

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**RECEIVER’S REPLY IN FURTHER SUPPORT OF
MOTION TO AUTHORIZE RELEASE OF DISTRIBUTION PAYMENTS
FOR NON-RECEIVERSHIP ENTITY AGENT FUNDS PURSUANT TO
ORDER ON RECEIVER’S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

Ryan K. Stumphauzer, Esq., Court-Appointed Receiver (“Receiver”) of the Receivership Entities,¹ by and through his undersigned counsel, files this reply in further support of his Motion

¹ The “Receivership Entities” are Complete Business Solutions Group, Inc. d/b/a Par Funding (“CBSG”); Full Spectrum Processing, Inc.; a.com LLC d/b/a A Better Financial Plan; ABFP Management Company, LLC f/k/a Pillar Life Settlement Management Company, LLC; ABFP Income Fund, LLC; ABFP Income Fund 2, L.P.; United Fidelis Group Corp.; Fidelis Financial Planning LLC; Retirement Evolution Group, LLC; RE Income Fund LLC; RE Income Fund 2 LLC; ABFP Income Fund 3, LLC; ABFP Income Fund 4, LLC; ABFP Income Fund 6, LLC; ABFP Income Fund Parallel LLC; ABFP Income Fund 2 Parallel; ABFP Income Fund 3 Parallel; ABFP Income Fund 4 Parallel; and ABFP Income Fund 6 Parallel; ABFP Multi-Strategy Investment Fund LP; ABFP Multi-Strategy Fund 2 LP; MK Corporate Debt Investment Company LLC; Fast Advance Funding LLC; Beta Abigail, LLC; New Field Ventures, LLC; Heritage Business Consulting, Inc.; Eagle Six Consulting, Inc.; 20 N. 3rd St. Ltd.; 135-137 N. 3rd St. LLC; 205 B Arch St Management LLC; 300 Market St. LLC; 627-629 E. Girard LLC; 715 Sansom St. LLC; 803 S. 4th St. LLC; 861 N. 3rd St. LLC; 1250 N. 25th St. LLC; 1427 Melon St. LLC; 1530 Christian St. LLC; 1635 East Passyunk LLC; 1932 Spruce St. LLC; 1223 N. 25th St. LLC; 500 Fairmount Avenue, LLC; Liberty Eighth Avenue LLC; Blue Valley Holdings, LLC; The LME 2017 Family Trust; Recruiting and Marketing Resources, Inc.; Contract Financing Solutions, Inc.;

to Authorize Release of Distribution Payments to Certain Non-Receivership Entity Agent Funds Pursuant to Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, filed on February 27, 2025 ("Motion to Authorize"), [ECF No. 2117], and states:

1. The Receiver filed his Motion to Authorize on February 27, 2025.
2. On February 28, 2025, the Court entered an Order Establishing Briefing Schedule on the Receiver's Motion to Authorize, [ECF No. 2118], indicating that any interested parties were permitted to file a response to the Motion to Authorize on or before March 7, 2025.
3. As of March 7, 2025, one interested party filed a response to the Motion to Authorize. Specifically, John Vagnozzi, an investor in one of the non-Receivership Entity agent funds, Merchant Services Income Fund ("MSIF"), filed a response on March 4, 2025, [ECF No. 2120].
4. This investor indicated that he invested a total of \$88,069.00 through MSIF, but the Motion to Authorize only reflected a total investment on his behalf of \$58,069.00. *Id.*
5. Upon reviewing the information concerning John Vagnozzi's investment, the Receiver has confirmed that the manager for MSIF, Michael Tierney, provided the Receiver with incomplete and incorrect information for the investment of John Vagnozzi. Mr. Tierney's records reflected that John Vagnozzi's investments in MSIF included \$28,000 from a CamaPlan IRA account and \$30,069.00 through a cash investment. Mr. Tierney's records omitted John Vagnozzi's additional cash investment in MSIF in the amount of \$30,000, on which he received

Stone Harbor Processing LLC; LM Property Management LLC; and ALB Management, LLC; and the receivership also includes the property located at 107 Quayside Dr., Jupiter FL 33477.

\$1,800.00 in interest prior to the appointment of the Receiver, for a net investment amount on this additional investment of \$28,200.00.

6. The Receiver agrees with John Vagnozzi and believes that this additional investment in MSIF should be accounted for in the distribution plan. Attached as Exhibit 1 is a revised breakdown of the proposed first interim distribution payments to the investors in MSIF, which adjusts the proposed distribution amounts to the investors in this agent fund to account for this additional investment from John Vagnozzi.

7. In the event the Court agrees with and intends to grant the Receiver's Motion to Authorize, as amended through this reply, the Receiver requests that the Court incorporate in its Order this revised schedule for MSIF, instead of Exhibit 21 to the Motion to Authorize.

8. For the Court's convenience, attached as Exhibit 2 is an amended proposed Order that includes reference to the response from John Vagnozzi and the Receiver's reply. To ensure there is no confusion over the specific distributions the Receiver is requesting the Court to authorize through this Motion to Authorize, the Receiver suggests that each of the schedules the Receiver attached to the Motion to Authorize (including the substituted schedule for MSIF, attached to this reply as Exhibit 1) also be appended to the Court's Order on the Motion to Authorize. The Receiver will provide a full set of these exhibits to the Court in PDF format, together with the proposed Order in Word format the Receiver is submitting to Chambers.

Dated: March 10, 2025

Respectfully Submitted,

**STUMPHAUZER KOLAYA
NADLER & SLOMAN, PLLC**
Two South Biscayne Blvd., Suite 1600
Miami, FL 33131
Telephone: (305) 614-1400

By: /s/ Timothy A. Kolaya
TIMOTHY A. KOLAYA
Florida Bar No. 056140
tkolaya@sknlaw.com

Co-Counsel for Receiver

**PIETRAGALLO GORDON ALFANO
BOSICK & RASPANTI, LLP**
1818 Market Street, Suite 3402
Philadelphia, PA 19103
Telephone: (215) 320-6200

By: /s/ Gaetan J. Alfano
GAETAN J. ALFANO
Pennsylvania Bar No. 32971
(Admitted Pro Hac Vice)
GJA@Pietragallo.com
DOUGLAS K. ROSENBLUM
Pennsylvania Bar No. 90989
(Admitted Pro Hac Vice)
DKR@Pietragallo.com

Co-Counsel for Receiver

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on March 10, 2025, I electronically filed the foregoing document with the clerk of the Court using CM/ECF. I also certify that the foregoing document is being served this day on counsel of record via transmission of Notices of Electronic Filing generated by CM/ECF.

/s/ Timothy A. Kolaya
TIMOTHY A. KOLAYA

Exhibit “1”

Merchant Services Income Fund**Allowed Claim \$13,822,660.40****First Interim Distribution to Fund on Allowed Claim \$ 7,012,917.16**

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o AB	\$ 601,000.00	\$ 82,031.67	\$ 518,968.33	3.40%	\$ 238,112.43
AV	\$ 20,000.00	\$ 1,466.67	\$ 18,533.33	0.12%	\$ 8,503.44
Cama Plan f/b/o AT	\$ 181,700.00	\$ 18,014.17	\$ 163,685.83	1.07%	\$ 75,102.14
Cama Plan f/b/o AD	\$ 313,500.00	\$ 51,365.00	\$ 262,135.00	1.72%	\$ 120,272.47
Cama Plan f/b/o AG	\$ 335,000.00	\$ 49,647.73	\$ 285,352.27	1.87%	\$ 130,924.99
AG	\$ 275,000.00	\$ 40,755.60	\$ 234,244.40	1.53%	\$ 107,475.74
AJ	\$ 150,000.00	\$ 12,250.00	\$ 137,750.00	0.90%	\$ 63,202.29
AL	\$ 401,000.00	\$ 86,883.33	\$ 314,116.67	2.06%	\$ 144,122.63
Cama Plan f/b/o AC	\$ 342,000.00	\$ 34,618.00	\$ 307,382.00	2.01%	\$ 141,032.64
AC	\$ 63,000.00	\$ 6,377.00	\$ 56,623.00	0.37%	\$ 25,979.70
BOW	\$ 50,000.00	\$ 3,666.64	\$ 46,333.36	0.30%	\$ 21,258.62
CA	\$ 250,000.00	\$ 39,166.67	\$ 210,833.33	1.38%	\$ 96,734.30
DR	\$ 75,000.00	\$ 5,600.00	\$ 69,400.00	0.45%	\$ 31,842.02
DT	\$ 83,000.00	\$ 7,660.00	\$ 75,340.00	0.49%	\$ 34,567.41
DDB	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	1.06%	\$ 74,085.47
Cama Plan f/b/o DG	\$ 93,000.00	\$ 10,881.98	\$ 82,118.02	0.54%	\$ 37,677.29
DG	\$ 33,000.00	\$ 3,861.35	\$ 29,138.65	0.19%	\$ 13,369.36
Cama Plan f/b/o DES	\$ 207,750.00	\$ 28,392.50	\$ 179,357.50	1.17%	\$ 82,292.59
Cama Plan f/b/o EF	\$ 202,000.00	\$ 33,666.67	\$ 168,333.33	1.10%	\$ 77,234.50
EWJC	\$ 751,000.00	\$ 151,481.37	\$ 599,518.63	3.92%	\$ 275,070.42
Cama Plan f/b/o EO	\$ 69,800.00	\$ 2,380.00	\$ 67,420.00	0.44%	\$ 30,933.56
Cama Plan f/b/o FK	\$ 16,150.00	\$ 1,184.29	\$ 14,965.71	0.10%	\$ 6,866.55
FK	\$ 25,000.00	\$ 1,833.26	\$ 23,166.74	0.15%	\$ 10,629.33
FKfCG	\$ 8,350.00	\$ 312.33	\$ 8,037.67	0.05%	\$ 3,687.83
Cama Plan f/b/o GD	\$ 203,500.00	\$ 18,500.00	\$ 185,000.00	1.21%	\$ 84,881.48
Cama Plan f/b/o GS	\$ 200,000.00	\$ 26,407.32	\$ 173,592.68	1.14%	\$ 79,647.59
GS	\$ 201,000.00	\$ 27,727.68	\$ 173,272.32	1.13%	\$ 79,500.60
JCW	\$ 901,000.00	\$ 100,728.28	\$ 800,271.72	5.24%	\$ 367,179.70
Cama Plan f/b/o JM	\$ 601,000.00	\$ 56,594.17	\$ 544,405.83	3.56%	\$ 249,783.63
Cama Plan f/b/o JS	\$ 101,000.00	\$ 14,140.00	\$ 86,860.00	0.57%	\$ 39,853.00
Cama Plan f/b/o JL	\$ 37,000.00	\$ 2,713.33	\$ 34,286.67	0.22%	\$ 15,731.37
Cama Plan f/b/o JC	\$ 201,000.00	\$ 13,400.00	\$ 187,600.00	1.23%	\$ 86,074.41
Cama Plan f/b/o JC	\$ 150,000.00	\$ 19,750.00	\$ 130,250.00	0.85%	\$ 59,761.15
JDI	\$ 720,000.00	\$ 85,800.00	\$ 634,200.00	4.15%	\$ 290,982.87
JH	\$ 260,000.00	\$ 33,000.00	\$ 227,000.00	1.49%	\$ 104,151.87
Cama Plan f/b/o JJS	\$ 155,000.00	\$ 10,075.00	\$ 144,925.00	0.95%	\$ 66,494.31
Cama Plan f/b/o JV	\$ 28,000.00	\$ 2,921.26	\$ 25,078.74	0.16%	\$ 11,506.60
JV	\$ 30,069.00	\$ 3,137.13	\$ 26,931.87	0.18%	\$ 12,356.85
JV	\$ 30,000.00	\$ 1,800.00	\$ 28,200.00	0.18%	\$ 12,938.69
Cama Plan f/b/o KAM	\$ 358,500.00	\$ 31,185.00	\$ 327,315.00	2.14%	\$ 150,178.28
KU	\$ 150,000.00	\$ 8,500.00	\$ 141,500.00	0.93%	\$ 64,922.86

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o KH	\$ 417,000.00	\$ 76,683.90	\$ 340,316.10	2.23%	\$ 156,143.42
KH	\$ 100,000.00	\$ 18,389.43	\$ 81,610.57	0.53%	\$ 37,444.47
LH	\$ 61,000.00	\$ 6,100.00	\$ 54,900.00	0.36%	\$ 25,189.15
LCH	\$ 108,000.00	\$ 10,620.00	\$ 97,380.00	0.64%	\$ 44,679.77
LC	\$ 126,000.00	\$ 33,290.00	\$ 92,710.00	0.61%	\$ 42,537.09
LC	\$ 150,000.00	\$ 3,500.00	\$ 146,500.00	0.96%	\$ 67,216.95
Cama Plan f/b/o MO	\$ 81,350.00	\$ 9,060.32	\$ 72,289.68	0.47%	\$ 33,167.86
MO	\$ 19,650.00	\$ 2,188.51	\$ 17,461.49	0.11%	\$ 8,011.66
MTB	\$ 700,000.00	\$ 112,466.67	\$ 587,533.33	3.84%	\$ 269,571.34
MWMJ	\$ 201,000.00	\$ 29,960.00	\$ 171,040.00	1.12%	\$ 78,476.37
MT	\$ 200,000.00	\$ 12,916.67	\$ 187,083.33	1.22%	\$ 85,837.35
Cama Plan f/b/o NEE	\$ 200,000.00	\$ 31,666.95	\$ 168,333.05	1.10%	\$ 77,234.37
NEE	\$ 401,000.00	\$ 63,492.22	\$ 337,507.78	2.21%	\$ 154,854.91
Cama Plan f/b/o NF	\$ 472,000.00	\$ 75,806.67	\$ 396,193.33	2.59%	\$ 181,780.95
Cama Plan f/b/o PDH	\$ 428,000.00	\$ 93,990.83	\$ 334,009.17	2.19%	\$ 153,249.69
Cama Plan f/b/o RF	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.07%	\$ 75,007.70
Cama Plan f/b/o RDF	\$ 110,500.00	\$ 17,282.50	\$ 93,217.50	0.61%	\$ 42,769.94
RJE	\$ 300,000.00	\$ 34,000.00	\$ 266,000.00	1.74%	\$ 122,045.80
Cama Plan f/b/o RS	\$ 249,500.00	\$ 39,088.33	\$ 210,411.67	1.38%	\$ 96,540.83
RTJ	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	1.20%	\$ 84,207.00
RB	\$ 300,000.00	\$ 105,120.00	\$ 194,880.00	1.27%	\$ 89,414.61
Cama Plan f/b/o RFD	\$ 75,000.00	\$ 6,000.00	\$ 69,000.00	0.45%	\$ 31,658.50
RHB	\$ 140,000.00	\$ 15,100.03	\$ 124,899.97	0.82%	\$ 57,306.45
Cama Plan f/b/o RK	\$ 401,000.00	\$ 40,828.33	\$ 360,171.67	2.36%	\$ 165,253.53
RWRj	\$ 101,000.00	\$ 6,565.00	\$ 94,435.00	0.62%	\$ 43,328.55
Cama Plan f/b/o RT	\$ 260,000.00	\$ 45,933.33	\$ 214,066.67	1.40%	\$ 98,217.81
SC	\$ 50,000.00	\$ 4,333.33	\$ 45,666.67	0.30%	\$ 20,952.73
SW	\$ 130,000.00	\$ 14,950.00	\$ 115,050.00	0.75%	\$ 52,787.10
TPC	\$ 700,000.00	\$ 138,566.67	\$ 561,433.33	3.67%	\$ 257,596.17
Cama Plan f/b/o VP	\$ 448,000.00	\$ 39,573.33	\$ 408,426.67	2.67%	\$ 187,393.84
VH	\$ 410,000.00	\$ 23,233.33	\$ 386,766.67	2.53%	\$ 177,455.82
Cama Plan f/b/o VH	\$ 144,500.00	\$ 8,188.33	\$ 136,311.67	0.89%	\$ 62,542.36
Cama Plan f/b/o VH	\$ 88,000.00	\$ 4,986.67	\$ 83,013.33	0.54%	\$ 38,088.08
Cama Plan f/b/o WD	\$ 149,000.00	\$ 14,651.67	\$ 134,348.33	0.88%	\$ 61,641.54
WK	\$ 288,000.00	\$ 7,680.00	\$ 280,320.00	1.83%	\$ 128,616.09
Cama Plan f/b/o WSC	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.11%	\$ 77,774.38
TOTAL	\$ 17,686,819.00	\$ 2,402,098.46	\$ 15,284,720.54	100.00%	\$ 7,012,917.16

Exhibit “2”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a/ PAR FUNDING, et al.,

Defendants.

**[PROPOSED] ORDER GRANTING RECEIVER’S MOTION
TO AUTHORIZE RELEASE OF DISTRIBUTION PAYMENTS TO
CERTAIN NON-RECEIVERSHIP ENTITY AGENT FUNDS PURSUANT
TO ORDER ON RECEIVER’S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

THIS CAUSE comes before the Court upon the Receiver’s Motion to Authorize Release of Distribution Payments to Certain Non-Receivership Entity Agent Funds Pursuant to Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, filed on February 27, 2025, [ECF No. 2117] (“Motion”). In the Motion, the Receiver requests the Court’s approval to issue distribution payments that the Court previously authorized and allocated to certain non-Receivership Entity Agent Funds.

On February 28, 2025, the Court entered an Order Establishing Briefing Schedule on the Receiver’s Motion, [ECF No. 2118], indicating that any interested parties were permitted to file a response to the Motion on or before March 7, 2025. One interested party, John Vagnozzi, an investor in Merchant Services Income Fund, filed a timely response to the Motion, [ECF No. 2120] (“John Vagnozzi’s Response”), wherein he disagreed with the Net Investment Amount and proposed distribution payment that was included for his investment. On March 10, 2025, the

Receiver filed a reply to John Vagnozzi's response, [ECF No. ____] (the "Receiver's Reply"), whereby he agreed with John Vagnozzi and submitted a revised schedule with the breakdown of proposed first interim distribution payments to the investors in Merchant Services Income Fund.

The Court having carefully reviewed the record in this matter, including the Motion, John Vagnozzi's Response, and the Receiver's Reply, it is hereby

ORDERED AND ADJUDGED as follows:

1. The Motion is **GRANTED**.
2. On December 16, 2024, the Court entered its Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution ("Distribution Order"), [ECF No. 2078]. In the Distribution Order, the Court approved the Receiver's distribution plan and authorized the Receiver to issue a first interim distribution payment to various Claimants with Allowed Claims. These approved distributions total \$110,868,715.00.
3. The Receiver has not yet issued the first interim distribution payments for Claimants with Allowed Claims that are characterized as non-Receivership Entity Agent Funds.
4. In the Distribution Order, the Court authorized the allocation of first interim distribution payments to these Agent Funds, but instructed the Receiver to withhold those payments pending clarification and a further Order of the Court about the specific details of how those funds would be distributed. *See* Distribution Order at 42-43.
5. Based on the information the Receiver has included in the Motion, the Receiver is now **AUTHORIZED** to issue the previously-allocated first interim distribution payments to the non-Receivership Entity Agent Funds as described in further detail herein.
6. Specifically, upon the respective fund manager's execution of the Declarations attached hereto as Exhibits 2, 4, and 6, the Receiver is **AUTHORIZED** to issue first interim

distribution payments to the following non-Receivership Entity Agent Funds, in accordance with the schedules attached hereto as Exhibits 1, 3, and 5:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Mariner MCA Income Fund LLC	Dan Reisinger	\$3,417,158.51	\$1,733,693.03
STFG Income Fund LLC	Paul Nick	\$6,999,894.67	\$3,551,391.70
Titan Holdings LLC	Matt Milstead	\$3,466,395.87	\$1,758,673.54

7. Additionally, the Receiver is authorized to bypass the Agent Funds and issue direct payments to the individual investors in the following non-Receivership Entity Agent Funds in accordance with the specific plans attached hereto as Exhibits 7 through 31:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Blue Stream Income Fund	Kurt Hemry	\$1,546,436.51	\$784,583.49
Cape Cod Income Fund	Brian Drake	\$1,002,683.49	\$508,710.77
Capricorn Income Fund / Capricorn Income Fund Parallel	Albert Vagnozzi	\$14,582,727.80	\$7,398,536.83
GR8 Income Fund LLC	Mark Nardelli	\$1,303,000.04	\$661,076.17
Jade Fund LLC	Andy McKinley	\$189,275.00	\$96,028.54
Jax Fund LLC	Jaelyn Kerbeck	\$418,341.70	\$212,245.37
LWM Equity Fund LP	David Goldner	\$1,026,670.15	\$520,880.40
LWM Income Fund 2 LLC	David Goldner	\$618,033.35	\$313,558.80
LWM Income Fund Parallel LLC	David Goldner	\$3,333,584.00	\$1,691,291.56
MCA Capital Fund I, LLC	David Alperstein	\$292,000.00	\$148,146.00
MCA Carolina Income Fund LLC	Philip Sharpton	\$185,833.35	\$94,282.42

MCA National Fund, LLC	David Alperstein	\$7,317,33.84	\$3,712,444.24
Merchant Factoring Income Fund LLC	Joseph Cacchione	\$697,733.43	\$353,944.58
Merchant Growth & Income Funding LLC	Gary Beasley	\$452,500.06	\$229,575.59
Merchant Services Income Fund Parallel	Michael Tierney	\$13,822,660.40	\$7,012,917.16
Mid-Atlantic MCA Fund LLC	Dennis Drake	\$3,632,473.34	\$1,842,932.83
MK One Income	Chris McMorrow	\$1,129,388.68	\$572,994.56
Nashi, Inc.	Rod Ermel	\$1,427,716.66	\$724,351.06
Pisces Income Fund LLC / Pisces Income Fund Parallel	Alec Vagnozzi	\$13,906,439.30	\$7,055,422.33
RAZR MCA Fund LLC	Dean Parker	\$857,142.01	\$434,870.40
Sherpa I Income Fund	Greg Talbot	\$8,229,719.88	\$4,175,342.67
Spartan Income Fund/ Spartan Income Fund Parallel	John Myura	\$3,609,996.07	\$1,831,529.00
Victory Income Fund LLC	Francis Cassidy	\$630,500.34	\$319,883.01
Wellen Fund 1	Joseph Gassman	\$1,796,906.57	\$911,659.30
Workwell Fund I LLC	Yajun Chu	\$442,616.70	\$224,561.28

8. The Receiver is authorized to deposit the distribution payment for the Tember C. Eaton Trust to the Registry of the Court in El Paso County, Colorado, pursuant to the Order entered in the case of *In the Matter of the Trust: Tember C. Eaton Trust*, pending in the District Court for El Paso County, Florida, as Case No. 2024PR30428 (Feb. 12, 2025). The details for this distribution payment are as follows:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Tember C. Eaton Trust	Rod Ermel	\$661,666.66	\$335,696.12

9. The granting of this Motion, and specifically the Court’s approval of the Receiver bypassing the Agent Funds and issuing direct distribution payments to investors, in and of itself, has no impact on the Agent Funds’ and their managers’ obligations to the investors who will receive a distribution payment directly from the Receiver, or any relief (*e.g.*, a disgorgement order) that may be granted in favor of the SEC in a separate enforcement action.

DONE AND ORDERED in Miami, Florida, this _____ day of March, 2025.

RODOLFO A. RUIZ II
UNITED STATES DISTRICT JUDGE

Copies to: Counsel of record

Exhibit “1”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51

First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
G&R S	\$ 300,000.00	\$ 39,500.00	\$ 260,500.00	6.93%	\$ 120,131.67
W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
Provident IRA fbo DK	\$ 122,000.00	\$ 20,366.66	\$ 101,633.34	2.70%	\$ 46,869.03
Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
MIF LLC	\$ 881,235.00	\$ 165,995.54	\$ 715,239.46	19.03%	\$ 329,838.44
CAH	\$ 100,500.00	\$ 7,872.50	\$ 92,627.50	2.46%	\$ 42,715.92
CamaPlan fbo LL	\$ 87,000.00	\$ 7,150.00	\$ 79,850.00	2.12%	\$ 36,823.47
Provident IRA fbo PP	\$ 254,000.00	\$ 13,546.66	\$ 240,453.34	6.40%	\$ 110,886.99
BB	\$ 150,000.00	\$ 4,250.00	\$ 145,750.00	3.88%	\$ 67,213.78
CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “2”

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF DAN REISENGER REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR MARINER MCA INCOME FUND LLC**

I, Dan Reisinger, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Mariner MCA Income Fund LLC (“Mariner”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Mariner has an Allowed Claim against CBSG in the amount of \$3,417,158.51, and allocated a first interim distribution payment to Mariner in the amount of \$1,733,693.03 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Mariner.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Mariner. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Mariner, that it is a fair and appropriate allocation between and among the individual investors of Mariner (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Mariner, and that Mariner will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Mariner, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Mariner, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Mariner in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Dan Reisinger, individually and as manager
for Mariner MCA Income Fund LLC

Exhibit “A”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51
 First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
G&R S	\$ 300,000.00	\$ 39,500.00	\$ 260,500.00	6.93%	\$ 120,131.67
W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
Provident IRA fbo DK	\$ 122,000.00	\$ 20,366.66	\$ 101,633.34	2.70%	\$ 46,869.03
Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
MIF LLC	\$ 881,235.00	\$ 165,995.54	\$ 715,239.46	19.03%	\$ 329,838.44
CAH	\$ 100,500.00	\$ 7,872.50	\$ 92,627.50	2.46%	\$ 42,715.92
CamaPlan fbo LL	\$ 87,000.00	\$ 7,150.00	\$ 79,850.00	2.12%	\$ 36,823.47
Provident IRA fbo PP	\$ 254,000.00	\$ 13,546.66	\$ 240,453.34	6.40%	\$ 110,886.99
BB	\$ 150,000.00	\$ 4,250.00	\$ 145,750.00	3.88%	\$ 67,213.78
CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “3”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “4”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF PAUL NICK REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR STFG INCOME FUND LLC**

I, Paul Nick, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for STFG Income Fund LLC (“STFG”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that STFG has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to STFG in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for STFG.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of STFG. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of STFG, that it is a fair and appropriate allocation between and among the individual investors of STFG (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to STFG, and that STFG will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of STFG, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of STFG, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of STFG in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Paul Nick, individually and as manager for
STFG Income Fund LLC

Exhibit “A”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “5”

Titan Holdings LLC Allowed Claim \$ 3,466,395.87
 First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “6”

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF MATT MILSTEAD REGARDING FIRST
INTERIM DISTRIBUTION PAYMENT FOR TITAN HOLDINGS LLC**

I, Matt Milstead, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Titan Holdings LLC (“Titan”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Titan has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to Titan in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Titan.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Titan. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Titan, that it is a fair and appropriate allocation between and among the individual investors of Titan (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Titan, and that Titan will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Titan, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Titan, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Titan in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Matt Milstead, individually and as manager
for Titan Holdings LLC

Exhibit “A”

Titan Holdings LLC Allowed Claim \$ 3,466,395.87
 First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “7”

Blue Stream Income Fund

Allowed Claim \$ 1,546,436.51

First Interim Distribution to Fund on Allowed Claim \$ 784,583.49

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan F/B/O PW	\$ 179,000.00	\$ 18,318.38	\$ 160,681.62	9.42%	\$ 73,915.02
RL	\$ 250,000.00	\$ 46,466.66	\$ 203,533.34	11.93%	\$ 93,627.21
Cama Plan F/B/O LC	\$ 86,300.00	\$ 4,027.32	\$ 82,272.68	4.82%	\$ 37,846.19
Cama Plan F/B/O SL	\$ 410,000.00	\$ 31,433.32	\$ 378,566.68	22.20%	\$ 174,144.16
Cama Plan F/B/O CR	\$ 150,000.00	\$ 2,250.00	\$ 147,750.00	8.66%	\$ 67,966.36
Cama Plan F/B/O DB	\$ 278,650.00	\$ 38,082.16	\$ 240,567.84	14.10%	\$ 110,663.42
Cama Plan F/B/O MH	\$ 225,000.00	\$ 34,620.00	\$ 190,380.00	11.16%	\$ 87,576.55
J&KB	\$ 321,000.00	\$ 19,170.00	\$ 301,830.00	17.70%	\$ 138,844.58
TOTAL	\$ 1,899,950.00	\$ 194,367.84	\$ 1,705,582.16	100.00%	\$ 784,583.49

Exhibit “8”

Cape Cod Income Fund

Allowed Claim \$ 1,002,683.49

First Interim Distribution to Fund on Allowed Claim \$ 508,710.77

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
JL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	13.43%	\$ 68,311.24
RK	\$ 301,000.00	\$ 42,176.66	\$ 258,823.34	21.26%	\$ 108,151.11
AG	\$ 80,000.00	\$ 7,200.02	\$ 72,799.98	5.98%	\$ 30,419.97
Cama Plan f/b/o ND	\$ 177,000.00	\$ 19,288.37	\$ 157,711.63	12.95%	\$ 65,900.89
DG	\$ 50,000.00	\$ 6,333.28	\$ 43,666.72	3.59%	\$ 18,246.44
CM	\$ 101,000.00	\$ 12,065.03	\$ 88,934.97	7.31%	\$ 37,162.09
DY	\$ 401,000.00	\$ 57,531.65	\$ 343,468.35	28.21%	\$ 143,520.61
MD	\$ 101,000.00	\$ 12,456.72	\$ 88,543.28	7.27%	\$ 36,998.42
TOTAL	\$ 1,412,000.00	\$ 194,571.73	\$ 1,217,428.27	100%	\$ 508,710.77

Exhibit “9”

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80

First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o MA	\$ 323,500.00	\$ 59,481.66	\$ 264,018.34	1.64%	\$ 121,641.24
K&GA	\$ 82,000.00	\$ 2,460.00	\$ 79,540.00	0.50%	\$ 36,646.48
Cama Plan f/b/o KA	\$ 330,000.00	\$ 36,645.88	\$ 293,354.12	1.83%	\$ 135,157.12
Cama Plan f/b/o MB	\$ 120,000.00	\$ 13,800.00	\$ 106,200.00	0.66%	\$ 48,929.55
Cama Plan f/b/o BB	\$ 201,000.00	\$ 27,135.00	\$ 173,865.00	1.08%	\$ 80,104.87
Cama Plan f/b/o AB	\$ 280,000.00	\$ 35,133.33	\$ 244,866.67	1.52%	\$ 112,817.48
J&AB	\$ 21,000.00	\$ 2,835.00	\$ 18,165.00	0.11%	\$ 8,369.17
Cama Plan f/b/o JB	\$ 70,800.00	\$ 11,737.50	\$ 59,062.50	0.37%	\$ 27,211.88
Cama Plan f/b/o JB	\$ 69,700.00	\$ 12,778.35	\$ 56,921.65	0.35%	\$ 26,225.53
BJJ	\$ 120,000.00	\$ 12,800.00	\$ 107,200.00	0.67%	\$ 49,390.28
JaSB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	0.98%	\$ 72,541.98
Cama Plan f/b/o TB	\$ 101,000.00	\$ 7,743.34	\$ 93,256.66	0.58%	\$ 42,966.16
AB	\$ 101,000.00	\$ 5,723.36	\$ 95,276.64	0.59%	\$ 43,896.83
Cama Plan f/b/o JB	\$ 276,000.00	\$ 49,480.00	\$ 226,520.00	1.41%	\$ 104,364.62
Cama Plan f/b/o AB	\$ 47,200.00	\$ 1,730.66	\$ 45,469.34	0.28%	\$ 20,949.10
Cama Plan f/b/o JB	\$ 50,000.00	\$ 1,833.34	\$ 48,166.66	0.30%	\$ 22,191.84
L&JB	\$ 241,000.00	\$ 28,977.66	\$ 212,022.34	1.32%	\$ 97,685.11
JaAB	\$ 201,000.00	\$ 21,440.00	\$ 179,560.00	1.12%	\$ 82,728.72
SB	\$ 120,000.00	\$ 5,800.00	\$ 114,200.00	0.71%	\$ 52,615.40
JB	\$ 117,000.00	\$ 5,167.50	\$ 111,832.50	0.70%	\$ 51,524.62
Cama Plan f/b/o JB	\$ 484,000.00	\$ 107,900.02	\$ 376,099.98	2.34%	\$ 173,280.64
MaH(C	\$ 253,500.00	\$ 6,235.00	\$ 247,265.00	1.54%	\$ 113,922.47
Cama Plan f/b/o JC	\$ 33,000.00	\$ 2,970.00	\$ 30,030.00	0.19%	\$ 13,835.73
M&JC	\$ 150,000.00	\$ 17,250.00	\$ 132,750.00	0.83%	\$ 61,161.94
MaGC	\$ 601,000.00	\$ 116,694.16	\$ 484,305.84	3.02%	\$ 223,134.35
RC	\$ 101,000.00	\$ 12,565.03	\$ 88,434.97	0.55%	\$ 40,744.67
Cama Plan f/b/o SC	\$ 334,000.00	\$ 55,666.66	\$ 278,333.34	1.73%	\$ 128,236.59
HD	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	0.54%	\$ 39,631.22
DD	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	1.07%	\$ 79,024.45
CDP	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	0.61%	\$ 45,447.96
Cama Plan f/b/o EDJ	\$ 251,500.00	\$ 38,736.66	\$ 212,763.34	1.32%	\$ 98,026.51
ED	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	1.23%	\$ 91,063.34
TD	\$ 135,000.00	\$ 19,275.00	\$ 115,725.00	0.72%	\$ 53,318.01
BD	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
CE	\$ 210,000.00	\$ 16,100.00	\$ 193,900.00	1.21%	\$ 89,335.60
GE	\$ 205,000.00	\$ 31,716.74	\$ 173,283.26	1.08%	\$ 79,836.84
KF	\$ 610,000.00	\$ 134,441.70	\$ 475,558.30	2.96%	\$ 219,104.10
JaLF	\$ 300,000.00	\$ 67,000.00	\$ 233,000.00	1.45%	\$ 107,350.15
Cama Plan f/b/o LF	\$ 170,000.00	\$ 33,136.72	\$ 136,863.28	0.85%	\$ 63,057.05
DF	\$ 360,000.00	\$ 38,400.00	\$ 321,600.00	2.00%	\$ 148,170.85
JF	\$ 101,000.00	\$ 14,140.06	\$ 86,859.94	0.54%	\$ 40,019.00

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80

First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o BH	\$ 111,000.00	\$ 12,690.04	\$ 98,309.96	0.61%	\$ 45,294.37
GaSK	\$ 101,000.00	\$ 31,526.70	\$ 69,473.30	0.43%	\$ 32,008.45
MK	\$ 250,000.00	\$ 21,666.66	\$ 228,333.34	1.42%	\$ 105,200.08
Cama Plan f/b/o LK	\$ 101,000.00	\$ 3,198.35	\$ 97,801.65	0.61%	\$ 45,060.18
PT&LK	\$ 25,000.00	\$ 666.64	\$ 24,333.36	0.15%	\$ 11,211.12
DaBK	\$ 100,000.00	\$ 5,333.34	\$ 94,666.66	0.59%	\$ 43,615.79
Cama Plan f/b/o DK	\$ 226,000.00	\$ 38,930.01	\$ 187,069.99	1.16%	\$ 86,188.80
PL	\$ 225,000.00	\$ 48,015.00	\$ 176,985.00	1.10%	\$ 81,542.34
Cama Plan f/b/o PL	\$ 201,000.00	\$ 48,240.00	\$ 152,760.00	0.95%	\$ 70,381.15
D&ML	\$ 201,000.00	\$ 27,470.00	\$ 173,530.00	1.08%	\$ 79,950.52
Cama Plan f/b/o AL	\$ 50,000.00	\$ 1,583.35	\$ 48,416.65	0.30%	\$ 22,307.02
AL	\$ 51,000.00	\$ 1,615.00	\$ 49,385.00	0.31%	\$ 22,753.16
Cama Plan f/b/o JL	\$ 201,000.00	\$ 21,490.04	\$ 179,509.96	1.12%	\$ 82,705.67
HL	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	1.22%	\$ 90,137.27
Cama Plan f/b/o PMJD	\$ 138,500.00	\$ 19,304.27	\$ 119,195.73	0.74%	\$ 54,917.08
CM	\$ 101,000.00	\$ 7,406.70	\$ 93,593.30	0.58%	\$ 43,121.27
MHM	\$ 201,000.00	\$ 29,420.00	\$ 171,580.00	1.07%	\$ 79,052.10
Cama Plan f/b/o MM	\$ 111,000.00	\$ 15,465.04	\$ 95,534.96	0.59%	\$ 44,015.85
R&LM	\$ 200,000.00	\$ 28,833.34	\$ 171,166.66	1.07%	\$ 78,861.66
Cama Plan f/b/o RM	\$ 401,000.00	\$ 57,810.84	\$ 343,189.16	2.14%	\$ 158,117.63
G&PM	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
GO	\$ 601,000.00	\$ 34,056.66	\$ 566,943.34	3.53%	\$ 261,207.95
Cama Plan f/b/o CP	\$ 170,000.00	\$ 34,850.12	\$ 135,149.88	0.84%	\$ 62,267.64
CP	\$ 250,000.00	\$ 51,250.05	\$ 198,749.95	1.24%	\$ 91,570.12
PP	\$ 60,000.00	\$ 24,500.00	\$ 35,500.00	0.22%	\$ 16,355.92
BBP	\$ 200,000.00	\$ 33,333.34	\$ 166,666.66	1.04%	\$ 76,788.37
Cama Plan f/b/o BBS(\$ 69,500.00	\$ 8,963.34	\$ 60,536.66	0.38%	\$ 27,891.07
Cama Plan f/b/o TP	\$ 301,000.00	\$ 32,106.66	\$ 268,893.34	1.67%	\$ 123,887.30
Cama Plan f/b/o AR	\$ 370,500.00	\$ 60,937.54	\$ 309,562.46	1.93%	\$ 142,624.79
AR	\$ 201,000.00	\$ 33,333.34	\$ 167,666.66	1.04%	\$ 77,249.10
HR	\$ 50,000.00	\$ 2,999.98	\$ 47,000.02	0.29%	\$ 21,654.33
Cama Plan f/b/o NR	\$ 215,000.00	\$ 28,733.38	\$ 186,266.62	1.16%	\$ 85,818.67
Cama Plan f/b/o JR	\$ 20,000.00	\$ 800.02	\$ 19,199.98	0.12%	\$ 8,846.01
Cama Plan f/b/o JR	\$ 82,000.00	\$ 3,280.02	\$ 78,719.98	0.49%	\$ 36,268.68
TR	\$ 250,000.00	\$ 44,166.66	\$ 205,833.34	1.28%	\$ 94,833.65
S&AS	\$ 70,000.00	\$ 1,341.66	\$ 68,658.34	0.43%	\$ 31,632.97
Cama Plan f/b/o SS	\$ 699,000.00	\$ 130,810.00	\$ 568,190.00	3.54%	\$ 261,782.34
JaMS	\$ 140,000.00	\$ 17,953.36	\$ 122,046.64	0.76%	\$ 56,230.58
Cama Plan f/b/o JS	\$ 250,000.00	\$ 43,546.66	\$ 206,453.34	1.29%	\$ 95,119.30
Cama Plan f/b/o MS	\$ 26,500.00	\$ 1,501.66	\$ 24,998.34	0.16%	\$ 11,517.49
P&GS	\$ 101,000.00	\$ 6,673.34	\$ 94,326.66	0.59%	\$ 43,459.15

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80
First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o JS	\$ 51,000.00	\$ 8,794.96	\$ 42,205.04	0.26%	\$ 19,445.14
JS	\$ 79,700.00	\$ 13,021.17	\$ 66,678.83	0.42%	\$ 30,720.95
Cama Plan f/b/o DS	\$ 209,000.00	\$ 7,663.34	\$ 201,336.66	1.25%	\$ 92,761.89
Cama Plan f/b/o SS	\$ 153,000.00	\$ 17,850.00	\$ 135,150.00	0.84%	\$ 62,267.69
SS	\$ 189,311.16	\$ 12,686.40	\$ 176,624.76	1.10%	\$ 81,376.37
RS	\$ 150,000.00	\$ 19,850.04	\$ 130,149.96	0.81%	\$ 59,964.02
Cama Plan f/b/o ET	\$ 238,500.00	\$ 36,750.00	\$ 201,750.00	1.26%	\$ 92,952.33
GT	\$ 202,000.00	\$ 13,635.03	\$ 188,364.97	1.17%	\$ 86,785.44
Cama Plan f/b/o MT	\$ 36,000.00	\$ 3,120.00	\$ 32,880.00	0.20%	\$ 15,148.81
MT	\$ 65,000.00	\$ 5,633.34	\$ 59,366.66	0.37%	\$ 27,352.02
Cama Plan f/b/o PT	\$ 112,500.00	\$ 16,575.00	\$ 95,925.00	0.60%	\$ 44,195.55
TKT	\$ 101,000.00	\$ 19,863.38	\$ 81,136.62	0.51%	\$ 37,382.10
Cama Plan f/b/o TKT	\$ 101,000.00	\$ 9,763.34	\$ 91,236.66	0.57%	\$ 42,035.49
JT	\$ 440,000.00	\$ 91,113.46	\$ 348,886.54	2.17%	\$ 160,742.59
A&WV	\$ 140,000.00	\$ 13,333.42	\$ 126,666.58	0.79%	\$ 58,359.13
Cama Plan f/b/o AV	\$ 71,000.00	\$ 11,123.40	\$ 59,876.60	0.37%	\$ 27,586.96
AV	\$ 30,000.00	\$ 4,700.00	\$ 25,300.00	0.16%	\$ 11,656.48
FV	\$ 120,000.00	\$ 18,800.00	\$ 101,200.00	0.63%	\$ 46,625.90
EV	\$ 250,000.00	\$ 38,066.66	\$ 211,933.34	1.32%	\$ 97,644.10
JaBW	\$ 75,000.00	\$ 16,250.00	\$ 58,750.00	0.37%	\$ 27,067.90
Cama Plan f/b/o JW	\$ 179,000.00	\$ 36,503.34	\$ 142,496.66	0.89%	\$ 65,652.52
TOTAL	\$ 18,694,211.16	\$ 2,635,928.21	\$ 16,058,282.95	100.00%	\$ 7,398,536.83

Exhibit “10”

Gr8 MCA Income Fund LLC

Allowed Claim \$1,303,000.04

First Interim Distribution to Fund on Allowed Claim \$ 661,076.17

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
SRC	\$ 120,000.00	\$ 6,600.00	\$ 113,400.00	8.45%	\$ 55,880.91
Cama Plan f/b/o DF	\$ 100,000.00	\$ 1,083.33	\$ 98,916.67	7.37%	\$ 48,743.86
Cama Plan f/b/o TF	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o VH	\$ 50,000.00	\$ 1,051.25	\$ 48,948.75	3.65%	\$ 24,120.82
Cama Plan f/b/o EJ	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o CK	\$ 75,000.00	\$ 1,312.50	\$ 73,687.50	5.49%	\$ 36,311.51
KFRLT	\$ 110,000.00	\$ 5,775.00	\$ 104,225.00	7.77%	\$ 51,359.68
Cama Plan f/b/o GM	\$ 100,000.00	\$ 5,250.00	\$ 94,750.00	7.06%	\$ 46,690.62
Cama Plan f/b/o DP	\$ 75,000.00	\$ 187.50	\$ 74,812.50	5.58%	\$ 36,865.88
CS	\$ 50,000.00	\$ 2,375.00	\$ 47,625.00	3.55%	\$ 23,468.50
Cama Plan f/b/o CAS	\$ 200,000.00	\$ 8,500.00	\$ 191,500.00	14.27%	\$ 94,366.80
WW	\$ 100,000.00	\$ 1,333.33	\$ 98,666.67	7.35%	\$ 48,620.67
TOTAL	\$ 1,380,000.00	\$ 38,467.91	\$ 1,341,532.09	100.00%	\$ 661,076.17

Exhibit “11”

Jade Fund LLC

Allowed Claim \$ 189,275.00

First Interim Distribution to Fund on Allowed Claim \$ 96,028.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AM	\$ 33,000.00	\$ 921.26	\$ 32,078.74	16.43%	\$ 15,774.96
CFCMI	\$ 63,600.00	\$ 1,693.35	\$ 61,906.65	31.70%	\$ 30,443.06
CFLYI	\$ 104,600.00	\$ 3,309.16	\$ 101,290.84	51.87%	\$ 49,810.52
TOTAL	\$ 201,200.00	\$ 5,923.77	\$ 195,276.23	100.00%	\$ 96,028.54

Exhibit “12”

Jax Fund LLC

Allowed Claim \$ 418,341.70
 First Interim Distribution to Fund on Allowed Claim \$ 212,245.37

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
MA	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	40%	\$ 85,125.37
Cama Plan f/b/o SK	\$ 302,000.00	\$ 30,856.64	\$ 271,143.36	60%	\$ 127,120.00
TOTAL	\$ 503,000.00	\$ 50,286.64	\$ 452,713.36	100%	\$ 212,245.37

Exhibit “13”

LWM Equity Fund LLC

Allowed Claim \$ 1,026,670.15
 First Interim Distribution to Fund on Allowed Claim \$ 520,880.40

<u>Investor (Initials)</u>	<u>Total Invest.</u>	<u>Invested in Par</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Cama Plan FBO AMH IRA	\$ 85,200.00	\$ 68,160.00	\$ 4,871.27	\$ 63,288.73	5.77%	\$ 30,074.81
Cama Plan FBO BJS IRA	\$ 171,000.00	\$ 136,800.00	\$ 13,808.95	\$ 122,991.05	11.22%	\$ 58,445.36
Cama Plan FBO BL IRA	\$ 175,860.00	\$ 140,688.00	\$ 15,372.35	\$ 125,315.65	11.43%	\$ 59,550.01
Cama Plan FBO Ellen Micheletti IRA	\$ 141,815.00	\$ 113,452.00	\$ 11,452.14	\$ 101,999.86	9.31%	\$ 48,470.34
Cama Plan FBO JC IRA	\$ 131,743.00	\$ 105,394.40	\$ 14,541.96	\$ 90,852.44	8.29%	\$ 43,173.09
Cama Plan FBO JDK IRA	\$ 94,000.00	\$ 75,200.00	\$ 9,770.18	\$ 65,429.82	5.97%	\$ 31,092.26
Cama Plan FBO JEW IRA	\$ 83,542.00	\$ 66,833.60	\$ 9,240.00	\$ 57,593.60	5.25%	\$ 27,368.49
Cama Plan FBO KMD IRA	\$ 122,706.00	\$ 98,164.80	\$ 8,649.09	\$ 89,515.71	8.17%	\$ 42,537.88
Cama Plan FBO MB IRA	\$ 89,000.00	\$ 71,200.00	\$ 9,250.47	\$ 61,949.53	5.65%	\$ 29,438.42
F&K D	\$ 80,000.00	\$ 64,000.00	\$ 5,664.10	\$ 58,335.90	5.32%	\$ 27,721.23
RRH	\$ 150,000.00	\$ 120,000.00	\$ 13,111.85	\$ 106,888.15	9.75%	\$ 50,793.26
S&B P	\$ 201,000.00	\$ 160,800.00	\$ 8,831.91	\$ 151,968.09	13.86%	\$ 72,215.25
TOTAL	\$1,525,866.00	\$1,220,692.80	\$ 124,564.27	\$1,096,128.53	100%	\$ 520,880.40

Exhibit “14”

LWM Income Fund 2

Allowed Claim \$618,033.35

First Interim Distribution to Fund on Allowed Claim \$313,558.80

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
J&EMK	\$ 110,000.00	\$ 2,566.68	\$ 107,433.32	17.27%	\$ 54,165.88
TKICT	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	31.78%	\$ 99,651.45
BJM	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	11.82%	\$ 37,057.33
BJMIT	\$ 250,000.00	\$ 6,666.66	\$ 243,333.34	39.13%	\$122,684.14
TOTAL	\$ 636,000.00	\$ 14,083.34	\$ 621,916.66	100.00%	\$313,558.80

Exhibit “15”

LWM Income Fund Parallel LLC

Allowed Claim \$ 3,333,584.00

First Interim Distribution to Fund on Allowed Claim \$ 1,691,291.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AWC	\$ 201,000.00	\$ 33,500.00	\$ 167,500.00	4.01%	\$ 67,812.59
AMD	\$ 101,000.00	\$ 17,506.70	\$ 83,493.30	2.00%	\$ 33,802.37
Cama Plan f/b/oBLI	\$ 109,200.00	\$ 18,108.04	\$ 91,091.96	2.18%	\$ 36,878.70
Cama Plan f/b/oBEG	\$ 79,700.00	\$ 9,187.49	\$ 70,512.51	1.69%	\$ 28,547.08
Cama Plan f/b/oDMA	\$ 109,000.00	\$ 14,526.68	\$ 94,473.32	2.26%	\$ 38,247.65
Cama Plan f/b/oDLG	\$ 119,105.00	\$ 14,604.32	\$ 104,500.68	2.50%	\$ 42,307.24
Cama Plan f/b/oDGM	\$ 110,000.00	\$ 15,416.93	\$ 94,583.07	2.26%	\$ 38,292.08
Cama Plan f/b/oDLG	\$ 101,000.00	\$ 14,813.38	\$ 86,186.62	2.06%	\$ 34,892.76
Cama Plan f/b/oGIM	\$ 110,541.00	\$ 14,521.70	\$ 96,019.30	2.30%	\$ 38,873.54
Cama Plan f/b/oWJG	\$ 67,520.00	\$ 9,091.13	\$ 58,428.87	1.40%	\$ 23,655.00
Cama Plan f/b/oJDBI	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	4.11%	\$ 69,440.09
Cama Plan f/b/oLJMI	\$ 106,000.00	\$ 15,723.27	\$ 90,276.73	2.16%	\$ 36,548.65
Cama Plan f/b/oLCI	\$ 101,000.00	\$ 16,665.07	\$ 84,334.93	2.02%	\$ 34,143.11
Cama Plan f/b/oMATI	\$ 209,665.00	\$ 15,691.10	\$ 193,973.90	4.64%	\$ 78,530.58
Cama Plan f/b/oMALI	\$ 247,400.00	\$ 34,965.34	\$ 212,434.66	5.09%	\$ 86,004.46
Cama Plan f/b/oMJLI	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	3.87%	\$ 65,371.34
Cama Plan f/b/oMCGI	\$ 58,000.00	\$ 7,346.72	\$ 50,653.28	1.21%	\$ 20,507.05
Cama Plan f/b/oPDI	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	2.06%	\$ 34,824.61
Cama Plan f/b/oPSBI	\$ 86,400.00	\$ 9,840.67	\$ 76,559.33	1.83%	\$ 30,995.14
Cama Plan f/b/oPAGI	\$ 103,000.00	\$ 16,136.60	\$ 86,863.40	2.08%	\$ 35,166.76
Cama Plan f/b/oRMSI	\$ 106,600.00	\$ 14,008.64	\$ 92,591.36	2.22%	\$ 37,485.73
Cama Plan f/b/oRAHI	\$ 119,500.00	\$ 13,788.36	\$ 105,711.64	2.53%	\$ 42,797.49
Cama Plan f/b/oRWSI	\$ 138,175.00	\$ 20,495.00	\$ 117,680.00	2.82%	\$ 47,642.90
Cama Plan f/b/oWECL	\$ 299,134.00	\$ 49,046.12	\$ 250,087.88	5.99%	\$ 101,248.41
Cama Plan f/b/oWGI	\$ 122,533.00	\$ 18,143.50	\$ 104,389.50	2.50%	\$ 42,262.22
Sc	\$ 75,000.00	\$ 10,000.00	\$ 65,000.00	1.56%	\$ 26,315.33
D&NMM	\$ 150,000.00	\$ 17,700.04	\$ 132,299.96	3.17%	\$ 53,561.81
DSM	\$ 75,000.00	\$ 10,500.00	\$ 64,500.00	1.54%	\$ 26,112.91
DJJ	\$ 75,000.00	\$ 8,000.00	\$ 67,000.00	1.60%	\$ 27,125.04
JRRLT	\$ 146,000.00	\$ 25,306.74	\$ 120,693.26	2.89%	\$ 48,862.82
J&AB	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
J&KC	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
LSG	\$ 75,000.00	\$ 9,000.00	\$ 66,000.00	1.58%	\$ 26,720.19
M&BR	\$ 101,000.00	\$ 15,823.40	\$ 85,176.60	2.04%	\$ 34,483.86
S&BLP	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	3.91%	\$ 66,185.09
S&EJW	\$ 101,000.00	\$ 13,298.39	\$ 87,701.61	2.10%	\$ 35,506.11
SLG	\$ 174,000.00	\$ 30,160.00	\$ 143,840.00	3.44%	\$ 58,233.81
TKFIGT	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	4.39%	\$ 74,302.34
TOTAL	\$ 4,884,473.00	\$ 706,910.58	\$ 4,177,562.42	100.00%	\$ 1,691,291.56

Exhibit “16”

MCA Capital Fund

Allowed Claim \$292,000.00

First Interim Distribution to Fund on Allowed Claim \$148,146.00

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
VH	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
SR	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
ER	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
TOTAL	\$ 600,000.00	\$ 111,999.96	\$ 488,000.04	100%	\$148,146.00

Exhibit “17”

MCA Carolina Fund

Allowed Claim 185,833.35

First Interim Distribution to Fund on Allowed Claim \$ 94,282.42

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>	<u>% of Net Inv</u>
Cama Plan f/b/o RMC I	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
MH	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
JM	\$ 100,000.00	\$ 3,166.65	\$ 96,833.35	49.87%	\$ 47,019.82	48.56%
TOTAL	\$ 200,000.00	\$ 5,833.31	\$ 194,166.69	100.00%	\$ 94,282.42	

Exhibit “18”

MCA National Fund

Allowed Claim \$ 7,317,333.84

First Interim Distribution to Fund on Allowed Claim \$ 3,712,444.24

Investor (Initials)	Invested	Returned	Net Investment	% of Claim:	First Distr.
AJAR	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
AD	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
AS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
AW	\$ 50,000.00	\$ 5,541.66	\$ 44,458.34	0.56%	\$ 20,660.38
AS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
AS	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
AB	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
AP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
All	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
BKN	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
BP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
CFEB	\$ 125,000.00	\$ 10,572.91	\$ 114,427.09	1.43%	\$ 53,175.78
CJHS	\$ 150,000.00	\$ 2,187.50	\$ 147,812.50	1.85%	\$ 68,690.42
CS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
CP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
CB	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
DK	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
DHK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
DK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
EC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GJ	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
HA	\$ 400,000.00	\$ 51,333.32	\$ 348,666.68	4.36%	\$ 162,030.03
HG	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
HH	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
IP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
JK	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
KS	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
KP	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
KP	\$ 150,000.00	\$ 7,437.50	\$ 142,562.50	1.78%	\$ 66,250.68
KP	\$ 250,000.00	\$ 40,395.82	\$ 209,604.18	2.62%	\$ 97,405.83
KRA	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
KS	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
LR	\$ 100,000.00		\$ 100,000.00	1.25%	\$ 46,471.32
LRI	\$ 50,000.00	\$ 6,854.16	\$ 43,145.84	0.54%	\$ 20,050.44
LMI	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
MG	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
MG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
MP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
MTC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
MP	\$ 150,000.00	\$ 19,687.50	\$ 130,312.50	1.63%	\$ 60,557.94
MP	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
NNH	\$ 300,000.00	\$ 4,375.00	\$ 295,625.00	3.70%	\$ 137,380.86
NDI	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NV	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NST	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
PL	\$ 125,000.00	\$ 3,354.16	\$ 121,645.84	1.52%	\$ 56,530.43
PB	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
PA _t	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
PK	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
PM	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PV	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
PBT	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
PNC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PB	\$ 100,000.00	\$ 8,895.82	\$ 91,104.18	1.14%	\$ 42,337.32
PKI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PG	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
P(P	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
PM	\$ 50,000.00	\$ 3,354.16	\$ 46,645.84	0.58%	\$ 21,676.94
RTC	\$ 75,000.00	\$ 1,093.75	\$ 73,906.25	0.93%	\$ 34,345.21
RR	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
RY	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
RT	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RR	\$ 75,000.00	\$ 11,958.32	\$ 63,041.68	0.79%	\$ 29,296.30
RA	\$ 250,000.00	\$ 2,770.82	\$ 247,229.18	3.09%	\$ 114,890.67
RN	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
RM	\$ 100,000.00	\$ 1,458.32	\$ 98,541.68	1.23%	\$ 45,793.62
RKC	\$ 100,000.00	\$ 5,833.32	\$ 94,166.68	1.18%	\$ 43,760.50
RJ	\$ 150,000.00	\$ 15,312.50	\$ 134,687.50	1.69%	\$ 62,591.06
RS	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RB	\$ 250,000.00	\$ 32,291.66	\$ 217,708.34	2.73%	\$ 101,171.94
RS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SBI	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SR	\$ 75,000.00	\$ 3,718.75	\$ 71,281.25	0.89%	\$ 33,125.34
SG	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SNC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SM	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
SB _t	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
ST	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SK	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
SM	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
SV	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
Sk	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SC	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SM	\$ 75,000.00	\$ 5,687.50	\$ 69,312.50	0.87%	\$ 32,210.44
IFFSNI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SP	\$ 100,000.00	\$ 13,708.32	\$ 86,291.68	1.08%	\$ 40,100.88
SK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SYlc	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
SP(c	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
UK	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VV	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
VT	\$ 75,000.00	\$ 8,312.50	\$ 66,687.50	0.83%	\$ 30,990.56
VGC	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VG	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
VP	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
VM	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
VK	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VS	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
YJ	\$ 100,000.00	\$ 4,520.82	\$ 95,479.18	1.20%	\$ 44,370.44
TOTALS	\$ 8,425,000.00	\$ 436,322.09	\$ 7,988,677.91	100.00%	\$ 3,712,444.24

Exhibit “19”

Merchant Factoring Income Fund **Allowed Claim \$ 697,733.43**
First Interim Distribution to Fund on Allowed Claim \$ 353,944.58

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
ES	\$ 201,000.00	\$ 10,100.04	\$ 190,899.96	25.95%	\$ 91,854.91
CSfRE	\$ 240,000.00	\$ 18,400.00	\$ 221,600.00	30.13%	\$ 106,626.78
CSfCE	\$ 244,000.00	\$ 18,706.66	\$ 225,293.34	30.63%	\$ 108,403.89
DL	\$ 20,000.00	\$ 633.35	\$ 19,366.65	2.63%	\$ 9,318.61
CSfDL	\$ 81,000.00	\$ 2,565.00	\$ 78,435.00	10.66%	\$ 37,740.39
TOTALS	\$ 786,000.00	\$ 50,405.05	\$ 735,594.95	100.00%	\$ 353,944.58

Exhibit “20”

Merchant Growth and Income Fund **Allowed Claim \$ 452,500.06**
First Interim Distribution to Fund on Allowed Claim \$ 229,575.59

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
GB	\$ 75,000.00	\$ 5,000.00	\$ 70,000.00	14.42%	\$ 33,094.27
AC	\$ 50,000.00	\$ 666.67	\$ 49,333.33	10.16%	\$ 23,323.58
SL	\$ 125,000.00	\$ 1,875.01	\$ 123,124.99	25.36%	\$ 58,210.47
JR	\$ 125,000.00	\$ 3,950.35	\$ 121,049.65	24.93%	\$ 57,229.29
BM	\$ 125,000.00	\$ 2,916.68	\$ 122,083.32	25.14%	\$ 57,717.98
TOTAL	\$ 500,000.00	\$ 14,408.71	\$ 485,591.29	100.00%	\$ 229,575.59

Exhibit “21”

Merchant Services Income Fund

Allowed Claim \$13,822,660.40

First Interim Distribution to Fund on Allowed Claim \$ 7,012,917.16

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o AB	\$ 601,000.00	\$ 82,031.67	\$ 518,968.33	3.40%	\$ 238,112.43
AV	\$ 20,000.00	\$ 1,466.67	\$ 18,533.33	0.12%	\$ 8,503.44
Cama Plan f/b/o AT	\$ 181,700.00	\$ 18,014.17	\$ 163,685.83	1.07%	\$ 75,102.14
Cama Plan f/b/o AD	\$ 313,500.00	\$ 51,365.00	\$ 262,135.00	1.72%	\$ 120,272.47
Cama Plan f/b/o AG	\$ 335,000.00	\$ 49,647.73	\$ 285,352.27	1.87%	\$ 130,924.99
AG	\$ 275,000.00	\$ 40,755.60	\$ 234,244.40	1.53%	\$ 107,475.74
AJ	\$ 150,000.00	\$ 12,250.00	\$ 137,750.00	0.90%	\$ 63,202.29
AL	\$ 401,000.00	\$ 86,883.33	\$ 314,116.67	2.06%	\$ 144,122.63
Cama Plan f/b/o AC	\$ 342,000.00	\$ 34,618.00	\$ 307,382.00	2.01%	\$ 141,032.64
AC	\$ 63,000.00	\$ 6,377.00	\$ 56,623.00	0.37%	\$ 25,979.70
BOW	\$ 50,000.00	\$ 3,666.64	\$ 46,333.36	0.30%	\$ 21,258.62
CA	\$ 250,000.00	\$ 39,166.67	\$ 210,833.33	1.38%	\$ 96,734.30
DR	\$ 75,000.00	\$ 5,600.00	\$ 69,400.00	0.45%	\$ 31,842.02
DT	\$ 83,000.00	\$ 7,660.00	\$ 75,340.00	0.49%	\$ 34,567.41
DDB	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	1.06%	\$ 74,085.47
Cama Plan f/b/o DG	\$ 93,000.00	\$ 10,881.98	\$ 82,118.02	0.54%	\$ 37,677.29
DG	\$ 33,000.00	\$ 3,861.35	\$ 29,138.65	0.19%	\$ 13,369.36
Cama Plan f/b/o DES	\$ 207,750.00	\$ 28,392.50	\$ 179,357.50	1.17%	\$ 82,292.59
Cama Plan f/b/o EF	\$ 202,000.00	\$ 33,666.67	\$ 168,333.33	1.10%	\$ 77,234.50
EWJC	\$ 751,000.00	\$ 151,481.37	\$ 599,518.63	3.92%	\$ 275,070.42
Cama Plan f/b/o EO	\$ 69,800.00	\$ 2,380.00	\$ 67,420.00	0.44%	\$ 30,933.56
Cama Plan f/b/o FK	\$ 16,150.00	\$ 1,184.29	\$ 14,965.71	0.10%	\$ 6,866.55
FK	\$ 25,000.00	\$ 1,833.26	\$ 23,166.74	0.15%	\$ 10,629.33
FKfCG	\$ 8,350.00	\$ 312.33	\$ 8,037.67	0.05%	\$ 3,687.83
Cama Plan f/b/o GD	\$ 203,500.00	\$ 18,500.00	\$ 185,000.00	1.21%	\$ 84,881.48
Cama Plan f/b/o GS	\$ 200,000.00	\$ 26,407.32	\$ 173,592.68	1.14%	\$ 79,647.59
GS	\$ 201,000.00	\$ 27,727.68	\$ 173,272.32	1.13%	\$ 79,500.60
JCW	\$ 901,000.00	\$ 100,728.28	\$ 800,271.72	5.24%	\$ 367,179.70
Cama Plan f/b/o JM	\$ 601,000.00	\$ 56,594.17	\$ 544,405.83	3.56%	\$ 249,783.63
Cama Plan f/b/o JS	\$ 101,000.00	\$ 14,140.00	\$ 86,860.00	0.57%	\$ 39,853.00
Cama Plan f/b/o JL	\$ 37,000.00	\$ 2,713.33	\$ 34,286.67	0.22%	\$ 15,731.37
Cama Plan f/b/o JC	\$ 201,000.00	\$ 13,400.00	\$ 187,600.00	1.23%	\$ 86,074.41
Cama Plan f/b/o JC	\$ 150,000.00	\$ 19,750.00	\$ 130,250.00	0.85%	\$ 59,761.15
JDI	\$ 720,000.00	\$ 85,800.00	\$ 634,200.00	4.15%	\$ 290,982.87
JH	\$ 260,000.00	\$ 33,000.00	\$ 227,000.00	1.49%	\$ 104,151.87
Cama Plan f/b/o JJS	\$ 155,000.00	\$ 10,075.00	\$ 144,925.00	0.95%	\$ 66,494.31
Cama Plan f/b/o JV	\$ 28,000.00	\$ 2,921.26	\$ 25,078.74	0.16%	\$ 11,506.60
JV	\$ 30,069.00	\$ 3,137.13	\$ 26,931.87	0.18%	\$ 12,356.85
JV	\$ 30,000.00	\$ 1,800.00	\$ 28,200.00	0.18%	\$ 12,938.69
Cama Plan f/b/o KAM	\$ 358,500.00	\$ 31,185.00	\$ 327,315.00	2.14%	\$ 150,178.28
KU	\$ 150,000.00	\$ 8,500.00	\$ 141,500.00	0.93%	\$ 64,922.86

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o KH	\$ 417,000.00	\$ 76,683.90	\$ 340,316.10	2.23%	\$ 156,143.42
KH	\$ 100,000.00	\$ 18,389.43	\$ 81,610.57	0.53%	\$ 37,444.47
LH	\$ 61,000.00	\$ 6,100.00	\$ 54,900.00	0.36%	\$ 25,189.15
LCH	\$ 108,000.00	\$ 10,620.00	\$ 97,380.00	0.64%	\$ 44,679.77
LC	\$ 126,000.00	\$ 33,290.00	\$ 92,710.00	0.61%	\$ 42,537.09
LC	\$ 150,000.00	\$ 3,500.00	\$ 146,500.00	0.96%	\$ 67,216.95
Cama Plan f/b/o MO	\$ 81,350.00	\$ 9,060.32	\$ 72,289.68	0.47%	\$ 33,167.86
MO	\$ 19,650.00	\$ 2,188.51	\$ 17,461.49	0.11%	\$ 8,011.66
MTB	\$ 700,000.00	\$ 112,466.67	\$ 587,533.33	3.84%	\$ 269,571.34
MWMJ	\$ 201,000.00	\$ 29,960.00	\$ 171,040.00	1.12%	\$ 78,476.37
MT	\$ 200,000.00	\$ 12,916.67	\$ 187,083.33	1.22%	\$ 85,837.35
Cama Plan f/b/o NEE	\$ 200,000.00	\$ 31,666.95	\$ 168,333.05	1.10%	\$ 77,234.37
NEE	\$ 401,000.00	\$ 63,492.22	\$ 337,507.78	2.21%	\$ 154,854.91
Cama Plan f/b/o NF	\$ 472,000.00	\$ 75,806.67	\$ 396,193.33	2.59%	\$ 181,780.95
Cama Plan f/b/o PDH	\$ 428,000.00	\$ 93,990.83	\$ 334,009.17	2.19%	\$ 153,249.69
Cama Plan f/b/o RF	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.07%	\$ 75,007.70
Cama Plan f/b/o RDF	\$ 110,500.00	\$ 17,282.50	\$ 93,217.50	0.61%	\$ 42,769.94
RJE	\$ 300,000.00	\$ 34,000.00	\$ 266,000.00	1.74%	\$ 122,045.80
Cama Plan f/b/o RS	\$ 249,500.00	\$ 39,088.33	\$ 210,411.67	1.38%	\$ 96,540.83
RTJ	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	1.20%	\$ 84,207.00
RB	\$ 300,000.00	\$ 105,120.00	\$ 194,880.00	1.27%	\$ 89,414.61
Cama Plan f/b/o RFD	\$ 75,000.00	\$ 6,000.00	\$ 69,000.00	0.45%	\$ 31,658.50
RHB	\$ 140,000.00	\$ 15,100.03	\$ 124,899.97	0.82%	\$ 57,306.45
Cama Plan f/b/o RK	\$ 401,000.00	\$ 40,828.33	\$ 360,171.67	2.36%	\$ 165,253.53
RWRj	\$ 101,000.00	\$ 6,565.00	\$ 94,435.00	0.62%	\$ 43,328.55
Cama Plan f/b/o RT	\$ 260,000.00	\$ 45,933.33	\$ 214,066.67	1.40%	\$ 98,217.81
SC	\$ 50,000.00	\$ 4,333.33	\$ 45,666.67	0.30%	\$ 20,952.73
SW	\$ 130,000.00	\$ 14,950.00	\$ 115,050.00	0.75%	\$ 52,787.10
TPC	\$ 700,000.00	\$ 138,566.67	\$ 561,433.33	3.67%	\$ 257,596.17
Cama Plan f/b/o VP	\$ 448,000.00	\$ 39,573.33	\$ 408,426.67	2.67%	\$ 187,393.84
VH	\$ 410,000.00	\$ 23,233.33	\$ 386,766.67	2.53%	\$ 177,455.82
Cama Plan f/b/o VH	\$ 144,500.00	\$ 8,188.33	\$ 136,311.67	0.89%	\$ 62,542.36
Cama Plan f/b/o VH	\$ 88,000.00	\$ 4,986.67	\$ 83,013.33	0.54%	\$ 38,088.08
Cama Plan f/b/o WD	\$ 149,000.00	\$ 14,651.67	\$ 134,348.33	0.88%	\$ 61,641.54
WK	\$ 288,000.00	\$ 7,680.00	\$ 280,320.00	1.83%	\$ 128,616.09
Cama Plan f/b/o WSC	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.11%	\$ 77,774.38
TOTAL	\$ 17,686,819.00	\$ 2,402,098.46	\$ 15,284,720.54	100.00%	\$ 7,012,917.16

Exhibit “22”

Mid-Atlantic MCA Fund

Allowed Claim \$3,632,473.34

First Interim Distribution to Fund on Allowed Claim \$1,842,932.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
RE	\$ 200,000.00	\$ 37,250.00	\$ 162,750.00	4.05%	\$ 74,664.29
JW I	\$ 30,000.00	\$ 3,650.00	\$ 26,350.00	0.66%	\$ 12,088.50
JW I	\$ 25,000.00	\$ 2,020.79	\$ 22,979.21	0.57%	\$ 10,542.10
JG I	\$ 130,000.00	\$ 26,790.58	\$ 103,209.42	2.57%	\$ 47,349.05
Cama Plan f/b/o JG	\$ 98,000.00	\$ 20,090.00	\$ 77,910.00	1.94%	\$ 35,742.52
AS	\$ 139,979.00	\$ 19,718.88	\$ 120,260.12	2.99%	\$ 55,171.34
AS I	\$ 60,200.00	\$ 10,689.77	\$ 49,510.23	1.23%	\$ 22,713.65
Cama Plan f/b/o MFCAMA	\$ 600,000.00	\$ 143,000.00	\$ 457,000.00	11.38%	\$ 209,656.40
CR	\$ 50,000.00	\$ 5,000.00	\$ 45,000.00	1.12%	\$ 20,644.50
PG	\$ 100,000.00	\$ 14,737.88	\$ 85,262.12	2.12%	\$ 39,115.43
SW f/b/o Estate of NRD	\$ 185,500.00	\$ 37,718.39	\$ 147,781.61	3.68%	\$ 67,797.29
SS	\$ 102,750.00	\$ 14,966.26	\$ 87,783.74	2.19%	\$ 40,272.26
SD	\$ 258,000.00	\$ 52,460.00	\$ 205,540.00	5.12%	\$ 94,294.92
SD I	\$ 12,400.00	\$ 1,219.28	\$ 11,180.72	0.28%	\$ 5,129.34
Cama Plan f/b/o SW	\$ 229,000.00	\$ 43,891.56	\$ 185,108.44	4.61%	\$ 84,921.60
JD I	\$ 300,000.00	\$ 40,500.00	\$ 259,500.00	6.46%	\$ 119,049.97
KL I	\$ 249,500.00	\$ 28,692.50	\$ 220,807.50	5.50%	\$ 101,299.14
PTG f/b/o JM IRA	\$ 400,000.00	\$ 29,999.96	\$ 370,000.04	9.21%	\$ 169,743.72
PS	\$ 200,000.00	\$ 11,000.00	\$ 189,000.00	4.70%	\$ 86,706.92
BP	\$ 50,000.00	\$ 500.00	\$ 49,500.00	1.23%	\$ 22,708.95
LT	\$ 307,000.00	\$ 4,605.00	\$ 302,395.00	7.53%	\$ 138,728.77
KG	\$ 10,000.00	\$ 1,050.00	\$ 8,950.00	0.22%	\$ 4,105.96
KS	\$ 240,000.00	\$ 102,383.83	\$ 137,616.17	3.43%	\$ 63,133.72
Cama Plan f/b/o TO	\$ 233,000.00	\$ 71,015.00	\$ 161,985.00	4.03%	\$ 74,313.33
CG	\$ 521,700.00	\$ 152,267.10	\$ 369,432.90	9.20%	\$ 169,483.53
RF	\$ 200,000.00	\$ 39,666.61	\$ 160,333.39	3.99%	\$ 73,555.63
TOTAL	\$ 4,932,029.00	\$ 914,883.39	\$ 4,017,145.61	100.00%	\$ 1,842,932.83

Exhibit “23”

MK One Income Fund **Allowed Claim \$ 1,129,388.68**
First Interim Distribution to Fund on Allowed Claim \$ 572,994.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o DD \$	69,700.00 \$	4,182.02 \$	65,517.98 \$	5.02% \$	28,763.03
Cama Plan f/b/o DH \$	49,400.00 \$	2,963.98 \$	46,436.02 \$	3.56% \$	20,385.87
Cama Plan f/b/o BH \$	95,550.00 \$	7,007.00 \$	88,543.00 \$	6.78% \$	38,871.24
JV \$	234,850.00 \$	15,656.66 \$	219,193.34 \$	16.79% \$	96,228.02
Cama Plan f/b/o JV \$	64,475.00 \$	4,298.14 \$	60,176.86 \$	4.61% \$	26,418.23
J&DR \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
Cama Plan f/b/o ML \$	219,350.00 \$	5,749.34 \$	213,600.66 \$	16.37% \$	93,772.78
Cama Plan f/b/o KD \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
HH \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
MS \$	114,500.00 \$	1,717.51 \$	112,782.49 \$	8.64% \$	49,512.62
LD \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
Cama Plan f/b/o EK \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
RH \$	100,000.00 \$	1,497.99 \$	98,502.01 \$	7.55% \$	43,243.35
Cama Plan f/b/o SH \$	57,600.00 \$	768.00 \$	56,832.00 \$	4.35% \$	24,949.80
Cama Plan f/b/o JH \$	118,000.00 \$	786.66 \$	117,213.34 \$	8.98% \$	51,457.80
TOTAL	\$ 1,353,425.00	\$ 48,227.28	\$ 1,305,197.72	100.00% \$	572,994.56

Exhibit “24”

Nashi, Inc.

Allowed Claim \$1,427,716.66

First Interim Distribution to Fund on Allowed Claim \$ 724,351.06

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
EP	\$ 400,000.00	\$ 142,997.00	\$ 257,003.00	11.93%	\$ 86,379.76
HPW	\$ 440,000.00	\$ 177,502.00	\$ 262,498.00	12.18%	\$ 88,226.65
T&HN	\$ 1,400,000.00	\$ 457,199.00	\$ 942,801.00	43.75%	\$ 316,879.29
J c/o BD	\$ 400,000.00	\$ 135,000.00	\$ 265,000.00	12.30%	\$ 89,067.59
MB	\$ 40,000.00	\$ 15,300.00	\$ 24,700.00	1.15%	\$ 8,301.77
PP	\$ 100,000.00	\$ 20,333.00	\$ 79,667.00	3.70%	\$ 26,776.41
R&PH	\$ 805,000.00	\$ 481,530.00	\$ 323,470.00	15.01%	\$ 108,719.59
TOTAL	\$ 3,585,000.00	\$ 1,429,861.00	\$ 2,155,139.00	100.00%	\$ 724,351.06

Exhibit “25”

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o AA	\$ 600,000	\$ -	\$ 600,000.00	4.01%	\$ 283,030.97
Cama Plan f/b/o DA	\$ 90,500	\$ 1,508.33	\$ 88,991.67	0.59%	\$ 41,979.00
FB	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
RB	\$ 30,000	\$ 1,200.00	\$ 28,800.00	0.19%	\$ 13,585.49
Cama Plan f/b/o RB	\$ 36,000	\$ 1,000.00	\$ 35,000.00	0.23%	\$ 16,510.14
RB & CB	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
JB	\$ 275,000	\$ 5,500.00	\$ 269,500.00	1.80%	\$ 127,128.09
Cama Plan f/b/o KB	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
FB	\$ 3,000	\$ 2,800.00	\$ 200.00	0.00%	\$ 94.34
Cama Plan f/b/o MB	\$ 84,000	\$ 9,920.00	\$ 74,080.00	0.50%	\$ 34,944.89
Cama Plan f/b/o FB	\$ 248,000	\$ 120.00	\$ 247,880.00	1.66%	\$ 116,929.54
Cama Plan f/b/o MB	\$ 101,000	\$ 3,366.67	\$ 97,633.33	0.65%	\$ 46,055.43
MB & LB	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
RB	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o DC	\$ 28,000	\$ 933.33	\$ 27,066.67	0.18%	\$ 12,767.84
Cama Plan f/b/o HC	\$ 80,000	\$ 2,666.67	\$ 77,333.33	0.52%	\$ 36,479.55
Cama Plan f/b/o TC	\$ 36,600	\$ 1,281.00	\$ 35,319.00	0.24%	\$ 16,660.62
TC & TC	\$ 440,000	\$ 15,400.00	\$ 424,600.00	2.84%	\$ 200,291.59
KC	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o TC	\$ 8,800	\$ 308.00	\$ 8,492.00	0.06%	\$ 4,005.83
Cama Plan f/b/o TC	\$ 479,400	\$ 16,779.00	\$ 462,621.00	3.09%	\$ 218,226.79
RC & GC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
RC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
Cama Plan f/b/o PC	\$ 69,500	\$ 2,316.67	\$ 67,183.33	0.45%	\$ 31,691.61
MD	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MK Corporate Debt	\$ 136,000	\$ 2,266.67	\$ 133,733.33	0.89%	\$ 63,084.46
Cama Plan f/b/o TD	\$ 249,500	\$ 9,980.00	\$ 239,520.00	1.60%	\$ 112,985.97
RD	\$ 23,500	\$ 4,550.00	\$ 18,950.00	0.13%	\$ 8,939.06
Cama Plan f/b/o RD	\$ 227,500	\$ 470.00	\$ 227,030.00	1.52%	\$ 107,094.21
HE	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
EF	\$ 200,000	\$ 1,666.67	\$ 198,333.33	1.33%	\$ 93,557.47
Cama Plan f/b/o RF	\$ 870,000	\$ 40,600.00	\$ 829,400.00	5.55%	\$ 391,243.16
Cama Plan f/b/o RG	\$ 3,412	\$ 1,586.28	\$ 1,825.72	0.01%	\$ 861.23
RG	\$ 3,000	\$ 56.86	\$ 2,943.14	0.02%	\$ 1,388.33
Cama Plan f/b/o RG	\$ 47,588	\$ 50.00	\$ 47,538.00	0.32%	\$ 22,424.55
HG	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
CGFT	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
CG	\$ 170,000	\$ 4,250.00	\$ 165,750.00	1.11%	\$ 78,187.31
SH & JH	\$ 501,000	\$ -	\$ 501,000.00	3.35%	\$ 236,330.87

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JH	\$ 352,000	\$ 14,080.00	\$ 337,920.00	2.26%	\$ 159,403.06
Cama Plan f/b/o MH	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
HH	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
VI & AI	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
IK	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
Cama Plan f/b/o LK	\$ 100,000	\$ 2,500.00	\$ 97,500.00	0.65%	\$ 45,992.54
Cama Plan f/b/o TK	\$ 42,000	\$ 3,333.33	\$ 38,666.67	0.26%	\$ 18,239.78
TK	\$ 100,000	\$ 1,400.00	\$ 98,600.00	0.66%	\$ 46,511.43
Cama Plan f/b/o TK	\$ 100,000	\$ 833.33	\$ 99,166.67	0.66%	\$ 46,778.73
SK	\$ 60,000	\$ 1,500.00	\$ 58,500.00	0.39%	\$ 27,595.52
Cama Plan f/b/o CK	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
FTK	\$ 141,000	\$ 4,700.00	\$ 136,300.00	0.91%	\$ 64,295.21
FTK	\$ 283,000	\$ 8,490.00	\$ 274,510.00	1.84%	\$ 129,491.40
Cama Plan f/b/o DK	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
LL	\$ 261,000	\$ 10,440.00	\$ 250,560.00	1.68%	\$ 118,193.74
SL	\$ 75,000	\$ 2,500.00	\$ 72,500.00	0.48%	\$ 34,199.58
Cama Plan f/b/o GM	\$ 157,000	\$ 2,616.67	\$ 154,383.33	1.03%	\$ 72,825.45
KM	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o RM	\$ 139,500	\$ 4,650.00	\$ 134,850.00	0.90%	\$ 63,611.22
JM or VM	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o MM	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
KM	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JM	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DM	\$ 189,000	\$ 4,725.00	\$ 184,275.00	1.23%	\$ 86,925.89
WM & MM	\$ 150,000	\$ -	\$ 150,000.00	1.00%	\$ 70,757.75
Cama Plan f/b/o CN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
DP & MP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
WP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
AP	\$ 145,000	\$ -	\$ 145,000.00	0.97%	\$ 68,399.16
WP	\$ 50,000	\$ -	\$ 50,000.00	0.33%	\$ 23,585.92
Cama Plan f/b/o WP	\$ 70,000	\$ 2,333.33	\$ 67,666.67	0.45%	\$ 31,919.61
BR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
JR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o LR	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o GR	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
JR & SR	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82
Cama Plan f/b/o DS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
CS	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
MS & ES	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MS	\$ 240,000	\$ 38,966.67	\$ 201,033.33	1.34%	\$ 94,831.11
Cama Plan f/b/o MS	\$ 835,000	\$ 11,200.00	\$ 823,800.00	5.51%	\$ 388,601.53
MS & SS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
SLJ	\$ 251,000	\$ -	\$ 251,000.00	1.68%	\$ 118,401.30
Cama Plan f/b/o WS	\$ 64,500	\$ 1,075.00	\$ 63,425.00	0.42%	\$ 29,918.73
Cama Plan f/b/o MS	\$ 550,000	\$ 19,250.00	\$ 530,750.00	3.55%	\$ 250,364.49
Cama Plan f/b/o MT	\$ 96,000	\$ 2,400.00	\$ 93,600.00	0.63%	\$ 44,152.84
Cama Plan f/b/o PV	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DV	\$ 22,500	\$ 375.00	\$ 22,125.00	0.15%	\$ 10,436.77
Cama Plan f/b/o JV	\$ 28,000	\$ 466.67	\$ 27,533.33	0.18%	\$ 12,987.98
Cama Plan f/b/o SV	\$ 125,000	\$ 4,166.67	\$ 120,833.33	0.81%	\$ 56,999.30
Cama Plan f/b/o DW	\$ 311,000	\$ 12,440.00	\$ 298,560.00	2.00%	\$ 140,836.22
LW	\$ 34,000	\$ 580.00	\$ 33,420.00	0.22%	\$ 15,764.83
Cama Plan f/b/o PW	\$ 58,000	\$ 1,650.00	\$ 56,350.00	0.38%	\$ 26,581.33
Cama Plan f/b/o LW	\$ 66,000	\$ 850.00	\$ 65,150.00	0.44%	\$ 30,732.45
PW	\$ 69,100	\$ 1,240.00	\$ 67,860.00	0.45%	\$ 32,010.81
Cama Plan f/b/o PW	\$ 124,000	\$ 691.00	\$ 123,309.00	0.82%	\$ 58,167.11
Cama Plan f/b/o BW	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MW	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
SZ	\$ 60,000	\$ 2,000.00	\$ 58,000.00	0.39%	\$ 27,359.66
TOTAL	\$ 15,400,900.00	\$ 444,045.47	\$ 14,956,854.53	100%	\$ 7,055,422.33

Exhibit “26”

RAZR Income Fund **Allowed Claim \$ 857,142.01**
First Interim Distribution to Fund on Allowed Claim \$ 434,870.40

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
NB	\$ 83,237.31	\$ 6,208.16	\$ 77,029.15	8.34%	\$ 36,276.00
RM	\$ 100,000.00	\$ 4,124.98	\$ 95,875.02	10.38%	\$ 45,151.25
P&MG	\$ 120,000.00	\$ 950.00	\$ 119,050.00	12.89%	\$ 56,065.24
KK	\$ 129,300.00	\$ 14,863.62	\$ 114,436.38	12.39%	\$ 53,892.51
DK	\$ 100,000.00	\$ 3,129.66	\$ 96,870.34	10.49%	\$ 45,619.98
CK	\$ 7,000.00	\$ 195.42	\$ 6,804.58	0.74%	\$ 3,204.54
CK	\$ 26,000.00	\$ 1,939.14	\$ 24,060.86	2.61%	\$ 11,331.19
CK	\$ 7,000.00	\$ 195.43	\$ 6,804.57	0.74%	\$ 3,204.53
CK	\$ 27,000.00	\$ 2,573.80	\$ 24,426.20	2.65%	\$ 11,503.24
C&CK	\$ 12,000.00	\$ 328.34	\$ 11,671.66	1.26%	\$ 5,496.64
CM	\$ 15,235.43	\$ 790.03	\$ 14,445.40	1.56%	\$ 6,802.90
Cp	\$ 20,057.22	\$ 1,495.89	\$ 18,561.33	2.01%	\$ 8,741.25
MP	\$ 18,695.36	\$ 1,394.40	\$ 17,300.96	1.87%	\$ 8,147.69
DP	\$ 7,000.00	\$ 638.72	\$ 6,361.28	0.69%	\$ 2,995.77
SP	\$ 98,500.00	\$ 8,988.09	\$ 89,511.91	9.69%	\$ 42,154.61
S&DP	\$ 50,000.00	\$ 4,562.54	\$ 45,437.46	4.92%	\$ 21,398.25
JM	\$ 62,030.00	\$ 5,169.20	\$ 56,860.80	6.16%	\$ 26,777.95
JW	\$ 37,995.00	\$ 3,166.30	\$ 34,828.70	3.77%	\$ 16,402.18
JZ	\$ 66,250.00	\$ 3,174.50	\$ 63,075.50	6.83%	\$ 29,704.69
TOTALS	\$ 987,300.32	\$ 63,888.22	\$ 923,412.10	100.00%	\$ 434,870.40

Exhibit “27”

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

Investor (Initials)	Amount Invested	Amount Return	Net Investment	% of Claim	First Distr.
SfDA	\$ 75,000.00	\$ 5,200.00	\$ 69,800.00	0.77%	\$ 32,279.62
SfVB	\$ 100,200.00	\$ 9,018.00	\$ 91,182.00	1.01%	\$ 42,167.92
SfDB	\$ 201,000.00	\$ 24,460.00	\$ 176,540.00	1.96%	\$ 81,642.47
BRLT	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
FB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
RB	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	2.01%	\$ 83,968.64
TB	\$ 301,000.00	\$ 49,550.00	\$ 251,450.00	2.79%	\$ 116,285.26
AB	\$ 101,000.00	\$ 10,773.38	\$ 90,226.62	1.00%	\$ 41,726.09
JB	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
SfMC	\$ 300,000.00	\$ 14,000.01	\$ 285,999.99	3.17%	\$ 132,263.20
SFPC	\$ 101,000.00	\$ 4,881.69	\$ 96,118.31	1.06%	\$ 44,450.76
LD	\$ 230,000.00	\$ 6,133.33	\$ 223,866.67	2.48%	\$ 103,529.11
SfGE	\$ 68,000.00	\$ 4,119.98	\$ 63,880.02	0.71%	\$ 29,541.88
SfHF	\$ 111,000.00	\$ 9,990.00	\$ 101,010.00	1.12%	\$ 46,712.96
HF	\$ 50,000.00	\$ 2,416.67	\$ 47,583.33	0.53%	\$ 22,005.33
TRCT	\$ 101,000.00	\$ 3,198.34	\$ 97,801.66	1.08%	\$ 45,229.24
PG	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
ZG	\$ 501,000.00	\$ 79,510.00	\$ 421,490.00	4.67%	\$ 194,921.75
SfRG	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	2.17%	\$ 90,475.43
JH	\$ 50,000.00	\$ 5,333.32	\$ 44,666.68	0.49%	\$ 20,656.50
SfAI	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	1.09%	\$ 45,618.47
SfKI	\$ 201,000.00	\$ 1,340.00	\$ 199,660.00	2.21%	\$ 92,334.52
IMT	\$ 102,000.00	\$ 5,780.00	\$ 96,220.00	1.07%	\$ 44,497.78
KK	\$ 300,000.00	\$ 7,333.34	\$ 292,666.66	3.24%	\$ 135,346.26
SL	\$ 201,000.00	\$ 17,420.00	\$ 183,580.00	2.03%	\$ 84,898.18
SfJL	\$ 220,000.00	\$ 16,866.66	\$ 203,133.34	2.25%	\$ 93,940.79
SfTL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.81%	\$ 75,602.76
JM	\$ 76,000.00	\$ 4,849.99	\$ 71,150.01	0.79%	\$ 32,903.95
SfJM	\$ 56,000.00	\$ 3,720.00	\$ 52,280.00	0.58%	\$ 24,177.34
EM	\$ 125,000.00	\$ 24,349.99	\$ 100,650.01	1.11%	\$ 46,546.48
SfPM	\$ 50,000.00	\$ 1,260.00	\$ 48,740.00	0.54%	\$ 22,540.24
PM	\$ 55,000.00	\$ 1,615.00	\$ 53,385.00	0.59%	\$ 24,688.36
SfAN	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
EN	\$ 101,000.00	\$ 4,039.33	\$ 96,960.67	1.07%	\$ 44,840.31
YN	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.88%	\$ 78,391.39
JO	\$ 201,000.00	\$ 6,201.67	\$ 194,798.33	2.16%	\$ 90,086.20
SfMP	\$ 201,000.00	\$ 11,390.00	\$ 189,610.00	2.10%	\$ 87,686.81
GFI	\$ 101,000.00	\$ 10,565.00	\$ 90,435.00	1.00%	\$ 41,822.46
SfCP	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	0.54%	\$ 22,506.33
RP	\$ 19,500.00	\$ 650.00	\$ 18,850.00	0.21%	\$ 8,717.35

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

<u>Investor (Initials)</u>	<u>Amount Invested</u>	<u>Amount Return</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
RP	\$ 480,000.00	\$ 27,200.00	\$ 452,800.00	5.02%	\$ 209,401.33
JS	\$ 963,000.00	\$ 104,560.01	\$ 858,439.99	9.51%	\$ 396,993.09
SfJS	\$ 852,000.00	\$ 5,680.00	\$ 846,320.00	9.37%	\$ 391,388.10
JS	\$ 400,000.00	\$ 66,666.67	\$ 333,333.33	3.69%	\$ 154,152.92
RS	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
GT	\$ 80,000.00	\$ 1,333.33	\$ 78,666.67	0.87%	\$ 36,380.09
NT	\$ 201,000.00	\$ 45,560.00	\$ 155,440.00	1.72%	\$ 71,884.59
SfLT	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
ZJW	\$ 101,000.00	\$ 18,348.34	\$ 82,651.66	0.92%	\$ 38,222.99
SfEW	\$ 150,000.00	\$ 4,750.00	\$ 145,250.00	1.61%	\$ 67,172.14
GW	\$ 60,000.00	\$ 6,800.00	\$ 53,200.00	0.59%	\$ 24,602.81
SfRW	\$ 50,000.00	\$ 2,333.32	\$ 47,666.68	0.53%	\$ 22,043.87
SfEW	\$ 101,000.00	\$ 11,783.34	\$ 89,216.66	0.99%	\$ 41,259.03
SfEW	\$ 201,000.00	\$ 23,450.00	\$ 177,550.00	1.97%	\$ 82,109.55
ZX	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
EY	\$ 301,000.00	\$ 36,106.66	\$ 264,893.34	2.93%	\$ 122,502.25
SfJJZ	\$ 50,000.00	\$ 4,333.30	\$ 45,666.70	0.51%	\$ 21,118.97
TOTALS	\$ 9,946,700.00	\$ 918,127.24	\$ 9,028,572.76	100.00%	\$ 4,175,342.67

Spartan Income Fund **Allowed Claim \$ 3,609,996.07**
First Interim Distribution to Fund on Allowed Claim \$ 1,831,529.00

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
CFKAI	\$ 36,500.00	\$ 2,676.63	\$ 33,823.37	0.87%	\$ 15,912.42
RLB	\$ 70,000.00	\$ 3,733.33	\$ 66,266.67	1.70%	\$ 31,175.58
FB	\$ 300,000.00	\$ 21,000.00	\$ 279,000.00	7.17%	\$ 131,257.35
SAC	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
CFTCI	\$ 54,000.00	\$ 2,520.00	\$ 51,480.00	1.32%	\$ 24,219.10
CFSCI	\$ 43,000.00	\$ 2,293.33	\$ 40,706.67	1.05%	\$ 19,150.71
TC	\$ 51,000.00	\$ 2,975.00	\$ 48,025.00	1.23%	\$ 22,593.67
CFTCI	\$ 53,000.00	\$ 3,378.34	\$ 49,621.66	1.27%	\$ 23,344.83
AD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
GD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
ND	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFSDI	\$ 217,500.00	\$ 30,450.00	\$ 187,050.00	4.80%	\$ 87,998.89
CFSBDI	\$ 197,100.00	\$ 5,324.00	\$ 191,776.00	4.93%	\$ 90,222.28
CFMDI	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFDDI	\$ 76,000.00	\$ 4,053.33	\$ 71,946.67	1.85%	\$ 33,847.77
JD	\$ 75,000.00	\$ 4,500.00	\$ 70,500.00	1.81%	\$ 33,167.18
ED	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
C&CF	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFMHI	\$ 101,000.00	\$ 3,366.67	\$ 97,633.33	2.51%	\$ 45,932.23
R. Har. I	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
R. Haw. I	\$ 50,000.00	\$ 3,333.30	\$ 46,666.70	1.20%	\$ 21,954.65
RJ	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
DK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFTLI	\$ 133,500.00	\$ 6,675.00	\$ 126,825.00	3.26%	\$ 59,665.64
CFRLI	\$ 108,000.00	\$ 7,200.00	\$ 100,800.00	2.59%	\$ 47,422.01
ZM	\$ 120,000.00	\$ 8,000.00	\$ 112,000.00	2.88%	\$ 52,691.12
EM	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
JaMM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
MM	\$ 150,000.00	\$ 1,250.00	\$ 148,750.00	3.82%	\$ 69,980.40
MM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
CFAMI	\$ 60,000.00	\$ 2,800.00	\$ 57,200.00	1.47%	\$ 26,910.11
W&RPi	\$ 110,000.00	\$ 8,250.00	\$ 101,750.00	2.61%	\$ 47,868.94
WP	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	2.40%	\$ 43,952.39
LR	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK Corporate Debt	\$ 201,000.00	\$ 22,110.00	\$ 178,890.00	4.60%	\$ 84,159.95
MS	\$ 250,000.00	\$ 20,000.00	\$ 230,000.00	5.91%	\$ 108,204.98
HS	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
SW	\$ 60,000.00	\$ 4,000.00	\$ 56,000.00	1.44%	\$ 26,345.56
LCW	\$ 101,000.00	\$ 8,416.70	\$ 92,583.30	2.38%	\$ 43,556.41
TOTALS	\$ 4,177,600.00	\$ 284,510.63	\$ 3,893,089.37	100%	\$ 1,831,529.00

Exhibit “29”

Victory Income Fund **Allowed Claim \$ 630,500.34**
First Interim Distribution to Fund on Allowed Claim \$ 319,883.01

Investor (Initials)	Invested	Returned	Net Investment	% of Claim	First Distr.
CFJMI	\$ 110,000.00	\$ 17,500.00	\$ 92,500.00	11.74%	\$ 37,559.09
FC	\$ 290,000.00	\$ 57,750.00	\$ 232,250.00	29.48%	\$ 94,303.79
KaLM	\$ 200,000.00	\$ 34,000.00	\$ 166,000.00	21.07%	\$ 67,403.34
RC	\$ 20,000.00	\$ 1,866.66	\$ 18,133.34	2.30%	\$ 7,362.94
PD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
MD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
CFBMI	\$ 120,000.00	\$ 13,080.00	\$ 106,920.00	13.57%	\$ 43,414.25
TOTALS	\$ 940,000.00	\$ 152,196.66	\$ 787,803.34	100.00%	\$ 319,883.01

Exhibit “30”

Wellen Fund 1 LLC

Allowed Claim \$ 1,796,906.57

First Interim Distribution to Fund on Allowed Claim \$ 911,659.30

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o AU	\$ 129,000.00	\$ 12,685.00	\$ 116,315.00	5.42%	\$ 49,448.38
MH&MH	\$ 401,000.00	\$ 49,456.64	\$ 351,543.36	16.39%	\$ 149,449.78
Cama Plan f/b/o WCP	\$ 32,600.00	\$ 3,205.67	\$ 29,394.33	1.37%	\$ 12,496.26
WP	\$ 177,400.00	\$ 9,569.32	\$ 167,830.68	7.83%	\$ 71,348.97
J&AM	\$ 426,000.00	\$ 42,600.00	\$ 383,400.00	17.88%	\$ 162,992.82
Cama Plan f/b/o JM	\$ 210,000.00	\$ 18,200.00	\$ 191,800.00	8.94%	\$ 81,538.92
JM	\$ 120,000.00	\$ 10,400.00	\$ 109,600.00	5.11%	\$ 46,593.67
Cama Plan f/b/o ML	\$ 102,900.00	\$ 4,116.00	\$ 98,784.00	4.61%	\$ 41,995.52
Cama Plan f/b/o ML Roth	\$ 12,600.00	\$ 504.00	\$ 12,096.00	0.56%	\$ 5,142.31
Cama Plan f/b/o AM IBCM	\$ 64,000.00	\$ 2,133.33	\$ 61,866.67	2.88%	\$ 26,301.05
M&IZ	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	3.43%	\$ 31,246.67
Cama Plan f/b/o AF	\$ 230,000.00	\$ 6,133.34	\$ 223,866.66	10.44%	\$ 95,171.25
MCW	\$ 101,000.00	\$ 10,773.34	\$ 90,226.66	4.21%	\$ 38,357.58
Cama Plan f/b/o MCW	\$ 52,800.00	\$ 352.00	\$ 52,448.00	2.45%	\$ 22,296.94
C&MD	\$ 50,000.00	\$ 333.34	\$ 49,666.66	2.32%	\$ 21,114.53
Cama Plan f/b/o JR	\$ 133,000.00	\$ 886.66	\$ 132,113.34	6.16%	\$ 56,164.65
TOTAL	\$ 2,317,300.00	\$ 172,848.64	\$ 2,144,451.36	100.00%	\$ 911,659.30

Exhibit “31”

Workwell Fund I LLC **Allowed Claim \$ 442,616.70**
First Interim Distribution to Fund on Allowed Claim \$ 224,561.28

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
QW	\$ 401,000.00	\$ 35,422.00	\$ 365,578.00	79.25%	\$ 177,973.17
UPL	\$ 101,000.00	\$ 5,302.49	\$ 95,697.51	20.75%	\$ 46,588.11
TOTAL	\$ 502,000.00	\$ 40,724.49	\$ 461,275.51	100%	\$ 224,561.28