

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**RECEIVER'S MOTION TO AUTHORIZE RELEASE OF DISTRIBUTION
PAYMENTS FOR NON-RECEIVERSHIP ENTITY AGENT FUNDS PURSUANT
TO ORDER ON RECEIVER'S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

Ryan K. Stumphauzer, Esq., Court-Appointed Receiver (“Receiver”) of the Receivership Entities,¹ by and through his undersigned counsel, files this Motion to authorize the release of

¹ The “Receivership Entities” are Complete Business Solutions Group, Inc. d/b/a Par Funding (“CBSG”); Full Spectrum Processing, Inc.; a.com LLC d/b/a A Better Financial Plan; ABFP Management Company, LLC f/k/a Pillar Life Settlement Management Company, LLC; ABFP Income Fund, LLC; ABFP Income Fund 2, L.P.; United Fidelis Group Corp.; Fidelis Financial Planning LLC; Retirement Evolution Group, LLC; RE Income Fund LLC; RE Income Fund 2 LLC; ABFP Income Fund 3, LLC; ABFP Income Fund 4, LLC; ABFP Income Fund 6, LLC; ABFP Income Fund Parallel LLC; ABFP Income Fund 2 Parallel; ABFP Income Fund 3 Parallel; ABFP Income Fund 4 Parallel; and ABFP Income Fund 6 Parallel; ABFP Multi-Strategy Investment Fund LP; ABFP Multi-Strategy Fund 2 LP; MK Corporate Debt Investment Company LLC; Fast Advance Funding LLC; Beta Abigail, LLC; New Field Ventures, LLC; Heritage Business Consulting, Inc.; Eagle Six Consulting, Inc.; 20 N. 3rd St. Ltd.; 135-137 N. 3rd St. LLC; 205 B Arch St Management LLC; 242 S. 21st St. LLC; 300 Market St. LLC; 627-629 E. Girard LLC; 715 Sansom St. LLC; 803 S. 4th St. LLC; 861 N. 3rd St. LLC; 1250 N. 25th St. LLC; 1427 Melon St. LLC; 1530 Christian St. LLC; 1635 East Passyunk LLC; 1932 Spruce St. LLC; 4633 Walnut St. LLC; 1223 N. 25th St. LLC; 500 Fairmount Avenue, LLC; Liberty Eighth Avenue LLC; Blue Valley Holdings, LLC; The LME 2017 Family Trust; Recruiting and Marketing Resources, Inc.; Contract Financing Solutions, Inc.; Stone Harbor Processing LLC; LM Property

distribution payments for the non-Receivership Entity Agent Funds pursuant to Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution (the "Motion"), and states:

I. Introduction and Factual Background

On December 16, 2024, the Court entered its Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, [ECF No. 2078] ("Distribution Order"). In the Distribution Order, the Court approved the Receiver's distribution plan and authorized the Receiver to issue a first interim distribution payment to various Claimants with Allowed Claims. The approved distributions within this first tranche total \$110,868,715.03.

On Friday, January 17, 2025, the Receiver's claims agent mailed interim distribution checks to 464 individual investors who were Claimants with allowed Class 3(A) Claims against the Receivership Entities. Those checks totaled \$37,236,195.80 in distribution payments. On Tuesday, January 21, 2025, the Receiver delivered \$22,313,033.87 to CamaPlan for the Allowed Claims of 323 individual investors with Class 3(A) Claims who utilized a CamaPlan self-directed IRA account to invest in one of the Receivership Entities. CamaPlan then allocated those funds to the accounts of the individual investors in accordance with an agreed-upon schedule of payments. Thus, the Receiver has sent out a total of \$59,549,229.67 to Claimants with Allowed Claims as part of the first interim distribution.²

Management LLC; and ALB Management, LLC; and the receivership also includes the property located at 107 Quayside Dr., Jupiter FL 33477.

² Certain investors in the Retirement Evolution entities invested through self-directed IRA plans that were managed by custodians other than CamaPlan. The Receiver has not yet sent out \$2,108,262.61 to the Retirement Evolution Claimants that invested through these other IRA custodians, because he has been confirming the payee and delivery instructions for these distribution payments. The Receiver is finalizing this process and anticipates issuing those additional payments shortly. These payments, together with the first interim distributions the Receiver has already sent out to investors, total \$61,657,492.28.

The balance of the \$110,868,715.03 in first interim distribution payment is for non-Receivership Entity Agent Funds that have Allowed Claims against CBSG. Specifically, there are 29 investment entities with allowed Class 3(A) Claims that pooled individual investor funds for investment into CBSG. In the Distribution Order, the Court authorized the allocation of first interim distribution payments to these Agent Funds, but instructed the Receiver to withhold those payments pending clarification and a further Order of the Court about the specific details of how those funds would be distributed. *See* Distribution Order at 42-43.

Although these non-Receivership Entity Agent Funds are the proper Claimants who hold Allowed Claims against CBSG, the Receiver expressed concerns about disbursing distribution payments to certain of these Agent Funds. Some of the managers of these Agent Funds are Defendants in pending SEC enforcement actions relating to their involvement in the CBSG investment scheme. Other Agent Fund managers represented to the Receiver that they no longer maintain active bank accounts and, if they received a distribution payment from the Receiver, they would not be able to return those funds to the individual investors who invested in CBSG through these Agent Funds.

Additionally, the Receiver has indicated that distribution payments to Agent Funds should only occur when there is a clear plan for ensuring that those funds are returned in a fair and equitable manner to the individual investors. As a result, the Receiver requested an opportunity to coordinate directly with these Agent Fund managers to confirm how the distribution payments to the Agent Funds would be allocated among the various investors in those Agent Funds. To that end, the Receiver has been coordinating with the Agent Fund managers to determine whether any distribution payments should (1) bypass the Agent Fund and be issued directly to the individual investors in such Non-Receivership Entity Agent Funds, or (2) be issued to the Agent Funds with

specific and enforceable instructions regarding how the Agent Fund managers should allocate and further distribute those funds to the individual investors within those Agent Funds.

The Receiver now has sufficient information regarding the proposed process for issuing the first interim distribution payment for these 29 non-Receivership Entity Agent Funds.³ The Receiver's proposed plan for issuing the distribution payments to these Agent Funds is discussed in further detail below.

II. Payments to Agent Funds and Allocation of Distributions to Individual Investors

The Receiver proposes to issue the first interim distribution payments to three (3) non-Receivership Entity Agent Funds, which have agreed to allocate and distribute those funds to the individual investors within those three funds. The managers for these Agent Funds have provided the Receiver with sufficient information to satisfy him that the Agent Fund managers will receive the first interim distribution payments and appropriately distribute those funds to the individual investors within those Agent Funds.

As a condition of issuing those distribution payments, the Receiver requests that the Agent Fund managers be required to execute a declaration confirming their agreement to allocate and distribute the funds they receive in accordance with the specific plans attached to this Motion. The three Non-Receivership Entity Agent Funds for which the Receiver is recommending that the distribution payments be released to the Agent Fund are:

³ There is one additional non-Receivership Entity Agent Fund that has an Allowed Claim in this Receivership: Par Equity Fund I LLC. That Agent Fund did not accept the exchange offer in 2020 and, therefore, it is categorized as a Class 4 Claimant and is not receiving a distribution as part of this first interim distribution. The Receiver will request approval for authorization of any future distributions to Par Equity Fund I LLC by separate motion at the appropriate time.

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
1. Mariner MCA Income Fund LLC	Dan Reisinger	\$3,417,158.51	\$1,733,693.03
2. STFG Income Fund LLC	Paul Nick	\$6,999,894.67	\$3,551,391.70
3. Titan Holdings LLC	Matt Milstead	\$3,466,395.87	\$1,758,673.54
		Sub-Total:	\$7,043,758.27

Attached as **Exhibit 1** is a schedule with the proposed allocation of how the payment for Mariner MCA Income Fund LLC (“Mariner”) should be further distributed among the individual investors within Mariner. For privacy purposes, the Receiver redacted the names of the individual investors within Mariner and is identifying these investors by their first and last initials. Attached as **Exhibit 2** is a draft Declaration to be executed by Dan Reisinger, the agent fund manager for Mariner, whereby—upon the Court’s granting of this Motion—the fund manager would confirm and certify his agreement to issue distribution payments to the individual investors of Mariner according to the amounts set forth on Exhibit 1.

Attached as **Exhibit 3** is a schedule with the proposed allocation of how the payment for STFG Income Fund LLC (“STFG”) should be further distributed among the individual investors within STFG. For privacy purposes, the Receiver redacted the names of the individual investors within STFG and is identifying these investors by their first and last initials. Attached as **Exhibit 4** is a draft Declaration to be executed by Paul Nick, the agent fund manager for STFG, whereby—upon the Court’s granting of this Motion—the fund manager would confirm and certify his agreement to issue distribution payments to the individual investors of STFG according to the amounts set forth on Exhibit 3.

Attached as **Exhibit 5** is a schedule with the proposed allocation of how the payment for Titan Holdings LLC (“Titan”) should be further distributed among the individual investors within

Titan. For privacy purposes, the Receiver redacted the names of the individual investors within Titan and is identifying these investors by their first and last initials. Attached as **Exhibit 6** is a draft Declaration to be executed by Matt Milstead, the agent fund manager for Titan, whereby—upon the Court’s granting of this Motion—the fund manager would confirm and certify his agreement to issue distribution payments to the individual investors of Titan according to the amounts set forth on Exhibit 5.

III. Bypassing of Agent Funds and Issuing Distribution Payments Directly to Investors

For the following 25 Non-Receivership Entity Agent Funds, the Receiver requests permission to bypass the Agent Funds and issue direct payments to the individual investors in those Agent Funds in accordance with the specific plans attached to this Motion. The Receiver has reviewed and analyzed detailed spreadsheets and payment information to confirm the individual investors’ “net investment” within these Agent Funds, and has allocated the distribution payments to each of the individual investors on a “pro rata” basis, similar to the method by which the Receiver calculated the Allowed Claims and first interim distribution payments for claimants who invested directly with one of the Receivership Entities. Those Agent Funds for which the Receiver proposes to make direct payments to the individual investors are:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
1. Blue Stream Income Fund	Kurt Hemry	\$1,546,436.51	\$784,583.49
2. Cape Cod Income Fund	Brian Drake	\$1,002,683.49	\$508,710.77
3. Capricorn Income Fund / Capricorn Income Fund Parallel	Albert Vagnozzi	\$14,582,727.80	\$7,398,536.83
4. GR8 Income Fund LLC	Mark Nardelli	\$1,303,000.04	\$661,076.17
5. Jade Fund LLC	Andy McKinley	\$189,275.00	\$96,028.54

6. Jax Fund LLC	Jaclyn Kerbeck	\$418,341.70	\$212,245.37
7. LWM Equity Fund LP	David Goldner	\$1,026,670.15	\$520,880.40
8. LWM Income Fund 2 LLC	David Goldner	\$618,033.35	\$313,558.80
9. LWM Income Fund Parallel LLC	David Goldner	\$3,333,584.00	\$1,691,291.56
10. MCA Capital Fund I, LLC	David Alperstein	\$292,000.00	\$148,146.00
11. MCA Carolina Income Fund LLC	Philip Sharpton	\$185,833.35	\$94,282.42
12. MCA National Fund, LLC	David Alperstein	\$7,317,333.84	\$3,712,444.24
13. Merchant Factoring Income Fund LLC	Joseph Cacchione	\$697,733.43	\$353,944.58
14. Merchant Growth & Income Funding LLC	Gary Beasley	\$452,500.06	\$229,575.59
15. Merchant Services Income Fund Parallel	Michael Tierney	\$13,822,660.40	\$7,012,917.16
16. Mid-Atlantic MCA Fund LLC	Dennis Drake	\$3,632,473.34	\$1,842,932.83
17. MK One Income	Chris McMorrow	\$1,129,388.68	\$572,994.56
18. Nashi, Inc. ⁴	Rod Ermel	\$1,427,716.66	\$724,351.06
19. Pisces Income Fund LLC / Pisces Income Fund Parallel	Alec Vagnozzi	\$13,906,439.30	\$7,055,422.33
20. RAZR MCA Fund LLC	Dean Parker	\$857,142.01	\$434,870.40
21. Sherpa I Income Fund	Greg Talbot	\$8,229,719.88	\$4,175,342.67
22. Spartan Income Fund/ Spartan Income Fund Parallel	John Myura	\$3,609,996.07	\$1,831,529.00

⁴ Nashi, Inc. was the subject of a prior motion, [ECF No. 2072], whereby the Receiver requested permission to allocate, but temporarily withhold, the first interim distribution payment to that entity. As explained in Section IV of this Motion, the Receiver is now comfortable issuing this distribution payment, given that the funds will be delivered directly to the investors in Nashi, Inc.

23. Victory Income Fund LLC	Francis Cassidy	\$630,500.34	\$319,883.01
24. Wellen Fund 1	Joseph Gassman	\$1,796,906.57	\$911,659.30
25. Workwell Fund I LLC	Yajun Chu	\$442,616.70	\$224,561.28
	Sub-Total:		\$41,831,768.36

For each of these Non-Receivership Entity Agent Funds, the Receiver has prepared an Exhibit reflecting the proposed allocation of how the first interim distribution payment will be allocated and further distributed among the individual investors in that fund. For privacy purposes, the Receiver redacted the names of the individual investors within each of these Agent Funds and is identifying these investors by their first and last initials.

Upon the Court’s approval of this Motion, the Receiver will proceed with issuing direct distribution payments to the end investors in accordance with the allocations reflected in the attached exhibits. The following table identifies the name of the Non-Receivership Entity Agent Fund and identifies the attached exhibit that contains the proposed allocation of those distribution payments to respective individual investors within each fund. In addition, as reflected below, the managers of these funds have either: (a) consented to the Receiver bypassing the Agent Funds and issuing distribution payments directly to the investors within these Agent Funds, and have further agreed with the Receiver’s allocation of the distribution payment between and among the individual investors in those Agent Funds; or (b) not responded to the Receiver’s requests for cooperation and agreement as to the proposed distribution plan:

Non-Receivership Entity Agent Fund	Exhibit with Proposed Allocation to Individual Investors	Manager’s Response to Receiver Regarding Plan of Distribution
Blue Stream Income Fund	Exhibit 7	Agreed
Cape Cod Income Fund	Exhibit 8	Agreed

Capricorn Income Fund / Capricorn Income Fund Parallel	Exhibit 9	Agreed
GR8 Income Fund LLC	Exhibit 10	Agreed
Jade Fund LLC	Exhibit 11	Agreed
Jax Fund LLC	Exhibit 12	Agreed
LWM Equity Fund LP	Exhibit 13	Agreed
LWM Income Fund 2 LLC	Exhibit 14	Agreed
LWM Income Fund Parallel LLC	Exhibit 15	Agreed
MCA Capital Fund I, LLC	Exhibit 16	Agreed
MCA Carolina Income Fund LLC	Exhibit 17	Has Not Responded to Receiver's Requests
MCA National Fund, LLC	Exhibit 18	Agreed
Merchant Factoring Income Fund	Exhibit 19	Agreed
Merchant Growth & Income Funding LLC	Exhibit 20	Agreed
Merchant Services Income Fund Parallel	Exhibit 21	Agreed
Mid-Atlantic MCA Fund LLC	Exhibit 22	Agreed
MK One Income	Exhibit 23	Agreed
Nashi, Inc.	Exhibit 24	Agreed
Pisces Income Fund LLC / Pisces Income Fund Parallel	Exhibit 25	Agreed
RAZR MCA Fund LLC	Exhibit 26	Agreed
Sherpa I Income Fund	Exhibit 27	Agreed
Spartan Income Fund/ Spartan Income Fund Parallel	Exhibit 28	Agreed
Victory Income Fund LLC	Exhibit 29	Agreed

Wellen Fund 1 LLC	Exhibit 30	Agreed
Workwell Fund I LLC	Exhibit 31	Has Not Responded to Receiver's Requests

As a point of clarification, the Receiver's request to bypass these Agent Funds and issue payments directly to the end investors is not intended to impact, and should not be interpreted as having any effect on, the Agent Funds' and their managers' obligations to the investors in those funds or any relief that may be granted in favor of the SEC in a separate enforcement proceeding. Thus, the Receiver requests an affirmative finding from the Court that the granting of this motion and permitting the Receiver to bypass the funds and issue direct distribution payments to investors, in and of itself, has no impact on (a) the Agent Funds' and their managers' obligations to the investors who would receive a distribution payment from the Receiver, and (b) any relief that may be granted in favor of the SEC (*e.g.*, a disgorgement order) in a separate enforcement action.

IV. Distributions Allocated to Tember C. Eaton Trust and Nashi, Inc.

There is one (1) remaining Non-Receivership Agent Fund that is not included in the lists above, the Tember C. Eaton Trust (the "Trust"), a trust that invested portions of the trust corpus in CBSG. In a prior motion, [ECF No. 2072], the Receiver requested permission to allocate, but temporarily withhold, the first interim distribution payment for the Trust. The Receiver requested this relief because the trustee of the Trust, Rodney Ermel, is the subject of pending criminal charges related to the tax and accounting services he provided for Joseph Laforte and Lisa McElhone. In addition, there is a pending lawsuit involving a dispute between Mr. Ermel, as trustee, and the contingent beneficiaries of the Trust regarding the management of, and who should receive any distributions from, the Trust's assets.

The Court granted the Receiver's motion in an Order dated December 11, 2024, [ECF No. 2073]. In that Order, the Court instructed the Receiver to file a subsequent motion with his

recommendations about whether any proposed distributions to the Trust should be paid and, if so, the parameters and guidelines of any such proposed distributions. Since the entry of this Court’s Order permitting the Receiver to withhold this first interim distribution payment temporarily, the Receiver has been in communication with counsel for the contingent beneficiaries and counsel for the trustee regarding this issue of where the Receiver should deliver the distribution payment.

The Receiver now has sufficient information to make a recommendation about how this distribution payment should be handled. The parties to the Trust litigation recently provided the Receiver with an Agreed Order authorizing the Receiver to deposit the distribution payment with the registry of the court in the jurisdiction where the litigation is pending. These funds will remain within the registry until there is a resolution of the dispute concerning the trustee’s management of the trust, including a determination between and among those parties about who should receive the distribution payment. A copy of that Order is attached as **Exhibit 32**.

The details of the first interim distribution payment the Court authorized for the Trust are:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Tember C. Eaton Trust	Rod Ermel	\$661,666.66	\$335,696.12

Based on the Receiver’s discussions with the attorneys for those parties, as well as the entry of that Order, the Receiver is comfortable that depositing the funds with the registry of the court in El Paso County, Colorado would be appropriate and, therefore, requests this Court’s authorization for the Receiver to deposit the funds in that manner.

In addition, as referenced above in footnote 3, contained in Section III, *supra*, Nashi, Inc. is a Non-Receivership Entity Agent Fund that was managed by Mr. Ermel. Due to similar concerns that caused the Receiver to seek permission to withhold the distribution payment to the Trust, the Receiver also requested permission to withhold the distribution payment to Nashi, Inc. until such

time that the Receiver was comfortable that this distribution payment would be returned to the individual investors in Nashi, Inc., rather than remain in Mr. Ermel's control.

Through his discussions with counsel for Nashi, Inc., the Receiver has now come to an agreement with Nashi, Inc. regarding a process for issuing direct payments to the individual investors within Nashi, Inc. of the distribution payment that has been allocated for Nashi, Inc. The detailed schedule reflecting the payments the Receiver will issue directly to the individual investors in Nashi, Inc. is reflected in Exhibit 22 to this Motion. Because Nashi, Inc., through its counsel, has consented to the issuance of these direct distribution payments, the Receiver requests the Court to authorize the issuance of these direct payments.

V. Conclusion

The Receiver requests that the Court grant this Motion and permit the Receiver to issue the previously allocated, but withheld, distribution payments for these 29 non-Receivership Entity Agent Funds, as described in more detail above. The Receiver recommends that interested parties be afforded one week to respond to this Motion and, if appropriate, file a response to the Receiver's proposed distribution process and allocations within those Agent Funds for the first interim distribution payments, as outlined in this Motion. The Receiver would then file a reply, if necessary, within three (3) days thereafter. A proposed Order establishing a briefing schedule on this Motion is attached as **Exhibit 33**. In the event the Court agrees with the Receiver's proposal and decides to grant the underlying Motion, a proposed Order granting the Motion is attached as **Exhibit 34**.

In summary, through this Motion, the Receiver seeks approval to issue an additional \$49,211,222.75 in previously authorized first interim distribution payments. The overall status of the Receiver's issuance of payments for the first interim distribution is as follows:

Payments Already Issued (\$59,549,229.67)

\$37,236,195.80	Payments Issued Directly to Investor Claimants
\$22,313,033.87	Payments Transferred to CamaPlan for Allocation to IRA Account Holders

Payments the Receiver is Now Issuing Upon Final Confirmation of IRA Custodian Details

\$2,108,262.61	Payments in Process of Issuance to IRA Claimants in Retirement Evolution
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Payments for which Approval is Requested through this Motion (\$49,211,222.75)

\$7,043,758.27	Payments to Non-Receivership Entity Agent Funds
\$41,831,768.35	Direct Payments to Investors in Non-Receivership Entity Agent Funds
<u>\$335,696.12</u>	Deposit of Allowed Claim of Tember C. Eaton Trust in Registry of Court
\$110,868,715.03	TOTAL

CERTIFICATION REGARDING PRE-FILING CONFERENCE

Pursuant to Local Rule 7.1, the undersigned counsel for the Receiver certifies that he has conferred with counsel for the Securities and Exchange Commission, who has confirmed that the Commission does not oppose the relief requested herein. Additionally, counsel for the Receiver certifies that the Receiver's claims and distribution team has communicated (or attempted to communicate) with the managers for each of the 29 Non-Receivership Entity Agent Funds who would be receiving distribution payments pursuant to this Motion, each of whom has either (as reflected above in the body of the Motion): (a) confirmed that they agree with the Receiver's proposed process for issuing these distribution payments, as well as the allocation of those payments among the individual investors within those Agent Funds; or (b) not responded to the Receiver's requests for cooperation and agreement as to the proposed distribution plan.

Dated: February 27, 2025

Respectfully Submitted,

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Co-Counsel for Receiver

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on February 27, 2025, I electronically filed the foregoing document with the clerk of the Court using CM/ECF. I also certify that the foregoing document is being served this day on counsel of record via transmission of Notices of Electronic Filing generated by CM/ECF.

/s/ Timothy A. Kolaya
TIMOTHY A. KOLAYA

Exhibit “1”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51

First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
G&R S	\$ 300,000.00	\$ 39,500.00	\$ 260,500.00	6.93%	\$ 120,131.67
W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
Provident IRA fbo DK	\$ 122,000.00	\$ 20,366.66	\$ 101,633.34	2.70%	\$ 46,869.03
Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
MIF LLC	\$ 881,235.00	\$ 165,995.54	\$ 715,239.46	19.03%	\$ 329,838.44
CAH	\$ 100,500.00	\$ 7,872.50	\$ 92,627.50	2.46%	\$ 42,715.92
CamaPlan fbo LL	\$ 87,000.00	\$ 7,150.00	\$ 79,850.00	2.12%	\$ 36,823.47
Provident IRA fbo PP	\$ 254,000.00	\$ 13,546.66	\$ 240,453.34	6.40%	\$ 110,886.99
BB	\$ 150,000.00	\$ 4,250.00	\$ 145,750.00	3.88%	\$ 67,213.78
CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “2”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF DAN REISENGER REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR MARINER MCA INCOME FUND LLC**

I, Dan Reisinger, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Mariner MCA Income Fund LLC (“Mariner”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Mariner has an Allowed Claim against CBSG in the amount of \$3,417,158.51, and allocated a first interim distribution payment to Mariner in the amount of \$1,733,693.03 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Mariner.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Mariner. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Mariner, that it is a fair and appropriate allocation between and among the individual investors of Mariner (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Mariner, and that Mariner will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Mariner, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Mariner, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Mariner in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Dan Reisinger, individually and as manager
for Mariner MCA Income Fund LLC

Exhibit “A”

Mariner MCA Income Fund LLC

Allowed Claim \$ 3,417,158.51

First Interim Distribution to Fund on Allowed Claim \$ 1,733,693.03

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Provident IRA fbo GS	\$ 175,000.00	\$ 21,303.38	\$ 153,696.62	4.09%	\$ 70,878.43
Provident IRA fbo GS	\$ 68,000.00	\$ 6,573.30	\$ 61,426.70	1.63%	\$ 28,327.42
G&R S	\$ 300,000.00	\$ 39,500.00	\$ 260,500.00	6.93%	\$ 120,131.67
W&D F	\$ 100,000.00	\$ 10,166.61	\$ 89,833.39	2.39%	\$ 41,427.39
MW	\$ 101,000.00	\$ 14,476.66	\$ 86,523.34	2.30%	\$ 39,900.93
Provident IRA fbo DK	\$ 122,000.00	\$ 20,366.66	\$ 101,633.34	2.70%	\$ 46,869.03
Provident IRA fbo TK	\$ 75,000.00	\$ 11,850.04	\$ 63,149.96	1.68%	\$ 29,122.11
MIF LLC	\$ 881,235.00	\$ 165,995.54	\$ 715,239.46	19.03%	\$ 329,838.44
CAH	\$ 100,500.00	\$ 7,872.50	\$ 92,627.50	2.46%	\$ 42,715.92
CamaPlan fbo LL	\$ 87,000.00	\$ 7,150.00	\$ 79,850.00	2.12%	\$ 36,823.47
Provident IRA fbo PP	\$ 254,000.00	\$ 13,546.66	\$ 240,453.34	6.40%	\$ 110,886.99
BB	\$ 150,000.00	\$ 4,250.00	\$ 145,750.00	3.88%	\$ 67,213.78
CamaPlan fbo JM	\$ 201,000.00	\$ 28,810.00	\$ 172,190.00	4.58%	\$ 79,406.80
Provident IRA fbo Ch. Ma.	\$ 20,000.00	\$ 1,933.30	\$ 18,066.70	0.48%	\$ 8,331.60
Provident Roth IRA fbo Ch. Ma.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
CM	\$ 50,000.00	\$ 4,833.30	\$ 45,166.70	1.20%	\$ 20,828.99
CamaPlan fbo DM	\$ 100,000.00	\$ 9,666.70	\$ 90,333.30	2.40%	\$ 41,657.93
CamaPlan fbo TL	\$ 250,000.00	\$ 30,153.34	\$ 219,846.66	5.85%	\$ 101,384.05
BM	\$ 240,000.00	\$ 44,400.00	\$ 195,600.00	5.20%	\$ 90,202.51
CR	\$ 450,000.00	\$ 57,250.02	\$ 392,749.98	10.45%	\$ 181,119.81
JW	\$ 60,000.00	\$ 4,700.00	\$ 55,300.00	1.47%	\$ 25,502.04
MD	\$ 50,000.00	\$ 499.99	\$ 49,500.01	1.32%	\$ 22,827.33
PM	\$ 201,000.00	\$ 10,720.00	\$ 190,280.00	5.06%	\$ 87,749.15
CamaPlan fbo Cr. Mc.	\$ 130,000.00	\$ 20,150.05	\$ 109,849.95	2.92%	\$ 50,658.19
Provident IRA fbo Cr. Mc.	\$ 30,000.00	\$ 2,900.00	\$ 27,100.00	0.72%	\$ 12,497.38
Cr. Mc.	\$ 100,000.00	\$ 24,333.34	\$ 75,666.66	2.01%	\$ 34,894.29
TOTAL	\$ 4,325,735.00	\$ 566,301.39	\$ 3,759,433.61	100.00%	\$ 1,733,693.03

Exhibit “3”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “4”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF PAUL NICK REGARDING FIRST INTERIM
DISTRIBUTION PAYMENT FOR STFG INCOME FUND LLC**

I, Paul Nick, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for STFG Income Fund LLC (“STFG”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that STFG has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to STFG in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for STFG.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of STFG. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of STFG, that it is a fair and appropriate allocation between and among the individual investors of STFG (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to STFG, and that STFG will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of STFG, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of STFG, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of STFG in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Paul Nick, individually and as manager for
STFG Income Fund LLC

Exhibit “A”

STFG Income Fund

Allowed Claim \$ 6,999,894.67

First Interim Distribution to Fund on Allowed Claim \$ 3,551,391.70

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o JA	\$ 304,550.00	\$ 33,283.38	\$ 271,266.62	3.65%	\$ 129,483.31
Cama Plan f/b/o CB	\$ 110,450.00	\$ 5,798.66	\$ 104,651.34	1.41%	\$ 49,953.08
Cama Plan f/b/o KB	\$ 120,000.00	\$ 66,300.00	\$ 53,700.00	0.72%	\$ 25,632.55
DB	\$ 401,000.00	\$ 16,441.66	\$ 384,558.34	5.17%	\$ 183,560.69
DB	\$ 101,000.00	\$ 5,302.50	\$ 95,697.50	1.29%	\$ 45,679.15
Cama Plan f/b/o SB	\$ 274,000.00	\$ 9,133.32	\$ 264,866.68	3.56%	\$ 126,428.44
SB	\$ 214,700.00	\$ 18,414.90	\$ 196,285.10	2.64%	\$ 93,692.49
Cama Plan f/b/o TC	\$ 65,230.00	\$ 5,749.78	\$ 59,480.22	0.80%	\$ 28,391.61
Cama Plan f/b/o TC	\$ 276,000.00	\$ 34,980.00	\$ 241,020.00	3.24%	\$ 115,045.74
GF	\$ 269,850.00	\$ 6,746.25	\$ 263,103.75	3.54%	\$ 125,586.94
Cama Plan f/b/o RF	\$ 301,000.00	\$ 30,350.87	\$ 270,649.13	3.64%	\$ 129,188.57
JF	\$ 101,000.00	\$ 9,090.00	\$ 91,910.00	1.24%	\$ 43,871.27
KF	\$ 301,000.00	\$ -	\$ 301,000.00	4.05%	\$ 143,675.91
RH	\$ 201,000.00	\$ 10,050.00	\$ 190,950.00	2.57%	\$ 91,145.89
RH	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o MK	\$ 101,000.00	\$ 8,332.50	\$ 92,667.50	1.25%	\$ 44,232.85
BK	\$ 240,000.00	\$ 16,000.00	\$ 224,000.00	3.01%	\$ 106,921.60
AK	\$ 101,000.00	\$ 3,787.50	\$ 97,212.50	1.31%	\$ 46,402.31
MK	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	1.26%	\$ 44,594.42
MK	\$ 101,000.00	\$ 2,272.50	\$ 98,727.50	1.33%	\$ 47,125.46
NM	\$ 301,000.00	\$ 22,073.36	\$ 278,926.64	3.75%	\$ 133,139.66
Cama Plan f/b/o RM	\$ 109,000.00	\$ 11,542.50	\$ 97,457.50	1.31%	\$ 46,519.25
GM	\$ 80,000.00	\$ 2,666.65	\$ 77,333.35	1.04%	\$ 36,913.42
OM	\$ 110,000.00	\$ 9,075.00	\$ 100,925.00	1.36%	\$ 48,174.39
OM	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
DM	\$ 75,000.00	\$ 2,500.00	\$ 72,500.00	0.97%	\$ 34,606.32
Cama Plan f/b/o CN	\$ 629,000.00	\$ 25,160.00	\$ 603,840.00	8.12%	\$ 288,230.10
JO	\$ 501,000.00	\$ 15,030.00	\$ 485,970.00	6.53%	\$ 231,967.38
Cama Plan f/b/o KR	\$ 456,000.00	\$ 12,540.00	\$ 443,460.00	5.96%	\$ 211,676.14
KR	\$ 140,000.00	\$ 2,100.00	\$ 137,900.00	1.85%	\$ 65,823.61
MR	\$ 300,000.00	\$ 33,850.00	\$ 266,150.00	3.58%	\$ 127,041.00
Cama Plan f/b/o DR	\$ 47,700.00	\$ 1,590.00	\$ 46,110.00	0.62%	\$ 22,009.62
LS	\$ 669,500.00	\$ -	\$ 669,500.00	9.00%	\$ 319,571.49
TOTAL	\$ 7,904,980.00	\$ 464,839.69	\$ 7,440,140.31	100.00%	\$ 3,551,391.70

Exhibit “5”

Titan Holdings LLC

Allowed Claim \$ 3,466,395.87

First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “6”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a PAR FUNDING, *et al.*

Defendants.

**DECLARATION OF MATT MILSTEAD REGARDING FIRST
INTERIM DISTRIBUTION PAYMENT FOR TITAN HOLDINGS LLC**

I, Matt Milstead, declare as follows:

1. I am over the age of 18 and I am competent to make this declaration.
2. I am the manager for Titan Holdings LLC (“Titan”).
3. I have reviewed and am familiar with the Court’s Order on Receiver’s Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution [ECF No. 2078] (the “Distribution Order”).
4. In the Distribution Order, the Court determined that Titan has an Allowed Claim against CBSG in the amount of \$6,999,894.67, and allocated a first interim distribution payment to Titan in the amount of \$3,551,391.70 (the “Distribution Payment”).
5. Through my communications with Ryan K. Stumphauzer, Esq., the Court-Appointed Receiver (the “Receiver”) for Complete Business Solutions Group, Inc. (“CBSG”), and other representatives for the Receiver, I have reviewed and confirmed the individual investor information for Titan.

6. The Receiver has proposed an allocation of the Distribution Payment among the individual investors of Titan. This allocation accounts for each individual investors' "net investment" through the fund, and recommends that the Distribution Payment be allocated "pro rata" between and among the investors, based on the amount of their "net investment." A copy of this proposed Allocation is attached as Exhibit "A."

7. I have reviewed this proposed allocation of the Distribution Payment and agree, based on the records of Titan, that it is a fair and appropriate allocation between and among the individual investors of Titan (the "Allocation").

8. The Receiver has recommended that the Distribution Payment be issued to Titan, and that Titan will then distribute those funds to its individual investors according to the Allocation. I agree, individually and on behalf of Titan, that upon receipt of the Distribution Payment, I will distribute those funds to the individual investors according to the Allocation. I further agree that I will not retain any portion of the Distribution Payment and will not use any portion of the Distribution Payment for any purpose other than issuing payments to the individual investors of Mid-Atlantic, strictly in accordance with the Allocation.

9. I agree and consent, individually and on behalf of Titan, to the jurisdiction of the United States District Court for the Southern District of Florida (the "Court") for all purposes related to the Distribution Payment and the Allocation, including for purposes of enforcement of all Orders related to the Distribution Payment and the Allocation. Specifically, I consent and submit myself to the jurisdiction of the Court, and understand that I may be subject to civil contempt proceedings, and held liable for contempt, if I fail to distribute the Distribution Payment to the investors of Titan in accordance with the Allocation or any Orders of the Court, or otherwise act inconsistent with the provisions of this Declaration.

Pursuant to 28 U.S. Code § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: _____, 2025

Matt Milstead, individually and as manager
for Titan Holdings LLC

Exhibit “A”

Titan Holdings LLC

Allowed Claim \$ 3,466,395.87

First Interim Distribution to Fund on Allowed Claim \$ 1,758,673.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
BE	\$ 640,000.00	\$ 138,785.00	\$ 501,215.00	11.56%	\$ 203,223.49
CV	\$ 25,000.00	\$ 4,990.00	\$ 20,010.00	0.46%	\$ 8,113.29
EPM	\$ 1,000,000.00	\$ 200,369.00	\$ 799,631.00	18.44%	\$ 324,219.74
EEH	\$ 800,000.00	\$ 198,418.00	\$ 601,582.00	13.87%	\$ 243,918.47
IPML	\$ 500,000.00	\$ 79,409.00	\$ 420,591.00	9.70%	\$ 170,533.55
JDDaPA	\$ 330,000.00	\$ 60,050.00	\$ 269,950.00	6.22%	\$ 109,454.39
KSHNGT	\$ 400,000.00	\$ 80,299.00	\$ 319,701.00	7.37%	\$ 129,626.51
MM	\$ 800,000.00	\$ 132,511.00	\$ 667,489.00	15.39%	\$ 270,641.23
NIL	\$ 400,000.00	\$ 24,402.00	\$ 375,598.00	8.66%	\$ 152,290.61
RB	\$ 500,000.00	\$ 138,308.00	\$ 361,692.00	8.34%	\$ 146,652.26
TOTAL	\$ 5,395,000.00	\$ 1,057,541.00	\$ 4,337,459.00	100.00%	\$ 1,758,673.54

Exhibit “7”

Blue Stream Income Fund**Allowed Claim \$ 1,546,436.51****First Interim Distribution to Fund on Allowed Claim \$ 784,583.49**

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan F/B/O PW	\$ 179,000.00	\$ 18,318.38	\$ 160,681.62	9.42%	\$ 73,915.02
RL	\$ 250,000.00	\$ 46,466.66	\$ 203,533.34	11.93%	\$ 93,627.21
Cama Plan F/B/O LC	\$ 86,300.00	\$ 4,027.32	\$ 82,272.68	4.82%	\$ 37,846.19
Cama Plan F/B/O SL	\$ 410,000.00	\$ 31,433.32	\$ 378,566.68	22.20%	\$ 174,144.16
Cama Plan F/B/O CR	\$ 150,000.00	\$ 2,250.00	\$ 147,750.00	8.66%	\$ 67,966.36
Cama Plan F/B/O DB	\$ 278,650.00	\$ 38,082.16	\$ 240,567.84	14.10%	\$ 110,663.42
Cama Plan F/B/O MH	\$ 225,000.00	\$ 34,620.00	\$ 190,380.00	11.16%	\$ 87,576.55
J&KB	\$ 321,000.00	\$ 19,170.00	\$ 301,830.00	17.70%	\$ 138,844.58
TOTAL	\$ 1,899,950.00	\$ 194,367.84	\$ 1,705,582.16	100.00%	\$ 784,583.49

Exhibit “8”

Cape Cod Income Fund**Allowed Claim \$ 1,002,683.49****First Interim Distribution to Fund on Allowed Claim \$ 508,710.77**

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
JL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	13.43%	\$ 68,311.24
RK	\$ 301,000.00	\$ 42,176.66	\$ 258,823.34	21.26%	\$ 108,151.11
AG	\$ 80,000.00	\$ 7,200.02	\$ 72,799.98	5.98%	\$ 30,419.97
Cama Plan f/b/o ND	\$ 177,000.00	\$ 19,288.37	\$ 157,711.63	12.95%	\$ 65,900.89
DG	\$ 50,000.00	\$ 6,333.28	\$ 43,666.72	3.59%	\$ 18,246.44
CM	\$ 101,000.00	\$ 12,065.03	\$ 88,934.97	7.31%	\$ 37,162.09
DY	\$ 401,000.00	\$ 57,531.65	\$ 343,468.35	28.21%	\$ 143,520.61
MD	\$ 101,000.00	\$ 12,456.72	\$ 88,543.28	7.27%	\$ 36,998.42
TOTAL	\$ 1,412,000.00	\$ 194,571.73	\$ 1,217,428.27	100%	\$ 508,710.77

Exhibit “9”

Capricorn Income Fund**Allowed Claim \$ 14,582,727.80****First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83**

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o MA	\$ 323,500.00	\$ 59,481.66	\$ 264,018.34	1.64%	\$ 121,641.24
K&GA	\$ 82,000.00	\$ 2,460.00	\$ 79,540.00	0.50%	\$ 36,646.48
Cama Plan f/b/o KA	\$ 330,000.00	\$ 36,645.88	\$ 293,354.12	1.83%	\$ 135,157.12
Cama Plan f/b/o MB	\$ 120,000.00	\$ 13,800.00	\$ 106,200.00	0.66%	\$ 48,929.55
Cama Plan f/b/o BB	\$ 201,000.00	\$ 27,135.00	\$ 173,865.00	1.08%	\$ 80,104.87
Cama Plan f/b/o AB	\$ 280,000.00	\$ 35,133.33	\$ 244,866.67	1.52%	\$ 112,817.48
J&AB	\$ 21,000.00	\$ 2,835.00	\$ 18,165.00	0.11%	\$ 8,369.17
Cama Plan f/b/o JB	\$ 70,800.00	\$ 11,737.50	\$ 59,062.50	0.37%	\$ 27,211.88
Cama Plan f/b/o JB	\$ 69,700.00	\$ 12,778.35	\$ 56,921.65	0.35%	\$ 26,225.53
BJJ	\$ 120,000.00	\$ 12,800.00	\$ 107,200.00	0.67%	\$ 49,390.28
JaSB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	0.98%	\$ 72,541.98
Cama Plan f/b/o TB	\$ 101,000.00	\$ 7,743.34	\$ 93,256.66	0.58%	\$ 42,966.16
AB	\$ 101,000.00	\$ 5,723.36	\$ 95,276.64	0.59%	\$ 43,896.83
Cama Plan f/b/o JB	\$ 276,000.00	\$ 49,480.00	\$ 226,520.00	1.41%	\$ 104,364.62
Cama Plan f/b/o AB	\$ 47,200.00	\$ 1,730.66	\$ 45,469.34	0.28%	\$ 20,949.10
Cama Plan f/b/o JB	\$ 50,000.00	\$ 1,833.34	\$ 48,166.66	0.30%	\$ 22,191.84
L&JB	\$ 241,000.00	\$ 28,977.66	\$ 212,022.34	1.32%	\$ 97,685.11
JaAB	\$ 201,000.00	\$ 21,440.00	\$ 179,560.00	1.12%	\$ 82,728.72
SB	\$ 120,000.00	\$ 5,800.00	\$ 114,200.00	0.71%	\$ 52,615.40
JB	\$ 117,000.00	\$ 5,167.50	\$ 111,832.50	0.70%	\$ 51,524.62
Cama Plan f/b/o JB	\$ 484,000.00	\$ 107,900.02	\$ 376,099.98	2.34%	\$ 173,280.64
MaH(C	\$ 253,500.00	\$ 6,235.00	\$ 247,265.00	1.54%	\$ 113,922.47
Cama Plan f/b/o JC	\$ 33,000.00	\$ 2,970.00	\$ 30,030.00	0.19%	\$ 13,835.73
M&JC	\$ 150,000.00	\$ 17,250.00	\$ 132,750.00	0.83%	\$ 61,161.94
MaGC	\$ 601,000.00	\$ 116,694.16	\$ 484,305.84	3.02%	\$ 223,134.35
RC	\$ 101,000.00	\$ 12,565.03	\$ 88,434.97	0.55%	\$ 40,744.67
Cama Plan f/b/o SC	\$ 334,000.00	\$ 55,666.66	\$ 278,333.34	1.73%	\$ 128,236.59
HD	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	0.54%	\$ 39,631.22
DD	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	1.07%	\$ 79,024.45
CDP	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	0.61%	\$ 45,447.96
Cama Plan f/b/o EDJ	\$ 251,500.00	\$ 38,736.66	\$ 212,763.34	1.32%	\$ 98,026.51
ED	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	1.23%	\$ 91,063.34
TD	\$ 135,000.00	\$ 19,275.00	\$ 115,725.00	0.72%	\$ 53,318.01
BD	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
CE	\$ 210,000.00	\$ 16,100.00	\$ 193,900.00	1.21%	\$ 89,335.60
GE	\$ 205,000.00	\$ 31,716.74	\$ 173,283.26	1.08%	\$ 79,836.84
KF	\$ 610,000.00	\$ 134,441.70	\$ 475,558.30	2.96%	\$ 219,104.10
JaLF	\$ 300,000.00	\$ 67,000.00	\$ 233,000.00	1.45%	\$ 107,350.15
Cama Plan f/b/o LF	\$ 170,000.00	\$ 33,136.72	\$ 136,863.28	0.85%	\$ 63,057.05
DF	\$ 360,000.00	\$ 38,400.00	\$ 321,600.00	2.00%	\$ 148,170.85
JF	\$ 101,000.00	\$ 14,140.06	\$ 86,859.94	0.54%	\$ 40,019.00

Capricorn Income Fund**Allowed Claim \$ 14,582,727.80****First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83**

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o BH	\$ 111,000.00	\$ 12,690.04	\$ 98,309.96	0.61%	\$ 45,294.37
GaSK	\$ 101,000.00	\$ 31,526.70	\$ 69,473.30	0.43%	\$ 32,008.45
MK	\$ 250,000.00	\$ 21,666.66	\$ 228,333.34	1.42%	\$ 105,200.08
Cama Plan f/b/o LK	\$ 101,000.00	\$ 3,198.35	\$ 97,801.65	0.61%	\$ 45,060.18
PT&LK	\$ 25,000.00	\$ 666.64	\$ 24,333.36	0.15%	\$ 11,211.12
DaBK	\$ 100,000.00	\$ 5,333.34	\$ 94,666.66	0.59%	\$ 43,615.79
Cama Plan f/b/o DK	\$ 226,000.00	\$ 38,930.01	\$ 187,069.99	1.16%	\$ 86,188.80
PL	\$ 225,000.00	\$ 48,015.00	\$ 176,985.00	1.10%	\$ 81,542.34
Cama Plan f/b/o PL	\$ 201,000.00	\$ 48,240.00	\$ 152,760.00	0.95%	\$ 70,381.15
D&ML	\$ 201,000.00	\$ 27,470.00	\$ 173,530.00	1.08%	\$ 79,950.52
Cama Plan f/b/o AL	\$ 50,000.00	\$ 1,583.35	\$ 48,416.65	0.30%	\$ 22,307.02
AL	\$ 51,000.00	\$ 1,615.00	\$ 49,385.00	0.31%	\$ 22,753.16
Cama Plan f/b/o JL	\$ 201,000.00	\$ 21,490.04	\$ 179,509.96	1.12%	\$ 82,705.67
HL	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	1.22%	\$ 90,137.27
Cama Plan f/b/o PMJD	\$ 138,500.00	\$ 19,304.27	\$ 119,195.73	0.74%	\$ 54,917.08
CM	\$ 101,000.00	\$ 7,406.70	\$ 93,593.30	0.58%	\$ 43,121.27
MHM	\$ 201,000.00	\$ 29,420.00	\$ 171,580.00	1.07%	\$ 79,052.10
Cama Plan f/b/o MM	\$ 111,000.00	\$ 15,465.04	\$ 95,534.96	0.59%	\$ 44,015.85
R&LM	\$ 200,000.00	\$ 28,833.34	\$ 171,166.66	1.07%	\$ 78,861.66
Cama Plan f/b/o RM	\$ 401,000.00	\$ 57,810.84	\$ 343,189.16	2.14%	\$ 158,117.63
G&PM	\$ 201,000.00	\$ 25,510.04	\$ 175,489.96	1.09%	\$ 80,853.53
GO	\$ 601,000.00	\$ 34,056.66	\$ 566,943.34	3.53%	\$ 261,207.95
Cama Plan f/b/o CP	\$ 170,000.00	\$ 34,850.12	\$ 135,149.88	0.84%	\$ 62,267.64
CP	\$ 250,000.00	\$ 51,250.05	\$ 198,749.95	1.24%	\$ 91,570.12
PP	\$ 60,000.00	\$ 24,500.00	\$ 35,500.00	0.22%	\$ 16,355.92
BBP	\$ 200,000.00	\$ 33,333.34	\$ 166,666.66	1.04%	\$ 76,788.37
Cama Plan f/b/o BBS(\$ 69,500.00	\$ 8,963.34	\$ 60,536.66	0.38%	\$ 27,891.07
Cama Plan f/b/o TP	\$ 301,000.00	\$ 32,106.66	\$ 268,893.34	1.67%	\$ 123,887.30
Cama Plan f/b/o AR	\$ 370,500.00	\$ 60,937.54	\$ 309,562.46	1.93%	\$ 142,624.79
AR	\$ 201,000.00	\$ 33,333.34	\$ 167,666.66	1.04%	\$ 77,249.10
HR	\$ 50,000.00	\$ 2,999.98	\$ 47,000.02	0.29%	\$ 21,654.33
Cama Plan f/b/o NR	\$ 215,000.00	\$ 28,733.38	\$ 186,266.62	1.16%	\$ 85,818.67
Cama Plan f/b/o JR	\$ 20,000.00	\$ 800.02	\$ 19,199.98	0.12%	\$ 8,846.01
Cama Plan f/b/o JR	\$ 82,000.00	\$ 3,280.02	\$ 78,719.98	0.49%	\$ 36,268.68
TR	\$ 250,000.00	\$ 44,166.66	\$ 205,833.34	1.28%	\$ 94,833.65
S&AS	\$ 70,000.00	\$ 1,341.66	\$ 68,658.34	0.43%	\$ 31,632.97
Cama Plan f/b/o SS	\$ 699,000.00	\$ 130,810.00	\$ 568,190.00	3.54%	\$ 261,782.34
JaMS	\$ 140,000.00	\$ 17,953.36	\$ 122,046.64	0.76%	\$ 56,230.58
Cama Plan f/b/o JS	\$ 250,000.00	\$ 43,546.66	\$ 206,453.34	1.29%	\$ 95,119.30
Cama Plan f/b/o MS	\$ 26,500.00	\$ 1,501.66	\$ 24,998.34	0.16%	\$ 11,517.49
P&GS	\$ 101,000.00	\$ 6,673.34	\$ 94,326.66	0.59%	\$ 43,459.15

Capricorn Income Fund

Allowed Claim \$ 14,582,727.80

First Interim Distribution to Fund on Allowed Claim \$ 7,398,536.83

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o JS	\$ 51,000.00	\$ 8,794.96	\$ 42,205.04	0.26%	\$ 19,445.14
JS	\$ 79,700.00	\$ 13,021.17	\$ 66,678.83	0.42%	\$ 30,720.95
Cama Plan f/b/o DS	\$ 209,000.00	\$ 7,663.34	\$ 201,336.66	1.25%	\$ 92,761.89
Cama Plan f/b/o SS	\$ 153,000.00	\$ 17,850.00	\$ 135,150.00	0.84%	\$ 62,267.69
SS	\$ 189,311.16	\$ 12,686.40	\$ 176,624.76	1.10%	\$ 81,376.37
RS	\$ 150,000.00	\$ 19,850.04	\$ 130,149.96	0.81%	\$ 59,964.02
Cama Plan f/b/o ET	\$ 238,500.00	\$ 36,750.00	\$ 201,750.00	1.26%	\$ 92,952.33
GT	\$ 202,000.00	\$ 13,635.03	\$ 188,364.97	1.17%	\$ 86,785.44
Cama Plan f/b/o MT	\$ 36,000.00	\$ 3,120.00	\$ 32,880.00	0.20%	\$ 15,148.81
MT	\$ 65,000.00	\$ 5,633.34	\$ 59,366.66	0.37%	\$ 27,352.02
Cama Plan f/b/o PT	\$ 112,500.00	\$ 16,575.00	\$ 95,925.00	0.60%	\$ 44,195.55
TKT	\$ 101,000.00	\$ 19,863.38	\$ 81,136.62	0.51%	\$ 37,382.10
Cama Plan f/b/o TKT	\$ 101,000.00	\$ 9,763.34	\$ 91,236.66	0.57%	\$ 42,035.49
JT	\$ 440,000.00	\$ 91,113.46	\$ 348,886.54	2.17%	\$ 160,742.59
A&WV	\$ 140,000.00	\$ 13,333.42	\$ 126,666.58	0.79%	\$ 58,359.13
Cama Plan f/b/o AV	\$ 71,000.00	\$ 11,123.40	\$ 59,876.60	0.37%	\$ 27,586.96
AV	\$ 30,000.00	\$ 4,700.00	\$ 25,300.00	0.16%	\$ 11,656.48
FV	\$ 120,000.00	\$ 18,800.00	\$ 101,200.00	0.63%	\$ 46,625.90
EV	\$ 250,000.00	\$ 38,066.66	\$ 211,933.34	1.32%	\$ 97,644.10
JaBW	\$ 75,000.00	\$ 16,250.00	\$ 58,750.00	0.37%	\$ 27,067.90
Cama Plan f/b/o JW	\$ 179,000.00	\$ 36,503.34	\$ 142,496.66	0.89%	\$ 65,652.52
TOTAL	\$ 18,694,211.16	\$ 2,635,928.21	\$ 16,058,282.95	100.00%	\$ 7,398,536.83

Exhibit “10”

Gr8 MCA Income Fund LLC

Allowed Claim \$1,303,000.04

First Interim Distribution to Fund on Allowed Claim \$ 661,076.17

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
SRC	\$ 120,000.00	\$ 6,600.00	\$ 113,400.00	8.45%	\$ 55,880.91
Cama Plan f/b/o DF	\$ 100,000.00	\$ 1,083.33	\$ 98,916.67	7.37%	\$ 48,743.86
Cama Plan f/b/o TF	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o VH	\$ 50,000.00	\$ 1,051.25	\$ 48,948.75	3.65%	\$ 24,120.82
Cama Plan f/b/o EJ	\$ 200,000.00	\$ 2,500.00	\$ 197,500.00	14.72%	\$ 97,323.46
Cama Plan f/b/o CK	\$ 75,000.00	\$ 1,312.50	\$ 73,687.50	5.49%	\$ 36,311.51
KFRLT	\$ 110,000.00	\$ 5,775.00	\$ 104,225.00	7.77%	\$ 51,359.68
Cama Plan f/b/o GM	\$ 100,000.00	\$ 5,250.00	\$ 94,750.00	7.06%	\$ 46,690.62
Cama Plan f/b/o DP	\$ 75,000.00	\$ 187.50	\$ 74,812.50	5.58%	\$ 36,865.88
CS	\$ 50,000.00	\$ 2,375.00	\$ 47,625.00	3.55%	\$ 23,468.50
Cama Plan f/b/o CAS	\$ 200,000.00	\$ 8,500.00	\$ 191,500.00	14.27%	\$ 94,366.80
WW	\$ 100,000.00	\$ 1,333.33	\$ 98,666.67	7.35%	\$ 48,620.67
TOTAL	\$ 1,380,000.00	\$ 38,467.91	\$ 1,341,532.09	100.00%	\$ 661,076.17

Exhibit “11”

Jade Fund LLC

Allowed Claim \$ 189,275.00

First Interim Distribution to Fund on Allowed Claim \$ 96,028.54

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AM	\$ 33,000.00	\$ 921.26	\$ 32,078.74	16.43%	\$ 15,774.96
CFCMI	\$ 63,600.00	\$ 1,693.35	\$ 61,906.65	31.70%	\$ 30,443.06
CFLYI	\$ 104,600.00	\$ 3,309.16	\$ 101,290.84	51.87%	\$ 49,810.52
TOTAL	\$ 201,200.00	\$ 5,923.77	\$ 195,276.23	100.00%	\$ 96,028.54

Exhibit “12”

Jax Fund LLC

Allowed Claim \$ 418,341.70
 First Interim Distribution to Fund on Allowed Claim \$ 212,245.37

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
MA	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	40%	\$ 85,125.37
Cama Plan f/b/o SK	\$ 302,000.00	\$ 30,856.64	\$ 271,143.36	60%	\$ 127,120.00
TOTAL	\$ 503,000.00	\$ 50,286.64	\$ 452,713.36	100%	\$ 212,245.37

Exhibit “13”

LWM Equity Fund LLC

Allowed Claim \$ 1,026,670.15

First Interim Distribution to Fund on Allowed Claim \$ 520,880.40

<u>Investor (Initials)</u>	<u>Total Invest.</u>	<u>Invested in Par</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
Cama Plan FBO AMH IRA	\$ 85,200.00	\$ 68,160.00	\$ 4,871.27	\$ 63,288.73	5.77%	\$ 30,074.81
Cama Plan FBO BJS IRA	\$ 171,000.00	\$ 136,800.00	\$ 13,808.95	\$ 122,991.05	11.22%	\$ 58,445.36
Cama Plan FBO BL IRA	\$ 175,860.00	\$ 140,688.00	\$ 15,372.35	\$ 125,315.65	11.43%	\$ 59,550.01
Cama Plan FBO Ellen Micheletti IRA	\$ 141,815.00	\$ 113,452.00	\$ 11,452.14	\$ 101,999.86	9.31%	\$ 48,470.34
Cama Plan FBO JC IRA	\$ 131,743.00	\$ 105,394.40	\$ 14,541.96	\$ 90,852.44	8.29%	\$ 43,173.09
Cama Plan FBO JDK IRA	\$ 94,000.00	\$ 75,200.00	\$ 9,770.18	\$ 65,429.82	5.97%	\$ 31,092.26
Cama Plan FBO JEW IRA	\$ 83,542.00	\$ 66,833.60	\$ 9,240.00	\$ 57,593.60	5.25%	\$ 27,368.49
Cama Plan FBO KMD IRA	\$ 122,706.00	\$ 98,164.80	\$ 8,649.09	\$ 89,515.71	8.17%	\$ 42,537.88
Cama Plan FBO MB IRA	\$ 89,000.00	\$ 71,200.00	\$ 9,250.47	\$ 61,949.53	5.65%	\$ 29,438.42
F&K D	\$ 80,000.00	\$ 64,000.00	\$ 5,664.10	\$ 58,335.90	5.32%	\$ 27,721.23
RRH	\$ 150,000.00	\$ 120,000.00	\$ 13,111.85	\$ 106,888.15	9.75%	\$ 50,793.26
S&B P	\$ 201,000.00	\$ 160,800.00	\$ 8,831.91	\$ 151,968.09	13.86%	\$ 72,215.25
TOTAL	\$1,525,866.00	\$1,220,692.80	\$ 124,564.27	\$1,096,128.53	100%	\$ 520,880.40

Exhibit “14”

LWM Income Fund 2

Allowed Claim \$618,033.35

First Interim Distribution to Fund on Allowed Claim \$313,558.80

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
J&EMK	\$ 110,000.00	\$ 2,566.68	\$ 107,433.32	17.27%	\$ 54,165.88
TKICT	\$ 201,000.00	\$ 3,350.00	\$ 197,650.00	31.78%	\$ 99,651.45
BJM	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	11.82%	\$ 37,057.33
BJMIT	\$ 250,000.00	\$ 6,666.66	\$ 243,333.34	39.13%	\$122,684.14
TOTAL	\$ 636,000.00	\$ 14,083.34	\$ 621,916.66	100.00%	\$313,558.80

Exhibit “15”

LWM Income Fund Parallel LLC

Allowed Claim \$ 3,333,584.00

First Interim Distribution to Fund on Allowed Claim \$ 1,691,291.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
AWC	\$ 201,000.00	\$ 33,500.00	\$ 167,500.00	4.01%	\$ 67,812.59
AMD	\$ 101,000.00	\$ 17,506.70	\$ 83,493.30	2.00%	\$ 33,802.37
Cama Plan f/b/oBLI	\$ 109,200.00	\$ 18,108.04	\$ 91,091.96	2.18%	\$ 36,878.70
Cama Plan f/b/oBEG	\$ 79,700.00	\$ 9,187.49	\$ 70,512.51	1.69%	\$ 28,547.08
Cama Plan f/b/oDMA	\$ 109,000.00	\$ 14,526.68	\$ 94,473.32	2.26%	\$ 38,247.65
Cama Plan f/b/oDLG	\$ 119,105.00	\$ 14,604.32	\$ 104,500.68	2.50%	\$ 42,307.24
Cama Plan f/b/oDGM	\$ 110,000.00	\$ 15,416.93	\$ 94,583.07	2.26%	\$ 38,292.08
Cama Plan f/b/oDLG	\$ 101,000.00	\$ 14,813.38	\$ 86,186.62	2.06%	\$ 34,892.76
Cama Plan f/b/oGIM	\$ 110,541.00	\$ 14,521.70	\$ 96,019.30	2.30%	\$ 38,873.54
Cama Plan f/b/oWJG	\$ 67,520.00	\$ 9,091.13	\$ 58,428.87	1.40%	\$ 23,655.00
Cama Plan f/b/oJDBI	\$ 201,000.00	\$ 29,480.00	\$ 171,520.00	4.11%	\$ 69,440.09
Cama Plan f/b/oLJMI	\$ 106,000.00	\$ 15,723.27	\$ 90,276.73	2.16%	\$ 36,548.65
Cama Plan f/b/oLCI	\$ 101,000.00	\$ 16,665.07	\$ 84,334.93	2.02%	\$ 34,143.11
Cama Plan f/b/oMATI	\$ 209,665.00	\$ 15,691.10	\$ 193,973.90	4.64%	\$ 78,530.58
Cama Plan f/b/oMALI	\$ 247,400.00	\$ 34,965.34	\$ 212,434.66	5.09%	\$ 86,004.46
Cama Plan f/b/oMJLI	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	3.87%	\$ 65,371.34
Cama Plan f/b/oMCGI	\$ 58,000.00	\$ 7,346.72	\$ 50,653.28	1.21%	\$ 20,507.05
Cama Plan f/b/oPDI	\$ 101,000.00	\$ 14,981.73	\$ 86,018.27	2.06%	\$ 34,824.61
Cama Plan f/b/oPSBI	\$ 86,400.00	\$ 9,840.67	\$ 76,559.33	1.83%	\$ 30,995.14
Cama Plan f/b/oPAGI	\$ 103,000.00	\$ 16,136.60	\$ 86,863.40	2.08%	\$ 35,166.76
Cama Plan f/b/oRMSI	\$ 106,600.00	\$ 14,008.64	\$ 92,591.36	2.22%	\$ 37,485.73
Cama Plan f/b/oRAHI	\$ 119,500.00	\$ 13,788.36	\$ 105,711.64	2.53%	\$ 42,797.49
Cama Plan f/b/oRWSI	\$ 138,175.00	\$ 20,495.00	\$ 117,680.00	2.82%	\$ 47,642.90
Cama Plan f/b/oWECL	\$ 299,134.00	\$ 49,046.12	\$ 250,087.88	5.99%	\$ 101,248.41
Cama Plan f/b/oWGI	\$ 122,533.00	\$ 18,143.50	\$ 104,389.50	2.50%	\$ 42,262.22
Sc	\$ 75,000.00	\$ 10,000.00	\$ 65,000.00	1.56%	\$ 26,315.33
D&NMM	\$ 150,000.00	\$ 17,700.04	\$ 132,299.96	3.17%	\$ 53,561.81
DSM	\$ 75,000.00	\$ 10,500.00	\$ 64,500.00	1.54%	\$ 26,112.91
DJJ	\$ 75,000.00	\$ 8,000.00	\$ 67,000.00	1.60%	\$ 27,125.04
JRRLT	\$ 146,000.00	\$ 25,306.74	\$ 120,693.26	2.89%	\$ 48,862.82
J&AB	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
J&KC	\$ 101,000.00	\$ 17,506.74	\$ 83,493.26	2.00%	\$ 33,802.35
LSG	\$ 75,000.00	\$ 9,000.00	\$ 66,000.00	1.58%	\$ 26,720.19
M&BR	\$ 101,000.00	\$ 15,823.40	\$ 85,176.60	2.04%	\$ 34,483.86
S&BLP	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	3.91%	\$ 66,185.09
S&EJW	\$ 101,000.00	\$ 13,298.39	\$ 87,701.61	2.10%	\$ 35,506.11
SLG	\$ 174,000.00	\$ 30,160.00	\$ 143,840.00	3.44%	\$ 58,233.81
TKFIGT	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	4.39%	\$ 74,302.34
TOTAL	\$ 4,884,473.00	\$ 706,910.58	\$ 4,177,562.42	100.00%	\$ 1,691,291.56

Exhibit “16”

MCA Capital Fund

Allowed Claim \$292,000.00

First Interim Distribution to Fund on Allowed Claim \$148,146.00

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
VH	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
SR	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
ER	\$ 200,000.00	\$ 37,333.32	\$ 162,666.68	33.33%	\$ 49,382.00
TOTAL	\$ 600,000.00	\$ 111,999.96	\$ 488,000.04	100%	\$148,146.00

Exhibit “17”

MCA Carolina Fund

Allowed Claim 185,833.35

First Interim Distribution to Fund on Allowed Claim \$ 94,282.42

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>	<u>% of Net Inv</u>
Cama Plan f/b/o RMC I	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
MH	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	25.06%	\$ 23,631.30	48.56%
JM	\$ 100,000.00	\$ 3,166.65	\$ 96,833.35	49.87%	\$ 47,019.82	48.56%
TOTAL	\$ 200,000.00	\$ 5,833.31	\$ 194,166.69	100.00%	\$ 94,282.42	

Exhibit “18”

MCA National Fund

Allowed Claim \$ 7,317,333.84

First Interim Distribution to Fund on Allowed Claim \$ 3,712,444.24

Investor (Initials)	Invested	Returned	Net Investment	% of Claim:	First Distr.
AJAR	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
AD	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
AS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
AW	\$ 50,000.00	\$ 5,541.66	\$ 44,458.34	0.56%	\$ 20,660.38
AS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
AS	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
AB	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
AP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
All	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
BKN	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
BP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
CFEB	\$ 125,000.00	\$ 10,572.91	\$ 114,427.09	1.43%	\$ 53,175.78
CJHS	\$ 150,000.00	\$ 2,187.50	\$ 147,812.50	1.85%	\$ 68,690.42
CS	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
CP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
CB	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
DK	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
DHK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
DK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
EC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GK	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
GJ	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
HA	\$ 400,000.00	\$ 51,333.32	\$ 348,666.68	4.36%	\$ 162,030.03
HG	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
HH	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
IP	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
JK	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
KS	\$ 100,000.00	\$ 3,208.32	\$ 96,791.68	1.21%	\$ 44,980.37
KP	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
KP	\$ 150,000.00	\$ 7,437.50	\$ 142,562.50	1.78%	\$ 66,250.68
KP	\$ 250,000.00	\$ 40,395.82	\$ 209,604.18	2.62%	\$ 97,405.83
KRA	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
KS	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
LR	\$ 100,000.00		\$ 100,000.00	1.25%	\$ 46,471.32
LRI	\$ 50,000.00	\$ 6,854.16	\$ 43,145.84	0.54%	\$ 20,050.44
LMI	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
MG	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
MG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
MP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
MTC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
MP	\$ 150,000.00	\$ 19,687.50	\$ 130,312.50	1.63%	\$ 60,557.94
MP	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
NNH	\$ 300,000.00	\$ 4,375.00	\$ 295,625.00	3.70%	\$ 137,380.86
NDI	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NV	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
NST	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
PL	\$ 125,000.00	\$ 3,354.16	\$ 121,645.84	1.52%	\$ 56,530.43
PB	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
PA	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
PK	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
PM	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PV	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
PBT	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
PNC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PB	\$ 100,000.00	\$ 8,895.82	\$ 91,104.18	1.14%	\$ 42,337.32
PKI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
PG	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
P(P	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
PM	\$ 50,000.00	\$ 3,354.16	\$ 46,645.84	0.58%	\$ 21,676.94
RTC	\$ 75,000.00	\$ 1,093.75	\$ 73,906.25	0.93%	\$ 34,345.21
RR	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
RY	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
RT	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RR	\$ 75,000.00	\$ 11,958.32	\$ 63,041.68	0.79%	\$ 29,296.30
RA	\$ 250,000.00	\$ 2,770.82	\$ 247,229.18	3.09%	\$ 114,890.67
RN	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
RM	\$ 100,000.00	\$ 1,458.32	\$ 98,541.68	1.23%	\$ 45,793.62
RKC	\$ 100,000.00	\$ 5,833.32	\$ 94,166.68	1.18%	\$ 43,760.50
RJ	\$ 150,000.00	\$ 15,312.50	\$ 134,687.50	1.69%	\$ 62,591.06
RS	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
RB	\$ 250,000.00	\$ 32,291.66	\$ 217,708.34	2.73%	\$ 101,171.94
RS	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SBI	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SR	\$ 75,000.00	\$ 3,718.75	\$ 71,281.25	0.89%	\$ 33,125.34
SG	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SP	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SNC	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56
SM	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
SBt	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
ST	\$ 100,000.00	\$ 4,958.32	\$ 95,041.68	1.19%	\$ 44,167.13
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SK	\$ 50,000.00	\$ 4,666.66	\$ 45,333.34	0.57%	\$ 21,067.00
SM	\$ 50,000.00	\$ 2,479.16	\$ 47,520.84	0.59%	\$ 22,083.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim:</u>	<u>First Distr.</u>
SV	\$ 100,000.00	\$ 3,645.82	\$ 96,354.18	1.21%	\$ 44,777.06
Sk	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SC	\$ 50,000.00	\$ 3,791.66	\$ 46,208.34	0.58%	\$ 21,473.63
SM	\$ 75,000.00	\$ 5,687.50	\$ 69,312.50	0.87%	\$ 32,210.44
IFFSNI	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SP	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
SP	\$ 100,000.00	\$ 13,708.32	\$ 86,291.68	1.08%	\$ 40,100.88
SK	\$ 50,000.00	\$ 2,041.66	\$ 47,958.34	0.60%	\$ 22,286.87
SYlc	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
SG	\$ 100,000.00	\$ 4,083.32	\$ 95,916.68	1.20%	\$ 44,573.75
SP(c	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
UK	\$ 50,000.00	\$ 1,604.16	\$ 48,395.84	0.61%	\$ 22,490.19
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VC	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VV	\$ 100,000.00	\$ 2,333.32	\$ 97,666.68	1.22%	\$ 45,387.00
VT	\$ 75,000.00	\$ 8,312.50	\$ 66,687.50	0.83%	\$ 30,990.56
VGC	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VJ	\$ 50,000.00	\$ 729.16	\$ 49,270.84	0.62%	\$ 22,896.81
VG	\$ 50,000.00	\$ 1,166.66	\$ 48,833.34	0.61%	\$ 22,693.50
VP	\$ 50,000.00	\$ 291.66	\$ 49,708.34	0.62%	\$ 23,100.12
VM	\$ 50,000.00	\$ 4,229.16	\$ 45,770.84	0.57%	\$ 21,270.31
VK	\$ 100,000.00	\$ 583.32	\$ 99,416.68	1.24%	\$ 46,200.25
VS	\$ 50,000.00	\$ 2,916.66	\$ 47,083.34	0.59%	\$ 21,880.25
YJ	\$ 100,000.00	\$ 4,520.82	\$ 95,479.18	1.20%	\$ 44,370.44
TOTALS	\$ 8,425,000.00	\$ 436,322.09	\$ 7,988,677.91	100.00%	\$ 3,712,444.24

Exhibit “19”

Merchant Factoring Income Fund **Allowed Claim \$ 697,733.43**
First Interim Distribution to Fund on Allowed Claim \$ 353,944.58

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
ES	\$ 201,000.00	\$ 10,100.04	\$ 190,899.96	25.95%	\$ 91,854.91
CSfRE	\$ 240,000.00	\$ 18,400.00	\$ 221,600.00	30.13%	\$ 106,626.78
CSfCE	\$ 244,000.00	\$ 18,706.66	\$ 225,293.34	30.63%	\$ 108,403.89
DL	\$ 20,000.00	\$ 633.35	\$ 19,366.65	2.63%	\$ 9,318.61
CSfDL	\$ 81,000.00	\$ 2,565.00	\$ 78,435.00	10.66%	\$ 37,740.39
TOTALS	\$ 786,000.00	\$ 50,405.05	\$ 735,594.95	100.00%	\$ 353,944.58

Exhibit “20”

Merchant Growth and Income Fund **Allowed Claim \$ 452,500.06**
First Interim Distribution to Fund on Allowed Claim \$ 229,575.59

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
GB	\$ 75,000.00	\$ 5,000.00	\$ 70,000.00	14.42%	\$ 33,094.27
AC	\$ 50,000.00	\$ 666.67	\$ 49,333.33	10.16%	\$ 23,323.58
SL	\$ 125,000.00	\$ 1,875.01	\$ 123,124.99	25.36%	\$ 58,210.47
JR	\$ 125,000.00	\$ 3,950.35	\$ 121,049.65	24.93%	\$ 57,229.29
BM	\$ 125,000.00	\$ 2,916.68	\$ 122,083.32	25.14%	\$ 57,717.98
TOTAL	\$ 500,000.00	\$ 14,408.71	\$ 485,591.29	100.00%	\$ 229,575.59

Exhibit “21”

Merchant Services Income Fund					Allowed Claim \$	13,822,660.40
First Interim Distribution to Fund on Allowed Claim \$					7,012,917.16	
Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.	
RHB	\$ 140,000.00	\$ 15,100.03	\$ 124,899.97	0.82%	\$	57,412.38
RTJ	\$ 201,000.00	\$ 17,470.04	\$ 183,529.96	1.20%	\$	84,362.64
JCW	\$ 901,000.00	\$ 100,728.28	\$ 800,271.72	5.25%	\$	367,858.41
Cama Plan f/b/o JV	\$ 28,000.00	\$ 2,921.26	\$ 25,078.74	0.16%	\$	11,527.87
JV	\$ 30,069.00	\$ 3,137.13	\$ 26,931.87	0.18%	\$	12,379.69
AV	\$ 20,000.00	\$ 1,466.67	\$ 18,533.33	0.12%	\$	8,519.16
BOW	\$ 50,000.00	\$ 3,666.64	\$ 46,333.36	0.30%	\$	21,297.91
SW	\$ 130,000.00	\$ 14,950.00	\$ 115,050.00	0.75%	\$	52,884.67
KU	\$ 150,000.00	\$ 8,500.00	\$ 141,500.00	0.93%	\$	65,042.86
Cama Plan f/b/o AT	\$ 181,700.00	\$ 18,014.17	\$ 163,685.83	1.07%	\$	75,240.95
DT	\$ 83,000.00	\$ 7,660.00	\$ 75,340.00	0.49%	\$	34,631.30
Cama Plan f/b/o RT	\$ 260,000.00	\$ 45,933.33	\$ 214,066.67	1.40%	\$	98,399.36
Cama Plan f/b/o DES	\$ 207,750.00	\$ 28,392.50	\$ 179,357.50	1.18%	\$	82,444.70
Cama Plan f/b/o JS	\$ 101,000.00	\$ 14,140.00	\$ 86,860.00	0.57%	\$	39,926.66
Cama Plan f/b/o JJS	\$ 155,000.00	\$ 10,075.00	\$ 144,925.00	0.95%	\$	66,617.22
Cama Plan f/b/o GS	\$ 200,000.00	\$ 26,407.32	\$ 173,592.68	1.14%	\$	79,794.81
GS	\$ 201,000.00	\$ 27,727.68	\$ 173,272.32	1.14%	\$	79,647.54
Cama Plan f/b/o RS	\$ 249,500.00	\$ 39,088.33	\$ 210,411.67	1.38%	\$	96,719.28
DR	\$ 75,000.00	\$ 5,600.00	\$ 69,400.00	0.45%	\$	31,900.88
Cama Plan f/b/o VP	\$ 448,000.00	\$ 39,573.33	\$ 408,426.67	2.68%	\$	187,740.21
MT	\$ 200,000.00	\$ 12,916.67	\$ 187,083.33	1.23%	\$	85,996.01
AL	\$ 401,000.00	\$ 86,883.33	\$ 314,116.67	2.06%	\$	144,389.03
CA	\$ 250,000.00	\$ 39,166.67	\$ 210,833.33	1.38%	\$	96,913.10
MTB	\$ 700,000.00	\$ 112,466.67	\$ 587,533.33	3.85%	\$	270,069.61
Cama Plan f/b/o AB	\$ 601,000.00	\$ 82,031.67	\$ 518,968.33	3.40%	\$	238,552.55
RB	\$ 300,000.00	\$ 105,120.00	\$ 194,880.00	1.28%	\$	89,579.88
TPC	\$ 700,000.00	\$ 138,566.67	\$ 561,433.33	3.68%	\$	258,072.31
EWCI	\$ 751,000.00	\$ 151,481.37	\$ 599,518.63	3.93%	\$	275,578.86
FKfCG	\$ 8,350.00	\$ 312.33	\$ 8,037.67	0.05%	\$	3,694.65
Cama Plan f/b/o FK	\$ 16,150.00	\$ 1,184.29	\$ 14,965.71	0.10%	\$	6,879.24
FK	\$ 25,000.00	\$ 1,833.26	\$ 23,166.74	0.15%	\$	10,648.98
SC	\$ 50,000.00	\$ 4,333.33	\$ 45,666.67	0.30%	\$	20,991.46
DDB	\$ 201,000.00	\$ 39,530.00	\$ 161,470.00	1.06%	\$	74,222.41
RWRj	\$ 101,000.00	\$ 6,565.00	\$ 94,435.00	0.62%	\$	43,408.64
Cama Plan f/b/o AC	\$ 342,000.00	\$ 34,618.00	\$ 307,382.00	2.01%	\$	141,293.32
AC	\$ 63,000.00	\$ 6,377.00	\$ 56,623.00	0.37%	\$	26,027.72
Cama Plan f/b/o WD	\$ 149,000.00	\$ 14,651.67	\$ 134,348.33	0.88%	\$	61,755.48
LC	\$ 126,000.00	\$ 33,290.00	\$ 92,710.00	0.61%	\$	42,615.72
LC	\$ 150,000.00	\$ 3,500.00	\$ 146,500.00	0.96%	\$	67,341.20
Cama Plan f/b/o JC	\$ 201,000.00	\$ 13,400.00	\$ 187,600.00	1.23%	\$	86,233.51
Cama Plan f/b/o WSC	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.11%	\$	77,918.13
Cama Plan f/b/o JC	\$ 150,000.00	\$ 19,750.00	\$ 130,250.00	0.85%	\$	59,871.61
Cama Plan f/b/o GD	\$ 203,500.00	\$ 18,500.00	\$ 185,000.00	1.21%	\$	85,038.37
Cama Plan f/b/o RFD	\$ 75,000.00	\$ 6,000.00	\$ 69,000.00	0.45%	\$	31,717.01
JDI	\$ 720,000.00	\$ 85,800.00	\$ 634,200.00	4.16%	\$	291,520.73

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
RJE	\$ 300,000.00	\$ 34,000.00	\$ 266,000.00	1.74%	\$ 122,271.39
Cama Plan f/b/o NEE	\$ 200,000.00	\$ 31,666.95	\$ 168,333.05	1.10%	\$ 77,377.13
NEE	\$ 401,000.00	\$ 63,492.22	\$ 337,507.78	2.21%	\$ 155,141.15
Cama Plan f/b/o RF	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.07%	\$ 75,146.34
Cama Plan f/b/o RDF	\$ 110,500.00	\$ 17,282.50	\$ 93,217.50	0.61%	\$ 42,849.00
Cama Plan f/b/o EF	\$ 202,000.00	\$ 33,666.67	\$ 168,333.33	1.10%	\$ 77,377.26
Cama Plan f/b/o NF	\$ 472,000.00	\$ 75,806.67	\$ 396,193.33	2.60%	\$ 182,116.95
Cama Plan f/b/o DG	\$ 93,000.00	\$ 10,881.98	\$ 82,118.02	0.54%	\$ 37,746.93
DG	\$ 33,000.00	\$ 3,861.35	\$ 29,138.65	0.19%	\$ 13,394.07
Cama Plan f/b/o AG	\$ 335,000.00	\$ 49,647.73	\$ 285,352.27	1.87%	\$ 131,166.99
AG	\$ 275,000.00	\$ 40,755.60	\$ 234,244.40	1.54%	\$ 107,674.39
Cama Plan f/b/o KH	\$ 417,000.00	\$ 76,683.90	\$ 340,316.10	2.23%	\$ 156,432.04
KH	\$ 100,000.00	\$ 18,389.43	\$ 81,610.57	0.53%	\$ 37,513.68
Cama Plan f/b/o VH	\$ 144,500.00	\$ 8,188.33	\$ 136,311.67	0.89%	\$ 62,657.96
Cama Plan f/b/o VH	\$ 88,000.00	\$ 4,986.67	\$ 83,013.33	0.54%	\$ 38,158.48
VH	\$ 410,000.00	\$ 23,233.33	\$ 386,766.67	2.54%	\$ 177,783.83
LH	\$ 61,000.00	\$ 6,100.00	\$ 54,900.00	0.36%	\$ 25,235.71
LCH	\$ 108,000.00	\$ 10,620.00	\$ 97,380.00	0.64%	\$ 44,762.36
JH	\$ 260,000.00	\$ 33,000.00	\$ 227,000.00	1.49%	\$ 104,344.38
Cama Plan f/b/o PDH	\$ 428,000.00	\$ 93,990.83	\$ 334,009.17	2.19%	\$ 153,532.95
AJ	\$ 150,000.00	\$ 12,250.00	\$ 137,750.00	0.90%	\$ 63,319.11
WK	\$ 288,000.00	\$ 7,680.00	\$ 280,320.00	1.84%	\$ 128,853.82
Cama Plan f/b/o RK	\$ 401,000.00	\$ 40,828.33	\$ 360,171.67	2.36%	\$ 165,558.99
Cama Plan f/b/o JL	\$ 37,000.00	\$ 2,713.33	\$ 34,286.67	0.22%	\$ 15,760.45
Cama Plan f/b/o KAM	\$ 358,500.00	\$ 31,185.00	\$ 327,315.00	2.15%	\$ 150,455.86
MWMJ	\$ 201,000.00	\$ 29,960.00	\$ 171,040.00	1.12%	\$ 78,621.42
Cama Plan f/b/o JM	\$ 601,000.00	\$ 56,594.17	\$ 544,405.83	3.57%	\$ 250,245.33
Cama Plan f/b/o EO	\$ 69,800.00	\$ 2,380.00	\$ 67,420.00	0.44%	\$ 30,990.74
Cama Plan f/b/o MO	\$ 81,350.00	\$ 9,060.32	\$ 72,289.68	0.47%	\$ 33,229.17
MO	\$ 19,650.00	\$ 2,188.51	\$ 17,461.49	0.11%	\$ 8,026.47
Cama Plan f/b/o AD	\$ 313,500.00	\$ 51,365.00	\$ 262,135.00	1.72%	\$ 120,494.78
TOTAL	\$ 17,656,819.00	\$ 2,400,298.46	\$ 15,256,520.54	100.00%	\$ 7,012,917.16

Exhibit “22”

Mid-Atlantic MCA Fund

Allowed Claim \$3,632,473.34

First Interim Distribution to Fund on Allowed Claim \$1,842,932.83

<u>Investor (Initials)</u>		<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
RE	\$	200,000.00	\$ 37,250.00	\$ 162,750.00	4.05%	\$ 74,664.29
JW I	\$	30,000.00	\$ 3,650.00	\$ 26,350.00	0.66%	\$ 12,088.50
JW I	\$	25,000.00	\$ 2,020.79	\$ 22,979.21	0.57%	\$ 10,542.10
JG I	\$	130,000.00	\$ 26,790.58	\$ 103,209.42	2.57%	\$ 47,349.05
Cama Plan f/b/o JG	\$	98,000.00	\$ 20,090.00	\$ 77,910.00	1.94%	\$ 35,742.52
AS	\$	139,979.00	\$ 19,718.88	\$ 120,260.12	2.99%	\$ 55,171.34
AS I	\$	60,200.00	\$ 10,689.77	\$ 49,510.23	1.23%	\$ 22,713.65
Cama Plan f/b/o MFCAMA	\$	600,000.00	\$ 143,000.00	\$ 457,000.00	11.38%	\$ 209,656.40
CR	\$	50,000.00	\$ 5,000.00	\$ 45,000.00	1.12%	\$ 20,644.50
PG	\$	100,000.00	\$ 14,737.88	\$ 85,262.12	2.12%	\$ 39,115.43
SW f/b/o Estate of NRD	\$	185,500.00	\$ 37,718.39	\$ 147,781.61	3.68%	\$ 67,797.29
SS	\$	102,750.00	\$ 14,966.26	\$ 87,783.74	2.19%	\$ 40,272.26
SD	\$	258,000.00	\$ 52,460.00	\$ 205,540.00	5.12%	\$ 94,294.92
SD I	\$	12,400.00	\$ 1,219.28	\$ 11,180.72	0.28%	\$ 5,129.34
Cama Plan f/b/o SW	\$	229,000.00	\$ 43,891.56	\$ 185,108.44	4.61%	\$ 84,921.60
JD I	\$	300,000.00	\$ 40,500.00	\$ 259,500.00	6.46%	\$ 119,049.97
KL I	\$	249,500.00	\$ 28,692.50	\$ 220,807.50	5.50%	\$ 101,299.14
PTG f/b/o JM IRA	\$	400,000.00	\$ 29,999.96	\$ 370,000.04	9.21%	\$ 169,743.72
PS	\$	200,000.00	\$ 11,000.00	\$ 189,000.00	4.70%	\$ 86,706.92
BP	\$	50,000.00	\$ 500.00	\$ 49,500.00	1.23%	\$ 22,708.95
LT	\$	307,000.00	\$ 4,605.00	\$ 302,395.00	7.53%	\$ 138,728.77
KG	\$	10,000.00	\$ 1,050.00	\$ 8,950.00	0.22%	\$ 4,105.96
KS	\$	240,000.00	\$ 102,383.83	\$ 137,616.17	3.43%	\$ 63,133.72
Cama Plan f/b/o TO	\$	233,000.00	\$ 71,015.00	\$ 161,985.00	4.03%	\$ 74,313.33
CG	\$	521,700.00	\$ 152,267.10	\$ 369,432.90	9.20%	\$ 169,483.53
RF	\$	200,000.00	\$ 39,666.61	\$ 160,333.39	3.99%	\$ 73,555.63
TOTAL	\$	4,932,029.00	\$ 914,883.39	\$ 4,017,145.61	100.00%	\$1,842,932.83

Exhibit “23”

MK One Income Fund

Allowed Claim \$ 1,129,388.68
First Interim Distribution to Fund on Allowed Claim \$ 572,994.56

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o DD \$	69,700.00 \$	4,182.02 \$	65,517.98 \$	5.02% \$	28,763.03
Cama Plan f/b/o DH \$	49,400.00 \$	2,963.98 \$	46,436.02 \$	3.56% \$	20,385.87
Cama Plan f/b/o BH \$	95,550.00 \$	7,007.00 \$	88,543.00 \$	6.78% \$	38,871.24
JV \$	234,850.00 \$	15,656.66 \$	219,193.34 \$	16.79% \$	96,228.02
Cama Plan f/b/o JV \$	64,475.00 \$	4,298.14 \$	60,176.86 \$	4.61% \$	26,418.23
J&DR \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
Cama Plan f/b/o ML \$	219,350.00 \$	5,749.34 \$	213,600.66 \$	16.37% \$	93,772.78
Cama Plan f/b/o KD \$	40,000.00 \$	800.00 \$	39,200.00 \$	3.00% \$	17,209.18
HH \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
MS \$	114,500.00 \$	1,717.51 \$	112,782.49 \$	8.64% \$	49,512.62
LD \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
Cama Plan f/b/o EK \$	50,000.00 \$	666.66 \$	49,333.34 \$	3.78% \$	21,657.82
RH \$	100,000.00 \$	1,497.99 \$	98,502.01 \$	7.55% \$	43,243.35
Cama Plan f/b/o SH \$	57,600.00 \$	768.00 \$	56,832.00 \$	4.35% \$	24,949.80
Cama Plan f/b/o JH \$	118,000.00 \$	786.66 \$	117,213.34 \$	8.98% \$	51,457.80
TOTAL	\$ 1,353,425.00	\$ 48,227.28	\$ 1,305,197.72	100.00% \$	572,994.56

Exhibit “24”

Nashi, Inc.

Allowed Claim \$1,427,716.66

First Interim Distribution to Fund on Allowed Claim \$ 724,351.06

<u>Investor (Initials)</u>	Invested	Returned	Net Investment	% of Claim	First Distr.
EP	\$ 400,000.00	\$ 142,997.00	\$ 257,003.00	11.93%	\$ 86,379.76
HPW	\$ 440,000.00	\$ 177,502.00	\$ 262,498.00	12.18%	\$ 88,226.65
T&HN	\$ 1,400,000.00	\$ 457,199.00	\$ 942,801.00	43.75%	\$ 316,879.29
J c/o BD	\$ 400,000.00	\$ 135,000.00	\$ 265,000.00	12.30%	\$ 89,067.59
MB	\$ 40,000.00	\$ 15,300.00	\$ 24,700.00	1.15%	\$ 8,301.77
PP	\$ 100,000.00	\$ 20,333.00	\$ 79,667.00	3.70%	\$ 26,776.41
R&PH	\$ 805,000.00	\$ 481,530.00	\$ 323,470.00	15.01%	\$ 108,719.59
TOTAL	\$ 3,585,000.00	\$ 1,429,861.00	\$ 2,155,139.00	100.00%	\$ 724,351.06

Exhibit “25”

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o AA	\$ 600,000	\$ -	\$ 600,000.00	4.01%	\$ 283,030.97
Cama Plan f/b/o DA	\$ 90,500	\$ 1,508.33	\$ 88,991.67	0.59%	\$ 41,979.00
FB	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
RB	\$ 30,000	\$ 1,200.00	\$ 28,800.00	0.19%	\$ 13,585.49
Cama Plan f/b/o RB	\$ 36,000	\$ 1,000.00	\$ 35,000.00	0.23%	\$ 16,510.14
RB & CB	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
JB	\$ 275,000	\$ 5,500.00	\$ 269,500.00	1.80%	\$ 127,128.09
Cama Plan f/b/o KB	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
FB	\$ 3,000	\$ 2,800.00	\$ 200.00	0.00%	\$ 94.34
Cama Plan f/b/o MB	\$ 84,000	\$ 9,920.00	\$ 74,080.00	0.50%	\$ 34,944.89
Cama Plan f/b/o FB	\$ 248,000	\$ 120.00	\$ 247,880.00	1.66%	\$ 116,929.54
Cama Plan f/b/o MB	\$ 101,000	\$ 3,366.67	\$ 97,633.33	0.65%	\$ 46,055.43
MB & LB	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
RB	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o DC	\$ 28,000	\$ 933.33	\$ 27,066.67	0.18%	\$ 12,767.84
Cama Plan f/b/o HC	\$ 80,000	\$ 2,666.67	\$ 77,333.33	0.52%	\$ 36,479.55
Cama Plan f/b/o TC	\$ 36,600	\$ 1,281.00	\$ 35,319.00	0.24%	\$ 16,660.62
TC & TC	\$ 440,000	\$ 15,400.00	\$ 424,600.00	2.84%	\$ 200,291.59
KC	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o TC	\$ 8,800	\$ 308.00	\$ 8,492.00	0.06%	\$ 4,005.83
Cama Plan f/b/o TC	\$ 479,400	\$ 16,779.00	\$ 462,621.00	3.09%	\$ 218,226.79
RC & GC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
RC	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
Cama Plan f/b/o PC	\$ 69,500	\$ 2,316.67	\$ 67,183.33	0.45%	\$ 31,691.61
MD	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MK Corporate Debt	\$ 136,000	\$ 2,266.67	\$ 133,733.33	0.89%	\$ 63,084.46
Cama Plan f/b/o TD	\$ 249,500	\$ 9,980.00	\$ 239,520.00	1.60%	\$ 112,985.97
RD	\$ 23,500	\$ 4,550.00	\$ 18,950.00	0.13%	\$ 8,939.06
Cama Plan f/b/o RD	\$ 227,500	\$ 470.00	\$ 227,030.00	1.52%	\$ 107,094.21
HE	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
EF	\$ 200,000	\$ 1,666.67	\$ 198,333.33	1.33%	\$ 93,557.47
Cama Plan f/b/o RF	\$ 870,000	\$ 40,600.00	\$ 829,400.00	5.55%	\$ 391,243.16
Cama Plan f/b/o RG	\$ 3,412	\$ 1,586.28	\$ 1,825.72	0.01%	\$ 861.23
RG	\$ 3,000	\$ 56.86	\$ 2,943.14	0.02%	\$ 1,388.33
Cama Plan f/b/o RG	\$ 47,588	\$ 50.00	\$ 47,538.00	0.32%	\$ 22,424.55
HG	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
CGFT	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
CG	\$ 170,000	\$ 4,250.00	\$ 165,750.00	1.11%	\$ 78,187.31
SH & JH	\$ 501,000	\$ -	\$ 501,000.00	3.35%	\$ 236,330.87

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
Cama Plan f/b/o JH	\$ 352,000	\$ 14,080.00	\$ 337,920.00	2.26%	\$ 159,403.06
Cama Plan f/b/o MH	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
HH	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
VI & AI	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
IK	\$ 50,000	\$ 416.67	\$ 49,583.33	0.33%	\$ 23,389.37
Cama Plan f/b/o LK	\$ 100,000	\$ 2,500.00	\$ 97,500.00	0.65%	\$ 45,992.54
Cama Plan f/b/o TK	\$ 42,000	\$ 3,333.33	\$ 38,666.67	0.26%	\$ 18,239.78
TK	\$ 100,000	\$ 1,400.00	\$ 98,600.00	0.66%	\$ 46,511.43
Cama Plan f/b/o TK	\$ 100,000	\$ 833.33	\$ 99,166.67	0.66%	\$ 46,778.73
SK	\$ 60,000	\$ 1,500.00	\$ 58,500.00	0.39%	\$ 27,595.52
Cama Plan f/b/o CK	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
FTK	\$ 141,000	\$ 4,700.00	\$ 136,300.00	0.91%	\$ 64,295.21
FTK	\$ 283,000	\$ 8,490.00	\$ 274,510.00	1.84%	\$ 129,491.40
Cama Plan f/b/o DK	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
LL	\$ 261,000	\$ 10,440.00	\$ 250,560.00	1.68%	\$ 118,193.74
SL	\$ 75,000	\$ 2,500.00	\$ 72,500.00	0.48%	\$ 34,199.58
Cama Plan f/b/o GM	\$ 157,000	\$ 2,616.67	\$ 154,383.33	1.03%	\$ 72,825.45
KM	\$ 251,000	\$ 10,040.00	\$ 240,960.00	1.61%	\$ 113,665.25
Cama Plan f/b/o RM	\$ 139,500	\$ 4,650.00	\$ 134,850.00	0.90%	\$ 63,611.22
JM or VM	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o MM	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
KM	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JM	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DM	\$ 189,000	\$ 4,725.00	\$ 184,275.00	1.23%	\$ 86,925.89
WM & MM	\$ 150,000	\$ -	\$ 150,000.00	1.00%	\$ 70,757.75
Cama Plan f/b/o CN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
JN	\$ 100,000	\$ 1,666.67	\$ 98,333.33	0.66%	\$ 46,385.64
DP & MP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
WP	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
AP	\$ 145,000	\$ -	\$ 145,000.00	0.97%	\$ 68,399.16
WP	\$ 50,000	\$ -	\$ 50,000.00	0.33%	\$ 23,585.92
Cama Plan f/b/o WP	\$ 70,000	\$ 2,333.33	\$ 67,666.67	0.45%	\$ 31,919.61
BR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
JR	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
Cama Plan f/b/o LR	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
MK Corporate Debt	\$ 251,000	\$ 5,020.00	\$ 245,980.00	1.64%	\$ 116,033.27
Cama Plan f/b/o GR	\$ 50,000	\$ 1,250.00	\$ 48,750.00	0.33%	\$ 22,996.27
JR & SR	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82
Cama Plan f/b/o DS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
CS	\$ 50,000	\$ 833.33	\$ 49,166.67	0.33%	\$ 23,192.82

Pisces Income Fund LLC

Allowed Claim \$ 13,906,439.30

First Interim Distribution to Fund on Allowed Claim \$ 7,055,422.33

Investor (Initials)	Invested	Returned	Net Investment	% of Claims	First Distr.
MS & ES	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MS	\$ 240,000	\$ 38,966.67	\$ 201,033.33	1.34%	\$ 94,831.11
Cama Plan f/b/o MS	\$ 835,000	\$ 11,200.00	\$ 823,800.00	5.51%	\$ 388,601.53
MS & SS	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
SLJ	\$ 251,000	\$ -	\$ 251,000.00	1.68%	\$ 118,401.30
Cama Plan f/b/o WS	\$ 64,500	\$ 1,075.00	\$ 63,425.00	0.42%	\$ 29,918.73
Cama Plan f/b/o MS	\$ 550,000	\$ 19,250.00	\$ 530,750.00	3.55%	\$ 250,364.49
Cama Plan f/b/o MT	\$ 96,000	\$ 2,400.00	\$ 93,600.00	0.63%	\$ 44,152.84
Cama Plan f/b/o PV	\$ 50,000	\$ 1,666.67	\$ 48,333.33	0.32%	\$ 22,799.72
Cama Plan f/b/o DV	\$ 22,500	\$ 375.00	\$ 22,125.00	0.15%	\$ 10,436.77
Cama Plan f/b/o JV	\$ 28,000	\$ 466.67	\$ 27,533.33	0.18%	\$ 12,987.98
Cama Plan f/b/o SV	\$ 125,000	\$ 4,166.67	\$ 120,833.33	0.81%	\$ 56,999.30
Cama Plan f/b/o DW	\$ 311,000	\$ 12,440.00	\$ 298,560.00	2.00%	\$ 140,836.22
LW	\$ 34,000	\$ 580.00	\$ 33,420.00	0.22%	\$ 15,764.83
Cama Plan f/b/o PW	\$ 58,000	\$ 1,650.00	\$ 56,350.00	0.38%	\$ 26,581.33
Cama Plan f/b/o LW	\$ 66,000	\$ 850.00	\$ 65,150.00	0.44%	\$ 30,732.45
PW	\$ 69,100	\$ 1,240.00	\$ 67,860.00	0.45%	\$ 32,010.81
Cama Plan f/b/o PW	\$ 124,000	\$ 691.00	\$ 123,309.00	0.82%	\$ 58,167.11
Cama Plan f/b/o BW	\$ 100,000	\$ 3,333.33	\$ 96,666.67	0.65%	\$ 45,599.44
MW	\$ 251,000	\$ 7,530.00	\$ 243,470.00	1.63%	\$ 114,849.26
SZ	\$ 60,000	\$ 2,000.00	\$ 58,000.00	0.39%	\$ 27,359.66
TOTAL	\$ 15,400,900.00	\$ 444,045.47	\$ 14,956,854.53	100%	\$ 7,055,422.33

Exhibit “26”

RAZR Income Fund

Allowed Claim \$ 857,142.01

First Interim Distribution to Fund on Allowed Claim \$ 434,870.40

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
NB	\$ 83,237.31	\$ 6,208.16	\$ 77,029.15	8.34%	\$ 36,276.00
RM	\$ 100,000.00	\$ 4,124.98	\$ 95,875.02	10.38%	\$ 45,151.25
P&MG	\$ 120,000.00	\$ 950.00	\$ 119,050.00	12.89%	\$ 56,065.24
KK	\$ 129,300.00	\$ 14,863.62	\$ 114,436.38	12.39%	\$ 53,892.51
DK	\$ 100,000.00	\$ 3,129.66	\$ 96,870.34	10.49%	\$ 45,619.98
CK	\$ 7,000.00	\$ 195.42	\$ 6,804.58	0.74%	\$ 3,204.54
CK	\$ 26,000.00	\$ 1,939.14	\$ 24,060.86	2.61%	\$ 11,331.19
CK	\$ 7,000.00	\$ 195.43	\$ 6,804.57	0.74%	\$ 3,204.53
CK	\$ 27,000.00	\$ 2,573.80	\$ 24,426.20	2.65%	\$ 11,503.24
C&CK	\$ 12,000.00	\$ 328.34	\$ 11,671.66	1.26%	\$ 5,496.64
CM	\$ 15,235.43	\$ 790.03	\$ 14,445.40	1.56%	\$ 6,802.90
Cp	\$ 20,057.22	\$ 1,495.89	\$ 18,561.33	2.01%	\$ 8,741.25
MP	\$ 18,695.36	\$ 1,394.40	\$ 17,300.96	1.87%	\$ 8,147.69
DP	\$ 7,000.00	\$ 638.72	\$ 6,361.28	0.69%	\$ 2,995.77
SP	\$ 98,500.00	\$ 8,988.09	\$ 89,511.91	9.69%	\$ 42,154.61
S&DP	\$ 50,000.00	\$ 4,562.54	\$ 45,437.46	4.92%	\$ 21,398.25
JM	\$ 62,030.00	\$ 5,169.20	\$ 56,860.80	6.16%	\$ 26,777.95
JW	\$ 37,995.00	\$ 3,166.30	\$ 34,828.70	3.77%	\$ 16,402.18
JZ	\$ 66,250.00	\$ 3,174.50	\$ 63,075.50	6.83%	\$ 29,704.69
TOTALS	\$ 987,300.32	\$ 63,888.22	\$ 923,412.10	100.00%	\$ 434,870.40

Exhibit “27”

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

Investor (Initials)	Amount Invested	Amount Return	Net Investment	% of Claim	First Distr.
SfDA	\$ 75,000.00	\$ 5,200.00	\$ 69,800.00	0.77%	\$ 32,279.62
SfVB	\$ 100,200.00	\$ 9,018.00	\$ 91,182.00	1.01%	\$ 42,167.92
SfDB	\$ 201,000.00	\$ 24,460.00	\$ 176,540.00	1.96%	\$ 81,642.47
BRLT	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
FB	\$ 201,000.00	\$ 43,550.00	\$ 157,450.00	1.74%	\$ 72,814.13
RB	\$ 201,000.00	\$ 19,430.00	\$ 181,570.00	2.01%	\$ 83,968.64
TB	\$ 301,000.00	\$ 49,550.00	\$ 251,450.00	2.79%	\$ 116,285.26
AB	\$ 101,000.00	\$ 10,773.38	\$ 90,226.62	1.00%	\$ 41,726.09
JB	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
SfMC	\$ 300,000.00	\$ 14,000.01	\$ 285,999.99	3.17%	\$ 132,263.20
SFPC	\$ 101,000.00	\$ 4,881.69	\$ 96,118.31	1.06%	\$ 44,450.76
LD	\$ 230,000.00	\$ 6,133.33	\$ 223,866.67	2.48%	\$ 103,529.11
SfGE	\$ 68,000.00	\$ 4,119.98	\$ 63,880.02	0.71%	\$ 29,541.88
SfHF	\$ 111,000.00	\$ 9,990.00	\$ 101,010.00	1.12%	\$ 46,712.96
HF	\$ 50,000.00	\$ 2,416.67	\$ 47,583.33	0.53%	\$ 22,005.33
TRCT	\$ 101,000.00	\$ 3,198.34	\$ 97,801.66	1.08%	\$ 45,229.24
PG	\$ 50,000.00	\$ 2,999.99	\$ 47,000.01	0.52%	\$ 21,735.57
ZG	\$ 501,000.00	\$ 79,510.00	\$ 421,490.00	4.67%	\$ 194,921.75
SfRG	\$ 201,000.00	\$ 5,360.00	\$ 195,640.00	2.17%	\$ 90,475.43
JH	\$ 50,000.00	\$ 5,333.32	\$ 44,666.68	0.49%	\$ 20,656.50
SfAI	\$ 101,000.00	\$ 2,356.68	\$ 98,643.32	1.09%	\$ 45,618.47
SfKI	\$ 201,000.00	\$ 1,340.00	\$ 199,660.00	2.21%	\$ 92,334.52
IMT	\$ 102,000.00	\$ 5,780.00	\$ 96,220.00	1.07%	\$ 44,497.78
KK	\$ 300,000.00	\$ 7,333.34	\$ 292,666.66	3.24%	\$ 135,346.26
SL	\$ 201,000.00	\$ 17,420.00	\$ 183,580.00	2.03%	\$ 84,898.18
SfJL	\$ 220,000.00	\$ 16,866.66	\$ 203,133.34	2.25%	\$ 93,940.79
SfTL	\$ 201,000.00	\$ 37,520.00	\$ 163,480.00	1.81%	\$ 75,602.76
JM	\$ 76,000.00	\$ 4,849.99	\$ 71,150.01	0.79%	\$ 32,903.95
SfJM	\$ 56,000.00	\$ 3,720.00	\$ 52,280.00	0.58%	\$ 24,177.34
EM	\$ 125,000.00	\$ 24,349.99	\$ 100,650.01	1.11%	\$ 46,546.48
SfPM	\$ 50,000.00	\$ 1,260.00	\$ 48,740.00	0.54%	\$ 22,540.24
PM	\$ 55,000.00	\$ 1,615.00	\$ 53,385.00	0.59%	\$ 24,688.36
SfAN	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
EN	\$ 101,000.00	\$ 4,039.33	\$ 96,960.67	1.07%	\$ 44,840.31
YN	\$ 201,000.00	\$ 31,490.00	\$ 169,510.00	1.88%	\$ 78,391.39
JO	\$ 201,000.00	\$ 6,201.67	\$ 194,798.33	2.16%	\$ 90,086.20
SfMP	\$ 201,000.00	\$ 11,390.00	\$ 189,610.00	2.10%	\$ 87,686.81
GFI	\$ 101,000.00	\$ 10,565.00	\$ 90,435.00	1.00%	\$ 41,822.46
SfCP	\$ 50,000.00	\$ 1,333.33	\$ 48,666.67	0.54%	\$ 22,506.33
RP	\$ 19,500.00	\$ 650.00	\$ 18,850.00	0.21%	\$ 8,717.35

Sherpa Income Fund

Allowed Claim \$ 8,229,719.88

First Interim Distribution to Fund on Allowed Claim \$ 4,175,342.67

Investor (Initials)	Amount Invested	Amount Return	Net Investment	% of Claim	First Distr.
RP	\$ 480,000.00	\$ 27,200.00	\$ 452,800.00	5.02%	\$ 209,401.33
JS	\$ 963,000.00	\$ 104,560.01	\$ 858,439.99	9.51%	\$ 396,993.09
SfJS	\$ 852,000.00	\$ 5,680.00	\$ 846,320.00	9.37%	\$ 391,388.10
JS	\$ 400,000.00	\$ 66,666.67	\$ 333,333.33	3.69%	\$ 154,152.92
RS	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
GT	\$ 80,000.00	\$ 1,333.33	\$ 78,666.67	0.87%	\$ 36,380.09
NT	\$ 201,000.00	\$ 45,560.00	\$ 155,440.00	1.72%	\$ 71,884.59
SfLT	\$ 50,000.00	\$ 3,999.97	\$ 46,000.03	0.51%	\$ 21,273.12
ZJW	\$ 101,000.00	\$ 18,348.34	\$ 82,651.66	0.92%	\$ 38,222.99
SfEW	\$ 150,000.00	\$ 4,750.00	\$ 145,250.00	1.61%	\$ 67,172.14
GW	\$ 60,000.00	\$ 6,800.00	\$ 53,200.00	0.59%	\$ 24,602.81
SfRW	\$ 50,000.00	\$ 2,333.32	\$ 47,666.68	0.53%	\$ 22,043.87
SfEW	\$ 101,000.00	\$ 11,783.34	\$ 89,216.66	0.99%	\$ 41,259.03
SfEW	\$ 201,000.00	\$ 23,450.00	\$ 177,550.00	1.97%	\$ 82,109.55
ZX	\$ 50,000.00	\$ 7,333.32	\$ 42,666.68	0.47%	\$ 19,731.58
EY	\$ 301,000.00	\$ 36,106.66	\$ 264,893.34	2.93%	\$ 122,502.25
SfJJZ	\$ 50,000.00	\$ 4,333.30	\$ 45,666.70	0.51%	\$ 21,118.97
TOTALS	\$ 9,946,700.00	\$ 918,127.24	\$ 9,028,572.76	100.00%	\$ 4,175,342.67

Spartan Income Fund **Allowed Claim \$ 3,609,996.07**
First Interim Distribution to Fund on Allowed Claim \$ 1,831,529.00

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claim</u>	<u>First Distr.</u>
CFKAI	\$ 36,500.00	\$ 2,676.63	\$ 33,823.37	0.87%	\$ 15,912.42
RLB	\$ 70,000.00	\$ 3,733.33	\$ 66,266.67	1.70%	\$ 31,175.58
FB	\$ 300,000.00	\$ 21,000.00	\$ 279,000.00	7.17%	\$ 131,257.35
SAC	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
CFTCI	\$ 54,000.00	\$ 2,520.00	\$ 51,480.00	1.32%	\$ 24,219.10
CFSCI	\$ 43,000.00	\$ 2,293.33	\$ 40,706.67	1.05%	\$ 19,150.71
TC	\$ 51,000.00	\$ 2,975.00	\$ 48,025.00	1.23%	\$ 22,593.67
CFTCI	\$ 53,000.00	\$ 3,378.34	\$ 49,621.66	1.27%	\$ 23,344.83
AD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
GD	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
ND	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFSDI	\$ 217,500.00	\$ 30,450.00	\$ 187,050.00	4.80%	\$ 87,998.89
CFSBDI	\$ 197,100.00	\$ 5,324.00	\$ 191,776.00	4.93%	\$ 90,222.28
CFMDI	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFDDI	\$ 76,000.00	\$ 4,053.33	\$ 71,946.67	1.85%	\$ 33,847.77
JD	\$ 75,000.00	\$ 4,500.00	\$ 70,500.00	1.81%	\$ 33,167.18
ED	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
C&CF	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
CFMHI	\$ 101,000.00	\$ 3,366.67	\$ 97,633.33	2.51%	\$ 45,932.23
R. Har. I	\$ 101,000.00	\$ 5,891.67	\$ 95,108.33	2.44%	\$ 44,744.33
R. Haw. I	\$ 50,000.00	\$ 3,333.30	\$ 46,666.70	1.20%	\$ 21,954.65
RJ	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
DK	\$ 50,000.00	\$ 2,333.33	\$ 47,666.67	1.22%	\$ 22,425.09
CFTLI	\$ 133,500.00	\$ 6,675.00	\$ 126,825.00	3.26%	\$ 59,665.64
CFRLI	\$ 108,000.00	\$ 7,200.00	\$ 100,800.00	2.59%	\$ 47,422.01
ZM	\$ 120,000.00	\$ 8,000.00	\$ 112,000.00	2.88%	\$ 52,691.12
EM	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
JaMM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
MM	\$ 150,000.00	\$ 1,250.00	\$ 148,750.00	3.82%	\$ 69,980.40
MM	\$ 201,000.00	\$ 18,090.00	\$ 182,910.00	4.70%	\$ 86,051.19
CFAMI	\$ 60,000.00	\$ 2,800.00	\$ 57,200.00	1.47%	\$ 26,910.11
W&RPi	\$ 110,000.00	\$ 8,250.00	\$ 101,750.00	2.61%	\$ 47,868.94
WP	\$ 101,000.00	\$ 7,575.00	\$ 93,425.00	2.40%	\$ 43,952.39
LR	\$ 101,000.00	\$ 6,733.33	\$ 94,266.67	2.42%	\$ 44,348.36
MK Corporate Debt	\$ 201,000.00	\$ 22,110.00	\$ 178,890.00	4.60%	\$ 84,159.95
MS	\$ 250,000.00	\$ 20,000.00	\$ 230,000.00	5.91%	\$ 108,204.98
HS	\$ 50,000.00	\$ 2,666.67	\$ 47,333.33	1.22%	\$ 22,268.27
SW	\$ 60,000.00	\$ 4,000.00	\$ 56,000.00	1.44%	\$ 26,345.56
LCW	\$ 101,000.00	\$ 8,416.70	\$ 92,583.30	2.38%	\$ 43,556.41
TOTALS	\$ 4,177,600.00	\$ 284,510.63	\$ 3,893,089.37	100%	\$ 1,831,529.00

Exhibit “29”

Victory Income Fund **Allowed Claim \$ 630,500.34**
First Interim Distribution to Fund on Allowed Claim \$ 319,883.01

Investor (Initials)	Invested	Returned	Net Investment	% of Claim	First Distr.
CFJMI	\$ 110,000.00	\$ 17,500.00	\$ 92,500.00	11.74%	\$ 37,559.09
FC	\$ 290,000.00	\$ 57,750.00	\$ 232,250.00	29.48%	\$ 94,303.79
KaLM	\$ 200,000.00	\$ 34,000.00	\$ 166,000.00	21.07%	\$ 67,403.34
RC	\$ 20,000.00	\$ 1,866.66	\$ 18,133.34	2.30%	\$ 7,362.94
PD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
MD	\$ 100,000.00	\$ 14,000.00	\$ 86,000.00	10.92%	\$ 34,919.80
CFBMI	\$ 120,000.00	\$ 13,080.00	\$ 106,920.00	13.57%	\$ 43,414.25
TOTALS	\$ 940,000.00	\$ 152,196.66	\$ 787,803.34	100.00%	\$ 319,883.01

Exhibit “30”

Wellen Fund 1 LLC

Allowed Claim \$ 1,796,906.57

First Interim Distribution to Fund on Allowed Claim \$ 911,659.30

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
Cama Plan f/b/o AU	\$ 129,000.00	\$ 12,685.00	\$ 116,315.00	5.42%	\$ 49,448.38
MH&MH	\$ 401,000.00	\$ 49,456.64	\$ 351,543.36	16.39%	\$ 149,449.78
Cama Plan f/b/o WCP	\$ 32,600.00	\$ 3,205.67	\$ 29,394.33	1.37%	\$ 12,496.26
WP	\$ 177,400.00	\$ 9,569.32	\$ 167,830.68	7.83%	\$ 71,348.97
J&AM	\$ 426,000.00	\$ 42,600.00	\$ 383,400.00	17.88%	\$ 162,992.82
Cama Plan f/b/o JM	\$ 210,000.00	\$ 18,200.00	\$ 191,800.00	8.94%	\$ 81,538.92
JM	\$ 120,000.00	\$ 10,400.00	\$ 109,600.00	5.11%	\$ 46,593.67
Cama Plan f/b/o ML	\$ 102,900.00	\$ 4,116.00	\$ 98,784.00	4.61%	\$ 41,995.52
Cama Plan f/b/o ML Roth	\$ 12,600.00	\$ 504.00	\$ 12,096.00	0.56%	\$ 5,142.31
Cama Plan f/b/o AM IBCM	\$ 64,000.00	\$ 2,133.33	\$ 61,866.67	2.88%	\$ 26,301.05
M&IZ	\$ 75,000.00	\$ 1,500.00	\$ 73,500.00	3.43%	\$ 31,246.67
Cama Plan f/b/o AF	\$ 230,000.00	\$ 6,133.34	\$ 223,866.66	10.44%	\$ 95,171.25
MCW	\$ 101,000.00	\$ 10,773.34	\$ 90,226.66	4.21%	\$ 38,357.58
Cama Plan f/b/o MCW	\$ 52,800.00	\$ 352.00	\$ 52,448.00	2.45%	\$ 22,296.94
C&MD	\$ 50,000.00	\$ 333.34	\$ 49,666.66	2.32%	\$ 21,114.53
Cama Plan f/b/o JR	\$ 133,000.00	\$ 886.66	\$ 132,113.34	6.16%	\$ 56,164.65
TOTAL	\$ 2,317,300.00	\$ 172,848.64	\$ 2,144,451.36	100.00%	\$ 911,659.30

Exhibit “31”

Workwell Fund I LLC **Allowed Claim \$ 442,616.70**
First Interim Distribution to Fund on Allowed Claim \$ 224,561.28

<u>Investor (Initials)</u>	<u>Invested</u>	<u>Returned</u>	<u>Net Investment</u>	<u>% of Claims</u>	<u>First Distr.</u>
QW	\$ 401,000.00	\$ 35,422.00	\$ 365,578.00	79.25%	\$ 177,973.17
UPL	\$ 101,000.00	\$ 5,302.49	\$ 95,697.51	20.75%	\$ 46,588.11
TOTAL	\$ 502,000.00	\$ 40,724.49	\$ 461,275.51	100%	\$ 224,561.28

Exhibit “32”

DISTRICT COURT, EL PASO COUNTY, COLORADO Court Address: 270 S. TEJON, COLORADO SPRINGS, CO, 80903	
In the Matter of the Trust: TEMBER C EATON TRUST	DATE FILED February 12, 2025 1:32 PM CASE NUMBER: 2024PR30428
	△ COURT USE ONLY △
	Case Number: 2024PR30428 Division: 15 Courtroom:
Order: Proposed Order Granting Motion for Deposit into Court Registry	

The motion/proposed order attached hereto: GRANTED.

Issue Date: 2/12/2025



GREGORY ROBERT WERNER
District Court Judge

District Court El Paso County, Colorado 270 S. Tejon Colorado Springs, CO 80903	▲ COURT USE ONLY ▲
In the Matter of: TEMBER C. EATON TRUST u/a/d May 30, 2017 Petitioners: Margaret Gayle Selinger-Eaton and Justin Eaton, remainder beneficiaries of the Tember C. Eaton Trust Respondent: Rodney Ermel, a/k/a Rod Ermel, as Trustee of the Tember C. Eaton Trust	Case Number: 2024PR30428 Division: 15
ORDER GRANTING UNOPPOSED MOTION FOR DEPOSIT INTO THE COURT REGISTRY	

The Court, having reviewed the Petitioners' *Unopposed Motion for Deposit of Receivership Funds into Court Registry Pursuant to C.R.C.P. 67 and C.R.P.P 3* ("Motion"), all related filings, and being fully advised of the premises thereof, **GRANTS** the Motion.

The Court hereby **ORDERS**:

1. Pursuant to C.R.P.P 3 and C.R.C.P. 67, the Receiver is **AUTHORIZED** to deposit the sum of \$661,666.66 into the El Paso County District Court's Registry; and
2. The funds deposited into the El Paso County District Court's Registry shall remain held in this Court's Registry until further order of this Court.

Dated this ____ day of _____, 2025.

District Court Judge

Exhibit “33”

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a/ PAR FUNDING, et al.,

Defendants.

**[PROPOSED] ORDER ESTABLISHING BRIEFING SCHEDULE ON
RECEIVER'S MOTION TO AUTHORIZE RELEASE OF DISTRIBUTION
PAYMENTS TO CERTAIN NON-RECEIVERSHIP ENTITY AGENT FUNDS
PURSUANT TO ORDER ON RECEIVER'S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

THIS CAUSE comes before the Court upon the Receiver's Motion to Authorize Release of Distribution Payments to Certain Non-Receivership Entity Agent Funds Pursuant to Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, filed on February 27, 2025, [ECF No. ____] ("Motion"). In the Motion, the Receiver requests the Court's approval of procedures involving the issuance of distribution payments that the Court previously authorized and allocated to certain non-Receivership Entity Agent Funds. The Court having carefully reviewed the Motion and the record in this matter, it is hereby

ORDERED AND ADJUDGED as follows:

1. Any interested parties are permitted to file a response to the Motion of no more than **ten (10) pages on or before March _____, 2025.**
2. The Receiver shall file a reply to each response, or each category of response, if applicable, of no more than **ten (10) pages on or before March _____, 2025.**

DONE AND ORDERED in Miami, Florida, this _____ day of February, 2025.

RODOLFO A. RUIZ II
UNITED STATES DISTRICT JUDGE

Copies to: Counsel of record

Exhibit “34”

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS
GROUP, INC. d/b/a/ PAR FUNDING, et al.,

Defendants.

**[PROPOSED] ORDER GRANTING RECEIVER'S MOTION
TO AUTHORIZE RELEASE OF DISTRIBUTION PAYMENTS TO
CERTAIN NON-RECEIVERSHIP ENTITY AGENT FUNDS PURSUANT
TO ORDER ON RECEIVER'S MOTION TO APPROVE PROPOSED
DISTRIBUTION PLAN AND TO AUTHORIZE FIRST INTERIM DISTRIBUTION**

THIS CAUSE comes before the Court upon the Receiver's Motion to Authorize Release of Distribution Payments to Certain Non-Receivership Entity Agent Funds Pursuant to Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution, filed on February 27, 2025, [ECF No. ____] ("Motion"). In the Motion, the Receiver requests the Court's approval to issue distribution payments that the Court previously authorized and allocated to certain non-Receivership Entity Agent Funds. The Court having carefully reviewed the Motion and the record in this matter, it is hereby

ORDERED AND ADJUDGED as follows:

1. The Motion is **GRANTED**.
2. On December 16, 2024, the Court entered its Order on Receiver's Motion to Approve Proposed Distribution Plan and to Authorize First Interim Distribution ("Distribution Order"), [ECF No. 2078]. In the Distribution Order, the Court approved the Receiver's

distribution plan and authorized the Receiver to issue a first interim distribution payment to various Claimants with Allowed Claims. These approved distributions total \$110,868,715.00.

3. The Receiver has not yet issued the first interim distribution payments for Claimants with Allowed Claims that are characterized as non-Receivership Entity Agent Funds.

4. In the Distribution Order, the Court authorized the allocation of first interim distribution payments to these Agent Funds, but instructed the Receiver to withhold those payments pending clarification and a further Order of the Court about the specific details of how those funds would be distributed. *See* Distribution Order at 42-43.

5. Based on the information the Receiver has included in the Motion, the Receiver is now **AUTHORIZED** to issue the previously-allocated first interim distribution payments to the non-Receivership Entity Agent Funds as described in further detail herein.

6. Specifically, upon the respective fund manager's execution of the Declarations attached to the Motion as Exhibits 2, 4, and 6, the Receiver is **AUTHORIZED** to issue first interim distribution payments to the following non-Receivership Entity Agent Funds, in accordance with the schedules attached to the Motion as Exhibits 1, 3, and 5:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Mariner MCA Income Fund LLC	Dan Reisinger	\$3,417,158.51	\$1,733,693.03
STFG Income Fund LLC	Paul Nick	\$6,999,894.67	\$3,551,391.70
Titan Holdings LLC	Matt Milstead	\$3,466,395.87	\$1,758,673.54

7. Additionally, the Receiver is authorized to bypass the Agent Funds and issue direct payments to the individual investors in the following non-Receivership Entity Agent Funds in accordance with the specific plans attached to the Motion as Exhibits 7 through 31:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Blue Stream Income Fund	Kurt Hemry	\$1,546,436.51	\$784,583.49
Cape Cod Income Fund	Brian Drake	\$1,002,683.49	\$508,710.77
Capricorn Income Fund / Capricorn Income Fund Parallel	Albert Vagnozzi	\$14,582,727.80	\$7,398,536.83
GR8 Income Fund LLC	Mark Nardelli	\$1,303,000.04	\$661,076.17
Jade Fund LLC	Andy McKinley	\$189,275.00	\$96,028.54
Jax Fund LLC	Jaclyn Kerbeck	\$418,341.70	\$212,245.37
LWM Equity Fund LP	David Goldner	\$1,026,670.15	\$520,880.40
LWM Income Fund 2 LLC	David Goldner	\$618,033.35	\$313,558.80
LWM Income Fund Parallel LLC	David Goldner	\$3,333,584.00	\$1,691,291.56
MCA Capital Fund I, LLC	David Alperstein	\$292,000.00	\$148,146.00
MCA Carolina Income Fund LLC	Philip Sharpton	\$185,833.35	\$94,282.42
MCA National Fund, LLC	David Alperstein	\$7,317,33.84	\$3,712,444.24
Merchant Factoring Income Fund LLC	Joseph Cacchione	\$697,733.43	\$353,944.58
Merchant Growth & Income Funding LLC	Gary Beasley	\$452,500.06	\$229,575.59
Merchant Services Income Fund Parallel	Michael Tierney	\$13,822,660.40	\$7,012,917.16
Mid-Atlantic MCA Fund LLC	Dennis Drake	\$3,632,473.34	\$1,842,932.83
MK One Income	Chris McMorrow	\$1,129,388.68	\$572,994.56
Nashi, Inc.	Rod Ermel	\$1,427,716.66	\$724,351.06

Pisces Income Fund LLC / Pisces Income Fund Parallel	Alec Vagnozzi	\$13,906,439.30	\$7,055,422.33
RAZR MCA Fund LLC	Dean Parker	\$857,142.01	\$434,870.40
Sherpa I Income Fund	Greg Talbot	\$8,229,719.88	\$4,175,342.67
Spartan Income Fund/ Spartan Income Fund Parallel	John Myura	\$3,609,996.07	\$1,831,529.00
Victory Income Fund LLC	Francis Cassidy	\$630,500.34	\$319,883.01
Wellen Fund 1	Joseph Gassman	\$1,796,906.57	\$911,659.30
Workwell Fund I LLC	Yajun Chu	\$442,616.70	\$224,561.28

8. The Receiver is authorized to deposit the distribution payment for the Tember C. Eaton Trust to the Registry of the Court in El Paso County, Colorado, pursuant to the Order entered in the case of *In the Matter of the Trust: Tember C. Eaton Trust*, pending in the District Court for El Paso County, Florida, as Case No. 2024PR30428 (Feb. 12, 2025). The details for this distribution payment are as follows:

<u>Non-Receivership Entity Agent Fund</u>	<u>Fund Manager</u>	<u>Allowed Claim Amount</u>	<u>First Distribution</u>
Tember C. Eaton Trust	Rod Ermel	\$661,666.66	\$335,696.12

9. The granting of this Motion, and specifically the Court’s approval of the Receiver bypassing the Agent Funds and issuing direct distribution payments to investors, in and of itself, has no impact on the Agent Funds’ and their managers’ obligations to the investors who will receive a distribution payment directly from the Receiver, or any relief (*e.g.*, a disgorgement order) that may be granted in favor of the SEC in a separate enforcement action.

DONE AND ORDERED in Miami, Florida, this _____ day of March, 2025.

RODOLFO A. RUIZ II
UNITED STATES DISTRICT JUDGE

Copies to: Counsel of record