

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF FLORIDA  
CASE NO. 20-CIV-81205-RAR**

**SECURITIES AND EXCHANGE  
COMMISSION,**

Plaintiff,

v.

**COMPLETE BUSINESS SOLUTIONS  
GROUP, INC. d/b/a PAR FUNDING, et al.,**

Defendants.

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**SECURED CHEHEBAR INVESTORS'S MOTION TO INTERVENE**

GEMJ Chehebar GRAT, LLC, Albert Chehebar, Isaac Shehebar, Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust, Michael Chehebar, Ezra Shehebar, Ezra Chehebar, Ezra Shehebar LLC, Cherie Chehebar, Josef Chehebar, Steven Chehebar, and Joyce Chehebar (collectively the "Secured Chehebar Investors" or "SCIs"), by and thorough undersigned counsel, respectfully seek leave of the Court to intervene in this matter as a matter of right pursuant to Rule 24 of the Federal Rules of Civil Procedure. A copy of the motion (the "Motion" or "Mtn.") that the SCIs seek to have adjudicated by this Court is attached as "Exhibit 1". In support of this Motion to Intervene, the SCIs state:

Between 2017 and 2019, the Secured Chehebar Investors entered into various loan and security agreements with Complete Business Solutions Group Inc. ("Par Funding"). A list of these loans is found in this matter at Docket Entry 1330-28. In making these loans, each SCI entered into a Promissory Note and Security Agreement with Par Funding. Samples of these documents are attached to the Motion as "Exhibit A" (Promissory Note) and Exhibit B" (Security Agreement). The Security Agreements provided: "In consideration of the loan made by [the] Secured Party to

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Debtor, [the] Debtor” granted broad interests in “all of the Collateral” belonging to Par Funding. [Mtn., Ex. B at ¶2.] “Collateral” is broadly defined as “all tangible and intangible property...wherever located and whether now owned or hereinafter acquired, including but not limited to, all accounts, contract[] rights, general intangibles...investment property...deposit accounts, bank accounts, documents and instruments, together with all proceeds thereof...the term “proceeds” shall have the meaning given to it in the UCC and shall additionally include but not be limited to, whatever is realized upon the use, sale, exchange, license or other utilization of or any disposition of the Collateral, rights arising from the Collateral and collections and distributions on the Collateral, whether cash or non-cash, and all proceeds of the foregoing.” [Mtn., Ex. B at ¶1.(a).] In addition, under the Security Agreement, Par Funding authorized “the filing of any financing statement and [agreed to] execute alone or with the Secured Party any other document...necessary to protect the security interest under [the] Security Agreement against the interests of third persons.” [Mtn., Ex. B at ¶3.(b).]

Pursuant to the Loan and Security Agreements, the SCIs filed UCC Financing Statements. Attached as “Composite Exhibit C” to the Motion are UCC Financing Statements which were filed on January 11, 2017, in Delaware, by the following SCIs:

GEMJ Chehebar GRAT, LLC  
Albert Shehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as “Composite Exhibit D” to the Motion are UCC Financing Statements which were filed on January 11, 2017, in Pennsylvania, by the following SCIs:

GEMJ Chehebar GRAT, LLC  
Albert Shehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

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Attached as “Composite Exhibit E” to the Motion are UCC Financing Statements which were filed on August 7, 2020, in Delaware, by the following SCIs:

GEMJ Chehebar GRAT, LLC  
Albert Chehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust  
Michael Chehebar  
Ezra Shehebar  
Ezra Chehebar  
Ezra Shehebar LLC  
Cherie Chehebar  
Josef Chehebar  
Steven Chehebar  
Joyce Chehebar

Through the perfection of these UCC Financing Statements, the SCIs obtained valid and enforceable liens against the property and assets that have been brought into the Receivership pending before this Court. The liens remain attached to those assets. The Receiver is readying to make recommendations to this Court concerning the distribution of the Receivership’s assets and has not confirmed that it will honor the SCIs perfected security interests. The SCIs are entitled to preferential distribution of the assets covered by their liens, to the full extent of the debt owed to the SCIs by Par Funding.

The Motion seeks an evidentiary hearing and subsequent Order: (1) determining that the SCIs possess valid liens upon the assets of the Receivership estate; (2) adjudicating the priority and amount of their liens; (3) setting aside funds held by the Receivership estate sufficient to pay the SCIs and segregate those funds so that they are not subject to distribution in the claims process to any other junior or unsecured creditors; and, (4) modifying the Claims Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court.

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ARGUMENT AND LAW

“Rule 24 of the Federal Rules of Civil Procedure provides that the Court must permit someone to intervene who brings a timely motion and who ‘claims an interest relating to the property or transaction that is the subject of the action, and is so situated that disposing of the action may as a practical matter impair or impede the movant’s ability to protect its interest, unless existing parties adequately represent that interest.’” *Quantum Communs. Corp. v. Star Broad., Inc.*, No. 05-21772-CIV, 2009 U.S. Dist. LEXIS 92868, 2009 WL 3055371 (S.D. Fla. Sept. 14, 2009). “A party seeking to intervene as of right under Rule 24(a)(2) must show that: (1) his application to intervene is timely; (2) he has an interest relating to the property or transaction which is the subject of the action; (3) he is so situated that disposition of the action, as a practical matter, may impede or impair his ability to protect that interest; and (4) his interest is represented inadequately by the existing parties to the suit. If [the party] establishes each of the four requirements, the district court must allow him to intervene.” *Chiles v. Thornburgh*, 865 F.2d 1197, 1213 (11th Cir. 1989) (internal citation omitted).

The Secured Chehebar Investors readily meet Rule 24’s intervention standard.

**First, the application is timely.** The claims which are the subject of the Motion that the Secured Chehebar Investors seek to bring have not yet been adjudicated. Indeed, during the March 4, 2023, status conference, counsel for the Receiver flagged the UCC issue to the Court, indicating that the issue much be adjudicated and the time to do so is approaching. The SCIs have diligently pursued intervention to preserve their rights under the UCC liens they have filed. This Court will necessarily have to determine the SCIs rights under their perfected liens as part of the distribution process, see *Sec. & Exch. Comm’n v. Wells Fargo Bank, N.A.*, *infra*, and no party to these

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proceedings will suffer prejudice as a result of the Court going through the process of adjudicating the liens.

**Second, the SCIs possess an interest relating to the property which is the subject of these proceedings.** As set forth in the attached pleading, the SCIs have a security interest in the estate such that any distribution without regard to the SCIs security interest would be in derivation of their rights and contrary to law. The Eleventh Circuit has made clear that the SCI's rights have travelled into this Receivership and survive independent of it. In *Sec. & Exch. Comm'n v. Wells Fargo Bank, N.A.*, 848 F.3d 1339, 1341 (11th Cir. 2017), a receivership was established when the SEC brought an action in relation to a failed Ponzi scheme. Wells Fargo had perfected security interests in three properties that the receivership had taken possession of. The district court established a claims process and Wells Fargo missed the claims bar date for two of the three properties that it had previously established a security interest upon. Wells Fargo then filed a motion seeking a ruling from the district court that it did not need to file a claim because it had previously established a security interest in all three properties. The district court disagreed and permitted the Receiver to sell two of the properties without regard to Wells Fargo's liens. Wells Fargo appealed and the Eleventh Circuit reversed.

In overruling the lower court, the Eleventh Circuit gave great weight to creditor rights in the context of receiverships. “[W]hile a federal district court has wide-ranging authority to supervise a Receivership, we hold it does not have the authority to extinguish a creditor’s pre-existing state law security interest, as the district court purported to do here.” *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The Court explained that the “primary purpose of both Receivership and bankruptcy proceedings is to promote the efficient and orderly administration of estates for the benefit of creditors” and went on to analyze the question in the context of Eleventh Circuit

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bankruptcy decisions. *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The court noted that in the bankruptcy context, secured creditors' liens remain intact without the need to file a claim. Significant to the case here, the court cited favorably, the following passage from a treatise on Receiverships:

The appointment of a Receiver does not invalidate liens existing at the time the Receiver is appointed, although it may affect or change the remedy or remedies which the lienholder may use to enforce his lien. Generally speaking, the person who has a specific lien on property is entitled by following proper procedure to pay himself out of the property and if it be insufficient, then to prove his claim for the deficiency. In the case of Receivership such claim must come out of the proceeds of property not covered by the specific lien and such claim for deficiency must prorate with the unsecured creditors. Generally speaking, no other creditor except the lienholder is entitled to any part of the proceeds of property covered by a lien until the lienor is first paid.

*Wells Fargo Bank, N.A.*, 848 F.3d at 1345. As recognized by the Eleventh Circuit, by virtue of their UCC liens, the SCIs possess an interest in the property that is the subject of these proceedings, which is greater than any other claimant.

**Third, disposition of the action will impede or impair SCIs ability to protect their interest.** The Claims Administration Order deeply impacts the rights of the Secured Chehebar Investors and is the subject of this motion. Pursuant to the Claims Administration Order, "each Claimant and Administrative Claimant must properly complete and sign a Proof of Claim Form which, together with supporting documentation, must be timely submitted to the Receiver's Claims Agent" on or before the Claims Bar Date (March 22, 2023, at 11:59 p.m.). [DE 1471 at ¶7.] "Any Claimant or Administrative Claimant who is required to submit a Proof of Claim, but fails to do so in a timely manner or in the proper form, shall: (a) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, any Claim against any of the Receivership Entities, the Receivership Estate, or its assets; and (b) shall not receive any distribution from or have standing to object to any distribution plan proposed by the Receiver.

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Further, the Receiver shall have no further obligation to provide any notices on account of such Claim and the Receivership Estate is discharged from any and all indebtedness or liability with respect to such Claim.” [DE 1471 at ¶11.]

The Claims Administration Order also vests the Receiver with broad authority to resolve any claim without Court intervention: “**The Receiver shall have the authority to compromise and settle claims from any Direct Claimant or Administrative Claimant, or resolve any Notice of Deficiency, at any time, as appropriate, without further order of this Court. The Receiver, at his discretion, may file a motion seeking Court approval of any compromise or settlement of a Claim.** All parties to this proceeding are directed to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning claims without the need for a determination by the Court.” [DE 1471 at ¶19 (emphasis added)]. Finally, the Claims Administration Order makes clear that any parties submitting to the claims process are bound by the decisions of the Court. “Submission of a Proof of Claim in this case constitutes consent to the jurisdiction of the Court for all purposes and constitutes agreement to be bound by its decisions, including, without limitation, a determination as to the extent, validity and amount of any Claim asserted against the Receivership Estate. The submission of a Proof of Claim shall constitute consent to be bound by the decisions of the Court as to the treatment of the Claim in a Court-approved distribution plan.” [DE 1471 at ¶18.]

Once the Receiver and Court determine the manner and sums of distributions, and the distributions begin, the SCI’s rights will immediately be impacted.

**Fourth, the SCI’s interest is not adequately represented by the existing parties to the suit.** The SEC and Receiver have made clear that neither intends to seek to uphold the SCIs perfected liens and their priority. During the March 4, 2024 status conference, which the SCIs

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were not party to, the SEC and Receiver made clear that they were seeking to diminish the SCIs rights. The Receiver referred to the SCIs UCC liens during the hearing to flag for the Court the upcoming need to resolve the issue:

And they are unique, in one respect, in that they have UCC1s that were actually reported. And they've taken the position that their claims should have priority over all other investments, all other claimants, all other distributions. So that's their position. And they also claim that there should be no deduction for the amounts they've received for interest. And in fact, because they have a secured claim, they should receive interest that they would have recovered on those investments, on those promissory notes.

So that is one that I think we have been trying to resolve, but I think that may be one that the Court may need to resolve when we file our motion to accept the notices of determination and adjudicate the objections. We will continue to try to work through that issue, but that may be one just, I want to put it on the Court's radar, that that is potentially an objection that the Court may need to address.

[DE 1826 at 26:21 – 27:7.] The SEC referred to the SCIs as “insiders” and made plain its belief that the SCIs should not receive any distribution in this case. “And we have given them our position on the Chehebars, who, in our view, were insiders who should not have claims in this case anyway, and we've talked about some of the other matters.” [DE 1826 at 67:15-18.] The Receiver and the SCIs have not been able to reach an agreement on the resolution of the SCIs’ liens. Undersigned counsel and counsel for the Receiver, have previously agreed that if the SCIs and were not able to resolve their disputes concerning the SCIs entitlement to priority, the claims would be presented to the Court so that the Court could rule upon their position. Further, the Receiver and counsel for the SCI’s conferred and agreed that the parties would seek such relief prior to any agreements being entered into with any claimants/creditors, and prior to any distributions made to any claimants/creditors. The time for that resolution has become ripe as neither the SEC nor the Receiver are capable or interested in protecting the rights of the SCIs.



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**I HEREBY CERTIFY** that I have conferred with counsel for the Receiver and SEC in relation to the relief sought through this Motion to Intervene.

The Receiver opposes the relief requested in this Motion to Intervene.

The SEC opposes the relief requested in this Motion to Intervene.

WHEREFORE, the SCIs respectfully request this Court grant them leave to intervene and file the attached Motion.

Dated: April 18, 2024.

Respectfully submitted,

s/ Marshall Dore Louis

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# EXHIBIT 1

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF FLORIDA  
CASE NO. 20-CIV-81205-RAR**

**SECURITIES AND EXCHANGE  
COMMISSION,**

Plaintiff,

v.

**COMPLETE BUSINESS SOLUTIONS  
GROUP, INC. d/b/a PAR FUNDING, et al.,**

Defendants.

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**MOTION FOR EVIDENTIARY HEARING TO DETERMINE LIEN PRIORITY AND  
FOR MODIFICATION OF CLAIMS ADMINISTRATION ORDER**

GEMJ Chehebar GRAT LLC, Albert Shehebar, Albert Chehebar, Isaac Shehebar, Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust, Michael Chehebar, Ezra Shehebar, Ezra Chehebar, Ezra Shehebar LLC, Cherie Chehebar, Josef Chehebar, Steven Chehebar, Joyce Chehebar (collectively the “Secured Chehebar Investors” or “SCIs”), hereby move (1) for a determination by this Court that they possess liens upon the assets of the receivership; (2) for a determination by this Court as to the priority and amount of their liens; (3) for entry of an Order by this Court setting aside funds held by the Receivership sufficient to pay the Secured Chehebar Investors and that the funds set aside are not subject to distribution in the claims process to any other creditors; and, (4) for modification of the Claims Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court, and in support thereof state:

**SUMMARY OF THE ARGUMENT**

As a result of the filing of UCC Financing Statements, the Secured Chehebar Investors have valid secured claims against, and security interests in, the funds and property held by the

Receivership. It is black letter law that these secured claims remain intact despite a receivership proceeding and the filing of a proof of claim is not necessary to preserve Secured Chehebar Investors's state law security interests in the collateral securing their rights as creditors.

For these reasons and the reasons that follow, this Court should grant this Motion and hold an evidentiary hearing to determine that the filing of proofs of claim by the Secured Chehebar Investors is not necessary to preserve their valid state law security interests in, and claims against, the Receivership assets, determine the validity and priority of their liens, and Order that funds sufficient to security their security interest in the Receivership estate are segregated from other funds that are being used to pay unsecured creditors.

### **FACTUAL BACKGROUND**

#### ***The Secured Chehebar Investors's Loans, Security Agreements and UCC Filings***

Between 2017 and 2019, the Secured Chehebar Investors entered into various loan and security agreements with Complete Business Solutions Group Inc. ("Par Funding"). A list of these loans is found in this matter at Docket Entry 1330-28. In making these loans, each Chehebar Creditor entered into a Promissory Note and Security Agreement with Par Funding. Samples of these documents are attached hereto as "Exhibit A" (Promissory Note) and Exhibit B" (Security Agreement). "In consideration of the loan made by [the] Secured Party to Debtor, [the] Debtor" granted broad interests in "all of the Collateral" belonging to Par Funding. [Ex. B at ¶2.] "Collateral" is broadly defined as "all tangible and intangible property...wherever located and whether now owned or hereinafter acquired, including but not limited to, all accounts, contract[] rights, general intangibles...investment property...deposit accounts, bank accounts, documents and instruments, together with all proceeds thereof....the term "proceeds" shall have the meaning given to it in the UCC and shall additionally include but not be limited to, whatever

is realized upon the use, sale, exchange, license or other utilization of or any disposition of the Collateral, rights arising from the Collateral and collections and distributions on the Collateral, whether cash or non-cash, and all proceeds of the foregoing.” [Ex. B at ¶1.(a).] In addition, under the Security Agreement, Par Funding authorized “the filing of any financing statement and [agreed to] execute alone or with the Secured Party any other document...necessary to protect the security interest under [the] Security Agreement against the interests of third persons.” [Ex. B at ¶3.(b).]

Pursuant to the Loan and Security Agreements, the Secured Chehebar Investors filed UCC Financing Statements. Attached as “Composite Exhibit C” are UCC Financing Statements which were filed on January 11, 2017, in Delaware, by the following creditors within the Chehebar Secured Creditor group:

GEMJ Chehebar GRAT, LLC  
Albert Shehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as “Composite Exhibit D” are UCC Financing Statements which were filed on January 11, 2017, in Pennsylvania, by the following creditors within the Chehebar Secured Creditor group:

GEMJ Chehebar GRAT, LLC  
Albert Shehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as “Composite Exhibit E” are UCC Financing Statements which were filed on August 7, 2020, in Delaware, by the following creditors within the Chehebar Secured Creditor group:

GEMJ Chehebar GRAT, LLC  
Albert Chehebar  
Isaac Shehebar  
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust  
Michael Chehebar  
Ezra Shehebar  
Ezra Chehebar  
Ezra Shehebar LLC

Cherie Chehebar  
Josef Chehebar  
Steven Chehebar  
Joyce Chehebar

Through the filing of these UCC Financing Statements, the Secured Chehebar Investors perfected valid and enforceable liens against the property and assets that have been brought into the Receivership pending before this Court. As will be explained below, these liens and their attendant rights have not been extinguished by the Receivership and the Secured Chehebar Investors stand in priority to junior creditors and unsecured claimants of the Receivership estate.

***The Par Funding Receivership and Claims Administration Order [DE 1471]***

On July 24, 2020, the SEC initiated these proceedings through the filing of a Complaint seeking Injunctive and Other Relief. [DE 1]. On July 27, 2020, this Court granted the SEC's request that a Receiver be appointed, and provisionally authorized actions by the Receiver in the event the Court granted the SEC's Motion for Temporary Restraining Order and Other Relief. [DE 36]. On July 28, 2020, this Court entered a Temporary Restraining Order and Asset Freeze. [DE 42]. On July 31, 2020, the Injunction and Receivership Order was expanded to include a litigation stay as to Ancillary Proceedings. [DE 56]. On August 7, 2020, the SEC filed a motion seeking the entry of a Model Receivership Order and explained to the Court that "[t]he Model Order is important in all receivership cases, as the structure and clarity it provides benefit the Receiver, the parties, and third parties that have an interest in the Receivership Entities or Receivership Assets." [DE 105 at p.3]. On August 13, 2020, the Court granted the SEC's motion and entered an Amended Order Appointing Receiver. [DE 141 (the "Amended Receivership Order")].

The Amended Receivership Order expanded and clarified the duties of the receivership and broadened the reach of the Injunction that had previously been issued. Relevant to this Motion, the Amended Receivership Order, among other broad restrictions, enjoined "all persons receiving

notice of this order” from “taking any action or causing any action to be taken, without the express written agreement of the Receiver...” including “...interfering with or creating or enforcing a lien upon any Receivership Property...”. [DE 141 at ¶29.A.] While the Amended Receivership Order was in place, the Case progressed, a trial was held, and ultimately the Court entered various Orders and Judgments, which ultimately led to the entry of the Claims Administration Order. [DE 1471]. The Claims Administration Order deeply impacts the rights of the Secured Chehebar Investors and is the subject of this motion.

Pursuant to the Claims Administration Order, “each Claimant and Administrative Claimant must properly complete and sign a Proof of Claim Form which, together with supporting documentation, must be timely submitted to the Receiver’s Claims Agent” on or before the Claims Bar Date (March 22, 2023, at 11:59 p.m.). [DE 1471 at ¶7.] “Any Claimant or Administrative Claimant who is required to submit a Proof of Claim, but fails to do so in a timely manner or in the proper form, shall: (a) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, any Claim against any of the Receivership Entities, the Receivership Estate, or its assets; and (b) shall not receive any distribution from or have standing to object to any distribution plan proposed by the Receiver. Further, the Receiver shall have no further obligation to provide any notices on account of such Claim and the Receivership Estate is discharged from any and all indebtedness or liability with respect to such Claim.” [DE 1471 at ¶11.]

The Claims Administration Order also vests the Receiver with broad authority to resolve any claim without Court intervention: “The Receiver shall have the authority to compromise and settle claims from any Direct Claimant or Administrative Claimant, or resolve any Notice of Deficiency, **at any time**, as appropriate, **without further order of this Court**. The Receiver, **at**

**his discretion, may file** a motion seeking Court approval of any compromise or settlement of a Claim. All parties to this proceeding are directed to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning claims without the need for a determination by the Court.” [DE 1471 at ¶19 (emphasis added)]. Finally, the Claims Administration Order makes clear that any parties submitting to the claims process are bound by the decisions of the Court. “Submission of a Proof of Claim in this case constitutes consent to the jurisdiction of the Court for all purposes and constitutes agreement to be bound by its decisions, including, without limitation, a determination as to the extent, validity and amount of any Claim asserted against the Receivership Estate. The submission of a Proof of Claim shall constitute consent to be bound by the decisions of the Court as to the treatment of the Claim in a Court-approved distribution plan.” [DE 1471 at ¶18.]

#### MEMORANDUM OF LAW

**The Filing of a Proof of Claim is Not Necessary to Preserve the Secured Creditors’ State Law Security Interests in, and superior position against Collateral in the Possession of the Receiver.**

Security interests have long been recognized as property rights protected by the Constitution’s prohibition against takings without just compensation. See U.S. Const. amend. V; *United States v. Security Indus. Bank*, 459 U.S. 70, 75, (1982); *Louisville Joint Stock Land Bank v. Radford*, 295 U.S. at 589 (“[T]he position of a secured creditor, who has rights in the specific property, differs fundamentally from that of an unsecured creditor, who has none.”); *Ticonic Nat’l Bank v. Sprague*, 303 U.S. 406, 411-12 (1938) (“to the extent that one debt is secured and another is not there is manifestly an inequality of rights between the secured and unsecured creditors, which cannot be affected by the principal of equality of distribution.”); *In re George Ruggiere Chrysler-Plymouth, Inc.*, 727 F.2d 1017, 1019 (11th Cir. 1984). Moreover, it is without dispute that property



interests are determined by state law (*see Butner v. U.S.*, 440 U.S. 48, 55 (1979)), and that “a receiver appointed by a federal court takes property subject to all liens, priorities or privileges existing or accruing under the laws of the State.” *Marshall v. New York*, 254 U.S. 380, 385 (1920).

Here, the Receiver took the property of the estate subject to the valid security interests of the Secured Chehebar Investors. In preliminary discussions, counsel for the Receiver has expressed skepticism as to the validity of these liens and has also expressed a belief that because these proceedings are equitable, distributions can be made without regard to UCC financing statements. Under the broad mandate granted the Receiver by the Court, the Receiver is empowered to compromise and settle claims that deeply impact the Secured Chehebar Investors’ rights with or without the imprimatur of the Court. The result being that the Receiver may dispose of collateral securing Par Funding’s debts to the Secured Chehebar Investors in contravention of the afore cited and long-standing Supreme Court precedent.

The Claims Administration Order requires proof of claims to be filed to preserve the Chehebar Secured Creditor’s state law property rights in, and claims against, collateral in possession of the Receiver. In addition, the Claims Administration Order seemingly permits the Receiver to dispose of the property in the estate without regard to the rights of secured creditors, without review by this Court, and in a manner that prevents objection to determinations made by the Receiver. [DE 1471 at ¶18.] However, it is clear that valid state law security interests pass through a receivership unaffected. *See Marshall v. New York*, 254 U.S. at 385; *SEC v. Madison Real Estate Group, LLC*, 647 F. Supp. 2d 1271, 1277 (D. Utah 2009) (“It is well-established that a ‘receiver appointed by a federal court takes property subject to all liens priorities or privileges existing or accruing under the laws of the state.’”) (internal citation omitted).

More than a century ago, the Supreme Court held that a bankruptcy discharge of a secured creditor's claim does not affect the status of the creditor's underlying lien on the debtor's property, irrespective of any bar date order entered in the case. *See Long v. Bullard*, 117 U.S. 617, 620-21 (1886) ("Here the creditor neither proved his debt in bankruptcy nor released his lien. Consequently his security was preserved notwithstanding the bankruptcy of his debtor."). Over the years, the Court has reiterated this holding. *See, e.g., United States Nat'l Bank v. Chase Nat'l Bank*, 331 U.S. 28, 33 (1947) (stating that a secured creditor "may disregard bankruptcy proceedings, decline to file a claim, and rely solely upon his security . . ."); *Farrey v. Sanderfoot*, 500 U.S. 291, 297 (1991) ("Ordinarily, liens and other secured interests survive bankruptcy"); *Johnson v. Home State Bank*, 501 U.S. 78, 84 (1991) ("Rather, a bankruptcy discharge extinguishes only one mode of enforcing a claim -- namely, an action against the debtor in personam -- while leaving intact another -- namely, an action against the debtor in rem"). The problem is that when coupled with the Receiver's stated position that the Secured Chehebar Investors's liens are subservient to the equitable powers of this Receivership, the Claims Administration Order permits the Receiver to distribute assets of the estate which are rightfully subject to the Secured Chehebar Investors's liens, in a manner that disregards the Secured Chehebar Investors's rights to the property.

The Eleventh Circuit has made clear that the Chehebar Secured Creditor's rights have travelled into this Receivership and survive independent of it. In *Sec. & Exch. Comm'n v. Wells Fargo Bank, N.A.*, 848 F.3d 1339, 1341 (11th Cir. 2017), a Receivership was established when the SEC brought an action in relation to a failed Ponzi scheme. Wells Fargo had perfected security interests in three properties that the Receivership had taken possession of. The district court established a claims process and Wells Fargo missed the claims bar date for two of the three

properties that it had previously established a security interest upon. Wells Fargo then filed a motion seeking a ruling from the district court that it did not need to file a claim because it had previously established a security interest in all three properties. The district court disagreed and permitted the Receiver to sell two of the properties without regard to Wells Fargo's liens. Wells Fargo appealed and the Eleventh Circuit reversed.

In overruling the lower court, the Eleventh Circuit gave great weight to creditor rights in the context of Receiverships. “[W]hile a federal district court has wide-ranging authority to supervise a Receivership, we hold it does not have the authority to extinguish a creditor’s pre-existing state law security interest, as the district court purported to do here.” *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The Court explained that the “primary purpose of both Receivership and bankruptcy proceedings is to promote the efficient and orderly administration of estates for the benefit of creditors” and went on to analyze the question in the context of Eleventh Circuit bankruptcy decisions. *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The court noted that in the bankruptcy context, secured creditors’ liens remain intact without the need to file a claim. Significant to the case here, the court cited favorably, the following passage from a treatise on Receiverships:

The appointment of a Receiver does not invalidate liens existing at the time the Receiver is appointed, although it may affect or change the remedy or remedies which the lienholder may use to enforce his lien. Generally speaking, the person who has a specific lien on property is entitled by following proper procedure to pay himself out of the property and if it be insufficient, then to prove his claim for the deficiency. In the case of Receivership such claim must come out of the proceeds of property not covered by the specific lien and such claim for deficiency must prorate with the unsecured creditors. Generally speaking, no other creditor except the lienholder is entitled to any part of the proceeds of property covered by a lien until the lienor is first paid.

*Wells Fargo Bank, N.A.*, 848 F.3d at 1345. The court concluded by explaining that “A secured creditor certainly may file a proof of claim in a Receivership action, in turn submitting itself to the

**CASE NO. 20-CIV-81205-RAR**

jurisdiction of the Receivership and entitling itself to access of the general pool of Receivership assets for any unsecured portion of its debt. In fact, this may often be advisable where a secured creditor is under secured or anticipates having a claim for deficiency beyond what may be paid out of the collateral. However, a federal district court cannot order a secured creditor to either file a proof of claim and submit its claim for determination by the Receivership court or lose its secured state-law property right that existed prior to the Receivership.” *Wells Fargo Bank, N.A.*, 848 F.3d at 1345. The SCI’s have followed the suggestion of the *Wells Fargo* court, and submitted claims as part of this process; but they have not waived the validity or priority of their liens.

Contrary to established precedent, the Claims Administration Order requires the Secured Chehebar Investors to file proofs of claims. Furthermore, the by permitting the Receiver to dispose of assets that are secured by valid UCC liens, the Claims Administration Order permits the disbursement of collateral to unsecured creditors. Thus, the SCI’s were faced with a choice of potentially waiving their rights or engaging in the claims process. To ensure that their rights are protected, they have followed the direction of the Court (which also prohibited action to assert their liens outside of the Receivership) and have also pursued the relief requested herein. The Claims Administration Order runs afoul of longstanding precedent that recognizes the superior rights of secured creditors. *Louisville Joint Stock Land Bank v. Radford*, 295 U.S. at 589 (“[T]he position of a secured creditor, who has rights in the specific property, differs fundamentally from that of an unsecured creditor, who has none.”); *Ticonic Nat’l Bank v. Sprague*, 303 U.S. 406, 411-12 (1938) (“to the extent that one debt is secured and another is not there is manifestly an inequality of rights between the secured and unsecured creditors, which cannot be affected by the principal of equality of distribution.”).

Pursuant to Local Rule 7.1 **I HEREBY CERTIFY** that I have conferred with counsel for the Receiver in a good faith effort to resolve the issues raised in this motion, and the Receiver and the SEC oppose this Motion.

### CONCLUSION

Based on the foregoing, the Secured Chehebar Investors respectfully request that the Court conduct an evidentiary hearing and subsequently enter an Order determining (1) that the Secured Chehebar Investors possess valid liens upon the assets of the Receivership estate; (2) the priority and amount of their liens; (3) set aside funds held by the Receivership estate sufficient to pay the Secured Chehebar Investors and segregate those funds so that they are not subject to distribution in the claims process to any other junior or unsecured creditors; and, (4) modify the Claims Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court.

Dated: April 18, 2024.

Respectfully submitted,

s/ Marshall Dore Louis

Marshall Dore Louis  
Florida Bar No. 512680  
Bruce Alan Weil  
Florida Bar No. 816469  
BOIES SCHILLER FLEXNER LLP  
100 S.E. Second Street, Suite 2800  
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bweil@bsflp.com

# EXHIBIT A

THIS NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR APPLICABLE STATE SECURITIES LAWS. THIS NOTE MAY NOT BE OFFERED, SOLD, ASSIGNED, TRANSFERRED, PLEDGED, HYPOTHECATED OR OTHERWISE DISPOSED OF IN THE ABSENCE OF AN EFFECTIVE REGISTRATION STATEMENT PERTAINING TO THIS NOTE UNDER SUCH LAWS, OR IF SUCH REGISTRATION IS NOT REQUIRED TO EFFECT SUCH SALE OR OFFER.

## NON-NEGOTIABLE TERM PROMISSORY NOTE

\$1,000,000.00

Dated as of May 16, 2019

FOR VALUE RECEIVED, COMPLETE BUSINESS SOLUTIONS GROUP INC., a Delaware corporation ("Maker"), with an address of 20900 NE 30<sup>th</sup> Ave Ste. 307, Miami, FL 33180, promises to pay, without rights of set-off, to the order of GEMJ Chehebar GRAT, AND NOMINEE OF ENTITY of their heirs, successors or assigns (hereinafter called "Payee") with an address 1407 Broadway, New York, NY 10018 or such other place as Payee may designate to Maker in writing the principal sum of One Million Dollars (\$1,000,000.00) lawful money of the United States of America, together with interest on the outstanding balance thereof, as provided herein.

1. Interest shall accrue on the outstanding principal amount hereunder, received as a \$500,000.00 installment on May 25, 2016, a \$500,000.00 installment on May 16, 2017, commencing with respect to the extension of principal by Payee to Maker under each Prior Agreement as of the date of such Prior Agreement, at the rate of 25.0% (monthly distribution payment \$20,833.33). Accrued interest shall be paid in arrears on Mondays (or if such day is not a business day, on the immediately following business day) during the term of this Note until the principal amount of this Note and all accrued interest is paid in full, subject to acceleration and payment in full in accordance with Sections 6 and 7 below. All interest shall be calculated based upon the actual number of days elapsed.
2. REPAYMENT.
  - (a) Commencing on June 16, 2019 and continuing on the 16th day of each month thereafter up to and including May 16, 2024;
  - (b) The Principal Amount and any accrued interest shall be paid in full on or before May 16, 2024.
  - (c) A MONTHLY DISTRIBUTION OF \$20,833.33 MADE PAYABLE TO "Payee" GEMJ Chehebar GRAT and Nominee of Entity or their heirs, successors or assigns)
  - (d) The Payee has an option to redeem the principal sum at each 12-month anniversary of this note if Maker is given notice at least 60 days before each anniversary.

3. To secure the obligations of Maker under this Note, Maker has entered into a Security Agreement with Payee, dated as of the date hereof (the "Security Agreement").

4. Each of the following shall constitute an "Event of Default" hereunder:

(a) (i) Maker fails to make any required payment of principal, accrued interest or any other amount under this Note on or before the date on which it shall fall due hereunder, or (ii) Maker breaches or violates any of the other representations, warranties, terms, provisions or covenants of this Note, the Security Agreement, or any future promissory note, loan agreement, security agreement, pledge agreement, guaranty or other agreement or instrument representing indebtedness or financial obligation of Debtor to Secured Party (hereinafter collectively referred to as the "Loan Documents");

(b) a final judgment or judgments in any court or arbitration proceedings are entered against Maker after the date hereof aggregating greater than \$1,000,000.00;

(c) any material adverse change occurs with respect to the business, assets or financial condition of Maker, as determined in the sole discretion of Payee;

(d) (i) Maker files a voluntary petition in bankruptcy or a voluntary petition or any answer seeking reorganization, arrangement, readjustment of Maker's debts or for any other relief under the Federal bankruptcy code, or under any other existing or future federal or state insolvency act or law, (ii) the application by Maker for, or the appointment by consent or acquiescence of, a receiver or trustee of Maker or for all or a substantial part of Maker's property, or (iii) the making by Maker of an assignment for the benefit of creditors; or

(e) (i) the filing of any involuntary petition against Maker in bankruptcy or seeking reorganization, arrangement, or readjustment of Maker's debts or for any other relief under the Federal bankruptcy code, or under any other existing or future federal or state insolvency act or law, or (ii) the involuntary appointment of a receiver or trustee of Maker or for all or a substantial part of Maker's property, and a continuance of any such events for a period of thirty (30) days undismissed, unbonded or undischarged.

5. Upon the occurrence of any Event of Default under paragraph 4(a), (b),(c), Payee may, at Payee's option, declare the unpaid principal balance of, all accrued and unpaid interest on, and all other sums payable with regard to this Note to be immediately due and payable, and demand payment therefor, and may exercise any of Payee's rights and remedies for collection of this Note whether set forth herein or otherwise available under law.

6. Upon the occurrence of an Event of Default under paragraph 4(d) or (e), the unpaid principal balance of, all accrued, unpaid interest on, and all other sums payable with regard to, this Note shall automatically and immediately become due and payable, without any further action on the part of Payee.



7. Upon the occurrence and continuance of an Event of Default hereunder and the acceleration of all amounts due and payable hereunder as provided herein, Payee may also recover all costs of suit and other expenses in connection therewith, including reasonable attorneys' fees and costs, for collection of the total amount then due by Maker to Payee under this Note.

8. The remedies of Payee as provided herein and under applicable law shall be cumulative and concurrent, and may be pursued singly, successively, or together against Maker at the sole discretion of the Payee, and such remedies shall not be exhausted by any exercise thereof but may be exercised as often as occasion therefor shall occur. Any failure of Payee to exercise any right hereunder at any time shall not be construed as a waiver of the right to exercise the same or any other right at any other time.


9. Maker waives presentment for payment, notice of dishonor and nonpayment, notice of protest, and protest of this Note, and all other notices in connection with the delivery, acceptance, performance, default or enforcement of the payment of this Note, and Maker agrees that Maker's liability shall be unconditional without regard to the liability of any other party and shall not be in any manner affected by any indulgence, extension of time, renewal, waiver or modification granted or consented to by Payee; and Maker consents to any and all extensions of time, renewals, waivers, or modifications that may be granted by Payee with respect to the payment or other provisions of this Note.

10. This Note may be assigned or pledged by Payee, without restriction. This Note may not be assigned by Maker without the prior written consent of Payee, which may be withheld for no reason or any reason whatsoever. The words "Payee" and "Maker" whenever occurring herein shall be deemed and construed to include the respective successors and assigns of Payee and the respective successors and permitted assigns of Maker. This instrument shall be governed by, construed and enforced in accordance with the laws of the Commonwealth of Pennsylvania, without giving effect to principles of conflicts of laws.

11. In no event shall charges constituting interest exceed the rate permitted under any applicable law or regulation. If any provision of this Note is determined by a court of competent jurisdiction to be invalid or unenforceable, such invalidity or unenforceability shall not affect the remaining provisions hereof, other than those to which it is held invalid or unenforceable, and this Note will be construed and enforced as if such invalid or unenforceable provisions had never been inserted. IN WITNESS WHEREOF, Maker has executed this Note on the date and year first above written, WITH THE INTENT TO BE LEGALLY BOUND HEREBY.

(Signatures on following page)

COMPLETE BUSINESS SOLUTIONS GROUP INC.

By:  \_\_\_\_\_

Name: Joseph Cole

Title: CEO

Acknowledged and Agreed by Payee:

 \_\_\_\_\_  
Name: Josef Chehebar

# EXHIBIT B

**SECURITY AGREEMENT**

THIS SECURITY AGREEMENT ("Security Agreement") is made as of May 16, 2019, by COMPLETE BUSINESS SOLUTIONS GROUP INC., a Delaware corporation ("Debtor"), with an address of with an address of 20900 NE 30<sup>th</sup> Ave Ste. 307, Miami, FL 33180, and GEMJ Chehebar GRAT ("Secured Party") with an address of 1407 Broadway, New York, NY 10018 or such other place as Payee may designate to Maker in writing.

WHEREAS, in order to secure loans made by Secured Party to Debtor and to induce Secured Party to revise the terms of such loans, Debtor wishes to grant a security interest in substantially all of its assets, including, without limitation, its inventory, accounts receivable and general intangibles, to Secured Party, all as more fully set forth herein;

NOW, THEREFORE, in consideration of the premises and mutual promises and covenants contained herein, and intending to be legally bound hereby, the parties hereto agree as follows:

1. Definitions. As used herein the following terms have the meanings indicated:

(a) The term "Collateral" means all tangible and intangible personal property of Debtor, wherever located and whether now owned or hereafter acquired, including but not limited to, all accounts, contracts rights, general intangibles, chattel paper, machinery, equipment, goods, inventory, fixtures, investment property, letter of credit rights, supporting obligations, books and records, deposit accounts, bank accounts, documents and instruments, together with all proceeds thereof. Any term used in the Pennsylvania Uniform Commercial Code (as amended from time to time, the "UCC") and not defined in this Security Agreement shall have the meaning given to the term in the UCC. In addition, the term "proceeds" shall have the meaning given to it in the UCC and shall additionally include but not be limited to, whatever is realized upon the use, sale, exchange, license, or other utilization of or any disposition of the Collateral, rights arising out of the Collateral and collections and distributions on the Collateral, whether cash or non-cash, and all proceeds of the foregoing.

(b) The term "Obligations" means all indebtedness, obligations and liabilities of any kind of Debtor to Secured Party now existing or hereafter arising, and whether direct or indirect, acquired outright, conditional or as a collateral security from another, absolute or contingent, joint or several, secured or unsecured, due or not due, arising before or after the filing of a petition by or against Debtor under the United States Bankruptcy Code or any applicable federal, state or foreign bankruptcy or other similar law, contractual or tortious, liquidated or unliquidated or arising by operation of law or otherwise, including without limitation all liabilities of Debtor to Secured Party under (i) the Credit Note dated as of the date hereof in the principal amount of \$1,000,000.00 payable by Debtor in favor of Secured Party (the "Existing Note"), (ii) this Security Agreement and (iii) any future promissory note, loan agreement, security agreement, pledge agreement, guaranty or other agreement or instrument representing indebtedness or financial obligation of Debtor to Secured Party (collectively, "Future Loan Documents").

(c) The term "Loan Documents" means the Existing Note, this Security Agreement, any Future Loan Documents, and all other agreements, documents, instruments and certificates collateral to any of the foregoing, as the same may be amended, restated, modified or supplemented.

2. Grant of Security Interest. In consideration of the loan made by Secured Party to Debtor, Debtor hereby pledges, transfers and assigns to Secured Party, and grants to Secured Party and agrees that Secured Party shall have a general continuing lien upon and security interest in, all of the Collateral.

3. Representations, Warranties and Covenants. Debtor represents, warrants and covenants to Secured Party as follows with respect to itself:

(a) Debtor will not dispose of the Collateral or any interest therein, except in the normal course of its trade or business, without Secured Party's consent.

(b) Debtor authorizes the filing of any financing statement and will execute alone or with Secured Party any other document, or will procure any other document, necessary to protect the security interest under this Security Agreement against the interests of third persons.

(c) The information in any financial, credit or accounting statement furnished in connection with this Security Agreement or the other Loan Documents is or will be correct and complete.

(d) Debtor has taken all necessary action to authorize it to execute and deliver this Security Agreement and the other Loan Documents to which it is a party. This Security Agreement and each of the other Loan Documents to which Debtor is a party has been duly executed and delivered by duly authorized officers of the Debtor and constitutes a legal, valid and binding obligation of Debtor, enforceable in accordance with its terms. The execution and delivery of this Security Agreement, the other Loan Documents and any other document or documents accompanying this Security Agreement to which Debtor is a party will not (i) require any consent or approval of the stockholders of Debtor, (ii) violate any applicable law, (iii) conflict with, result in a breach of or constitute a default under the certificate of incorporation, bylaws or other organizational documents of Debtor (as applicable), or any indenture, contract, agreement or other instrument to which Debtor is a party or by which any of its properties may be bound or (iv) result in or require the creation or imposition of any lien upon, or with respect to, any property now or to be hereafter acquired by the Debtor, other than as created or imposed in favor of the Secured Party hereunder.

(e) The security interest granted by Debtor to Secured Party herein is a valid and perfected security interest in the Collateral and is enforceable according to its terms.

(f) Except as required by applicable law or regulation, Debtor covenants that it will keep confidential and not disclose to any third party the identity of Secured Party or the terms of any of the transactions contemplated by the Existing Note, this Security Agreement or any of the other Loan Documents. Upon the consummation of the transactions contemplated by any such document, Debtor covenants that it shall return to Secured Party all originals and copies thereof received or obtained by it, without retaining any copies, in connection with such transactions.

4. Default. The occurrence of any one or more of the following events will constitute an "Event of Default" under this Security Agreement:

(a) Debtor fails to pay on or before the date due any amount payable on any of the Obligations, there occurs any Event of Default under the Existing Note or Debtor fails to observe or perform any covenant or agreement made in any of the Loan Documents to which it is a party.

(b) Debtor becomes insolvent, makes an assignment for the benefit of creditors or calls a meeting of creditors, or any petition is filed by or against Debtor under any provision of any bankruptcy or other law alleging that Debtor is insolvent or unable to pay its debts as they mature.

(c) Any judgment against Debtor shall be entered, or any attachment or garnishment against any property of Debtor is issued, in an amount in excess of \$1,000,000.00, or if the total of all judgment(s), attachment(s) and/or garnishment(s) against Debtor or any of Debtor's property at any time hereafter exceeds \$1,000,000.00.

(d) Debtor is a party to a merger, consolidation or sale of greater than fifty percent (50%) of its assets as of the date of such sale, or is dissolved or reorganized.

(e) Any representation, warranty or information furnished to Secured Party by Debtor in connection with any of the Obligations, or in connection with this Security Agreement or any other Loan Document, including any warranty made by Debtor through the submission of any schedule or statement, certificate or other document pursuant to or in connection with any Loan Document, is incorrect in any respect.

(f) Debtor makes or gives notice of any intention to make a bulk sale.

(g) Debtor fails to promptly furnish such financial and other information as Secured Party may reasonably request.

5. Remedies on Default. Upon the occurrence of any Event of Default, Secured Party will have the following remedies:

(a) Unless Secured Party elects otherwise, the entire unpaid amount of such of the Obligations as are not then otherwise due and payable will become immediately due and payable without notice to or demand on Debtor or any other obligor or guarantor.

(b) Secured Party may, at its option, exercise from time to time any and all rights and remedies available to it under the Pennsylvania Uniform Commercial Code or



otherwise, including the right to assemble, receipt for, adjust, modify, repair, refurbish or refurbish (but without any obligation to do so) or foreclose or otherwise realize upon any of the Collateral and to dispose of any of the Collateral at one or more public or private sales or other proceedings, and Debtor agrees that Secured Party or its nominee may become the purchaser at any such sale or sales. Debtor agrees that ten (10) days will be reasonable prior notice of the date of any public sale or other disposition of all or any part of the Collateral, or of the date on or after which any private sale or other disposition of the same may be made.

6. Covenant Against Further Encumbrances. Debtor will not permit anything to be done that might in any way impair the value of any of the Collateral or any of the security intended to be afforded by this Security Agreement. Debtor shall not pledge, assign or otherwise further encumber, or permit any liens or security interests (other than those in favor of Secured Party) to attach to any of the Collateral, nor permit any of the Collateral to be levied upon under any legal process, except with the express written consent of Secured Party. Upon any breach of the foregoing covenant against further encumbrances, Secured Party may, at its sole election but without obligation to do so, and without limiting Secured Party's other remedies (including without limitation declaring a default), discharge the encumbrance for the account of and without notice to Debtor, and all expenses incurred by Secured Party in so doing shall be added to the Obligations and shall be payable by Debtor upon demand.

7. Remedies Cumulative. All rights and remedies of Secured Party under this or any other agreement between Debtor and Secured Party and under applicable law shall be deemed concurrent and cumulative and not alternative, and Secured Party may proceed with any number of remedies at the same time or at different times until all Obligations are fully satisfied. Debtor shall be liable to pay to Secured Party on demand any and all expenses, including reasonable attorneys' fees and legal expenses which may have been incurred by Secured Party related to:

(a) the enforcement of Secured Party's rights under this Security Agreement or any of the other Loan Documents; or

(b) the custody, preservation, protection, use, operation, preparation for sale or sale of any Collateral, the incurring of all of which are hereby authorized to the extent Secured Party deems the same advisable.

8. Modification. No modification or waiver of any provision(s) herein will be effective unless the same is in writing signed by the party against whom its enforcement is sought.

9. Notices. All notices, demands and other communications which are required to be given to or made by any party to the others in connection with this Security Agreement or in connection with the Existing Notes will be in writing and will be deemed to have been given when hand delivered or posted by certified or registered mail, or via overnight courier, to the address of each party set forth in the first paragraph of this Security Agreement. If notice is personally delivered, the individual accepting such notice, if requested, will sign a duplicate of the notice to evidence receipt thereof.

10. Successors and Assigns. This Security Agreement and all of the terms and conditions hereof will be binding upon and will inure to the benefit of the parties hereto and their respective successors and assigns but will confer no rights on third persons.

11. Governing Law. This Security Agreement will be governed by and construed in accordance with the laws of the Commonwealth of Pennsylvania, without reference to conflicts of laws principles.

IN WITNESS WHEREOF, the Undersigned have executed this Security Agreement as of the date above first written.

Complete Business Solutions Group Inc.



Name: Joseph Cole

Title: CFO

Acknowledged and Agreed by Payee:



Name: Josef Chehebar



# COMPOSITE EXHIBIT C

# Delaware

The First State

**CERTIFICATE**

SEARCHED APRIL 16, 2020 AT 12:14 P.M.  
FOR DEBTOR, COMPLETE BUSINESS SOLUTIONS GROUP, INC.

1 OF 7 FINANCING STATEMENT 20165633431

EXPIRATION DATE: 09/15/2021

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET ADDED 09-15-16

PHILADELPHIA, PA US 19106

SECURED: STRAUSS, ELLEN

1 ROSE LANE ADDED 09-15-16

LINWOOD, NJ US 08221

SECURED: STRAUSS, STEPHEN

1 ROSE LANE ADDED 09-15-16

LINWOOD, NJ US 08221

**F I L I N G H I S T O R Y**

20165633431 FILED 09-15-16 AT 9:51 A.M. FINANCING STATEMENT

20182218838 FILED 04-02-18 AT 11:41 A.M. TERMINATION



*Jeffrey W. Bullock*  
Jeffrey W. Bullock, Secretary of State

20204884499-UCC11  
SR# 20202873401

Authentication: 202777403  
Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

The First State

2 OF 7

FINANCING STATEMENT

20170251063

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17

MILFORD, DE US 19963

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND ST. ADDED 01-11-17

PHILADELPHIA, PA US 19106

SECURED: GEMJ CHEHEBAR GRAT, LLC

1407 BROADWAY ADDED 01-11-17

NEW YORK, NY US 10018

### F I L I N G H I S T O R Y

20170251063 FILED 01-11-17 AT 5:05 P.M. FINANCING STATEMENT

3 OF 7

FINANCING STATEMENT

20170251659

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17



*Jeffrey W. Bullock*  
Jeffrey W. Bullock, Secretary of State

20204884499-UCC11  
SR# 20202873401

Authentication: 202777403  
Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

The First State

MILFORD, DE US 19963

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET ADDED 01-11-17

PHILADELPHIA, PA US 19106

SECURED: SHEHEBAR, ALBERT

1407 BROADWAY ADDED 01-11-17

NEW YORK, NY US 10018

### F I L I N G H I S T O R Y

20170251659 FILED 01-11-17 AT 5:11 P.M. FINANCING STATEMENT

4 OF 7 FINANCING STATEMENT 20170251758

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17

MILFORD, DE US 19963

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET ADDED 01-11-17

PHILADELPHIA, PA US 19106



*Jeffrey W. Bullock*  
Jeffrey W. Bullock, Secretary of State

20204884499-UCC11  
SR# 20202873401

Authentication: 202777403  
Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

The First State

**SECURED:** **SHEHEBAR, ISAAC**

1407 BROADWAY

ADDED 01-11-17

NEW YORK, NY US 10018

### F I L I N G H I S T O R Y

20170251758 FILED 01-11-17 AT 5:15 P.M. FINANCING STATEMENT

5 OF 7

FINANCING STATEMENT

20170251774

EXPIRATION DATE: 01/11/2022

**DEBTOR:** COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101

ADDED 01-11-17

MILFORD, DE US 19963

**DEBTOR:** COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET

ADDED 01-11-17

PHILADELPHIA, PA US 19106

**SECURED:** **ISAAC SHEHEBAR 2008 AIJJ GRANTOR RETAINED ANNUITY TRUST**

1407 BROADWAY

ADDED 01-11-17

NEW YORK, NY US 10018



*Jeffrey W. Bullock*  
Jeffrey W. Bullock, Secretary of State

20204884499-UCC11

SR# 20202873401

Authentication: 202777403

Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

The First State

**F I L I N G H I S T O R Y**

**20170251774 FILED 01-11-17 AT 5:18 P.M. FINANCING STATEMENT**

**6 OF 7 FINANCING STATEMENT 20172196084**

**EXPIRATION DATE: 04/04/2022**

**DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP INC.**

**141 N 2ND STREET ADDED 04-04-17**

**PHILADELPHIA, PA US 19106**

**SECURED: FARBER, KAREN**

**78 EVERETT STREET ADDED 04-04-17**

**CLOSTER, NJ US 07624**

**SECURED: FARBER, STEPHEN**

**78 EVERETT STREET ADDED 04-04-17**

**CLOSTER, NJ US 07624**

**F I L I N G H I S T O R Y**

**20172196084 FILED 04-04-17 AT 2:50 P.M. FINANCING STATEMENT**

**7 OF 7 FINANCING STATEMENT 20202643429**



*Jeffrey W. Buslock*  
Jeffrey W. Buslock, Secretary of State

20204884499-UCC11  
SR# 20202873401

Authentication: 202777403  
Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

# Delaware

The First State

**EXPIRATION DATE: 04/13/2025**

**DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.**

**2000 PGA BLVD., SUITE 44408 ADDED 04-13-20**

**PALM BEACH GARDENS, FL US 33408**

**SECURED: VAGNOZZI, ALBERT**

**21 W FRONT ST, SUITE 300 ADDED 04-13-20**

**MEDIA, PA US 19063**

### F I L I N G H I S T O R Y

20202643429 FILED 04-13-20 AT 10:15 A.M. FINANCING STATEMENT

### E N D O F F I L I N G H I S T O R Y

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, COMPLETE BUSINESS SOLUTIONS GROUP, INC. AS OF APRIL 13, 2020 AT 11:59 P.M.



*Jeffrey W. Bullock*  
Jeffrey W. Bullock, Secretary of State

20204884499-UCC11  
SR# 20202873401

Authentication: 202777403  
Date: 04-16-20

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

<b>A. NAME &amp; PHONE OF CONTACT AT FILER (optional)</b> (718) 569-2703
<b>B. E-MAIL CONTACT AT FILER (optional)</b> CONTACT@INTERSTATEFILINGS.COM
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b> INTERSTATE FILINGS LLC 2071 FLATBUSH AVE STE 165 BROOKLYN, NY 11234 US

Delaware Department of State  
U.C.C. Filing Section  
Filed: 05:05 PM 01/11/2017  
U.C.C. Initial Filing No: 2017 0251063  
Service Request No: 20170184722

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS <b>141 2ND ST.</b>	CITY <b>PHILADELPHIA</b>	STATE <b>PA</b>	POSTAL CODE <b>19106</b>	COUNTRY <b>US</b>

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>	CITY <b>MILFORD</b>	STATE <b>DE</b>	POSTAL CODE <b>19963</b>	COUNTRY <b>US</b>

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>GEMJ CHEREBAR GRAT, LLC</b>				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
3c. MAILING ADDRESS <b>1407 BROADWAY</b>	CITY <b>NEW YORK</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>	COUNTRY <b>US</b>

4. **COLLATERAL:** This financing statement covers the following collateral:  
**All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.**

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA:	



**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>(718) 569-2703</b>				
B. E-MAIL CONTACT AT FILER (optional) <b>CONTACT@INTERSTATEFILINGS.COM</b>				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  <table border="1"> <tr> <td><b>INTERSTATE FILINGS LLC</b></td> </tr> <tr> <td><b>2071 FLATBUSH AVE STE 165</b></td> </tr> <tr> <td><b>BROOKLYN, NY 11234</b></td> </tr> <tr> <td><b>US</b></td> </tr> </table>	<b>INTERSTATE FILINGS LLC</b>	<b>2071 FLATBUSH AVE STE 165</b>	<b>BROOKLYN, NY 11234</b>	<b>US</b>
<b>INTERSTATE FILINGS LLC</b>				
<b>2071 FLATBUSH AVE STE 165</b>				
<b>BROOKLYN, NY 11234</b>				
<b>US</b>				

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 05:11 PM 01/11/2017  
 U.C.C. Initial Filing No: 2017 0251659  
 Service Request No: 20170184930

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>141 2ND STREET</b>	<b>PHILADELPHIA</b>	<b>PA</b>	<b>19106</b>	<b>US</b>

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>203 NE FRONT STREET, SUITE 101</b>	<b>MILFORD</b>	<b>DE</b>	<b>19963</b>	<b>US</b>

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
	<b>SHEHEBAR</b>	<b>ALBERT</b>		
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>1407 BROADWAY</b>	<b>NEW YORK</b>	<b>NY</b>	<b>10018</b>	<b>US</b>

4. **COLLATERAL:** This financing statement covers the following collateral.  
**All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility  Agricultural Lien  Non-UCC Filing

6b. Check only if applicable and check only one box:  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

7. ALTERNATIVE DESIGNATION (if applicable):

8. OPTIONAL FILER REFERENCE DATA:

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) (718) 569-2703
B. E-MAIL CONTACT AT FILER (optional) CONTACT@INTERSTATEFILINGS.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  INTERSTATE FILINGS LLC 2071 FLATBUSH AVE STE 165 BROOKLYN, NY 11234  US

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 05:15 PM 01/11/2017  
 U.C.C. Initial Filing No: 2017 0251758  
  
 Service Request No: 20170185035

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>141 2ND STREET</b>	CITY <b>PHILADELPHIA</b>	STATE <b>PA</b>	POSTAL CODE <b>19106</b>	COUNTRY <b>US</b>

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>	CITY <b>MILFORD</b>	STATE <b>DE</b>	POSTAL CODE <b>19963</b>	COUNTRY <b>US</b>

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME <b>SHEHAR</b>	FIRST PERSONAL NAME <b>ISAAC</b>	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>1407 BROADWAY</b>	CITY <b>NEW YORK</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>	COUNTRY <b>US</b>

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5. Check <u>only</u> if applicable and check <u>only</u> one box. Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA:	

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

<b>A. NAME &amp; PHONE OF CONTACT AT FILER (optional)</b> (718) 569-2703
<b>B. E-MAIL CONTACT AT FILER (optional)</b> CONTACT@INTERSTATEFILINGS.COM
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b>  INTERSTATE FILINGS LLC 2071 FLATBUSH AVE STE 165 BROOKLYN, NY 11234  US

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 05:18 PM 01/11/2017  
 U.C.C. Initial Filing No: 2017 0251774  
  
 Service Request No: 20170185124

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>141 2ND STREET</b>	<b>PHILADELPHIA</b>	<b>PA</b>	<b>19106</b>	<b>US</b>

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>203 NE FRONT STREET, SUITE 101</b>	<b>MILFORD</b>	<b>DE</b>	<b>19963</b>	<b>US</b>

3. **SECURED PARTY'S NAME** (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>ISAAC SHEHEBAR 2008 AIJJ GRANTOR RETAINED ANNUITY TRUST</b>				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
<b>1407 BROADWAY</b>	<b>NEW YORK</b>	<b>NY</b>	<b>10018</b>	<b>US</b>

4. **COLLATERAL:** This financing statement covers the following collateral:  
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5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA:	

# COMPOSITE EXHIBIT D

Filing# : 2017011300998  
 Date Filed : 01/10/2017  
 Pedro A. Cortés  
 Secretary of the Commonwealth

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Esquire Assist, Ltd.  
Counter Pick - Up



TCO170113JM1101

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	1b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS <b>141 2nd Street</b>		CITY <b>Philadelphia</b>	STATE   POSTAL CODE <b>PA 19106</b>
1d. SEE INSTRUCTIONS <b>Not Applicable</b>	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION <b>Corporation</b>	1f. JURISDICTION OF ORGANIZATION <b>Delaware</b>
			1g. ORGANIZATIONAL ID #, if any <b>5055423</b> <input type="checkbox"/> NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	2b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>		CITY <b>MILFORD</b>	STATE   POSTAL CODE <b>DE 19963</b>
2d. SEE INSTRUCTIONS <b>Not Applicable</b>	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION <b>Corporation</b>	2f. JURISDICTION OF ORGANIZATION <b>Delaware</b>
			2g. ORGANIZATIONAL ID #, if any <b>5055423</b> <input type="checkbox"/> NONE

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>GEMJ Chehebar GRAT, LLC</b>			
OR	3b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS <b>1407 Broadway</b>		CITY <b>New York</b>	STATE   POSTAL CODE   COUNTRY <b>NY 10018 USA</b>

4. This FINANCING STATEMENT covers the following collateral:

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

5. ALTERNATIVE DESIGNATION [if applicable]:	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOB	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [OPTIONAL FEE]		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA						



Filing# : 2017011300995  
 Date Filed : 01/10/2017  
 Pedro A. Cortés  
 Secretary of the Commonwealth

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Esquire Assist, Ltd.  
 Counter Pick - Up



TCO170113JM1098

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

**1. DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	1b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS <b>141 2nd Street</b>		CITY <b>Philadelphia</b>	STATE   POSTAL CODE   COUNTRY <b>PA   19106</b>
1d. <u>SEE INSTRUCTIONS</u> Not Applicable	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION <b>Corporation</b>	1f. JURISDICTION OF ORGANIZATION <b>Delaware</b>   1g. ORGANIZATIONAL ID #, if any <b>5055423</b> <input type="checkbox"/> NONE

**2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME** - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	2b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>		CITY <b>MILFORD</b>	STATE   POSTAL CODE   COUNTRY <b>DE   19963</b>
2d. <u>SEE INSTRUCTIONS</u> Not Applicable	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION <b>Corporation</b>	2f. JURISDICTION OF ORGANIZATION <b>Delaware</b>   2g. ORGANIZATIONAL ID #, if any <b>5055423</b> <input type="checkbox"/> NONE

**3. SECURED PARTY'S NAME** (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>Albert Shehebar</b>			
OR	3b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS <b>1407 Broadway</b>		CITY <b>New York</b>	STATE   POSTAL CODE   COUNTRY <b>NY   10018   USA</b>

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6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA						

Filing# : 2017011301001  
 Date Filed : 01/10/2017  
 Pedro A. Cortés  
 Secretary of the Commonwealth

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Esquire Assist, Ltd.  
 Counter Pick - Up



TCO170113JM1104

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX			
1c. MAILING ADDRESS <b>141 2nd Street</b>				CITY <b>Philadelphia</b>				STATE <b>PA</b>		POSTAL CODE <b>19106</b>		COUNTRY	
1d. <u>SEE INSTRUCTIONS</u> <b>Not Applicable</b>		ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION <b>Corporation</b>		1f. JURISDICTION OF ORGANIZATION <b>Delaware</b>		1g. ORGANIZATIONAL ID #, if any <b>5055423</b>		<input type="checkbox"/> NONE			

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>				2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX			
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>				CITY <b>MILFORD</b>				STATE <b>DE</b>		POSTAL CODE <b>19963</b>		COUNTRY	
2d. <u>SEE INSTRUCTIONS</u> <b>Not Applicable</b>		ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION <b>Corporation</b>		2f. JURISDICTION OF ORGANIZATION <b>Delaware</b>		2g. ORGANIZATIONAL ID #, if any <b>5055423</b>		<input type="checkbox"/> NONE			

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR(S)/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>Isaac Shehebar</b>				3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX			
3c. MAILING ADDRESS <b>1407 Broadway</b>				CITY <b>New York</b>				STATE <b>NY</b>		POSTAL CODE <b>10018</b>		COUNTRY <b>USA</b>	

4. This FINANCING STATEMENT covers the following collateral:

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

5. ALTERNATIVE DESIGNATION (if applicable):		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) [or recorded] in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		All Debtors	Debtor 1	Debtor 2	

Filing# : 2017011301003  
 Date Filed : 01/10/2017  
 Pedro A. Cortés  
 Secretary of the Commonwealth

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Esquire Assist, Ltd.  
Counter Pick - Up



TCO170113JM1106

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	1b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS <b>141 2nd Street</b>		CITY <b>Philadelphia</b>	STATE   POSTAL CODE   COUNTRY <b>PA   19106</b>
1d. SEE INSTRUCTIONS Not Applicable	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION <b>Corporation</b>	1f. JURISDICTION OF ORGANIZATION <b>Delaware</b>
		1g. ORGANIZATIONAL ID #, if any <b>5055423</b>	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME <b>COMPLETE BUSINESS SOLUTIONS GROUP, INC.</b>			
OR	2b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS <b>203 NE FRONT STREET, SUITE 101</b>		CITY <b>MILFORD</b>	STATE   POSTAL CODE   COUNTRY <b>DE   19963</b>
2d. SEE INSTRUCTIONS Not Applicable	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION <b>Corporation</b>	2f. JURISDICTION OF ORGANIZATION <b>Delaware</b>
		2g. ORGANIZATIONAL ID #, if any <b>5055423</b>	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust</b>			
OR	3b. INDIVIDUAL'S LAST NAME		
	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS <b>1407 Broadway</b>		CITY <b>New York</b>	STATE   POSTAL CODE   COUNTRY <b>NY   10018   USA</b>

4. This FINANCING STATEMENT covers the following collateral:

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [OPTIONAL FEE]			All Debtors	Debtor 1	Debtor 2

8. OPTIONAL FILER REFERENCE DATA



# COMPOSITE EXHIBIT E

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**Delaware Department of State**  
**U.C.C. Filing Section**

**Filed: 04:14 PM 08/07/2020**

**U.C.C. Initial Filing No: 2020 5447877**

**Service Request No: 20206643384**

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
Complete Business Solutions Group, Inc.				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS				
2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS				
		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME			
	Chehebar	Michael		
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS				
1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

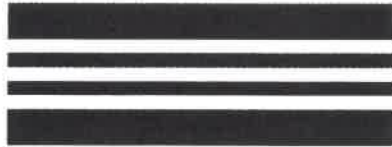
6b. Check only if applicable and check only one box:

Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:15 PM 08/07/2020**  
**U.C.C. Initial Filing No: 2020 5448545**  
  
**Service Request No: 20206643399**

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
Complete Business Solutions Group, Inc.				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
			COUNTRY	USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
	Shehebar	Isaac		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
			COUNTRY	USA

**4. COLLATERAL:** This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 04:15 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5448628  
Service Request No: 20206643402

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	Shehebar	Ezra		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**Delaware Department of State**  
U.C.C. Filing Section  
Filed: 04:14 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5448693  
Service Request No: 20206643357

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME <b>Complete Business Solutions Group, Inc.</b>			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>2000 PGA Blvd., Suite 4440</b>		CITY <b>Palm Beach Gardens</b>	STATE <b>FL</b>	POSTAL CODE <b>33408</b>
		COUNTRY <b>USA</b>		

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
		COUNTRY		

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME			
	3b. INDIVIDUAL'S SURNAME <b>Shehebar</b>	FIRST PERSONAL NAME <b>Isaac</b>	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>1407 Broadway, Suite 503</b>		CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>
		COUNTRY <b>USA</b>		

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

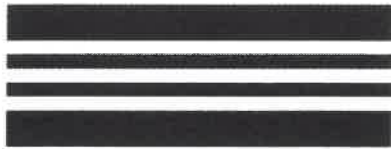
7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)





**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:13 PM 08/07/2020**  
**U.C.C. Initial Filing No: 2020 5448891**  
  
**Service Request No: 20206643339**

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**1a. ORGANIZATION'S NAME**  
Complete Business Solutions Group, Inc.

OR

**1b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**1c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
2000 PGA Blvd., Suite 4440 Palm Beach Gardens FL 33408 USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**2a. ORGANIZATION'S NAME**

OR

**2b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**2c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

**3a. ORGANIZATION'S NAME**

OR

**3b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX  
Chehebar Cheric

**3c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
1407 Broadway, Suite 503 New York NY 10018 USA

**4. COLLATERAL:** This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

**5. Check only if applicable and check only one box:** Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

**6a. Check only if applicable and check only one box:**  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

**6b. Check only if applicable and check only one box:**  Agricultural Lien  Non-USS Filing

**7. ALTERNATIVE DESIGNATION (if applicable)**  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensors

**8. OPTIONAL FILER REFERENCE DATA**

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

Delaware Department of State

U.C.C. Filing Section

Filed: 04:11 PM 08/07/2020

U.C.C. Initial Filing No: 2020 5449105

Service Request No: 20206643269

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
1b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS				
2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS				
		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
3b. INDIVIDUAL'S SURNAME				
	Chhebar	Ezra	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS				
1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:14 PM 08/07/2020**  
**U.C.C. Initial Filing No: 2020 5449311**  
  
**Service Request No: 20206643387**

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**1a. ORGANIZATION'S NAME**  
 Complete Business Solutions Group, Inc.

**OR**

**1b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**1c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
 2000 PGA Blvd., Suite 4440 Palm Beach Gardens FL 33408 USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**2a. ORGANIZATION'S NAME**

**OR**

**2b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**2c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

**3a. ORGANIZATION'S NAME**

**OR**

**3b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX  
 Chehebar Ezra

**3c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
 1407 Broadway, Suite 503 New York NY 10018 USA

**4. COLLATERAL:** This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

**5. Check only if applicable and check only one box:** Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

**6a. Check only if applicable and check only one box:**  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

**6b. Check only if applicable and check only one box:**  Agricultural Lien  Non-USS Filing

**7. ALTERNATIVE DESIGNATION (if applicable)**  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

**8. OPTIONAL FILER REFERENCE DATA**

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
 FOLLOW INSTRUCTIONS

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:12 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5449519  
 Service Request No: 20206643280

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	Chehebar	Albert		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

Delaware Department of State  
U.C.C. Filing Section  
**Filed: 04:12 PM 08/07/2020**  
U.C.C. Initial Filing No: 2020 5449659  
Service Request No: 20206643305

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME Complete Business Solutions Group, Inc.				
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME				
	3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME Josef	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018	COUNTRY USA

**4. COLLATERAL:** This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA  
To be filed with: DE

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 04:12 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5449907  
Service Request No: 20206643293

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME Complete Business Solutions Group, Inc.				
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME				
	3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME Albert	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS 1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box

Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
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Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:11 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5450053  
 Service Request No: 20206643270

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
 Complete Business Solutions Group, Inc.

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440 Palm Beach Gardens	FL	33408	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME

OR

3b. INDIVIDUAL'S SURNAME  
 Chehebar

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
Josef		

3c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
1407 Broadway, Suite 503 New York	NY	10018	USA

4. COLLATERAL: This financing statement covers the following collateral:

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6a. Check only if applicable and check only one box  
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6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 04:15 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5450368  
Service Request No: 20206643410

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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1a. ORGANIZATION'S NAME Complete Business Solutions Group, Inc.					
OR	1b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME				
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME					
OR	3b. INDIVIDUAL'S SURNAME Chehebar				
	FIRST PERSONAL NAME Albert	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
3c. MAILING ADDRESS 1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018	COUNTRY USA

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6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:13 PM 08/07/2020**  
**U.C.C. Initial Filing No: 2020 5450418**  
  
**Service Request No: 20206643338**

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

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**1a. ORGANIZATION'S NAME**  
 Complete Business Solutions Group, Inc.

**OR**

**1b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**1c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
 2000 PGA Blvd., Suite 4440 Palm Beach Gardens FL 33408 USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

**2a. ORGANIZATION'S NAME**

**OR**

**2b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

**2c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

**3a. ORGANIZATION'S NAME**

**OR**

**3b. INDIVIDUAL'S SURNAME** FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX  
 Chehebar Josef

**3c. MAILING ADDRESS** CITY STATE POSTAL CODE COUNTRY  
 1407 Broadway, Suite 503 New York NY 10018 USA

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**6a. Check only if applicable and check only one box:**  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

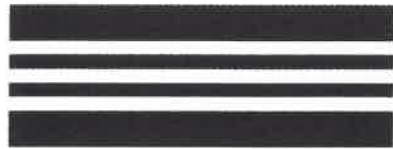
**6b. Check only if applicable and check only one box:**  Agricultural Lien  Non-USS Filing

**7. ALTERNATIVE DESIGNATION (if applicable)**  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

**8. OPTIONAL FILER REFERENCE DATA**

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

**Delaware Department of State**  
U.C.C. Filing Section  
Filed: 04:13 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5450640  
Service Request No: 20206643349

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

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OR	1a. ORGANIZATION'S NAME <b>Complete Business Solutions Group, Inc.</b>			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS <b>2000 PGA Blvd., Suite 4440</b>		CITY <b>Palm Beach Gardens</b>	STATE <b>FL</b>	POSTAL CODE <b>33408</b>
				COUNTRY <b>USA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME <b>GEMJ Chehebar GRAT, LLC</b>			
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS <b>1407 Broadway, Suite 503</b>		CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>
				COUNTRY <b>USA</b>

4. COLLATERAL: This financing statement covers the following collateral:

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6a. Check only if applicable and check only one box  
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 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
 FOLLOW INSTRUCTIONS

**Delaware Department of State**  
 U.C.C. Filing Section  
 Filed: 04:12 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5450772  
 Service Request No: 20206643291

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR	Ezra Shehbar LLC			
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

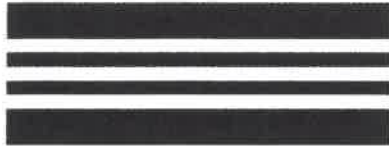
7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)





**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 04:12 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5451127  
Service Request No: 20206643308

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	Chehebar	Michael		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

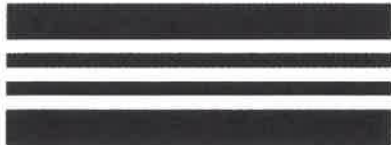
6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

<b>A. NAME &amp; PHONE OF CONTACT AT FILER (optional)</b>
<b>B. E-MAIL CONTACT AT FILER (optional)</b>
<b>C. SEND ACKNOWLEDGMENT TO: (Name and Address)</b>  Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:15 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5451234  
 Service Request No: 20206643403

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME <b>Complete Business Solutions Group, Inc.</b>				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS <b>2000 PGA Blvd., Suite 4440</b>		CITY <b>Palm Beach Gardens</b>	STATE <b>FL</b>	POSTAL CODE <b>33408</b>
			COUNTRY <b>USA</b>	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME <b>ISAAC SHEHEBAR 2008 AIJ GRANTOR RETAINED ANNUITY TRUST</b>				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS <b>1407 Broadway, Suite 503</b>		CITY <b>New York</b>	STATE <b>NY</b>	POSTAL CODE <b>10018</b>
			COUNTRY <b>USA</b>	

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box. Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

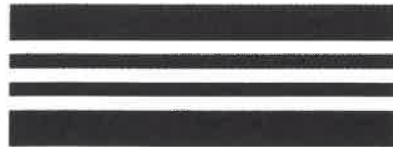
6b. Check only if applicable and check only one box.  
 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:16 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5451457  
 Service Request No: 20206643418

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
 Complete Business Solutions Group, Inc.

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
 2000 PGA Blvd., Suite 4440 Palm Beach Gardens FL 33408 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
 GEMJ Chchebar GRAT, LLC

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
 1407 Broadway, Suite 503 New York NY 10018 USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

**Delaware Department of State**  
**U.C.C. Filing Section**  
**Filed: 04:16 PM 08/07/2020**  
**U.C.C. Initial Filing No: 2020 5451580**  
  
**Service Request No: 20206643417**

**A. NAME & PHONE OF CONTACT AT FILER (optional)**

**B. E-MAIL CONTACT AT FILER (optional)**

**C. SEND ACKNOWLEDGMENT TO: (Name and Address)**

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

**THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY**

**1. DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

**2. DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

**3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party):** Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	Chehebar	Michael		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

**4. COLLATERAL:** This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

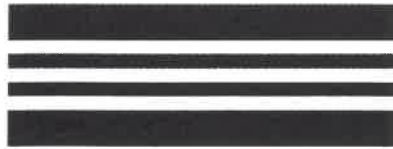
7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensors

**8. OPTIONAL FILER REFERENCE DATA**

To be filed with: DE

International Association of Commercial Administrators (IACA)





**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
**Filed: 04:14 PM 08/07/2020**  
U.C.C. Initial Filing No: 2020 5451663  
  
Service Request No: 20206643379

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**Complete Business Solutions Group, Inc.**

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**2000 PGA Blvd., Suite 4440 Palm Beach Gardens FL 33408 USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**GEMJ Chehbar GRAT, LLC**

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**1407 Broadway, Suite 503 New York NY 10018 USA**

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

Delaware Department of State  
 U.C.C. Filing Section  
**Filed: 04:12 PM 08/07/2020**  
 U.C.C. Initial Filing No: 2020 5451945  
 Service Request No: 20206643300

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
Complete Business Solutions Group, Inc.				
OR	1b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
GEMJ Chehebar GRAT, LLC				
OR	3b. INDIVIDUAL'S SURNAME			
	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

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All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box. Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box  
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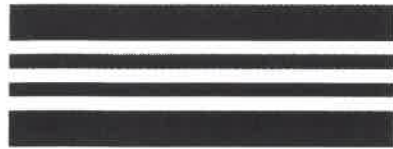
6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)



**UCC FINANCING STATEMENT**

FOLLOW INSTRUCTIONS

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:13 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5452430  
 Service Request No: 20206643328

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	1a. ORGANIZATION'S NAME Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME			
	3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME Steven	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:14 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5452547  
 Service Request No: 20206643376

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 1285 Avenue of the Americas  
 New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	Complete Business Solutions Group, Inc.			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2000 PGA Blvd., Suite 4440		Palm Beach Gardens	FL	33408
				COUNTRY
				USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR				
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME				
OR				
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
	Chehebar	Joyce		
3c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
1407 Broadway, Suite 503		New York	NY	10018
				COUNTRY
				USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the debtor whether now owned or hereafter acquired and all proceeds thereof.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, Item 17 and instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  
 Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-USS Filing

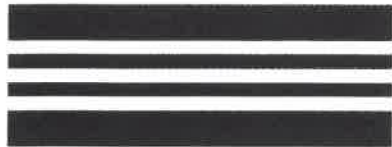
7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)





**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

Delaware Department of State  
U.C.C. Filing Section  
Filed: 04:13 PM 08/07/2020  
U.C.C. Initial Filing No: 2020 5452646  
Service Request No: 20206643325

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

OR	1a. ORGANIZATION'S NAME <b>Complete Business Solutions Group, Inc.</b>			
	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440		CITY Palm Beach Gardens	STATE FL	POSTAL CODE 33408
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad).

OR	2a. ORGANIZATION'S NAME			
	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME <b>GEMJ Chehebar GRAT, LLC</b>			
	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503		CITY New York	STATE NY	POSTAL CODE 10018
				COUNTRY USA

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6b. Check only if applicable and check only one box:  
 Agricultural Lien  Non-USS Filing

7. ALTERNATIVE DESIGNATION (if applicable)  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA

To be filed with: DE

International Association of Commercial Administrators (IACA)

**UCC FINANCING STATEMENT**  
**FOLLOW INSTRUCTIONS**

Delaware Department of State  
 U.C.C. Filing Section  
 Filed: 04:14 PM 08/07/2020  
 U.C.C. Initial Filing No: 2020 5452695  
 Service Request No: 20206643362

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. E-MAIL CONTACT AT FILER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

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 1285 Avenue of the Americas  
 New York, NY 10019

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1a. ORGANIZATION'S NAME  
**Complete Business Solutions Group, Inc.**

OR

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

1c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
<b>Palm Beach Gardens</b>	<b>FL</b>	<b>33408</b>	<b>USA</b>

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

2c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured Party): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**ISAAC SHEHEBAR 2008 AIJJ GRANTOR RETAINED ANNUITY TRUST**

OR

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

3c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
<b>New York</b>	<b>NY</b>	<b>10018</b>	<b>USA</b>

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