.00
Victory Income Fund LLC	Francis Cassidy	\$630,500.34	\$319,883.01
Wellen Fund 1	Joseph Gassman	\$1,796,906.57	\$911,659.30
Workwell Fund I LLC	Yajun Chu	\$442,616.70	\$224,561.28

8. The Receiver is **AUTHORIZED** to deposit the distribution payment for the Tember C. Eaton Trust to the Registry of the Court in El Paso County, Colorado, pursuant to the Order entered in the case of *In the Matter of the Trust: Tember C. Eaton Trust*, pending in the District Court for El Paso County, Florida, as Case No. 2024PR30428 (Feb. 12, 2025). The details for this distribution payment are as follows:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Tember C. Eaton Trust	Rod Ermel	\$661,666.66	\$335,696.12

9. The granting of this Motion, and specifically the Court's approval of the Receiver bypassing the Agent Funds and issuing direct distribution payments to investors, in and of itself, has no impact on the Agent Funds' and their managers' obligations to the investors who will receive a distribution payment directly from the Receiver, or any relief (*e.g.*, a disgorgement order) that may be granted in favor of the SEC in a separate enforcement action.

DONE AND ORDERED in Miami, Florida, this 11th day of March, 2025.

A handwritten signature in black ink, appearing to read 'Rodolfo A. Ruiz II', written over a horizontal line.

RODOLFO A. RUIZ II
UNITED STATES DISTRICT JUDGE

Copies to: Counsel of record

Exhibit “1”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51

First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
G&R S	\$ 300,000.00	\$ 39,500.00	\$ 260,500.00	6.93%	\$ 120,131.67
W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
Provident IRA fbo DK	\$ 122,000.00	\$ 20,366.66	\$ 101,633.34	2.70%	\$ 46,869.03
Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
MIF LLC	\$ 881,235.00	\$ 165,995.54	\$ 715,239.46	19.03%	\$ 329,838.44
CAH	\$ 100,500.00	\$ 7,872.50	\$ 92,627.50	2.46%	\$ 42,715.92
CamaPlan fbo LL	\$ 87,000.00	\$ 7,150.00	\$ 79,850.00	2.12%	\$ 36,823.47
Provident IRA fbo PP	\$ 254,000.00	\$ 13,546.66	\$ 240,453.34	6.40%	\$ 110,886.99
BB	\$ 150,000.00	\$ 4,250.00	\$ 145,750.00	3.88%	\$ 67,213.78
CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “2”

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF DAN REISENGER REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR MARINER MCA INCOME FUND LLC**

I, Dan Reisinger, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Mariner MCA Income Fund LLC (“Mariner”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Mariner has an Allowed Claim against CBSG in the amount of \$3,417,158.51, and allocated a first interim distribution payment to Mariner in the amount of \$1,733,693.03 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Mariner.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Mariner. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Mariner, that it is a fair and appropriate allocation between and among the individual investors of Mariner (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Mariner, and that Mariner will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Mariner, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Mariner, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Mariner in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Dan Reisinger, individually and as manager
for Mariner MCA Income Fund LLC

Exhibit “A”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51

First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
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W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
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Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
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CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “3”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “4”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF PAUL NICK REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR STFG INCOME FUND LLC**

I, Paul Nick, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for STFG Income Fund LLC (“STFG”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that STFG has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to STFG in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for STFG.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of STFG. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of STFG, that it is a fair and appropriate allocation between and among the individual investors of STFG (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to STFG, and that STFG will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of STFG, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of STFG, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of STFG in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Paul Nick, individually and as manager for
STFG Income Fund LLC

Exhibit “A”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “5”

Titan Holdings LLC Allowed Claim \$ 3,466,395.87
 First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “6”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF MATT MILSTEAD REGARDING FIRST
INTERIM DISTRIBUTION PAYMENT FOR TITAN HOLDINGS LLC**

I, Matt Milstead, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Titan Holdings LLC (“Titan”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Titan has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to Titan in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Titan.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Titan. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Titan, that it is a fair and appropriate allocation between and among the individual investors of Titan (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Titan, and that Titan will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Titan, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Titan, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Titan in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Matt Milstead, individually and as manager
for Titan Holdings LLC

Exhibit “A”

Titan Holdings LLC Allowed Claim \$ 3,466,395.87
 First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “7”

Blue Stream Income Fund **Allowed Claim \$ 1,546,436.51**
First Interim Distribution to Fund on Allowed Claim \$ 784,583.49

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan F/B/O PW	\$ 179,000.00	\$ 18,318.38	\$ 160,681.62	9.42%	\$ 73,915.02
RL	\$ 250,000.00	\$ 46,466.66	\$ 203,533.34	11.93%	\$ 93,627.21
Cama Plan F/B/O LC	\$ 86,300.00	\$ 4,027.32	\$ 82,272.68	4.82%	\$ 37,846.19
Cama Plan F/B/O SL	\$ 410,000.00	\$ 31,433.32	\$ 378,566.68	22.20%	\$ 174,144.16
Cama Plan F/B/O CR	\$ 150,000.00	\$ 2,250.00	\$ 147,750.00	8.66%	\$ 67,966.36
Cama Plan F/B/O DB	\$ 278,650.00	\$ 38,082.16	\$ 240,567.84	14.10%	\$ 110,663.42
Cama Plan F/B/O MH	\$ 225,000.00	\$ 34,620.00	\$ 190,380.00	11.16%	\$ 87,576.55
J&KB	\$ 321,000.00	\$ 19,170.00	\$ 301,830.00	17.70%	\$ 138,844.58
TOTAL	\$ 1,899,950.00	\$ 194,367.84	\$ 1,705,582.16	100.00%	\$ 784,583.49

Exhibit “8”

Cape Cod Income Fund

Allowed Claim \$ 1,002,683.49

First Interim Distribution to Fund on Allowed Claim \$ 508,710.77

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
JL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	13.43%	\$ 68,311.24
RK	\$ 301,000.00	\$ 42,176.66	\$ 258,823.34	21.26%	\$ 108,151.11
AG	\$ 80,000.00	\$ 7,200.02	\$ 72,799.98	5.98%	\$ 30,419.97
Cama Plan f/b/o ND	\$ 177,000.00	\$ 19,288.37	\$ 157,711.63	12.95%	\$ 65,900.89
DG	\$ 50,000.00	\$ 6,333.28	\$ 43,666.72	3.59%	\$ 18,246.44
CM	\$ 101,000.00	\$ 12,065.03	\$ 88,934.97	7.31%	\$ 37,162.09
DY	\$ 401,000.00	\$ 57,531.65	\$ 343,468.35	28.21%	\$ 143,520.61
MD	\$ 101,000.00	\$ 12,456.72	\$ 88,543.28	7.27%	\$ 36,998.42
TOTAL	\$ 1,412,000.00	\$ 194,571.73	\$ 1,217,428.27	100%	\$ 508,710.77

Exhibit “9”

Capricorn Income Fund **Allowed Claim \$ 14,582,727.80**
First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o MA	\$ 323,500.00	\$ 59,481.66	\$ 264,018.34	1.64%	\$ 121,641.24
K&GA	\$ 82,000.00	\$ 2,460.00	\$ 79,540.00	0.50%	\$ 36,646.48
Cama Plan f/b/o KA	\$ 330,000.00	\$ 36,645.88	\$ 293,354.12	1.83%	\$ 135,157.12
Cama Plan f/b/o MB	\$ 120,000.00	\$ 13,800.00	\$ 106,200.00	0.66%	\$ 48,929.55
Cama Plan f/b/o BB	\$ 201,000.00	\$ 27,135.00	\$ 173,865.00	1.08%	\$ 80,104.87
Cama Plan f/b/o AB	\$ 280,000.00	\$ 35,133.33	\$ 244,866.67	1.52%	\$ 112,817.48
J&AB	\$ 21,000.00	\$ 2,835.00	\$ 18,165.00	0.11%	\$ 8,369.17
Cama Plan f/b/o JB	\$ 70,800.00	\$ 11,737.50	\$ 59,062.50	0.37%	\$ 27,211.88
Cama Plan f/b/o JB	\$ 69,700.00	\$ 12,778.35	\$ 56,921.65	0.35%	\$ 26,225.53
BJJ	\$ 120,000.00	\$ 12,800.00	\$ 107,200.00	0.67%	\$ 49,390.28
JaSB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	0.98%	\$ 72,541.98
Cama Plan f/b/o TB	\$ 101,000.00	\$ 7,743.34	\$ 93,256.66	0.58%	\$ 42,966.16
AB	\$ 101,000.00	\$ 5,723.36	\$ 95,276.64	0.59%	\$ 43,896.83
Cama Plan f/b/o JB	\$ 276,000.00	\$ 49,480.00	\$ 226,520.00	1.41%	\$ 104,364.62
Cama Plan f/b/o AB	\$ 47,200.00	\$ 1,730.66	\$ 45,469.34	0.28%	\$ 20,949.10
Cama Plan f/b/o JB	\$ 50,000.00	\$ 1,833.34	\$ 48,166.66	0.30%	\$ 22,191.84
L&JB	\$ 241,000.00	\$ 28,977.66	\$ 212,022.34	1.32%	\$ 97,685.11
JaAB	\$ 201,000.00	\$ 21,440.00	\$ 179,560.00	1.12%	\$ 82,728.72
SB	\$ 120,000.00	\$ 5,800.00	\$ 114,200.00	0.71%	\$ 52,615.40
JB	\$ 117,000.00	\$ 5,167.50	\$ 111,832.50	0.70%	\$ 51,524.62
Cama Plan f/b/o JB	\$ 484,000.00	\$ 107,900.02	\$ 376,099.98	2.34%	\$ 173,280.64
MaH(C	\$ 253,500.00	\$ 6,235.00	\$ 247,265.00	1.54%	\$ 113,922.47
Cama Plan f/b/o JC	\$ 33,000.00	\$ 2,970.00	\$ 30,030.00	0.19%	\$ 13,835.73
M&JC	\$ 150,000.00	\$ 17,250.00	\$ 132,750.00	0.83%	\$ 61,161.94
MaGC	\$ 601,000.00	\$ 116,694.16	\$ 484,305.84	3.02%	\$ 223,134.35
RC	\$ 101,000.00	\$ 12,565.03	\$ 88,434.97	0.55%	\$ 40,744.67
Cama Plan f/b/o SC	\$ 334,000.00	\$ 55,666.66	\$ 278,333.34	1.73%	\$ 128,236.59
HD	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	0.54%	\$ 39,631.22
DD	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	1.07%	\$ 79,024.45
CDP	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	0.61%	\$ 45,447.96
Cama Plan f/b/o EDJ	\$ 251,500.00	\$ 38,736.66	\$ 212,763.34	1.32%	\$ 98,026.51
ED	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	1.23%	\$ 91,063.34
TD	\$ 135,000.00	\$ 19,275.00	\$ 115,725.00	0.72%	\$ 53,318.01
BD	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
CE	\$ 210,000.00	\$ 16,100.00	\$ 193,900.00	1.21%	\$ 89,335.60
GE	\$ 205,000.00	\$ 31,716.74	\$ 173,283.26	1.08%	\$ 79,836.84
KF	\$ 610,000.00	\$ 134,441.70	\$ 475,558.30	2.96%	\$ 219,104.10
JaLF	\$ 300,000.00	\$ 67,000.00	\$ 233,000.00	1.45%	\$ 107,350.15
Cama Plan f/b/o LF	\$ 170,000.00	\$ 33,136.72	\$ 136,863.28	0.85%	\$ 63,057.05
DF	\$ 360,000.00	\$ 38,400.00	\$ 321,600.00	2.00%	\$ 148,170.85
JF	\$ 101,000.00	\$ 14,140.06	\$ 86,859.94	0.54%	\$ 40,019.00

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80

First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o BH	\$ 111,000.00	\$ 12,690.04	\$ 98,309.96	0.61%	\$ 45,294.37
GaSK	\$ 101,000.00	\$ 31,526.70	\$ 69,473.30	0.43%	\$ 32,008.45
MK	\$ 250,000.00	\$ 21,666.66	\$ 228,333.34	1.42%	\$ 105,200.08
Cama Plan f/b/o LK	\$ 101,000.00	\$ 3,198.35	\$ 97,801.65	0.61%	\$ 45,060.18
PT&LK	\$ 25,000.00	\$ 666.64	\$ 24,333.36	0.15%	\$ 11,211.12
DaBK	\$ 100,000.00	\$ 5,333.34	\$ 94,666.66	0.59%	\$ 43,615.79
Cama Plan f/b/o DK	\$ 226,000.00	\$ 38,930.01	\$ 187,069.99	1.16%	\$ 86,188.80
PL	\$ 225,000.00	\$ 48,015.00	\$ 176,985.00	1.10%	\$ 81,542.34
Cama Plan f/b/o PL	\$ 201,000.00	\$ 48,240.00	\$ 152,760.00	0.95%	\$ 70,381.15
D&ML	\$ 201,000.00	\$ 27,470.00	\$ 173,530.00	1.08%	\$ 79,950.52
Cama Plan f/b/o AL	\$ 50,000.00	\$ 1,583.35	\$ 48,416.65	0.30%	\$ 22,307.02
AL	\$ 51,000.00	\$ 1,615.00	\$ 49,385.00	0.31%	\$ 22,753.16
Cama Plan f/b/o JL	\$ 201,000.00	\$ 21,490.04	\$ 179,509.96	1.12%	\$ 82,705.67
HL	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	1.22%	\$ 90,137.27
Cama Plan f/b/o PMJD	\$ 138,500.00	\$ 19,304.27	\$ 119,195.73	0.74%	\$ 54,917.08
CM	\$ 101,000.00	\$ 7,406.70	\$ 93,593.30	0.58%	\$ 43,121.27
MHM	\$ 201,000.00	\$ 29,420.00	\$ 171,580.00	1.07%	\$ 79,052.10
Cama Plan f/b/o MM	\$ 111,000.00	\$ 15,465.04	\$ 95,534.96	0.59%	\$ 44,015.85
R&LM	\$ 200,000.00	\$ 28,833.34	\$ 171,166.66	1.07%	\$ 78,861.66
Cama Plan f/b/o RM	\$ 401,000.00	\$ 57,810.84	\$ 343,189.16	2.14%	\$ 158,117.63
G&PM	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
GO	\$ 601,000.00	\$ 34,056.66	\$ 566,943.34	3.53%	\$ 261,207.95
Cama Plan f/b/o CP	\$ 170,000.00	\$ 34,850.12	\$ 135,149.88	0.84%	\$ 62,267.64
CP	\$ 250,000.00	\$ 51,250.05	\$ 198,749.95	1.24%	\$ 91,570.12
PP	\$ 60,000.00	\$ 24,500.00	\$ 35,500.00	0.22%	\$ 16,355.92
BBP	\$ 200,000.00	\$ 33,333.34	\$ 166,666.66	1.04%	\$ 76,788.37
Cama Plan f/b/o BBS(\$ 69,500.00	\$ 8,963.34	\$ 60,536.66	0.38%	\$ 27,891.07
Cama Plan f/b/o TP	\$ 301,000.00	\$ 32,106.66	\$ 268,893.34	1.67%	\$ 123,887.30
Cama Plan f/b/o AR	\$ 370,500.00	\$ 60,937.54	\$ 309,562.46	1.93%	\$ 142,624.79
AR	\$ 201,000.00	\$ 33,333.34	\$ 167,666.66	1.04%	\$ 77,249.10
HR	\$ 50,000.00	\$ 2,999.98	\$ 47,000.02	0.29%	\$ 21,654.33
Cama Plan f/b/o NR	\$ 215,000.00	\$ 28,733.38	\$ 186,266.62	1.16%	\$ 85,818.67
Cama Plan f/b/o JR	\$ 20,000.00	\$ 800.02	\$ 19,199.98	0.12%	\$ 8,846.01
Cama Plan f/b/o JR	\$ 82,000.00	\$ 3,280.02	\$ 78,719.98	0.49%	\$ 36,268.68
TR	\$ 250,000.00	\$ 44,166.66	\$ 205,833.34	1.28%	\$ 94,833.65
S&AS	\$ 70,000.00	\$ 1,341.66	\$ 68,658.34	0.43%	\$ 31,632.97
Cama Plan f/b/o SS	\$ 699,000.00	\$ 130,810.00	\$ 568,190.00	3.54%	\$ 261,782.34
JaMS	\$ 140,000.00	\$ 17,953.36	\$ 122,046.64	0.76%	\$ 56,230.58
Cama Plan f/b/o JS	\$ 250,000.00	\$ 43,546.66	\$ 206,453.34	1.29%	\$ 95,119.30
Cama Plan f/b/o MS	\$ 26,500.00	\$ 1,501.66	\$ 24,998.34	0.16%	\$ 11,517.49
P&GS	\$ 101,000.00	\$ 6,673.34	\$ 94,326.66	0.59%	\$ 43,459.15

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80

First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o JS	\$ 51,000.00	\$ 8,794.96	\$ 42,205.04	0.26%	\$ 19,445.14
JS	\$ 79,700.00	\$ 13,021.17	\$ 66,678.83	0.42%	\$ 30,720.95
Cama Plan f/b/o DS	\$ 209,000.00	\$ 7,663.34	\$ 201,336.66	1.25%	\$ 92,761.89
Cama Plan f/b/o SS	\$ 153,000.00	\$ 17,850.00	\$ 135,150.00	0.84%	\$ 62,267.69
SS	\$ 189,311.16	\$ 12,686.40	\$ 176,624.76	1.10%	\$ 81,376.37
RS	\$ 150,000.00	\$ 19,850.04	\$ 130,149.96	0.81%	\$ 59,964.02
Cama Plan f/b/o ET	\$ 238,500.00	\$ 36,750.00	\$ 201,750.00	1.26%	\$ 92,952.33
GT	\$ 202,000.00	\$ 13,635.03	\$ 188,364.97	1.17%	\$ 86,785.44
Cama Plan f/b/o MT	\$ 36,000.00	\$ 3,120.00	\$ 32,880.00	0.20%	\$ 15,148.81
MT	\$ 65,000.00	\$ 5,633.34	\$ 59,366.66	0.37%	\$ 27,352.02
Cama Plan f/b/o PT	\$ 112,500.00	\$ 16,575.00	\$ 95,925.00	0.60%	\$ 44,195.55
TKT	\$ 101,000.00	\$ 19,863.38	\$ 81,136.62	0.51%	\$ 37,382.10
Cama Plan f/b/o TKT	\$ 101,000.00	\$ 9,763.34	\$ 91,236.66	0.57%	\$ 42,035.49
JT	\$ 440,000.00	\$ 91,113.46	\$ 348,886.54	2.17%	\$ 160,742.59
A&WV	\$ 140,000.00	\$ 13,333.42	\$ 126,666.58	0.79%	\$ 58,359.13
Cama Plan f/b/o AV	\$ 71,000.00	\$ 11,123.40	\$ 59,876.60	0.37%	\$ 27,586.96
AV	\$ 30,000.00	\$ 4,700.00	\$ 25,300.00	0.16%	\$ 11,656.48
FV	\$ 120,000.00	\$ 18,800.00	\$ 101,200.00	0.63%	\$ 46,625.90
EV	\$ 250,000.00	\$ 38,066.66	\$ 211,933.34	1.32%	\$ 97,644.10
JaBW	\$ 75,000.00	\$ 16,250.00	\$ 58,750.00	0.37%	\$ 27,067.90
Cama Plan f/b/o JW	\$ 179,000.00	\$ 36,503.34	\$ 142,496.66	0.89%	\$ 65,652.52
TOTAL	\$ 18,694,211.16	\$ 2,635,928.21	\$ 16,058,282.95	100.00%	\$ 7,398,536.83

Exhibit “10”

Gr8 MCA Income Fund LLC

Allowed Claim \$1,303,000.04

First Interim Distribution to Fund on Allowed Claim \$ 661,076.17

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
SRC	\$ 120,000.00	\$ 6,600.00	\$ 113,400.00	8.45%	\$ 55,880.91
Cama Plan f/b/o DF	\$ 100,000.00	\$ 1,083.33	\$ 98,916.67	7.37%	\$ 48,743.86
Cama Plan f/b/o TF	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o VH	\$ 50,000.00	\$ 1,051.25	\$ 48,948.75	3.65%	\$ 24,120.82
Cama Plan f/b/o EJ	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o CK	\$ 75,000.00	\$ 1,312.50	\$ 73,687.50	5.49%	\$ 36,311.51
KFRLT	\$ 110,000.00	\$ 5,775.00	\$ 104,225.00	7.77%	\$ 51,359.68
Cama Plan f/b/o GM	\$ 100,000.00	\$ 5,250.00	\$ 94,750.00	7.06%	\$ 46,690.62
Cama Plan f/b/o DP	\$ 75,000.00	\$ 187.50	\$ 74,812.50	5.58%	\$ 36,865.88
CS	\$ 50,000.00	\$ 2,375.00	\$ 47,625.00	3.55%	\$ 23,468.50
Cama Plan f/b/o CAS	\$ 200,000.00	\$ 8,500.00	\$ 191,500.00	14.27%	\$ 94,366.80
WW	\$ 100,000.00	\$ 1,333.33	\$ 98,666.67	7.35%	\$ 48,620.67
TOTAL	\$ 1,380,000.00	\$ 38,467.91	\$ 1,341,532.09	100.00%	\$ 661,076.17

Exhibit “11”

Jade Fund LLC

Allowed Claim \$ 189,275.00

First Interim Distribution to Fund on Allowed Claim \$ 96,028.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AM	\$ 33,000.00	\$ 921.26	\$ 32,078.74	16.43%	\$ 15,774.96
CFCMI	\$ 63,600.00	\$ 1,693.35	\$ 61,906.65	31.70%	\$ 30,443.06
CFLYI	\$ 104,600.00	\$ 3,309.16	\$ 101,290.84	51.87%	\$ 49,810.52
TOTAL	\$ 201,200.00	\$ 5,923.77	\$ 195,276.23	100.00%	\$ 96,028.54

Exhibit “12”

Jax Fund LLC

Allowed Claim \$ 418,341.70
 First Interim Distribution to Fund on Allowed Claim \$ 212,245.37

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
MA	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	40%	\$ 85,125.37
Cama Plan f/b/o SK	\$ 302,000.00	\$ 30,856.64	\$ 271,143.36	60%	\$ 127,120.00
TOTAL	\$ 503,000.00	\$ 50,286.64	\$ 452,713.36	100%	\$ 212,245.37

Exhibit “13”

LWM Equity Fund LLC

Allowed Claim \$ 1,026,670.15
 First Interim Distribution to Fund on Allowed Claim \$ 520,880.40

<u>Investor (Initials)</u>	<u>Total Invest.</u>	<u>Invested in Par</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Cama Plan FBO AMH IRA	\$ 85,200.00	\$ 68,160.00	\$ 4,871.27	\$ 63,288.73	5.77%	\$ 30,074.81
Cama Plan FBO BJS IRA	\$ 171,000.00	\$ 136,800.00	\$ 13,808.95	\$ 122,991.05	11.22%	\$ 58,445.36
Cama Plan FBO BL IRA	\$ 175,860.00	\$ 140,688.00	\$ 15,372.35	\$ 125,315.65	11.43%	\$ 59,550.01
Cama Plan FBO Ellen Micheletti IRA	\$ 141,815.00	\$ 113,452.00	\$ 11,452.14	\$ 101,999.86	9.31%	\$ 48,470.34
Cama Plan FBO JC IRA	\$ 131,743.00	\$ 105,394.40	\$ 14,541.96	\$ 90,852.44	8.29%	\$ 43,173.09
Cama Plan FBO JDK IRA	\$ 94,000.00	\$ 75,200.00	\$ 9,770.18	\$ 65,429.82	5.97%	\$ 31,092.26
Cama Plan FBO JEW IRA	\$ 83,542.00	\$ 66,833.60	\$ 9,240.00	\$ 57,593.60	5.25%	\$ 27,368.49
Cama Plan FBO KMD IRA	\$ 122,706.00	\$ 98,164.80	\$ 8,649.09	\$ 89,515.71	8.17%	\$ 42,537.88
Cama Plan FBO MB IRA	\$ 89,000.00	\$ 71,200.00	\$ 9,250.47	\$ 61,949.53	5.65%	\$ 29,438.42
F&K D	\$ 80,000.00	\$ 64,000.00	\$ 5,664.10	\$ 58,335.90	5.32%	\$ 27,721.23
RRH	\$ 150,000.00	\$ 120,000.00	\$ 13,111.85	\$ 106,888.15	9.75%	\$ 50,793.26
S&B P	\$ 201,000.00	\$ 160,800.00	\$ 8,831.91	\$ 151,968.09	13.86%	\$ 72,215.25
TOTAL	\$1,525,866.00	\$1,220,692.80	\$ 124,564.27	\$1,096,128.53	100%	\$ 520,880.40

Exhibit “14”

LWM Income Fund 2

Allowed Claim \$618,033.35

First Interim Distribution to Fund on Allowed Claim \$313,558.80

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
J&EMK	\$ 110,000.00	\$ 2,566.68	\$ 107,433.32	17.27%	\$ 54,165.88
TKICT	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	31.78%	\$ 99,651.45
BJM	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	11.82%	\$ 37,057.33
BJMIT	\$ 250,000.00	\$ 6,666.66	\$ 243,333.34	39.13%	\$122,684.14
TOTAL	\$ 636,000.00	\$ 14,083.34	\$ 621,916.66	100.00%	\$313,558.80

Exhibit “15”

LWM Income Fund Parallel LLC

Allowed Claim \$ 3,333,584.00

First Interim Distribution to Fund on Allowed Claim \$ 1,691,291.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AWC	\$ 201,000.00	\$ 33,500.00	\$ 167,500.00	4.01%	\$ 67,812.59
AMD	\$ 101,000.00	\$ 17,506.70	\$ 83,493.30	2.00%	\$ 33,802.37
Cama Plan f/b/oBLI	\$ 109,200.00	\$ 18,108.04	\$ 91,091.96	2.18%	\$ 36,878.70
Cama Plan f/b/oBEG	\$ 79,700.00	\$ 9,187.49	\$ 70,512.51	1.69%	\$ 28,547.08
Cama Plan f/b/oDMA	\$ 109,000.00	\$ 14,526.68	\$ 94,473.32	2.26%	\$ 38,247.65
Cama Plan f/b/oDLG	\$ 119,105.00	\$ 14,604.32	\$ 104,500.68	2.50%	\$ 42,307.24
Cama Plan f/b/oDGM	\$ 110,000.00	\$ 15,416.93	\$ 94,583.07	2.26%	\$ 38,292.08
Cama Plan f/b/oDLG	\$ 101,000.00	\$ 14,813.38	\$ 86,186.62	2.06%	\$ 34,892.76
Cama Plan f/b/oGIM	\$ 110,541.00	\$ 14,521.70	\$ 96,019.30	2.30%	\$ 38,873.54
Cama Plan f/b/oWJG	\$ 67,520.00	\$ 9,091.13	\$ 58,428.87	1.40%	\$ 23,655.00
Cama Plan f/b/oJDBI	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	4.11%	\$ 69,440.09
Cama Plan f/b/oLJMI	\$ 106,000.00	\$ 15,723.27	\$ 90,276.73	2.16%	\$ 36,548.65
Cama Plan f/b/oLCI	\$ 101,000.00	\$ 16,665.07	\$ 84,334.93	2.02%	\$ 34,143.11
Cama Plan f/b/oMATI	\$ 209,665.00	\$ 15,691.10	\$ 193,973.90	4.64%	\$ 78,530.58
Cama Plan f/b/oMALI	\$ 247,400.00	\$ 34,965.34	\$ 212,434.66	5.09%	\$ 86,004.46
Cama Plan f/b/oMJLI	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	3.87%	\$ 65,371.34
Cama Plan f/b/oMCGI	\$ 58,000.00	\$ 7,346.72	\$ 50,653.28	1.21%	\$ 20,507.05
Cama Plan f/b/oPDI	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	2.06%	\$ 34,824.61
Cama Plan f/b/oPSBI	\$ 86,400.00	\$ 9,840.67	\$ 76,559.33	1.83%	\$ 30,995.14
Cama Plan f/b/oPAGI	\$ 103,000.00	\$ 16,136.60	\$ 86,863.40	2.08%	\$ 35,166.76
Cama Plan f/b/oRMSI	\$ 106,600.00	\$ 14,008.64	\$ 92,591.36	2.22%	\$ 37,485.73
Cama Plan f/b/oRAHI	\$ 119,500.00	\$ 13,788.36	\$ 105,711.64	2.53%	\$ 42,797.49
Cama Plan f/b/oRWSI	\$ 138,175.00	\$ 20,495.00	\$ 117,680.00	2.82%	\$ 47,642.90
Cama Plan f/b/oWECL	\$ 299,134.00	\$ 49,046.12	\$ 250,087.88	5.99%	\$ 101,248.41
Cama Plan f/b/oWGI	\$ 122,533.00	\$ 18,143.50	\$ 104,389.50	2.50%	\$ 42,262.22
Sc	\$ 75,000.00	\$ 10,000.00	\$ 65,000.00	1.56%	\$ 26,315.33
D&NMM	\$ 150,000.00	\$ 17,700.04	\$ 132,299.96	3.17%	\$ 53,561.81
DSM	\$ 75,000.00	\$ 10,500.00	\$ 64,500.00	1.54%	\$ 26,112.91
DJJ	\$ 75,000.00	\$ 8,000.00	\$ 67,000.00	1.60%	\$ 27,125.04
JRRLT	\$ 146,000.00	\$ 25,306.74	\$ 120,693.26	2.89%	\$ 48,862.82
J&AB	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
J&KC	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
LSG	\$ 75,000.00	\$ 9,000.00	\$ 66,000.00	1.58%	\$ 26,720.19
M&BR	\$ 101,000.00	\$ 15,823.40	\$ 85,176.60	2.04%	\$ 34,483.86
S&BLP	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	3.91%	\$ 66,185.09
S&EJW	\$ 101,000.00	\$ 13,298.39	\$ 87,701.61	2.10%	\$ 35,506.11
SLG	\$ 174,000.00	\$ 30,160.00	\$ 143,840.00	3.44%	\$ 58,233.81
TKFIGT	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	4.39%	\$ 74,302.34
TOTAL	\$ 4,884,473.00	\$ 706,910.58	\$ 4,177,562.42	100.00%	\$ 1,691,291.56

Exhibit “16”

MCA Capital Fund

Allowed Claim \$292,000.00

First Interim Distribution to Fund on Allowed Claim \$148,146.00

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
VH	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
SR	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
ER	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
TOTAL	\$ 600,000.00	\$ 111,999.96	\$ 488,000.04	100%	\$148,146.00

Exhibit “17”

MCA Carolina Fund

Allowed Claim 185,833.35

First Interim Distribution to Fund on Allowed Claim \$ 94,282.42

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>	<u>% of Net Inv</u>
Cama Plan f/b/o RMC I	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
MH	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
JM	\$ 100,000.00	\$ 3,166.65	\$ 96,833.35	49.87%	\$ 47,019.82	48.56%
TOTAL	\$ 200,000.00	\$ 5,833.31	\$ 194,166.69	100.00%	\$ 94,282.42	

Exhibit “18”

MCA National Fund

Allowed Claim \$ 7,317,333.84

First Interim Distribution to Fund on Allowed Claim \$ 3,712,444.24

Investor (Initials)	Invested	Returned	Net Investment	% of Claim:	First Distr.
AJAR	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
AD	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
AS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
AW	\$ 50,000.00	\$ 5,541.66	\$ 44,458.34	0.56%	\$ 20,660.38
AS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
AS	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
AB	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
AP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
All	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
BKN	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
BP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
CFEB	\$ 125,000.00	\$ 10,572.91	\$ 114,427.09	1.43%	\$ 53,175.78
CJHS	\$ 150,000.00	\$ 2,187.50	\$ 147,812.50	1.85%	\$ 68,690.42
CS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
CP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
CB	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
DK	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
DHK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
DK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
EC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GJ	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
HA	\$ 400,000.00	\$ 51,333.32	\$ 348,666.68	4.36%	\$ 162,030.03
HG	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
HH	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
IP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
JK	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
KS	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
KP	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
KP	\$ 150,000.00	\$ 7,437.50	\$ 142,562.50	1.78%	\$ 66,250.68
KP	\$ 250,000.00	\$ 40,395.82	\$ 209,604.18	2.62%	\$ 97,405.83
KRA	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
KS	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
LR	\$ 100,000.00		\$ 100,000.00	1.25%	\$ 46,471.32
LRI	\$ 50,000.00	\$ 6,854.16	\$ 43,145.84	0.54%	\$ 20,050.44
LMI	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
MG	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
MG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
MP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
MTC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
MP	\$ 150,000.00	\$ 19,687.50	\$ 130,312.50	1.63%	\$ 60,557.94
MP	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
NNH	\$ 300,000.00	\$ 4,375.00	\$ 295,625.00	3.70%	\$ 137,380.86
NDI	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NV	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NST	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
PL	\$ 125,000.00	\$ 3,354.16	\$ 121,645.84	1.52%	\$ 56,530.43
PB	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
PA _t	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
PK	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
PM	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PV	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
PBT	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
PNC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PB	\$ 100,000.00	\$ 8,895.82	\$ 91,104.18	1.14%	\$ 42,337.32
PKI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PG	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
P(P	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
PM	\$ 50,000.00	\$ 3,354.16	\$ 46,645.84	0.58%	\$ 21,676.94
RTC	\$ 75,000.00	\$ 1,093.75	\$ 73,906.25	0.93%	\$ 34,345.21
RR	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
RY	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
RT	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RR	\$ 75,000.00	\$ 11,958.32	\$ 63,041.68	0.79%	\$ 29,296.30
RA	\$ 250,000.00	\$ 2,770.82	\$ 247,229.18	3.09%	\$ 114,890.67
RN	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
RM	\$ 100,000.00	\$ 1,458.32	\$ 98,541.68	1.23%	\$ 45,793.62
RKC	\$ 100,000.00	\$ 5,833.32	\$ 94,166.68	1.18%	\$ 43,760.50
RJ	\$ 150,000.00	\$ 15,312.50	\$ 134,687.50	1.69%	\$ 62,591.06
RS	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RB	\$ 250,000.00	\$ 32,291.66	\$ 217,708.34	2.73%	\$ 101,171.94
RS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SBI	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SR	\$ 75,000.00	\$ 3,718.75	\$ 71,281.25	0.89%	\$ 33,125.34
SG	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SNC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SM	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
SB _t	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
ST	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SK	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
SM	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
SV	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
Sk	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SC	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SM	\$ 75,000.00	\$ 5,687.50	\$ 69,312.50	0.87%	\$ 32,210.44
IFFSNI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SP	\$ 100,000.00	\$ 13,708.32	\$ 86,291.68	1.08%	\$ 40,100.88
SK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SYlc	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
SP(c	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
UK	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VV	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
VT	\$ 75,000.00	\$ 8,312.50	\$ 66,687.50	0.83%	\$ 30,990.56
VGC	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VG	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
VP	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
VM	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
VK	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VS	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
YJ	\$ 100,000.00	\$ 4,520.82	\$ 95,479.18	1.20%	\$ 44,370.44
TOTALS	\$ 8,425,000.00	\$ 436,322.09	\$ 7,988,677.91	100.00%	\$ 3,712,444.24

Exhibit “19”

Merchant Factoring Income Fund **Allowed Claim \$ 697,733.43**
First Interim Distribution to Fund on Allowed Claim \$ 353,944.58

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
ES	\$ 201,000.00	\$ 10,100.04	\$ 190,899.96	25.95%	\$ 91,854.91
CSfRE	\$ 240,000.00	\$ 18,400.00	\$ 221,600.00	30.13%	\$ 106,626.78
CSfCE	\$ 244,000.00	\$ 18,706.66	\$ 225,293.34	30.63%	\$ 108,403.89
DL	\$ 20,000.00	\$ 633.35	\$ 19,366.65	2.63%	\$ 9,318.61
CSfDL	\$ 81,000.00	\$ 2,565.00	\$ 78,435.00	10.66%	\$ 37,740.39
TOTALS	\$ 786,000.00	\$ 50,405.05	\$ 735,594.95	100.00%	\$ 353,944.58

Exhibit “20”

Merchant Growth and Income Fund **Allowed Claim \$ 452,500.06**
First Interim Distribution to Fund on Allowed Claim \$ 229,575.59

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
GB	\$ 75,000.00	\$ 5,000.00	\$ 70,000.00	14.42%	\$ 33,094.27
AC	\$ 50,000.00	\$ 666.67	\$ 49,333.33	10.16%	\$ 23,323.58
SL	\$ 125,000.00	\$ 1,875.01	\$ 123,124.99	25.36%	\$ 58,210.47
JR	\$ 125,000.00	\$ 3,950.35	\$ 121,049.65	24.93%	\$ 57,229.29
BM	\$ 125,000.00	\$ 2,916.68	\$ 122,083.32	25.14%	\$ 57,717.98
TOTAL	\$ 500,000.00	\$ 14,408.71	\$ 485,591.29	100.00%	\$ 229,575.59

Exhibit “21”

Merchant Services Income Fund						Allowed Claim	\$13,822,660.40
		First Interim Distribution to Fund on Allowed Claim				\$ 7,012,917.16	
Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.		
Cama Plan f/b/o AB	\$ 601,000.00	\$ 82,031.67	\$ 518,968.33	3.40%	\$	238,112.43	
AV	\$ 20,000.00	\$ 1,466.67	\$ 18,533.33	0.12%	\$	8,503.44	
Cama Plan f/b/o AT	\$ 181,700.00	\$ 18,014.17	\$ 163,685.83	1.07%	\$	75,102.14	
Cama Plan f/b/o AD	\$ 313,500.00	\$ 51,365.00	\$ 262,135.00	1.72%	\$	120,272.47	
Cama Plan f/b/o AG	\$ 335,000.00	\$ 49,647.73	\$ 285,352.27	1.87%	\$	130,924.99	
AG	\$ 275,000.00	\$ 40,755.60	\$ 234,244.40	1.53%	\$	107,475.74	
AJ	\$ 150,000.00	\$ 12,250.00	\$ 137,750.00	0.90%	\$	63,202.29	
AL	\$ 401,000.00	\$ 86,883.33	\$ 314,116.67	2.06%	\$	144,122.63	
Cama Plan f/b/o AC	\$ 342,000.00	\$ 34,618.00	\$ 307,382.00	2.01%	\$	141,032.64	
AC	\$ 63,000.00	\$ 6,377.00	\$ 56,623.00	0.37%	\$	25,979.70	
BOW	\$ 50,000.00	\$ 3,666.64	\$ 46,333.36	0.30%	\$	21,258.62	
CA	\$ 250,000.00	\$ 39,166.67	\$ 210,833.33	1.38%	\$	96,734.30	
DR	\$ 75,000.00	\$ 5,600.00	\$ 69,400.00	0.45%	\$	31,842.02	
DT	\$ 83,000.00	\$ 7,660.00	\$ 75,340.00	0.49%	\$	34,567.41	
DDB	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	1.06%	\$	74,085.47	
Cama Plan f/b/o DG	\$ 93,000.00	\$ 10,881.98	\$ 82,118.02	0.54%	\$	37,677.29	
DG	\$ 33,000.00	\$ 3,861.35	\$ 29,138.65	0.19%	\$	13,369.36	
Cama Plan f/b/o DES	\$ 207,750.00	\$ 28,392.50	\$ 179,357.50	1.17%	\$	82,292.59	
Cama Plan f/b/o EF	\$ 202,000.00	\$ 33,666.67	\$ 168,333.33	1.10%	\$	77,234.50	
EWJC	\$ 751,000.00	\$ 151,481.37	\$ 599,518.63	3.92%	\$	275,070.42	
Cama Plan f/b/o EO	\$ 69,800.00	\$ 2,380.00	\$ 67,420.00	0.44%	\$	30,933.56	
Cama Plan f/b/o FK	\$ 16,150.00	\$ 1,184.29	\$ 14,965.71	0.10%	\$	6,866.55	
FK	\$ 25,000.00	\$ 1,833.26	\$ 23,166.74	0.15%	\$	10,629.33	
FKfCG	\$ 8,350.00	\$ 312.33	\$ 8,037.67	0.05%	\$	3,687.83	
Cama Plan f/b/o GD	\$ 203,500.00	\$ 18,500.00	\$ 185,000.00	1.21%	\$	84,881.48	
Cama Plan f/b/o GS	\$ 200,000.00	\$ 26,407.32	\$ 173,592.68	1.14%	\$	79,647.59	
GS	\$ 201,000.00	\$ 27,727.68	\$ 173,272.32	1.13%	\$	79,500.60	
JCW	\$ 901,000.00	\$ 100,728.28	\$ 800,271.72	5.24%	\$	367,179.70	
Cama Plan f/b/o JM	\$ 601,000.00	\$ 56,594.17	\$ 544,405.83	3.56%	\$	249,783.63	
Cama Plan f/b/o JS	\$ 101,000.00	\$ 14,140.00	\$ 86,860.00	0.57%	\$	39,853.00	
Cama Plan f/b/o JL	\$ 37,000.00	\$ 2,713.33	\$ 34,286.67	0.22%	\$	15,731.37	
Cama Plan f/b/o JC	\$ 201,000.00	\$ 13,400.00	\$ 187,600.00	1.23%	\$	86,074.41	
Cama Plan f/b/o JC	\$ 150,000.00	\$ 19,750.00	\$ 130,250.00	0.85%	\$	59,761.15	
JDI	\$ 720,000.00	\$ 85,800.00	\$ 634,200.00	4.15%	\$	290,982.87	
JH	\$ 260,000.00	\$ 33,000.00	\$ 227,000.00	1.49%	\$	104,151.87	
Cama Plan f/b/o JJS	\$ 155,000.00	\$ 10,075.00	\$ 144,925.00	0.95%	\$	66,494.31	
Cama Plan f/b/o JV	\$ 28,000.00	\$ 2,921.26	\$ 25,078.74	0.16%	\$	11,506.60	
JV	\$ 30,069.00	\$ 3,137.13	\$ 26,931.87	0.18%	\$	12,356.85	
JV	\$ 30,000.00	\$ 1,800.00	\$ 28,200.00	0.18%	\$	12,938.69	
Cama Plan f/b/o KAM	\$ 358,500.00	\$ 31,185.00	\$ 327,315.00	2.14%	\$	150,178.28	
KU	\$ 150,000.00	\$ 8,500.00	\$ 141,500.00	0.93%	\$	64,922.86	

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o KH	\$ 417,000.00	\$ 76,683.90	\$ 340,316.10	2.23%	\$ 156,143.42
KH	\$ 100,000.00	\$ 18,389.43	\$ 81,610.57	0.53%	\$ 37,444.47
LH	\$ 61,000.00	\$ 6,100.00	\$ 54,900.00	0.36%	\$ 25,189.15
LCH	\$ 108,000.00	\$ 10,620.00	\$ 97,380.00	0.64%	\$ 44,679.77
LC	\$ 126,000.00	\$ 33,290.00	\$ 92,710.00	0.61%	\$ 42,537.09
LC	\$ 150,000.00	\$ 3,500.00	\$ 146,500.00	0.96%	\$ 67,216.95
Cama Plan f/b/o MO	\$ 81,350.00	\$ 9,060.32	\$ 72,289.68	0.47%	\$ 33,167.86
MO	\$ 19,650.00	\$ 2,188.51	\$ 17,461.49	0.11%	\$ 8,011.66
MTB	\$ 700,000.00	\$ 112,466.67	\$ 587,533.33	3.84%	\$ 269,571.34
MWMJ	\$ 201,000.00	\$ 29,960.00	\$ 171,040.00	1.12%	\$ 78,476.37
MT	\$ 200,000.00	\$ 12,916.67	\$ 187,083.33	1.22%	\$ 85,837.35
Cama Plan f/b/o NEE	\$ 200,000.00	\$ 31,666.95	\$ 168,333.05	1.10%	\$ 77,234.37
NEE	\$ 401,000.00	\$ 63,492.22	\$ 337,507.78	2.21%	\$ 154,854.91
Cama Plan f/b/o NF	\$ 472,000.00	\$ 75,806.67	\$ 396,193.33	2.59%	\$ 181,780.95
Cama Plan f/b/o PDH	\$ 428,000.00	\$ 93,990.83	\$ 334,009.17	2.19%	\$ 153,249.69
Cama Plan f/b/o RF	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.07%	\$ 75,007.70
Cama Plan f/b/o RDF	\$ 110,500.00	\$ 17,282.50	\$ 93,217.50	0.61%	\$ 42,769.94
RJE	\$ 300,000.00	\$ 34,000.00	\$ 266,000.00	1.74%	\$ 122,045.80
Cama Plan f/b/o RS	\$ 249,500.00	\$ 39,088.33	\$ 210,411.67	1.38%	\$ 96,540.83
RTJ	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	1.20%	\$ 84,207.00
RB	\$ 300,000.00	\$ 105,120.00	\$ 194,880.00	1.27%	\$ 89,414.61
Cama Plan f/b/o RFD	\$ 75,000.00	\$ 6,000.00	\$ 69,000.00	0.45%	\$ 31,658.50
RHB	\$ 140,000.00	\$ 15,100.03	\$ 124,899.97	0.82%	\$ 57,306.45
Cama Plan f/b/o RK	\$ 401,000.00	\$ 40,828.33	\$ 360,171.67	2.36%	\$ 165,253.53
RWRj	\$ 101,000.00	\$ 6,565.00	\$ 94,435.00	0.62%	\$ 43,328.55
Cama Plan f/b/o RT	\$ 260,000.00	\$ 45,933.33	\$ 214,066.67	1.40%	\$ 98,217.81
SC	\$ 50,000.00	\$ 4,333.33	\$ 45,666.67	0.30%	\$ 20,952.73
SW	\$ 130,000.00	\$ 14,950.00	\$ 115,050.00	0.75%	\$ 52,787.10
TPC	\$ 700,000.00	\$ 138,566.67	\$ 561,433.33	3.67%	\$ 257,596.17
Cama Plan f/b/o VP	\$ 448,000.00	\$ 39,573.33	\$ 408,426.67	2.67%	\$ 187,393.84
VH	\$ 410,000.00	\$ 23,233.33	\$ 386,766.67	2.53%	\$ 177,455.82
Cama Plan f/b/o VH	\$ 144,500.00	\$ 8,188.33	\$ 136,311.67	0.89%	\$ 62,542.36
Cama Plan f/b/o VH	\$ 88,000.00	\$ 4,986.67	\$ 83,013.33	0.54%	\$ 38,088.08
Cama Plan f/b/o WD	\$ 149,000.00	\$ 14,651.67	\$ 134,348.33	0.88%	\$ 61,641.54
WK	\$ 288,000.00	\$ 7,680.00	\$ 280,320.00	1.83%	\$ 128,616.09
Cama Plan f/b/o WSC	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.11%	\$ 77,774.38
TOTAL	\$ 17,686,819.00	\$ 2,402,098.46	\$ 15,284,720.54	100.00%	\$ 7,012,917.16

Exhibit “22”

Mid-Atlantic MCA Fund

Allowed Claim \$3,632,473.34

First Interim Distribution to Fund on Allowed Claim \$1,842,932.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
RE	\$ 200,000.00	\$ 37,250.00	\$ 162,750.00	4.05%	\$ 74,664.29
JW I	\$ 30,000.00	\$ 3,650.00	\$ 26,350.00	0.66%	\$ 12,088.50
JW I	\$ 25,000.00	\$ 2,020.79	\$ 22,979.21	0.57%	\$ 10,542.10
JG I	\$ 130,000.00	\$ 26,790.58	\$ 103,209.42	2.57%	\$ 47,349.05
Cama Plan f/b/o JG	\$ 98,000.00	\$ 20,090.00	\$ 77,910.00	1.94%	\$ 35,742.52
AS	\$ 139,979.00	\$ 19,718.88	\$ 120,260.12	2.99%	\$ 55,171.34
AS I	\$ 60,200.00	\$ 10,689.77	\$ 49,510.23	1.23%	\$ 22,713.65
Cama Plan f/b/o MFCAMA	\$ 600,000.00	\$ 143,000.00	\$ 457,000.00	11.38%	\$ 209,656.40
CR	\$ 50,000.00	\$ 5,000.00	\$ 45,000.00	1.12%	\$ 20,644.50
PG	\$ 100,000.00	\$ 14,737.88	\$ 85,262.12	2.12%	\$ 39,115.43
SW f/b/o Estate of NRD	\$ 185,500.00	\$ 37,718.39	\$ 147,781.61	3.68%	\$ 67,797.29
SS	\$ 102,750.00	\$ 14,966.26	\$ 87,783.74	2.19%	\$ 40,272.26
SD	\$ 258,000.00	\$ 52,460.00	\$ 205,540.00	5.12%	\$ 94,294.92
SD I	\$ 12,400.00	\$ 1,219.28	\$ 11,180.72	0.28%	\$ 5,129.34
Cama Plan f/b/o SW	\$ 229,000.00	\$ 43,891.56	\$ 185,108.44	4.61%	\$ 84,921.60
JD I	\$ 300,000.00	\$ 40,500.00	\$ 259,500.00	6.46%	\$ 119,049.97
KL I	\$ 249,500.00	\$ 28,692.50	\$ 220,807.50	5.50%	\$ 101,299.14
PTG f/b/o JM IRA	\$ 400,000.00	\$ 29,999.96	\$ 370,000.04	9.21%	\$ 169,743.72
PS	\$ 200,000.00	\$ 11,000.00	\$ 189,000.00	4.70%	\$ 86,706.92
BP	\$ 50,000.00	\$ 500.00	\$ 49,500.00	1.23%	\$ 22,708.95
LT	\$ 307,000.00	\$ 4,605.00	\$ 302,395.00	7.53%	\$ 138,728.77
KG	\$ 10,000.00	\$ 1,050.00	\$ 8,950.00	0.22%	\$ 4,105.96
KS	\$ 240,000.00	\$ 102,383.83	\$ 137,616.17	3.43%	\$ 63,133.72
Cama Plan f/b/o TO	\$ 233,000.00	\$ 71,015.00	\$ 161,985.00	4.03%	\$ 74,313.33
CG	\$ 521,700.00	\$ 152,267.10	\$ 369,432.90	9.20%	\$ 169,483.53
RF	\$ 200,000.00	\$ 39,666.61	\$ 160,333.39	3.99%	\$ 73,555.63
TOTAL	\$ 4,932,029.00	\$ 914,883.39	\$ 4,017,145.61	100.00%	\$1,842,932.83

Exhibit “23”

MK One Income Fund **Allowed Claim \$ 1,129,388.68**
First Interim Distribution to Fund on Allowed Claim \$ 572,994.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o DD \$	69,700.00 \$	4,182.02 \$	65,517.98 \$	5.02% \$	28,763.03
Cama Plan f/b/o DH \$	49,400.00 \$	2,963.98 \$	46,436.02 \$	3.56% \$	20,385.87
Cama Plan f/b/o BH \$	95,550.00 \$	7,007.00 \$	88,543.00 \$	6.78% \$	38,871.24
JV \$	234,850.00 \$	15,656.66 \$	219,193.34 \$	16.79% \$	96,228.02
Cama Plan f/b/o JV \$	64,475.00 \$	4,298.14 \$	60,176.86 \$	4.61% \$	26,418.23
J&DR \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
Cama Plan f/b/o ML \$	219,350.00 \$	5,749.34 \$	213,600.66 \$	16.37% \$	93,772.78
Cama Plan f/b/o KD \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
HH \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
MS \$	114,500.00 \$	1,717.51 \$	112,782.49 \$	8.64% \$	49,512.62
LD \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
Cama Plan f/b/o EK \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
RH \$	100,000.00 \$	1,497.99 \$	98,502.01 \$	7.55% \$	43,243.35
Cama Plan f/b/o SH \$	57,600.00 \$	768.00 \$	56,832.00 \$	4.35% \$	24,949.80
Cama Plan f/b/o JH \$	118,000.00 \$	786.66 \$	117,213.34 \$	8.98% \$	51,457.80
TOTAL	\$ 1,353,425.00	\$ 48,227.28	\$ 1,305,197.72	100.00% \$	572,994.56

Exhibit “24”

Nashi, Inc.

Allowed Claim \$1,427,716.66

First Interim Distribution to Fund on Allowed Claim \$ 724,351.06

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
EP	\$ 400,000.00	\$ 142,997.00	\$ 257,003.00	11.93%	\$ 86,379.76
HPW	\$ 440,000.00	\$ 177,502.00	\$ 262,498.00	12.18%	\$ 88,226.65
T&HN	\$ 1,400,000.00	\$ 457,199.00	\$ 942,801.00	43.75%	\$ 316,879.29
J c/o BD	\$ 400,000.00	\$ 135,000.00	\$ 265,000.00	12.30%	\$ 89,067.59
MB	\$ 40,000.00	\$ 15,300.00	\$ 24,700.00	1.15%	\$ 8,301.77
PP	\$ 100,000.00	\$ 20,333.00	\$ 79,667.00	3.70%	\$ 26,776.41
R&PH	\$ 805,000.00	\$ 481,530.00	\$ 323,470.00	15.01%	\$ 108,719.59
TOTAL	\$ 3,585,000.00	\$ 1,429,861.00	\$ 2,155,139.00	100.00%	\$ 724,351.06

Exhibit “25”

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o AA	\$ 600,000	\$ -	\$ 600,000.00	4.01%	\$ 283,030.97
Cama Plan f/b/o DA	\$ 90,500	\$ 1,508.33	\$ 88,991.67	0.59%	\$ 41,979.00
FB	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
RB	\$ 30,000	\$ 1,200.00	\$ 28,800.00	0.19%	\$ 13,585.49
Cama Plan f/b/o RB	\$ 36,000	\$ 1,000.00	\$ 35,000.00	0.23%	\$ 16,510.14
RB & CB	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
JB	\$ 275,000	\$ 5,500.00	\$ 269,500.00	1.80%	\$ 127,128.09
Cama Plan f/b/o KB	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
FB	\$ 3,000	\$ 2,800.00	\$ 200.00	0.00%	\$ 94.34
Cama Plan f/b/o MB	\$ 84,000	\$ 9,920.00	\$ 74,080.00	0.50%	\$ 34,944.89
Cama Plan f/b/o FB	\$ 248,000	\$ 120.00	\$ 247,880.00	1.66%	\$ 116,929.54
Cama Plan f/b/o MB	\$ 101,000	\$ 3,366.67	\$ 97,633.33	0.65%	\$ 46,055.43
MB & LB	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
RB	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o DC	\$ 28,000	\$ 933.33	\$ 27,066.67	0.18%	\$ 12,767.84
Cama Plan f/b/o HC	\$ 80,000	\$ 2,666.67	\$ 77,333.33	0.52%	\$ 36,479.55
Cama Plan f/b/o TC	\$ 36,600	\$ 1,281.00	\$ 35,319.00	0.24%	\$ 16,660.62
TC & TC	\$ 440,000	\$ 15,400.00	\$ 424,600.00	2.84%	\$ 200,291.59
KC	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o TC	\$ 8,800	\$ 308.00	\$ 8,492.00	0.06%	\$ 4,005.83
Cama Plan f/b/o TC	\$ 479,400	\$ 16,779.00	\$ 462,621.00	3.09%	\$ 218,226.79
RC & GC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
RC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
Cama Plan f/b/o PC	\$ 69,500	\$ 2,316.67	\$ 67,183.33	0.45%	\$ 31,691.61
MD	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MK Corporate Debt	\$ 136,000	\$ 2,266.67	\$ 133,733.33	0.89%	\$ 63,084.46
Cama Plan f/b/o TD	\$ 249,500	\$ 9,980.00	\$ 239,520.00	1.60%	\$ 112,985.97
RD	\$ 23,500	\$ 4,550.00	\$ 18,950.00	0.13%	\$ 8,939.06
Cama Plan f/b/o RD	\$ 227,500	\$ 470.00	\$ 227,030.00	1.52%	\$ 107,094.21
HE	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
EF	\$ 200,000	\$ 1,666.67	\$ 198,333.33	1.33%	\$ 93,557.47
Cama Plan f/b/o RF	\$ 870,000	\$ 40,600.00	\$ 829,400.00	5.55%	\$ 391,243.16
Cama Plan f/b/o RG	\$ 3,412	\$ 1,586.28	\$ 1,825.72	0.01%	\$ 861.23
RG	\$ 3,000	\$ 56.86	\$ 2,943.14	0.02%	\$ 1,388.33
Cama Plan f/b/o RG	\$ 47,588	\$ 50.00	\$ 47,538.00	0.32%	\$ 22,424.55
HG	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
CGFT	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
CG	\$ 170,000	\$ 4,250.00	\$ 165,750.00	1.11%	\$ 78,187.31
SH & JH	\$ 501,000	\$ -	\$ 501,000.00	3.35%	\$ 236,330.87

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JH	\$ 352,000	\$ 14,080.00	\$ 337,920.00	2.26%	\$ 159,403.06
Cama Plan f/b/o MH	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
HH	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
VI & AI	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
IK	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
Cama Plan f/b/o LK	\$ 100,000	\$ 2,500.00	\$ 97,500.00	0.65%	\$ 45,992.54
Cama Plan f/b/o TK	\$ 42,000	\$ 3,333.33	\$ 38,666.67	0.26%	\$ 18,239.78
TK	\$ 100,000	\$ 1,400.00	\$ 98,600.00	0.66%	\$ 46,511.43
Cama Plan f/b/o TK	\$ 100,000	\$ 833.33	\$ 99,166.67	0.66%	\$ 46,778.73
SK	\$ 60,000	\$ 1,500.00	\$ 58,500.00	0.39%	\$ 27,595.52
Cama Plan f/b/o CK	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
FTK	\$ 141,000	\$ 4,700.00	\$ 136,300.00	0.91%	\$ 64,295.21
FTK	\$ 283,000	\$ 8,490.00	\$ 274,510.00	1.84%	\$ 129,491.40
Cama Plan f/b/o DK	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
LL	\$ 261,000	\$ 10,440.00	\$ 250,560.00	1.68%	\$ 118,193.74
SL	\$ 75,000	\$ 2,500.00	\$ 72,500.00	0.48%	\$ 34,199.58
Cama Plan f/b/o GM	\$ 157,000	\$ 2,616.67	\$ 154,383.33	1.03%	\$ 72,825.45
KM	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o RM	\$ 139,500	\$ 4,650.00	\$ 134,850.00	0.90%	\$ 63,611.22
JM or VM	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o MM	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
KM	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JM	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DM	\$ 189,000	\$ 4,725.00	\$ 184,275.00	1.23%	\$ 86,925.89
WM & MM	\$ 150,000	\$ -	\$ 150,000.00	1.00%	\$ 70,757.75
Cama Plan f/b/o CN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
DP & MP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
WP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
AP	\$ 145,000	\$ -	\$ 145,000.00	0.97%	\$ 68,399.16
WP	\$ 50,000	\$ -	\$ 50,000.00	0.33%	\$ 23,585.92
Cama Plan f/b/o WP	\$ 70,000	\$ 2,333.33	\$ 67,666.67	0.45%	\$ 31,919.61
BR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
JR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o LR	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o GR	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
JR & SR	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82
Cama Plan f/b/o DS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
CS	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
MS & ES	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MS	\$ 240,000	\$ 38,966.67	\$ 201,033.33	1.34%	\$ 94,831.11
Cama Plan f/b/o MS	\$ 835,000	\$ 11,200.00	\$ 823,800.00	5.51%	\$ 388,601.53
MS & SS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
SLJ	\$ 251,000	\$ -	\$ 251,000.00	1.68%	\$ 118,401.30
Cama Plan f/b/o WS	\$ 64,500	\$ 1,075.00	\$ 63,425.00	0.42%	\$ 29,918.73
Cama Plan f/b/o MS	\$ 550,000	\$ 19,250.00	\$ 530,750.00	3.55%	\$ 250,364.49
Cama Plan f/b/o MT	\$ 96,000	\$ 2,400.00	\$ 93,600.00	0.63%	\$ 44,152.84
Cama Plan f/b/o PV	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DV	\$ 22,500	\$ 375.00	\$ 22,125.00	0.15%	\$ 10,436.77
Cama Plan f/b/o JV	\$ 28,000	\$ 466.67	\$ 27,533.33	0.18%	\$ 12,987.98
Cama Plan f/b/o SV	\$ 125,000	\$ 4,166.67	\$ 120,833.33	0.81%	\$ 56,999.30
Cama Plan f/b/o DW	\$ 311,000	\$ 12,440.00	\$ 298,560.00	2.00%	\$ 140,836.22
LW	\$ 34,000	\$ 580.00	\$ 33,420.00	0.22%	\$ 15,764.83
Cama Plan f/b/o PW	\$ 58,000	\$ 1,650.00	\$ 56,350.00	0.38%	\$ 26,581.33
Cama Plan f/b/o LW	\$ 66,000	\$ 850.00	\$ 65,150.00	0.44%	\$ 30,732.45
PW	\$ 69,100	\$ 1,240.00	\$ 67,860.00	0.45%	\$ 32,010.81
Cama Plan f/b/o PW	\$ 124,000	\$ 691.00	\$ 123,309.00	0.82%	\$ 58,167.11
Cama Plan f/b/o BW	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MW	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
SZ	\$ 60,000	\$ 2,000.00	\$ 58,000.00	0.39%	\$ 27,359.66
TOTAL	\$ 15,400,900.00	\$ 444,045.47	\$ 14,956,854.53	100%	\$ 7,055,422.33

Exhibit “26”

RAZR Income Fund **Allowed Claim \$ 857,142.01**
First Interim Distribution to Fund on Allowed Claim \$ 434,870.40

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
NB	\$ 83,237.31	\$ 6,208.16	\$ 77,029.15	8.34%	\$ 36,276.00
RM	\$ 100,000.00	\$ 4,124.98	\$ 95,875.02	10.38%	\$ 45,151.25
P&MG	\$ 120,000.00	\$ 950.00	\$ 119,050.00	12.89%	\$ 56,065.24
KK	\$ 129,300.00	\$ 14,863.62	\$ 114,436.38	12.39%	\$ 53,892.51
DK	\$ 100,000.00	\$ 3,129.66	\$ 96,870.34	10.49%	\$ 45,619.98
CK	\$ 7,000.00	\$ 195.42	\$ 6,804.58	0.74%	\$ 3,204.54
CK	\$ 26,000.00	\$ 1,939.14	\$ 24,060.86	2.61%	\$ 11,331.19
CK	\$ 7,000.00	\$ 195.43	\$ 6,804.57	0.74%	\$ 3,204.53
CK	\$ 27,000.00	\$ 2,573.80	\$ 24,426.20	2.65%	\$ 11,503.24
C&CK	\$ 12,000.00	\$ 328.34	\$ 11,671.66	1.26%	\$ 5,496.64
CM	\$ 15,235.43	\$ 790.03	\$ 14,445.40	1.56%	\$ 6,802.90
Cp	\$ 20,057.22	\$ 1,495.89	\$ 18,561.33	2.01%	\$ 8,741.25
MP	\$ 18,695.36	\$ 1,394.40	\$ 17,300.96	1.87%	\$ 8,147.69
DP	\$ 7,000.00	\$ 638.72	\$ 6,361.28	0.69%	\$ 2,995.77
SP	\$ 98,500.00	\$ 8,988.09	\$ 89,511.91	9.69%	\$ 42,154.61
S&DP	\$ 50,000.00	\$ 4,562.54	\$ 45,437.46	4.92%	\$ 21,398.25
JM	\$ 62,030.00	\$ 5,169.20	\$ 56,860.80	6.16%	\$ 26,777.95
JW	\$ 37,995.00	\$ 3,166.30	\$ 34,828.70	3.77%	\$ 16,402.18
JZ	\$ 66,250.00	\$ 3,174.50	\$ 63,075.50	6.83%	\$ 29,704.69
TOTALS	\$ 987,300.32	\$ 63,888.22	\$ 923,412.10	100.00%	\$ 434,870.40

Exhibit “27”

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

Investor (Initials)	Amount Invested	Amount Return	Net Investment	% of Claim	First Distr.
SfDA	\$ 75,000.00	\$ 5,200.00	\$ 69,800.00	0.77%	\$ 32,279.62
SfVB	\$ 100,200.00	\$ 9,018.00	\$ 91,182.00	1.01%	\$ 42,167.92
SfDB	\$ 201,000.00	\$ 24,460.00	\$ 176,540.00	1.96%	\$ 81,642.47
BRLT	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
FB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
RB	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	2.01%	\$ 83,968.64
TB	\$ 301,000.00	\$ 49,550.00	\$ 251,450.00	2.79%	\$ 116,285.26
AB	\$ 101,000.00	\$ 10,773.38	\$ 90,226.62	1.00%	\$ 41,726.09
JB	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
SfMC	\$ 300,000.00	\$ 14,000.01	\$ 285,999.99	3.17%	\$ 132,263.20
SFPC	\$ 101,000.00	\$ 4,881.69	\$ 96,118.31	1.06%	\$ 44,450.76
LD	\$ 230,000.00	\$ 6,133.33	\$ 223,866.67	2.48%	\$ 103,529.11
SfGE	\$ 68,000.00	\$ 4,119.98	\$ 63,880.02	0.71%	\$ 29,541.88
SfHF	\$ 111,000.00	\$ 9,990.00	\$ 101,010.00	1.12%	\$ 46,712.96
HF	\$ 50,000.00	\$ 2,416.67	\$ 47,583.33	0.53%	\$ 22,005.33
TRCT	\$ 101,000.00	\$ 3,198.34	\$ 97,801.66	1.08%	\$ 45,229.24
PG	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
ZG	\$ 501,000.00	\$ 79,510.00	\$ 421,490.00	4.67%	\$ 194,921.75
SfRG	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	2.17%	\$ 90,475.43
JH	\$ 50,000.00	\$ 5,333.32	\$ 44,666.68	0.49%	\$ 20,656.50
SfAI	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	1.09%	\$ 45,618.47
SfKI	\$ 201,000.00	\$ 1,340.00	\$ 199,660.00	2.21%	\$ 92,334.52
IMT	\$ 102,000.00	\$ 5,780.00	\$ 96,220.00	1.07%	\$ 44,497.78
KK	\$ 300,000.00	\$ 7,333.34	\$ 292,666.66	3.24%	\$ 135,346.26
SL	\$ 201,000.00	\$ 17,420.00	\$ 183,580.00	2.03%	\$ 84,898.18
SfJL	\$ 220,000.00	\$ 16,866.66	\$ 203,133.34	2.25%	\$ 93,940.79
SfTL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.81%	\$ 75,602.76
JM	\$ 76,000.00	\$ 4,849.99	\$ 71,150.01	0.79%	\$ 32,903.95
SfJM	\$ 56,000.00	\$ 3,720.00	\$ 52,280.00	0.58%	\$ 24,177.34
EM	\$ 125,000.00	\$ 24,349.99	\$ 100,650.01	1.11%	\$ 46,546.48
SfPM	\$ 50,000.00	\$ 1,260.00	\$ 48,740.00	0.54%	\$ 22,540.24
PM	\$ 55,000.00	\$ 1,615.00	\$ 53,385.00	0.59%	\$ 24,688.36
SfAN	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
EN	\$ 101,000.00	\$ 4,039.33	\$ 96,960.67	1.07%	\$ 44,840.31
YN	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.88%	\$ 78,391.39
JO	\$ 201,000.00	\$ 6,201.67	\$ 194,798.33	2.16%	\$ 90,086.20
SfMP	\$ 201,000.00	\$ 11,390.00	\$ 189,610.00	2.10%	\$ 87,686.81
GFI	\$ 101,000.00	\$ 10,565.00	\$ 90,435.00	1.00%	\$ 41,822.46
SfCP	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	0.54%	\$ 22,506.33
RP	\$ 19,500.00	\$ 650.00	\$ 18,850.00	0.21%	\$ 8,717.35

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

<u>Investor (Initials)</u>	<u>Amount Invested</u>	<u>Amount Return</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
RP	\$ 480,000.00	\$ 27,200.00	\$ 452,800.00	5.02%	\$ 209,401.33
JS	\$ 963,000.00	\$ 104,560.01	\$ 858,439.99	9.51%	\$ 396,993.09
SfJS	\$ 852,000.00	\$ 5,680.00	\$ 846,320.00	9.37%	\$ 391,388.10
JS	\$ 400,000.00	\$ 66,666.67	\$ 333,333.33	3.69%	\$ 154,152.92
RS	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
GT	\$ 80,000.00	\$ 1,333.33	\$ 78,666.67	0.87%	\$ 36,380.09
NT	\$ 201,000.00	\$ 45,560.00	\$ 155,440.00	1.72%	\$ 71,884.59
SfLT	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
ZJW	\$ 101,000.00	\$ 18,348.34	\$ 82,651.66	0.92%	\$ 38,222.99
SfEW	\$ 150,000.00	\$ 4,750.00	\$ 145,250.00	1.61%	\$ 67,172.14
GW	\$ 60,000.00	\$ 6,800.00	\$ 53,200.00	0.59%	\$ 24,602.81
SfRW	\$ 50,000.00	\$ 2,333.32	\$ 47,666.68	0.53%	\$ 22,043.87
SfEW	\$ 101,000.00	\$ 11,783.34	\$ 89,216.66	0.99%	\$ 41,259.03
SfEW	\$ 201,000.00	\$ 23,450.00	\$ 177,550.00	1.97%	\$ 82,109.55
ZX	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
EY	\$ 301,000.00	\$ 36,106.66	\$ 264,893.34	2.93%	\$ 122,502.25
SfJJZ	\$ 50,000.00	\$ 4,333.30	\$ 45,666.70	0.51%	\$ 21,118.97
TOTALS	\$ 9,946,700.00	\$ 918,127.24	\$ 9,028,572.76	100.00%	\$ 4,175,342.67

Spartan Income Fund **Allowed Claim \$ 3,609,996.07**
First Interim Distribution to Fund on Allowed Claim \$ 1,831,529.00

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
CFKAI	\$ 36,500.00	\$ 2,676.63	\$ 33,823.37	0.87%	\$ 15,912.42
RLB	\$ 70,000.00	\$ 3,733.33	\$ 66,266.67	1.70%	\$ 31,175.58
FB	\$ 300,000.00	\$ 21,000.00	\$ 279,000.00	7.17%	\$ 131,257.35
SAC	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
CFTCI	\$ 54,000.00	\$ 2,520.00	\$ 51,480.00	1.32%	\$ 24,219.10
CFSCI	\$ 43,000.00	\$ 2,293.33	\$ 40,706.67	1.05%	\$ 19,150.71
TC	\$ 51,000.00	\$ 2,975.00	\$ 48,025.00	1.23%	\$ 22,593.67
CFTCI	\$ 53,000.00	\$ 3,378.34	\$ 49,621.66	1.27%	\$ 23,344.83
AD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
GD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
ND	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFSDI	\$ 217,500.00	\$ 30,450.00	\$ 187,050.00	4.80%	\$ 87,998.89
CFSBDI	\$ 197,100.00	\$ 5,324.00	\$ 191,776.00	4.93%	\$ 90,222.28
CFMDI	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFDDI	\$ 76,000.00	\$ 4,053.33	\$ 71,946.67	1.85%	\$ 33,847.77
JD	\$ 75,000.00	\$ 4,500.00	\$ 70,500.00	1.81%	\$ 33,167.18
ED	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
C&CF	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFMHI	\$ 101,000.00	\$ 3,366.67	\$ 97,633.33	2.51%	\$ 45,932.23
R. Har. I	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
R. Haw. I	\$ 50,000.00	\$ 3,333.30	\$ 46,666.70	1.20%	\$ 21,954.65
RJ	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
DK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFTLI	\$ 133,500.00	\$ 6,675.00	\$ 126,825.00	3.26%	\$ 59,665.64
CFRLI	\$ 108,000.00	\$ 7,200.00	\$ 100,800.00	2.59%	\$ 47,422.01
ZM	\$ 120,000.00	\$ 8,000.00	\$ 112,000.00	2.88%	\$ 52,691.12
EM	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
JaMM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
MM	\$ 150,000.00	\$ 1,250.00	\$ 148,750.00	3.82%	\$ 69,980.40
MM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
CFAMI	\$ 60,000.00	\$ 2,800.00	\$ 57,200.00	1.47%	\$ 26,910.11
W&RPi	\$ 110,000.00	\$ 8,250.00	\$ 101,750.00	2.61%	\$ 47,868.94
WP	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	2.40%	\$ 43,952.39
LR	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK Corporate Debt	\$ 201,000.00	\$ 22,110.00	\$ 178,890.00	4.60%	\$ 84,159.95
MS	\$ 250,000.00	\$ 20,000.00	\$ 230,000.00	5.91%	\$ 108,204.98
HS	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
SW	\$ 60,000.00	\$ 4,000.00	\$ 56,000.00	1.44%	\$ 26,345.56
LCW	\$ 101,000.00	\$ 8,416.70	\$ 92,583.30	2.38%	\$ 43,556.41
TOTALS	\$ 4,177,600.00	\$ 284,510.63	\$ 3,893,089.37	100%	\$ 1,831,529.00

Exhibit “29”

Victory Income Fund **Allowed Claim \$ 630,500.34**
First Interim Distribution to Fund on Allowed Claim \$ 319,883.01

Investor (Initials)	Invested	Returned	Net Investment	% of Claim	First Distr.
CFJMI	\$ 110,000.00	\$ 17,500.00	\$ 92,500.00	11.74%	\$ 37,559.09
FC	\$ 290,000.00	\$ 57,750.00	\$ 232,250.00	29.48%	\$ 94,303.79
KaLM	\$ 200,000.00	\$ 34,000.00	\$ 166,000.00	21.07%	\$ 67,403.34
RC	\$ 20,000.00	\$ 1,866.66	\$ 18,133.34	2.30%	\$ 7,362.94
PD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
MD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
CFBMI	\$ 120,000.00	\$ 13,080.00	\$ 106,920.00	13.57%	\$ 43,414.25
TOTALS	\$ 940,000.00	\$ 152,196.66	\$ 787,803.34	100.00%	\$ 319,883.01

Exhibit “30”

Wellen Fund 1 LLC

Allowed Claim \$ 1,796,906.57

First Interim Distribution to Fund on Allowed Claim \$ 911,659.30

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o AU	\$ 129,000.00	\$ 12,685.00	\$ 116,315.00	5.42%	\$ 49,448.38
MH&MH	\$ 401,000.00	\$ 49,456.64	\$ 351,543.36	16.39%	\$ 149,449.78
Cama Plan f/b/o WCP	\$ 32,600.00	\$ 3,205.67	\$ 29,394.33	1.37%	\$ 12,496.26
WP	\$ 177,400.00	\$ 9,569.32	\$ 167,830.68	7.83%	\$ 71,348.97
J&AM	\$ 426,000.00	\$ 42,600.00	\$ 383,400.00	17.88%	\$ 162,992.82
Cama Plan f/b/o JM	\$ 210,000.00	\$ 18,200.00	\$ 191,800.00	8.94%	\$ 81,538.92
JM	\$ 120,000.00	\$ 10,400.00	\$ 109,600.00	5.11%	\$ 46,593.67
Cama Plan f/b/o ML	\$ 102,900.00	\$ 4,116.00	\$ 98,784.00	4.61%	\$ 41,995.52
Cama Plan f/b/o ML Roth	\$ 12,600.00	\$ 504.00	\$ 12,096.00	0.56%	\$ 5,142.31
Cama Plan f/b/o AM IBCM	\$ 64,000.00	\$ 2,133.33	\$ 61,866.67	2.88%	\$ 26,301.05
M&IZ	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	3.43%	\$ 31,246.67
Cama Plan f/b/o AF	\$ 230,000.00	\$ 6,133.34	\$ 223,866.66	10.44%	\$ 95,171.25
MCW	\$ 101,000.00	\$ 10,773.34	\$ 90,226.66	4.21%	\$ 38,357.58
Cama Plan f/b/o MCW	\$ 52,800.00	\$ 352.00	\$ 52,448.00	2.45%	\$ 22,296.94
C&MD	\$ 50,000.00	\$ 333.34	\$ 49,666.66	2.32%	\$ 21,114.53
Cama Plan f/b/o JR	\$ 133,000.00	\$ 886.66	\$ 132,113.34	6.16%	\$ 56,164.65
TOTAL	\$ 2,317,300.00	\$ 172,848.64	\$ 2,144,451.36	100.00%	\$ 911,659.30

Exhibit “31”

Workwell Fund I LLC **Allowed Claim \$ 442,616.70**
First Interim Distribution to Fund on Allowed Claim \$ 224,561.28

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
QW	\$ 401,000.00	\$ 35,422.00	\$ 365,578.00	79.25%	\$ 177,973.17
UPL	\$ 101,000.00	\$ 5,302.49	\$ 95,697.51	20.75%	\$ 46,588.11
TOTAL	\$ 502,000.00	\$ 40,724.49	\$ 461,275.51	100%	\$ 224,561.28