#### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA CASE NO. 20-CIV-81205-RAR

SECURITIES AND EXCHANGE COMMISSION,

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v.

COMPLETE BUSINESS SOLUTIONS GROUP, INC. d/b/a PAR FUNDING, et al.,

Defendants.	
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#### SECURED CHEHEBAR INVESTORS'S MOTION TO INTERVENE

GEMJ Chehebar GRAT, LLC, Albert Chehebar, Isaac Shehebar, Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust, Michael Chehebar, Ezra Shehebar, Ezra Chehebar, Ezra Shehebar LLC, Cherie Chehebar, Josef Chehebar, Steven Chehebar, and Joyce Chehebar (collectively the "Secured Chehebar Investors" or "SCIs"), by and thorough undersigned counsel, respectfully seek leave of the Court to intervene in this matter as a matter of right pursuant to Rule 24 of the Federal Rules of Civil Procedure. A copy of the motion (the "Motion" or "Mtn.") that the SCIs seek to have adjudicated by this Court is attached as "Exhibit 1". In support of this Motion to Intervene, the SCIs state:

Between 2017 and 2019, the Secured Chehebar Investors entered into various loan and security agreements with Complete Business Solutions Group Inc. ("Par Funding"). A list of these loans is found in this matter at Docket Entry 1330-28. In making these loans, each SCI entered into a Promissory Note and Security Agreement with Par Funding. Samples of these documents are attached to the Motion as "Exhibit A" (Promissory Note) and Exhibit B" (Security Agreement). The Security Agreements provided: "In consideration of the loan made by [the] Secured Party to

Debtor, [the] Debtor" granted broad interests in "all of the Collateral" belonging to Par Funding.

[Mtn., Ex. B at ¶2.] "Collateral" is broadly defined as "all tangible and intangible

property...wherever located and whether now owned or hereinafter acquired, including but not

limited to, all accounts, contract[] rights, general intangibles...investment property...deposit

accounts, bank accounts, documents and instruments, together with all proceeds thereof....the term

"proceeds" shall have the meaning given to it in the UCC and shall additionally include but not be

limited to, whatever is realized upon the use, sale, exchange, license or other utilization of or any

disposition of the Collateral, rights arising from the Collateral and collections and distributions on

the Collateral, whether cash or non-cash, and all proceeds of the foregoing." [Mtn., Ex. B at ¶1.(a).]

In addition, under the Security Agreement, Par Funding authorized "the filing of any financing

statement and [agreed to] execute alone or with the Secured Party any other document...necessary

to protect the security interest under [the] Security Agreement against the interests of third

persons." [Mtn., Ex. B at ¶3.(b).]

Pursuant to the Loan and Security Agreements, the SCIs filed UCC Financing Statements.

Attached as "Composite Exhibit C" to the Motion are UCC Financing Statements which were filed

on January 11, 2017, in Delaware, by the following SCIs:

GEMJ Chehebar GRAT, LLC

Albert Shehebar

Isaac Shehebar

Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as "Composite Exhibit D" to the Motion are UCC Financing Statements which were filed

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on January 11, 2017, in Pennsylvania, by the following SCIs:

GEMJ Chehebar GRAT, LLC

Albert Shehebar

Isaac Shehebar

Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as "Composite Exhibit E" to the Motion are UCC Financing Statements which were filed on August 7, 2020, in Delaware, by the following SCIs:

GEMJ Chehebar GRAT, LLC
Albert Chehebar
Isaac Shehebar
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust
Michael Chehebar
Ezra Shehebar
Ezra Chehebar
Ezra Shehebar LLC
Cherie Chehebar
Josef Chehebar
Steven Chehebar
Joyce Chehebar

Through the perfection of these UCC Financing Statements, the SCIs obtained valid and enforceable liens against the property and assets that have been brought into the Receivership pending before this Court. The liens remain attached to those assets. The Receiver is readying to make recommendations to this Court concerning the distribution of the Receivership's assets and has not confirmed that it will honor the SCIs perfected security interests. The SCIs are entitled to preferential distribution of the assets covered by their liens, to the full extent of the debt owed to the SCIs by Par Funding.

The Motion seeks an evidentiary hearing and subsequent Order: (1) determining that the SCIs possess valid liens upon the assets of the Receivership estate; (2) adjudicating the priority and amount of their liens; (3) setting aside funds held by the Receivership estate sufficient to pay the SCIs and segregate those funds so that they are not subject to distribution in the claims process to any other junior or unsecured creditors; and, (4) modifying the Claims Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court.

#### ARGUMENT AND LAW

"Rule 24 of the Federal Rules of Civil Procedure provides that the Court must permit someone to intervene who brings a timely motion and who 'claims an interest relating to the property or transaction that is the subject of the action, and is so situated that disposing of the action may as a practical matter impair or impede the movant's ability to protect its interest, unless existing parties adequately represent that interest." *Qantum Communs. Corp. v. Star Broad., Inc.*, No. 05-21772-CIV, 2009 U.S. Dist. LEXIS 92868, 2009 WL 3055371 (S.D. Fla. Sept. 14, 2009). "A party seeking to intervene as of right under Rule 24(a)(2) must show that: (1) his application to intervene is timely; (2) he has an interest relating to the property or transaction which is the subject of the action; (3) he is so situated that disposition of the action, as a practical matter, may impede or impair his ability to protect that interest; and (4) his interest is represented inadequately by the existing parties to the suit. If [the party] establishes each of the four requirements, the district court must allow him to intervene." *Chiles v. Thornburgh*, 865 F.2d 1197, 1213 (11th Cir. 1989) (internal citation omitted).

The Secured Chehebar Investors readily meet Rule 24's intervention standard.

First, the application is timely. The claims which are the subject of the Motion that the Secured Chehebar Investors seek to bring have not yet been adjudicated. Indeed, during the March 4, 2023, status conference, counsel for the Receiver flagged the UCC issue to the Court, indicating that the issue much be adjudicated and the time to do so is approaching. The SCIs have diligently pursued intervention to preserve their rights under the UCC liens they have filed. This Court will necessarily have to determine the SCIs rights under their perfected liens as part of the distribution process, see *Sec. & Exch. Comm'n v. Wells Fargo Bank, N.A., infra*, and no party to these

proceedings will suffer prejudice as a result of the Court going through the process of adjudicating the liens.

Second, the SCIs possess an interest relating to the property which is the subject of these proceedings. As set forth in the attached pleading, the SCIs have a security interest in the estate such that any distribution without regard to the SCIs security interest would be in derivation of their rights and contrary to law. The Eleventh Circuit has made clear that the SCI's rights have travelled into this Receivership and survive independent of it. In Sec. & Exch. Comm'n v. Wells Fargo Bank, N.A., 848 F.3d 1339, 1341 (11th Cir. 2017), a receivership was established when the SEC brought an action in relation to a failed Ponzi scheme. Wells Fargo had perfected security interests in three properties that the receivership had taken possession of. The district court established a claims process and Wells Fargo missed the claims bar date for two of the three properties that it had previously established a security interest upon. Wells Fargo then filed a motion seeking a ruling from the district court that it did not need to file a claim because it had previously established a security interest in all three properties. The district court disagreed and permitted the Receiver to sell two of the properties without regard to Wells Fargo's liens. Wells Fargo appealed and the Eleventh Circuit reversed.

In overruling the lower court, the Eleventh Circuit gave great weight to creditor rights in the context of receiverships. "[W]hile a federal district court has wide-ranging authority to supervise a Receivership, we hold it does not have the authority to extinguish a creditor's pre-existing state law security interest, as the district court purported to do here." *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The Court explained that the "primary purpose of both Receivership and bankruptcy proceedings is to promote the efficient and orderly administration of estates for the benefit of creditors" and went on to analyze the question in the context of Eleventh Circuit

bankruptcy decisions. *Wells Fargo Bank*, *N.A.*, 848 F.3d at 1344. The court noted that in the bankruptcy context, secured creditors' liens remain intact without the need to file a claim. Significant to the case here, the court cited favorably, the following passage from a treatise on Receiverships:

The appointment of a Receiver does not invalidate liens existing at the time the Receiver is appointed, although it may affect or change the remedy or remedies which the lienholder may use to enforce his lien. Generally speaking, the person who has a specific lien on property is entitled by following proper procedure to pay himself out of the property and if it be insufficient, then to prove his claim for the deficiency. In the case of Receivership such claim must come out of the proceeds of property not covered by the specific lien and such claim for deficiency must prorate with the unsecured creditors. Generally speaking, no other creditor except the lienholder is entitled to any part of the proceeds of property covered by a lien until the lienor is first paid.

Wells Fargo Bank, N.A., 848 F.3d at 1345. As recognized by the Eleventh Circuit, by virtue of their UCC liens, the SCIs possess an interest in the property that is the subject of these proceedings, which is greater than any other claimant.

Third, disposition of the action will impede or impair SCIs ability to protect their interest. The Claims Administration Order deeply impacts the rights of the Secured Chehebar Investors and is the subject of this motion. Pursuant to the Claims Administration Order, "each Claimant and Administrative Claimant must properly complete and sign a Proof of Claim Form which, together with supporting documentation, must be timely submitted to the Receiver's Claims Agent" on or before the Claims Bar Date (March 22, 2023, at 11:59 p.m.). [DE 1471 at ¶7.] "Any Claimant or Administrative Claimant who is required to submit a Proof of Claim, but fails to do so in a timely manner or in the proper form, shall: (a) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, any Claim against any of the Receivership Entities, the Receivership Estate, or its assets; and (b) shall not receive any distribution from or have standing to object to any distribution plan proposed by the Receiver.

Further, the Receiver shall have no further obligation to provide any notices on account of such Claim and the Receivership Estate is discharged from any and all indebtedness or liability with respect to such Claim." [DE 1471 at ¶11.]

The Claims Administration Order also vests the Receiver with broad authority to resolve any claim without Court intervention: "The Receiver shall have the authority to compromise and settle claims from any Direct Claimant or Administrative Claimant, or resolve any Notice of Deficiency, at any time, as appropriate, without further order of this Court. The Receiver, at his discretion, may file a motion seeking Court approval of any compromise or settlement of a Claim. All parties to this proceeding are directed to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning claims without the need for a determination by the Court." [DE 1471 at ¶19 (emphasis added)]. Finally, the Claims Administration Order makes clear that any parties submitting to the claims process are bound by the decisions of the Court. "Submission of a Proof of Claim in this case constitutes consent to the jurisdiction of the Court for all purposes and constitutes agreement to be bound by its decisions, including, without limitation, a determination as to the extent, validity and amount of any Claim asserted against the Receivership Estate. The submission of a Proof of Claim shall constitute consent to be bound by the decisions of the Court as to the treatment of the Claim in a Courtapproved distribution plan." [DE 1471 at ¶18.]

Once the Receiver and Court determine the manner and sums of distributions, and the distributions begin, the SCI's rights will immediately be impacted.

Fourth, the SCI's interest is not adequately represented by the existing parties to the suit. The SEC and Receiver have made clear that neither intends to seek to uphold the SCIs perfected liens and their priority. During the March 4, 2024 status conference, which the SCIs

were not party to, the SEC and Receiver made clear that they were seeking to diminish the SCIs rights. The Receiver referred to the SCIs UCC liens during the hearing to flag for the Court the upcoming need to resolve the issue:

And they are unique, in one respect, in that they have UCC1s that were actually reported. And they've taken the position that their claims should have priority over all other investments, all other claimants, all other distributions. So that's their position. And they also claim that there should be no deduction for the amounts they've received for interest. And in fact, because they have a secured claim, they should receive interest that they would have recovered on those investments, on those promissory notes.

So that is one that I think we have been trying to resolve, but I think that may be one that the Court may need to resolve when we file our motion to accept the notices of determination and adjudicate the objections. We will continue to try to work through that issue, but that may be one just, I want to put it on the Court's radar, that that is potentially an objection that the Court may need to address.

[DE 1826 at 26:21 – 27:7.] The SEC referred to the SCIs as "insiders" and made plain its belief that the SCIs should not receive any distribution in this case. "And we have given them our position on the Chehebars, who, in our view, were insiders who should not have claims in this case anyway, and we've talked about some of the other matters." [DE 1826 at 67:15-18.] The Receiver and the SCIs have not been able to reach an agreement on the resolution of the SCIs' liens. Undersigned counsel and counsel for the Receiver, have previously agreed that if the SCIs and were not able to resolve their disputes concerning the SCIs entitlement to priority, the claims would be presented to the Court so that the Court could rule upon their position. Further, the Receiver and counsel for the SCI's conferred and agreed that the parties would seek such relief prior to any agreements being entered into with any claimants/creditors, and prior to any distributions made to any claimants/creditors. The time for that resolution has become ripe as neither the SEC nor the Receiver are capable or interested in protecting the rights of the SCIs.

I HEREBY CERTIFY that I have conferred with counsel for the Receiver and SEC in relation to the relief sought through this Motion to Intervene.

The Receiver opposes the relief requested in this Motion to Intervene.

The SEC opposes the relief requested in this Motion to Intervene.

WHEREFORE, the SCIs respectfully request this Court grant them leave to intervene and file the attached Motion.

Dated: April 18, 2024. Respectfully submitted,

#### s/ Marshall Dore Louis

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## EXHIBIT 1

#### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA CASE NO. 20-CIV-81205-RAR

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS GROUP, INC. d/b/a PAR FUNDING, et al.,

Defenda	nts.		
			/

### MOTION FOR EVIDENTIARY HEARING TO DETERMINE LIEN PRIORITY AND FOR MODIFICATION OF CLAIMS ADMINISTRATION ORDER

GEMJ Chehebar GRAT LLC, Albert Shehebar, Albert Chehebar, Isaac Shehebar, Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust, Michael Chehebar, Ezra Shehebar, Ezra Chehebar, Ezra Shehebar LLC, Cherie Chehebar, Josef Chehebar, Steven Chehebar, Joyce Chehebar (collectively the "Secured Chehebar Investors" or "SCIs"), hereby move (1) for a determination by this Court that they possess liens upon the assets of the receivership; (2) for a determination by this Court as to the priority and amount of their liens; (3) for entry of an Order by this Court setting aside funds held by the Receivership sufficient to pay the Secured Chehebar Investors and that the funds set aside are not subject to distribution in the claims process to any other creditors; and, (4) for modification of the Claims Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court, and in support thereof state:

#### **SUMMARY OF THE ARGUMENT**

As a result of the filing of UCC Financing Statements, the Secured Chehebar Investors have valid secured claims against, and security interests in, the funds and property held by the

Receivership. It is black letter law that these secured claims remain intact despite a receivership proceeding and the filing of a proof of claim is not necessary to preserve Secured Chehebar Investors's state law security interests in the collateral securing their rights as creditors.

For these reasons and the reasons that follow, this Court should grant this Motion and hold an evidentiary hearing to determine that the filing of proofs of claim by the Secured Chehebar Investors is not necessary to preserve their valid state law security interests in, and claims against, the Receivership assets, determine the validity and priority of their liens, and Order that funds sufficient to security their security interest in the Receivership estate are segregated from other funds that are being used to pay unsecured creditors.

#### FACTUAL BACKGROUND

#### The Secured Chehebar Investors's Loans, Security Agreements and UCC Filings

Between 2017 and 2019, the Secured Chehebar Investors entered into various loan and security agreements with Complete Business Solutions Group Inc. ("Par Funding"). A list of these loans is found in this matter at Docket Entry 1330-28. In making these loans, each Chehebar Creditor entered into a Promissory Note and Security Agreement with Par Funding. Samples of "Exhibit A" (Promissory these documents are attached hereto as Note) Exhibit B" (Security Agreement). "In consideration of the loan made by [the] Secured Party to Debtor, [the] Debtor" granted broad interests in "all of the Collateral" belonging to Par Funding. [Ex. B at ¶2.] "Collateral" is broadly defined as "all tangible and intangible property...wherever located and whether now owned or hereinafter acquired, including but not limited to, all accounts, contract[] rights, general intangibles...investment property...deposit accounts, bank accounts, documents and instruments, together with all proceeds thereof....the term "proceeds" shall have the meaning given to it in the UCC and shall additionally include but not be limited to, whatever

is realized upon the use, sale, exchange, license or other utilization of or any disposition of the Collateral, rights arising from the Collateral and collections and distributions on the Collateral, whether cash or non-cash, and all proceeds of the foregoing." [Ex. B at ¶1.(a).] In addition, under the Security Agreement, Par Funding authorized "the filing of any financing statement and [agreed to] execute alone or with the Secured Party any other document...necessary to protect the security

Pursuant to the Loan and Security Agreements, the Secured Chehebar Investors filed UCC Financing Statements. Attached as "Composite Exhibit C" are UCC Financing Statements which were filed on January 11, 2017, in Delaware, by the following creditors within the Chehebar Secured Creditor group:

interest under [the] Security Agreement against the interests of third persons." [Ex. B at ¶3.(b).]

GEMJ Chehebar GRAT, LLC Albert Shehebar Isaac Shehebar Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as "Composite Exhibit D" are UCC Financing Statements which were filed on January 11, 2017, in Pennsylvania, by the following creditors within the Chehebar Secured Creditor group:

GEMJ Chehebar GRAT, LLC Albert Shehebar Isaac Shehebar Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Attached as "Composite Exhibit E" are UCC Financing Statements which were filed on August 7, 2020, in Delaware, by the following creditors within the Chehebar Secured Creditor group:

GEMJ Chehebar GRAT, LLC
Albert Chehebar
Isaac Shehebar
Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust
Michael Chehebar
Ezra Shehebar
Ezra Chehebar
Ezra Shehebar LLC

Cherie Chehebar Josef Chehebar Steven Chehebar Joyce Chehebar

Through the filing of these UCC Financing Statements, the Secured Chehebar Investors perfected valid and enforceable liens against the property and assets that have been brought into the Receivership pending before this Court. As will be explained below, these liens and their attendant rights have not been extinguished by the Receivership and the Secured Chehebar Investors stand in priority to junior creditors and unsecured claimants of the Receivership estate.

#### The Par Funding Receivership and Claims Administration Order [DE 1471]

On July 24, 2020, the SEC initiated these proceedings through the filing of a Complaint seeking Injunctive and Other Relief. [DE 1]. On July 27, 2020, this Court granted the SEC's request that a Receiver be appointed, and provisionally authorized actions by the Receiver in the event the Court granted the SEC's Motion for Temporary Restraining Order and Other Relief. [DE 36]. On July 28, 2020, this Court entered a Temporary Restraining Order and Asset Freeze. [DE 42]. On July 31, 2020, the Injunction and Receivership Order was expanded to include a litigation stay as to Ancillary Proceedings. [DE 56]. On August 7, 2020, the SEC filed a motion seeking the entry of a Model Receivership Order and explained to the Court that "[t]he Model Order is important in all receivership cases, as the structure and clarity it provides benefit the Receiver, the parties, and third parties that have an interest in the Receivership Entities or Receivership Assets." [DE 105 at p.3]. On August 13, 2020, the Court granted the SEC's motion and entered an Amended Order Appointing Receiver. [DE 141 (the "Amended Receivership Order")].

The Amended Receivership Order expanded and clarified the duties of the receivership and broadened the reach of the Injunction that had previously been issued. Relevant to this Motion, the Amended Receivership Order, among other broad restrictions, enjoined "all persons receiving

notice of this order" from "taking any action or causing any action to be taken, without the express written agreement of the Receiver..." including "...interfering with or creating or enforcing a lien upon any Receivership Property...". [DE 141 at ¶29.A.] While the Amended Receivership Order was in place, the Case progressed, a trial was held, and ultimately the Court entered various Orders and Judgments, which ultimately led to the entry of the Claims Administration Order. [DE 1471]. The Claims Administration Order deeply impacts the rights of the Secured Chehebar Investors and is the subject of this motion.

Pursuant to the Claims Administration Order, "each Claimant and Administrative Claimant must properly complete and sign a Proof of Claim Form which, together with supporting documentation, must be timely submitted to the Receiver's Claims Agent" on or before the Claims Bar Date (March 22, 2023, at 11:59 p.m.). [DE 1471 at ¶7.] "Any Claimant or Administrative Claimant who is required to submit a Proof of Claim, but fails to do so in a timely manner or in the proper form, shall: (a) be forever barred, estopped, and enjoined to the fullest extent allowed by applicable law from asserting, in any manner, any Claim against any of the Receivership Entities, the Receivership Estate, or its assets; and (b) shall not receive any distribution from or have standing to object to any distribution plan proposed by the Receiver. Further, the Receiver shall have no further obligation to provide any notices on account of such Claim and the Receivership Estate is discharged from any and all indebtedness or liability with respect to such Claim." [DE 1471 at ¶11.]

The Claims Administration Order also vests the Receiver with broad authority to resolve any claim without Court intervention: "The Receiver shall have the authority to compromise and settle claims from any Direct Claimant or Administrative Claimant, or resolve any Notice of Deficiency, at any time, as appropriate, without further order of this Court. The Receiver, at

his discretion, may file a motion seeking Court approval of any compromise or settlement of a Claim. All parties to this proceeding are directed to cooperate with the Receiver to the maximum extent possible to achieve swift resolution of disputes concerning claims without the need for a determination by the Court." [DE 1471 at ¶19 (emphasis added)]. Finally, the Claims Administration Order makes clear that any parties submitting to the claims process are bound by the decisions of the Court. "Submission of a Proof of Claim in this case constitutes consent to the jurisdiction of the Court for all purposes and constitutes agreement to be bound by its decisions, including, without limitation, a determination as to the extent, validity and amount of any Claim asserted against the Receivership Estate. The submission of a Proof of Claim shall constitute consent to be bound by the decisions of the Court as to the treatment of the Claim in a Courtapproved distribution plan." [DE 1471 at ¶18.]

#### **MEMORANDUM OF LAW**

The Filing of a Proof of Claim is Not Necessary to Preserve the Secured Creditors' State Law Security Interests in, and superior position against Collateral in the Possession of the Receiver.

Security interests have long been recognized as property rights protected by the Constitution's prohibition against takings without just compensation. See U.S. Const. amend. V; United States v. Security Indus. Bank, 459 U.S. 70, 75, (1982); Louisville Joint Stock Land Bank v. Radford, 295 U.S. at 589 ("[T]he position of a secured creditor, who has rights in the specific property, differs fundamentally from that of an unsecured creditor, who has none."); Ticonic Nat'l Bank v. Sprague, 303 U.S. 406, 411-12 (1938) ("to the extent that one debt is secured and another is not there is manifestly an inequality of rights between the secured and unsecured creditors, which cannot be affected by the principal of equality of distribution."); In re George Ruggiere Chrysler-Plymouth, Inc., 727 F.2d 1017, 1019 (11th Cir. 1984). Moreover, it is without dispute that property

interests are determined by state law (*see Butner v. U.S.*, 440 U.S. 48, 55 (1979)), and that "a receiver appointed by a federal court takes property subject to all liens, priorities or privileges existing or accruing under the laws of the State." *Marshall v. New York*, 254 U.S. 380, 385 (1920).

Here, the Receiver took the property of the estate subject to the valid security interests of the Secured Chehebar Investors. In preliminary discussions, counsel for the Receiver has expressed skepticism as to the validity of these liens and has also expressed a belief that because these proceedings are equitable, distributions can be made without regard to UCC financing statements. Under the broad mandate granted the Receiver by the Court, the Receiver is empowered to compromise and settle claims that deeply impact the Secured Chehebar Investors' rights with or without the imprimatur of the Court. The result being that the Receiver may dispose of collateral securing Par Funding's debts to the Secured Chehebar Investors in contravention of the afore cited and long-standing Supreme Court precedent.

The Claims Administration Order requires proof of claims to be filed to preserve the Chehebar Secured Creditor's state law property rights in, and claims against, collateral in possession of the Receiver. In addition, the Claims Administration Order seemingly permits the Receiver to dispose of the property in the estate without regard to the rights of secured creditors, without review by this Court, and in a manner that prevents objection to determinations made by the Receiver. [DE 1471 at ¶18.] However, it is clear that valid state law security interests pass through a receivership unaffected. *See Marshall v. New York*, 254 U.S. at 385; *SEC v. Madison Real Estate Group, LLC*, 647 F. Supp. 2d 1271, 1277 (D. Utah 2009) ("It is well-established that a 'receiver appointed by a federal court takes property subject to all liens priorities or privileges existing or accruing under the laws of the state."") (internal citation omitted).

More than a century ago, the Supreme Court held that a bankruptcy discharge of a secured creditor's claim does not affect the status of the creditor's underlying lien on the debtor's property, irrespective of any bar date order entered in the case. See Long v. Bullard, 117 U.S. 617, 620-21 (1886) ("Here the creditor neither proved his debt in bankruptcy nor released his lien. Consequently his security was preserved notwithstanding the bankruptcy of his debtor."). Over the years, the Court has reiterated this holding. See, e.g., United States Nat'l Bank v. Chase Nat'l Bank, 331 U.S. 28, 33 (1947) (stating that a secured creditor "may disregard bankruptcy proceedings, decline to file a claim, and rely solely upon his security . . ."); Farrey v. Sanderfoot, 500 U.S. 291, 297 (1991) ("Ordinarily, liens and other secured interests survive bankruptcy"); Johnson v. Home State Bank, 501 U.S. 78, 84 (1991) ("Rather, a bankruptcy discharge extinguishes only one mode of enforcing a claim -- namely, an action against the debtor in personam -- while leaving intact another -- namely, an action against the debtor in rem"). The problem is that when coupled with the Receiver's stated position that the Secured Chehebar Investors's liens are subservient to the equitable powers of this Receivership, the Claims Administration Order permits the Receiver to distribute assets of the estate which are rightfully subject to the Secured Chehebar Investors's liens, in a manner that disregards the Secured Chehebar Investors's rights to the property.

The Eleventh Circuit has made clear that the Chehebar Secured Creditor's rights have travelled into this Receivership and survive independent of it. In *Sec. & Exch. Comm'n v. Wells Fargo Bank, N.A.*, 848 F.3d 1339, 1341 (11th Cir. 2017), a Receivership was established when the SEC brought an action in relation to a failed Ponzi scheme. Wells Fargo had perfected security interests in three properties that the Receivership had taken possession of. The district court established a claims process and Wells Fargo missed the claims bar date for two of the three

properties that it had previously established a security interest upon. Wells Fargo then filed a motion seeking a ruling from the district court that it did not need to file a claim because it had previously established a security interest in all three properties. The district court disagreed and permitted the Receiver to sell two of the properties without regard to Wells Fargo's liens. Wells Fargo appealed and the Eleventh Circuit reversed.

In overruling the lower court, the Eleventh Circuit gave great weight to creditor rights in the context of Receiverships. "[W]hile a federal district court has wide-ranging authority to supervise a Receivership, we hold it does not have the authority to extinguish a creditor's pre-existing state law security interest, as the district court purported to do here." *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The Court explained that the "primary purpose of both Receivership and bankruptcy proceedings is to promote the efficient and orderly administration of estates for the benefit of creditors" and went on to analyze the question in the context of Eleventh Circuit bankruptcy decisions. *Wells Fargo Bank, N.A.*, 848 F.3d at 1344. The court noted that in the bankruptcy context, secured creditors' liens remain intact without the need to file a claim. Significant to the case here, the court cited favorably, the following passage from a treatise on Receiverships:

The appointment of a Receiver does not invalidate liens existing at the time the Receiver is appointed, although it may affect or change the remedy or remedies which the lienholder may use to enforce his lien. Generally speaking, the person who has a specific lien on property is entitled by following proper procedure to pay himself out of the property and if it be insufficient, then to prove his claim for the deficiency. In the case of Receivership such claim must come out of the proceeds of property not covered by the specific lien and such claim for deficiency must prorate with the unsecured creditors. Generally speaking, no other creditor except the lienholder is entitled to any part of the proceeds of property covered by a lien until the lienor is first paid.

Wells Fargo Bank, N.A., 848 F.3d at 1345. The court concluded by explaining that "A secured creditor certainly may file a proof of claim in a Receivership action, in turn submitting itself to the

jurisdiction of the Receivership and entitling itself to access of the general pool of Receivership assets for any unsecured portion of its debt. In fact, this may often be advisable where a secured creditor is under secured or anticipates having a claim for deficiency beyond what may be paid out of the collateral. However, a federal district court cannot order a secured creditor to either file a proof of claim and submit its claim for determination by the Receivership court or lose its secured state-law property right that existed prior to the Receivership." *Wells Fargo Bank, N.A.*, 848 F.3d at 1345. The SCI's have followed the suggestion of the *Wells Fargo* court, and submitted claims as part of this process; but they have not waived the validity or priority of their liens.

Contrary to established precedent, the Claims Administration Order requires the Secured Chehebar Investors to file proofs of claims. Furthermore, the by permitting the Receiver to dispose of assets that are secured by valid UCC liens, the Claims Administration Order permits the disbursement of collateral to unsecured creditors. Thus, the SCI's were faced with a choice of potentially waiving their rights or engaging in the claims process. To ensure that their rights are protected, they have followed the direction of the Court (which also prohibited action to assert their liens outside of the Receivership) and have also pursed the relief requested herein. The Claims Administration Order runs afoul of longstanding precedent that recognizes the superior rights of secured creditors. *Louisville Joint Stock Land Bank v. Radford*, 295 U.S. at 589 ("[T]he position of a secured creditor, who has rights in the specific property, differs fundamentally from that of an unsecured creditor, who has none."); *Ticonic Nat'l Bank v. Sprague*, 303 U.S. 406, 411-12 (1938) ("to the extent that one debt is secured and another is not there is manifestly an inequality of rights between the secured and unsecured creditors, which cannot be affected by the principal of equality of distribution.").

Pursuant to Local Rule 7.1 I HEREBY CERTIFY that I have conferred with counsel for the Receiver in a good faith effort to resolve the issues raised in this motion, and the Receiver and

**CONCLUSION** 

Based on the foregoing, the Secured Chehebar Investors respectfully request that the Court conduct an evidentiary hearing and subsequently enter an Order determining (1) that the Secured Chehebar Investors possess valid liens upon the assets of the Receivership estate; (2) the priority and amount of their liens; (3) set aside funds held by the Receivership estate sufficient to pay the Secured Chehebar Investors and segregate those funds so that they are not subject to distribution

in the claims process to any other junior or unsecured creditors; and, (4) modify the Claims

Administration Order [DE 1471] consistent with foregoing findings and rulings by this Court.

Dated: April 18, 2024.

the SEC oppose this Motion.

Respectfully submitted,

s/ Marshall Dore Louis Marshall Dore Louis

Florida Bar No. 512680

Bruce Alan Weil

Florida Bar No. 816469

BOIES SCHILLER FLEXNER LLP

100 S.E. Second Street, Suite 2800

Miami, FL 33131

TEL: (305) 539-8400/FAX: (305) 539-1307

E-MAIL: mlouis@bsfllp.com bweil@bsfllp.com

## EXHIBIT A

THIS NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR APPLICABLE STATE SECURITIES LAWS. THIS NOTE MAY NOT BE OFFERED, SOLD, ASSIGNED, TRANSFERRED, PLEDGED, HYPOTHECATED OR OTHERWISE DISPOSED OF IN THE ABSENCE OF AN EFFECTIVE REGISTRATION STATEMENT PERTAINING TO THIS NOTE UNDER SUCH LAWS, OR IF SUCH REGISTRATION IS NOT REQUIRED TO EFFECT SUCH SALE OR OFFER.

#### NON-NEGOTIABLE TERM PROMISSORY NOTE

\$1,000,000.00

Dated as of May 16, 2019

FOR VALUE RECEIVED, COMPLETE BUSINESS SOLUTIONS GROUP INC., a Delaware corporation ("Maker"), with an address of 20900 NE 30th Ave Ste. 307, Miami, FL 33180, promises to pay, without rights of set-off, to the order of GEMJ Chehebar GRAT, AND NOMINEE OF ENTITY of their heirs, successors or assigns (hereinafter called "Payee") with an address 1407 Broadway, New York, NY 10018 or such other place as Payee may designate to Maker in writing the principal sum of One Million Dollars (\$1,000,000.00) lawful money of the United States of America, together with interest on the outstanding balance thereof, as provided herein.

Interest shall accrue on the outstanding principal amount hereunder, received as a \$500,000.00 installment on May 25, 2016, a \$500,000.00 installment on May 16, 2017, commencing with respect to the extension of principal by Payee to Maker under each Prior Agreement as of the date of such Prior Agreement, at the rate of 25.0% (monthly distribution payment \$20,833.33). Accrued interest shall be paid in arrears on Mondays (or if such day is not a business day, on the immediately following business day) during the term of this Note until the principal amount of this Note and all accrued interest is paid in full, subject to acceleration and payment in full in accordance with Sections 6 and 7 below. All interest shall be calculated based upon the actual number of days elapsed.

#### REPAYMENT.

- (a) Commencing on June 16, 2019 and continuing on the 16th day of each month thereafter up to and including May 16, 2024;
- (b) The Principal Amount and any accrued interest shall be paid in full on or before May 16, 2024.
- (c) A MONTHLY DISTRIBUTION OF \$20,833.33 MADE PAYABLE TO "Payee" GEMJ Chehebar GRAT and Nominee of Entity or their heirs, successors or assigns)
- (d) The Payee has an option to redeem the principal sum at each 12-month anniversary of this note if Maker is given notice at least 60 days before each anniversary.

- 3. To secure the obligations of Maker under this Note, Maker has entered into a Security Agreement with Payee, dated as of the date hereof (the "Security Agreement").
- 4. Each of the following shall constitute an "Event of Default" hereunder:
- (a) (i) Maker fails to make any required payment of principal, accrued interest or any other amount under this Note on or before the date on which it shall fall due hereunder, or (ii) Maker breaches or violates any of the other representations, warranties, terms, provisions or covenants of this Note, the Security Agreement, or any future promissory note, loan agreement, security agreement, pledge agreement, guaranty or other agreement or instrument representing indebtedness or financial obligation of Debtor to Secured Party (hereinafter collectively referred to as the "Loan Documents");
- (b) a final judgment or judgments in any court or arbitration proceedings are entered against Maker after the date hereof aggregating greater than \$1,000,000.00;
- (c) any material adverse change occurs with respect to the business, assets or financial condition of Maker, as determined in the sole discretion of Payee;
- (d) (i) Maker files a voluntary petition in bankruptcy or a voluntary petition or any answer seeking reorganization, arrangement, readjustment of Maker's debts or for any other relief under the Federal bankruptcy code, or under any other existing or future federal or state insolvency act or law, (ii) the application by Maker for, or the appointment by consent or acquiescence of, a receiver or trustee of Maker or for all or a substantial part of Maker's property, or (iii) the making by Maker of an assignment for the benefit of creditors; or
- (e) (i) the filing of any involuntary petition against Maker in bankruptcy or seeking reorganization, arrangement, or readjustment of Maker's debts or for any other relief under the Federal bankruptcy code, or under any other existing or future federal or state insolvency act or law, or (ii) the involuntary appointment of a receiver or trustee of Maker or for all or a substantial part of Maker's property, and a continuance of any such events for a period of thirty (30) days undismissed, unbonded or undischarged.
- 5. Upon the occurrence of any Event of Default under paragraph 4(a), (b),(c), Payee may, at Payee's option, declare the unpaid principal balance of, all accrued and unpaid interest on, and all other sums payable with regard to this Note to be immediately due and payable, and demand payment therefor, and may exercise any of Payee's rights and remedies for collection of this Note whether set forth herein or otherwise available under law.
- 6. Upon the occurrence of an Event of Default under paragraph 4(d) or (e), the unpaid principal balance of, all accrued, unpaid interest on, and all other sums payable with regard to, this Note shall automatically and immediately become due and payable, without any further action on the part of Payee.

- 7. Upon the occurrence and continuance of an Event of Default hereunder and the acceleration of all amounts due and payable hereunder as provided herein, Payee may also recover all costs of suit and other expenses in connection therewith, including reasonable attorneys' fees and costs, for collection of the total amount then due by Maker to Payee under this Note.
- 8. The remedies of Payee as provided herein and under applicable law shall be cumulative and concurrent, and may be pursued singly, successively, or together against Maker at the sole discretion of the Payee, and such remedies shall not be exhausted by any exercise thereof but may be exercised as often as occasion therefor shall occur. Any failure of Payee to exercise any right hereunder at any time shall not be construed as a waiver of the right to exercise the same or any other right at any other time.
- 9. Maker waives presentment for payment, notice of dishonor and nonpayment, notice of protest, and protest of this Note, and all other notices in connection with the delivery, acceptance, performance, default or enforcement of the payment of this Note, and Maker agrees that Maker's liability shall be unconditional without regard to the liability of any other party and shall not be in any manner affected by any indulgence, extension of time, renewal, waiver or modification granted or consented to by Payee; and Maker consents to any and all extensions of time, renewals, waivers, or modifications that may be granted by Payee with respect to the payment or other provisions of this Note.
- 10. This Note may be assigned or pledged by Payee, without restriction. This Note may not be assigned by Maker without the prior written consent of Payee, which may be withheld for no reason or any reason whatsoever. The words "Payee" and "Maker" whenever occurring herein shall be deemed and construed to include the respective successors and assigns of Payee and the respective successors and permitted assigns of Maker. This instrument shall be governed by, construed and enforced in accordance with the laws of the Commonwealth of Pennsylvania, without giving effect to principles of conflicts of laws.
- 11. In no event shall charges constituting interest exceed the rate permitted under any applicable law or regulation. If any provision of this Note is determined by a court of competent jurisdiction to be invalid or unenforceable, such invalidity or unenforceability shall not affect the remaining provisions hereof, other than those to which it is held invalid or unenforceable, and this Note will be construed and enforced as if such invalid or unenforceable provisions had never been inserted. IN WITNESS WHEREOF, Maker has executed this Note on the date and year first above written, WITH THE INTENT TO BE LEGALLY BOUND HEREBY.

(Signatures on following page)

COMPLETE BUSINESS SOLUTIONS GROUP INC.

By\_

Name: Joseph Cole

Title: CFO

Acknowledged and Agreed by Payee:

Name Josef Chehebar

## EXHIBIT B

#### SECURITY AGREEMENT

THIS SECURITY AGREEMENT ("Security Agreement") is made as of May 16, 2019, by COMPLETE BUSINESS SOLUTIONS GROUP INC., a Delaware corporation ("Debtor"), with an address of with an address of 20900 NE 30th Ave Ste. 307, Miami, FL 33180, and GEMJ Chehebar GRAT ("Secured Party") with an address of 1407 Broadway, New York, NY 10018 or such other place as Payee may designate to Maker in writing.

WHEREAS, in order to secure loans made by Secured Party to Debtor and to induce Secured Party to revise the terms of such loans, Debtor wishes to grant a security interest in substantially all of its assets, including, without limitation, its inventory, accounts receivable and general intangibles, to Secured Party, all as more fully set forth herein;

NOW, THEREFORE, in consideration of the premises and mutual promises and covenants contained herein, and intending to be legally bound hereby, the parties hereto agree as follows:

- l. <u>Definitions</u>. As used herein the following terms have the meanings indicated:
- (a) The term "Collateral" means all tangible and intangible personal property of Debtor, wherever located and whether now owned or hereafter acquired, including but not limited to, all accounts, contracts rights, general intangibles, chattel paper, machinery, equipment, goods, inventory, fixtures, investment property, letter of credit rights, supporting obligations, books and records, deposit accounts, bank accounts, documents and instruments, together with all proceeds thereof. Any term used in the Pennsylvania Uniform Commercial Code (as amended from time to time, the "UCC") and not defined in this Security Agreement shall have the meaning given to the term in the UCC. In addition, the term "proceeds" shall have the meaning given to it in the UCC and shall additionally include but not be limited to, whatever is realized upon the use, sale, exchange, license, or other utilization of or any disposition of the Collateral, rights arising out of the Collateral and collections and distributions on the Collateral, whether cash or non-cash, and all proceeds of the foregoing.
- (b) The term "Obligations" means all indebtedness, obligations and liabilities of any kind of Debtor to Secured Party now existing or hereafter arising, and whether direct or indirect, acquired outright, conditional or as a collateral security from another, absolute or contingent, joint or several, secured or unsecured, due or not due, arising before or after the filing of a petition by or against Debtor under the United States Bankruptcy Code or any applicable federal, state or foreign bankruptcy or other similar law, contractual or tortious, liquidated or unliquidated or arising by operation of law or otherwise, including without limitation all liabilities of Debtor to Secured Party under (i) the Credit Note dated as of the date hereof in the principal amount of \$1,000,000.00 payable by Debtor in favor of Secured Party (the "Existing Note"), (ii) this Security Agreement and (iii) any future promissory note, loan agreement, security agreement, pledge agreement, guaranty or other agreement or instrument representing indebtedness or financial obligation of Debtor to Secured Party (collectively, "Future Loan Documents").

- (c) The term "Loan Documents" means the Existing Note, this Security Agreement, any Future Loan Documents, and all other agreements, documents, instruments and certificates collateral to any of the foregoing, as the same may be amended, restated, modified or supplemented.
- 2. Grant of Security Interest. In consideration of the loan made by Secured Party to Debtor, Debtor hereby pledges, transfers and assigns to Secured Party, and grants to Secured Party and agrees that Secured Party shall have a general continuing lien upon and security interest in, all of the Collateral.
- 3. <u>Representations. Warranties and Covenants.</u> Debtor represents, warrants and covenants to Secured Party as follows with respect to itself:
- (a) Debtor will not dispose of the Collateral or any interest therein, except in the normal course of its trade or business, without Secured Party's consent.
- (b) Debtor authorizes the filing of any financing statement and will execute alone or with Secured Party any other document, or will procure any other document, necessary to protect the security interest under this Security Agreement against the interests of third persons.
- (c) The information in any financial, credit or accounting statement furnished in connection with this Security Agreement or the other Loan Documents is or will be correct and complete.
- deliver this Security Agreement and the other Loan Documents to which it is a party. This Security Agreement and each of the other Loan Documents to which Debtor is a party has been duly executed and delivered by duly authorized officers of the Debtor and constitutes a legal, valid and binding obligation of Debtor, enforceable in accordance with its terms. The execution and delivery of this Security Agreement, the other Loan Documents and any other document or documents accompanying this Security Agreement to which Debtor is a party will not (i) require any consent or approval of the stockholders of Debtor, (ii) violate any applicable law, (iii) conflict with, result in a breach of or constitute a default under the certificate of incorporation, bylaws or other organizational documents of Debtor (as applicable), or any indenture, contract, agreement or other instrument to which Debtor is a party or by which any of its properties may be bound or (iv) result in or require the creation or imposition of any lien upon, or with respect to, any property now or to be hereafter acquired by the Debtor, other than as created or imposed in favor of the Secured Party hereunder.
- (e) The security interest granted by Debtor to Secured Party herein is a valid and perfected security interest in the Collateral and is enforceable according to its terms.

- (f) Except as required by applicable law or regulation, Debtor covenants that it will keep confidential and not disclose to any third party the identity of Secured Party or the terms of any of the transactions contemplated by the Existing Note, this Security Agreement or any of the other Loan Documents. Upon the consummation of the transactions contemplated by any such document, Debtor covenants that it shall return to Secured Party all originals and copies thereof received or obtained by it, without retaining any copies, in connection with such transactions.
- 4. <u>Default.</u> The occurrence of any one or more of the following events will constitute an "Event of Default" under this Security Agreement:
- (a) Debtor fails to pay on or before the date due any amount payable on any of the Obligations, there occurs any Event of Default under the Existing Note or Debtor fails to observe or perform any covenant or agreement made in any of the Loan Documents to which it is a party.
- (b) Debtor becomes insolvent, makes an assignment for the benefit of creditors or calls a meeting of creditors, or any petition is filed by or against Debtor under any provision of any bankruptcy or other law alleging that Debtor is insolvent or unable to pay its debts as they mature.
- (c) Any judgment against Debtor shall be entered, or any attachment or garnishment against any property of Debtor is issued, in an amount in excess of \$1,000,000.00, or if the total of all judgment(s), attachment(s) and/or garnishment(s) against Debtor or any of Debtor's property at any time hereafter exceeds \$1,000,000.00.
- (d) Debtor is a party to a merger, consolidation or sale of greater than fifty percent (50%) of its assets as of the date of such sale, or is dissolved or reorganized.
- (e) Any representation, warranty or information furnished to Secured Party by Debtor in connection with any of the Obligations, or in connection with this Security Agreement or any other Loan Document, including any warranty made by Debtor through the submission of any schedule or statement, certificate or other document pursuant to or in connection with any Loan Document, is incorrect in any respect.
  - (f) Debtor makes or gives notice of any intention to make a bulk sale.
- (g) Debtor fails to promptly furnish such financial and other information as Secured Party may reasonably request.
- 5. Remedies on Default. Upon the occurrence of any Event of Default, Secured Party will have the following remedies:
- (a) Unless Secured Party elects otherwise, the entire unpaid amount of such of the Obligations as are not then otherwise due and payable will become immediately due and payable without notice to or demand on Debtor or any other obligor or guarantor.
- (b) Secured Party may, at its option, exercise from time to time any and all rights and remedies available to it under the Pennsylvania Uniform Commercial Code or

otherwise, including the right to assemble, receipt for, adjust, modify, repair, refurnish or refurbish (but without any obligation to do so) or foreclose or otherwise realize upon any of the Collateral and to dispose of any of the Collateral at one or more public or private sales or other proceedings, and Debtor agrees that Secured Party or its nominee may become the purchaser at any such sale or sales. Debtor agrees that ten (10) days will be reasonable prior notice of the date of any public sale or other disposition of all or any part of the Collateral, or of the date on or after which any private sale or other disposition of the same may be made.

- 6. Covenant Against Further Encumbrances. Debtor will not permit anything to be done that might in any way impair the value of any of the Collateral or any of the security intended to be afforded by this Security Agreement. Debtor shall not pledge, assign or otherwise further encumber, or permit any liens or security interests (other than those in favor of Secured Party) to attach to any of the Collateral, nor permit any of the Collateral to be levied upon under any legal process, except with the express written consent of Secured Party. Upon any breach of the foregoing covenant against further encumbrances, Secured Party may, at its sole election but without obligation to do so, and without limiting Secured Party's other remedies (including without limitation declaring a default), discharge the encumbrance for the account of and without notice to Debtor, and all expenses incurred by Secured Party in so doing shall be added to the Obligations and shall be payable by Debtor upon demand.
- 7. Remedies Cumulative. All rights and remedies of Secured Party under this or any other agreement between Debtor and Secured Party and under applicable law shall be deemed concurrent and cumulative and not alternative, and Secured Party may proceed with any number of remedies at the same time or at different times until all Obligations are fully satisfied. Debtor shall be liable to pay to Secured Party on demand any and all expenses, including reasonable attorneys' fees and legal expenses which may have been incurred by Secured Party related to:
- (a) the enforcement of Secured Party's rights under this Security Agreement or any of the other Loan Documents; or
- (b) the custody, preservation, protection, use, operation, preparation for sale or sale of any Collateral, the incurring of all of which are hereby authorized to the extent Secured Party deems the same advisable.
- 8. Modification. No modification or waiver of any provision(s) herein will be effective unless the same is in writing signed by the party against whom its enforcement is sought.
- 9. Notices. All notices, demands and other communications which are required to be given to or made by any party to the others in connection with this Security Agreement or in connection with the Existing Notes will be in writing and will be deemed to have been given when hand delivered or posted by certified or registered mail, or via overnight courier, to the address of each party set forth in the first paragraph of this Security Agreement. If notice is personally delivered, the individual accepting such notice, if requested, will sign a duplicate of the notice to evidence receipt thereof.

- 10. <u>Successors and Assigns</u>. This Security Agreement and all of the terms and conditions hereof will be binding upon and will insure to the benefit of the parties hereto and their respective successors and assigns but will confer no rights on third persons.
- 11. Governing Law. This Security Agreement will be governed by and construed in accordance with the laws of the Commonwealth of Pennsylvania, without reference to conflicts of laws principles.

IN WITNESS WHEREOF, the Undersigned have executed this Security Agreement as of the date above first written.

Complete Business Solutions Group Inc.

Name: Joseph Cole

Title: CFO

Acknowledged and Agreed by Payee:

Name: fosef Chehebar

# COMPOSITE EXHIBIT C



Page 1

#### The First State

#### CERTIFICATE

SEARCHED APRIL 16, 2020 AT 12:14 P.M. FOR DEBTOR, COMPLETE BUSINESS SOLUTIONS GROUP, INC.

1 OF 7

FINANCING STATEMENT

20165633431

EXPIRATION DATE: 09/15/2021

DEBTOR:

COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET

09-15-16 ADDED

PHILADELPHIA, PA US 19106

SECURED:

STRAUSS, ELLEN

1 ROSE LANE

09-15-16 ADDED

LINWOOD, NJ US 08221

SECURED:

STRAUSS, STEPHEN

1 ROSE LANE

ADDED 09-15-16

LINWOOD, NJ US 08221

FILING HISTORY

20165633431 FILED 09-15-16

AT 9:51 A.M. FINANCING STATEMENT

20182218838

FILED 04-02-18

AT 11:41 A.M.

TERMINATION



Authentication: 202777403

Date: 04-16-20

20204884499-UCC11 SR# 20202873401



Page 2

The First State

2 OF 7 FINANCING STATEMENT 20170251063

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17

MILFORD, DE US 19963

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND ST. ADDED 01-11-17

PHILADELPHIA, PA US 19106

SECURED: GEMJ CHEHEBAR GRAT, LLC

1407 BROADWAY ADDED 01-11-17

NEW YORK, NY US 10018

FILING HISTORY

20170251063 FILED 01-11-17 AT 5:05 P.M. FINANCING STATEMENT

3 OF 7 FINANCING STATEMENT 20170251659

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17

Authentication: 202777403 Date: 04-16-20

SR# 20202873401

You may verify this certificate online at corp.delaware.gov/authver.shtml

20204884499-UCC11



Page 3

The First State

MILFORD, DE US 19963

DEBTOR:

COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET

ADDED 01-11-17

PHILADELPHIA, PA US 19106

SECURED:

SHEHEBAR, ALBERT

1407 BROADWAY

ADDED 01-11-17

NEW YORK, NY US 10018

FILING HISTORY

20170251659 FILED 01-11-17 AT 5:11 P.M. FINANCING STATEMENT

4 OF 7

FINANCING STATEMENT

20170251758

EXPIRATION DATE: 01/11/2022

DEBTOR:

COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101

ADDED 01-11-17

MILFORD, DE US 19963

DEBTOR:

COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET

ADDED 01-11-17

PHILADELPHIA, PA US 19106

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Authentication: 202777403

Date: 04-16-20

20204884499-UCC11 SR# 20202873401



Page 4

SECURED:

SHEHEBAR, ISAAC

1407 BROADWAY

ADDED 01-11-17

NEW YORK, NY US 10018

FILING HISTORY

20170251758 FILED 01-11-17 AT 5:15 P.M. FINANCING STATEMENT

5 OF 7 FINANCING STATEMENT 20170251774

EXPIRATION DATE: 01/11/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

203 NE FRONT STREET, SUITE 101 ADDED 01-11-17

MILFORD, DE US 19963

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

141 2ND STREET ADDED 01-11-17

PHILADELPHIA, PA US 19106

SECURED: ISAAC SHEHEBAR 2008 AIJJ GRANTOR RETAINED ANNUITY TRUST

1407 BROADWAY ADDED 01-11-17

NEW YORK, NY US 10018

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Authentication: 202777403 Date: 04-16-20

SR# 20202873401

20204884499-UCC11

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## The First State

### FILING HISTORY

20170251774 FILED 01-11-17 AT 5:18 P.M. FINANCING STATEMENT

6 OF 7 FINANCING STATEMENT 20172196084

EXPIRATION DATE: 04/04/2022

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP INC.

141 N 2ND STREET ADDED 04-04-17

PHILADELPHIA, PA US 19106

SECURED: FARBER, KAREN

78 EVERETT STREET ADDED 04-04-17

CLOSTER, NJ US 07624

SECURED: FARBER, STEPHEN

78 EVERETT STREET ADDED 04-04-17

CLOSTER, NJ US 07624

FILING HISTORY

20172196084 FILED 04-04-17 AT 2:50 P.M. FINANCING STATEMENT

7 OF 7 FINANCING STATEMENT 20202643429



Authentication: 202777403

Date: 04-16-20

20204884499-UCC11 SR# 20202873401



Page 6

# The First State

EXPIRATION DATE: 04/13/2025

DEBTOR: COMPLETE BUSINESS SOLUTIONS GROUP, INC.

2000 PGA BLVD., SUITE 44408 ADDED 04-13-20

PALM BEACH GARDENS, FL US 33408

SECURED: VAGNOZZI, ALBERT

21 W FRONT ST, SUITE 300 ADDED 04-13-20

MEDIA, PA US 19063

FILING HISTORY

20202643429 FILED 04-13-20 AT 10:15 A.M. FINANCING STATEMENT

### END OF FILING HISTORY

THE UNDERSIGNED FILING OFFICER HEREBY CERTIFIES THAT THE ABOVE LISTING IS A RECORD OF ALL PRESENTLY EFFECTIVE FINANCING STATEMENTS, FEDERAL TAX LIENS AND UTILITY SECURITY INSTRUMENTS FILED IN THIS OFFICE WHICH NAME THE ABOVE DEBTOR, COMPLETE BUSINESS SOLUTIONS GROUP, INC. AS OF APRIL 13, 2020 AT 11:59 P.M.



Authentication: 202777403

Date: 04-16-20

20204884499-UCC11 SR# 20202873401

OLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional) (718) 569-2703  B. E-MAIL CONTACT AT FILER (optional)				vare Department of Si J.C.C. Filing Section	ate
CONTACT@INTERSTATEFILINGS.COM			File	d: 95:05 PM 01/11/201	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	_	· ·	.C.C. II	itial Filing No: 2017 0	251063
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2071 FLATBUSH AVE STE 165				•	
BROOKLYN, NY 11234					
US	1				
		THE ABOVE SPACE	IS FOR	FILING OFFICE USE C	ONLY
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (uname will not fit in line 1b, leave all of item 1 blank, check here   1a. ORGANIZATION'S NAME		modify, or abbreviate any part of the or information in item 10 of the Finar			
COMPLETE BUSINESS SOLUTIONS GROUP, INC.					
1b. INDIVIDUAL'S SURNAME	FIRST PERSONA			L NAME(S)/INITIAL(S)	SUFFIX
: MAILING ADDRESS	PHILADELPHI			OSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNEE DEATH)  3a. ORGANIZATION'S NAME  GEMJ CHEHEBAR GRAT, LLC  3b. INDIVIDUAL'S SURNAME	CITY MILFORD  IGNOR SECURED PARTY): Prof	ride only <u>one</u> Secured Party name (	DDITIONA	OSTAL CODE  19963  L NAME(S)/INITIAL(S)  OSTAL CODE	SUFFIX COUNTRY
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MAILING ADDRESS 407 BROADWAY  COLLATERAL: This financing statement covers the following colla 111 of the assets and property of Deb paper (whether tangible or electronic	tor, including, w	ithout limitation:	(1) ac	5) meneral int	angible

LOW INSTRUCTIONS  NAME & PHONE OF CONTACT AT FILER (optional) (718) 569-2703					
E-MAIL CONTACT AT FILER (optional)			Dela	aware Department of St U.C.C. Filing Section	tate
CONTACT@INTERSTATEFILINGS.COM	i		Fi	led: 05:11 PM 01/11/201	17
SEND ACKNOWLEDGMENT TO: (Name and Address)		Ţ	.C.C.	Initial Filing No: 2017 0	251659
INTERSTATE FILINGS LLC			Servic	e Request No: 201701	24030
2071 FLATBUSE AVE STE 165			SCIVIL	e Kequest 140. 2017010	07/30
BROOKLYN, NY 11234					
บร	1				
		THE ABOVE SPACE	IS FO	R FILING OFFICE USE	ONLY
<b>XEBTOR'S NAME:</b> Provide only <u>one</u> Debtor name (1a or 1b) (use e: ame will not fit in line 1b, leave all of item 1 blank, check here and	xact, full name; do not omit, modi provide the Individual Debtor info				
COMPLETE BUSINESS SOLUTIONS GROUP, INC.	15.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.5.				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NA	ME A	וסו וונטעו	NAL NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY	2	TATE	POSTAL CODE	COUNTRY
2ND STREET	PHILADELPHIA	1	PA	19106	បទ
ECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNO 3a. ORGANIZATION'S NAME 3b. INDIVIDUAL'S SURNAME SHEHEBAR MAILING ADDRESS	PR SECURED PARTY). Provide of FIRST PERSONAL NA ALBERT	only <u>one</u> Secured Party name (i		NAL NAME(S)/INITIAL(S)  POSTAL CODE	SUFFIX
7 BROADWAY	NEW YORK		€Y.	10018	US
l of the assets and property of Debtor per (whether tangible or electronic), ncluding payment intangibles and softw	(3) deposit accou				

NAME & PHONE OF CONTACT AT FILER (optional) (718) 559-2703  E-MAIL CONTACT AT FILER (optional) CONTACT@INTERSTATEFILINGS.COM  SEND ACKNOWLEDGMENT TO: (Name and Address)  INTERSTATE FILINGS LLC  2071 FLATBUSE AVE STE 165  BROOKLYN, NY 11234  US  DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (2a or 2b) (use exact ame will not street.)	at, full name; do not omit, mo- ovide the Individual Debtor in	dify, or abbreviate any pa	F U.C.C. Servi		17 0251758 85035
CONTACT@INTERSTATEFILINGS.COM  SEND ACKNOWLEDGMENT TO: (Name and Address)  INTERSTATE FILINGS LLC  2071 FLATBUSH AVE STE 165  BROOKLYN, NY 11234  US  DEBTOR'S NAME: Provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here ame and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here ame and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here ame and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here ame and provide only gne Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here ame and provide only gne Debtor name (1a or 1b) (use exact ame ame will not fit in line 1b) (use exact ame will not fit in line 1b) (use exact ame ame will not fit in line 1b) (use exact ame ame will not fit in line 1b) (use exact ame ame will not fit in line 1b) (use exact ame ame	ovide the Individual Debtor in	dify, or abbreviate any pa	F U.C.C. Servi	U.C.C. Filing Section Tiled: 05:15 PM 01/11/20 Initial Filing No: 2017 ( The Request No: 201701  OR FILING OFFICE USE ( T's name); if any part of the Interpretation.	17 0251758 85035
SEND ACKNOWLEDGMENT TO: (Name and Address)  INTERSTATE FILINGS LLC  2071 FLATBUSH AVE STE 165  BROOKLYN, MY 11234  US  DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here are and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here are and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here are and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here are are and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here are are are are are are are are are	ovide the Individual Debtor in	dify, or abbreviate any pa	U.C.C.  Servi	Filed: 05:15 PM 01/11/20.  Initial Filing No: 2017 (ce Request No: 201701)  OR FILING OFFICE USE (crs name); if any part of the line.	0251758 85035 ONLY
INTERSTATE FILINGS LLC  2071 FLATBUSE AVE STE 165  BROOKLYN, MY 11234  US  DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one Debtor name (1a or 1b) (use exact ame will not fit in line 1b, leave all of item 1 blank, check here and provide only one of the manual provide one of the manual provide one of	ovide the Individual Debtor in	dify, or abbreviate any pa	Servi	ce Request No: 201701  OR FILING OFFICE USE (r's name); if any part of the In	85035 ONLY
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Mailing address . 2nd street	FIRST PERSONAL N			atement Addendum (Form UC	
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FRTOR'S NAME: Provide only one Debter name (2s or 2h) (use exect	CSTY PHILADELPHIA		STATE	POSTAL CODE 19106	COUNTR
3 NE FRONT STREET, SUITE 101  ECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR S 3a ORGANIZATION'S NAME  3b INDIVIDUAL'S SURNAME  SHEHBAR  ALLING ADDRESS	FIRST PERSONAL N ISAAC		ADDIT:0	NAL NAME(S)/INITIAL(S)  POSTAL CODE	SUFFIX
07 BROADWAY	NEW YORK		NY	10018	US
ncluding payment intangibles and softward accessions), (7) instruments (including -credit rights, (10) letters of credit, oducts of the foregoing.	ng promissory n	otes), (8) in	vestment	property, (9)	letter-

	odify, or abbreviate any pa information in item 10 of th	F U.C.C. Serving SPACE IS FO to of the Debton e Financing St	aware Department of S U.C.C. Filing Section iled: 05:18 PM 01/11/20 Initial Filing No: 2017 0  ce Request No: 201701  DR FILING OFFICE USE 6 's name); if any part of the in stement Addendum (Form Use  NAL NAME(S)/INITIAL(S)	17 0251774 85124 ONLY
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CITY	NAME	ADDITIO	NAL NAME/SYMMETIAL/SY	
PHILADELPHIA				SUFFIX
		STATE	POSTAL CODE	COUNTRY
FIRST PERSONAL		ADDITIO:	NAL NAME(S)/INITIAL(S) POSTAL CODE	COUNTRY US  SUFFIX  COUNTRY
NEW YORK		NY	10018	US
), (6) goods promissory:	(including in notes), (8) in	rentory, restment	equipment, fix property, (9)	tures letter-
	UST FIRST PERSONAL CITY NEW YORK deposit acc , (6) goods promissory	WILFORD  UST  FIRST PERSONAL NAME  CITY  NEW YORK  accluding, without limitatic deposit accounts, (4) documents, (6) goods (including impromissory notes), (8) including impromissory notes), (	UST  FIRST PERSONAL NAME  CITY NEW YORK  ADDITION  CITY NEW YORK  ADDITION  Cluding, without limitation: (1) deposit accounts, (4) documents, (6) goods (including inventory, promissory notes), (8) investment	CITY STATE POSTAL CODE 19963  UST  FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S)  CITY STATE POSTAL CODE

# COMPOSITE EXHIBIT D

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Filing# : 2017011300998 Date Filed : 01/10/2017 Pedro A. Cortés Secretary of the Commonwealth

						Pedro Secretary of t	o A. Cortés he Commor
UCC FINANCIN	NS (front and bac	k) CAREFULLY					
A. NAME & PHONE OF	CONTACT AT FIL	EK (obttousi)					
B. SEND ACKNOWLED	GMENT TO: (Na	me and Address)					ini 116: 400;
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1	Esquire A	Assist, Ltd.	- 1		TCO170	113JM1101	
1		Pick - Up					
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			_	THE ABOVE	ebace ié eo	D EN INC OFFICE HE	E CALL V
1 DERTOR'S EVACTE	III LEGAL NAME	- insert only one debtor name (1a or 1b	\ do not abbreviate or or		SPACE IS FU	R FILING OFFICE US	EONLI
1a. ORGANIZATION'S		- magnetically gate debtor marrie ( race 12	y-conctabbleviate crec	on bine names			_
COMPLETE	BUSINESS S	OLUTIONS GROUP,	INC.				
OR 1b, INDIVIDUAL'S LASTNAME		FIRST NAME		MIDDLE	NAME	SUFFIX	
1c. MAILING ADDRESS			СПУ		STATE	POSTAL CODE	COUNTRY
141 2nd Street			Philadelphi	a	PA	19106	
1d. SEE INSTRUCTIONS	ADD'L INFO RE	1e. TYPE OF ORGANIZATION		OF ORGANIZATION	1g. ORG.	1g. ORGANIZATIONAL ID#, if any	
Not Applicable	ORGANIZATION DEBTOR	Corporation	Delaware		50554	5055423	
2. ADDITIONAL DEBTO	R'S EXACT FULL	LEGAL NAME - insert only one of	iebtor name (2a or 2b) -	- do not abbreviate or comb	ine names		
2a. ORGANIZATION'S N							
COMPLETE I	BUSINESS SO	OLUTIONS GROUP, I	INC.				
2b. INDIVIDUAL'S LAST	NAME		FIRST NAME		MIDDLE	NAME	SUFFIX
2c. MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
203 NE FRONT S			MILFORD		DE	19963	
2d SEEINSTRUCTIONS	ADD'L INFO RE ORGANIZATION	2e. TYPE OF ORGANIZATION	2f. JURISDICTION	OFORGANIZATION	2g. ORG	ANIZATIONAL ID #, if any	
Not Applicable	DEBTOR	Corporation	Delaware		50554	123	NONE
		TOTAL ASSIGNEE of ASSIGNOR S/I	P) - insertonly <u>one</u> secur	ed party name (3a or 3b)			
3a, ORGANIZATION'S N							
OR 35. INDIVIDUAL'S LAST		LC	FIRST NAME		MIDDLE	JANAC	SUFFIX
JD. INDIVIDUAL'S LAST	NAME		FIRST NAME		MIDDLE	AVIALE	SUFFIX
3c. MAILING ADDRESS			СПҮ		STATE	POSTAL CODE	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

1407 Broadway

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

New York

NY 10018

USA

5. ALT	ERNATIVE DESIGNATION [if a	applicable]:	LESSEE/LESSOR	CONSIGNE	CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-U	CC FILING
6.	This FINANCING STATEMENT ESTATE RECORDS. Attach	is to be filed (for Addendum	r record] (or recorded	f) in the REAL [if applicable]	7. Check to REC	UEST SEARCH REPO FEE)	RT(S) on Debtor(s) footionall	All Debtors	Debtor 1	Debtor 2
8. OP	TONAL FILER REFERENCE DA	ATA					-			

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Filing# : 2017011300995 Date Filed : 01/10/2017 Pedro A. Cortés Secretary of the Commonwealth

UCC FINANCING FOLLOW INSTRUCTIONS							
A. NAME & PHONE OF CO		Log-					
B. SEND ACKNOWLEDGN	MENT TO: (Nar	ne and Address)		IMM			
1					TC	O170113JM1098	
1	Esquire A	Assist, Ltd.					
1	Counter	Pick - Up					
1 .			1				
				THE ABOVE S	SPACE IS FO	R FILING OFFICE US	FONLY
1 DEBTOR'S EXACT FUL	LLEGAL NAME	-insert only <u>one</u> debtor name (1a or 1b	) - do not abbreviate or combin				
19. ORGANIZATION'S NAM  COMPLETE BU  15. INDIVIDUAL'S LASTNA	JSINESS SC	DLUTIONS GROUP, 1	INC.		MIDDLE		ISUFFIX
10, INDIVIDUAL SEASINA	15. INDIVIDUAL'SLASTNAME				MIDDLE	NAME	SUFFIX
1c. MAILING ADDRESS			СПУ		STATE	POSTAL CODE	COUNTRY
141 2nd Street			Philadelphia		PA	19106	
1d. SEEINSTEUCTIONS	ADD'L INFO RE ORGANIZATION	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF OR	RGANIZATION	1g. ORG	ANIZATIONAL ID #, if any	
Not Applicable	DEBTOR	Corporation	Delaware		5055	423	NON
2. ADDITIONAL DEBTOR	S EXACT FULL	LEGAL NAME - insert only one d	lebtor name (2a or 2b) - do n	ot abbreviate or combi	ne names		
2a. ORGANIZATION'S NAM							
OR 25. INDIVIDUAL'S LAST NA	ISINESS SC	DLUTIONS GROUP, I	NC.		MIDDLE	NAME	SUFFIX
28. INDIVIDUAL S LAST NA	WE		FIRST NAME		MIODLE	NAME	SUFFIX
2c. MAILING ADDRESS			CITY		STATE	POSTAL CODE	COUNTRY
203 NE FRONT ST	REET. SUF	ГЕ 101	MILFORD		DE	19963	
2d. SEE INSTRUCTIONS	ADD'L INFO RE	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF OF	RGANIZATION		ANIZATIONAL ID #, if any	
	ORGANIZATION DEBTOR	Corporation	Delaware		50554	123	NON
3. SECURED PARTY'S N. 3a. ORGANIZATION'S NAM	AME (or NAME of T	OTAL ASSIGNEE of ASSIGNOR S/F	) - insert anly <u>one</u> secured par	tyname (3a or 3b)			

1407 Broadway

4. This FINANCING STATEMENT covers the following collateral:

OR Albert Shehebar
3b. INDIVIDUAL'S LAST NAME

3c. MAILING ADDRESS

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

**New York** 

FIRST NAME

MIDDLE NAME

NY

POSTAL CODE

10018

SUFFIX

COUNTRY

USA

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR		BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
<ol> <li>This FINANCING STATEMENT is to be filed [for record] (or recorded)         ESTATE RECORDS. Attach Addendum     </li> </ol>	in the REAL 7. Check to R (if applicable) (ADDITION	REQUEST SEARCH REPO NAL FEEL	ORT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA					

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Filing# : 2017011301001 Date Filed : 01/10/2017 Pedro A. Cortés Secretary of the Commonwealth

			Ped Secretary of	ro A. Cortés the Commo	
UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]					
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	I AMAN AN		170113JM1104		
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1_DEBTOR'S EXACTFULL LEGAL NAME-insert only one debtor name (1a or 1)		SPACE 13 FC	R FILING OFFICE U	SE UNLT	
1a. ORGANIZATION'S NAME	****				
OR 16. INDIVIDUAL'S LASTNAME	FIRST NAME	MIDDLE	NAME	SUFFIX	
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
141 2nd Street	Philadelphia	PA			
1d. SEEINSTRUCTIONS Not Applicable  ADDL INFO RE 1e. TYPE OF ORGANIZATION ORGANIZATION DEBTOR  Corporation	1f. JURISDICTION OF ORGANIZATION  Delaware	19 ORG	ANIZATIONAL ID #, if any	#, if any	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one			120	LINONE	
2a. ORGANIZATION'S NAME  COMPLETE RUSINESS SOLUTIONS CROUP					
OR 2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX	
2c. MAILING ADDRESS	СПУ	STATE	POSTAL CODE	COUNTRY	
203 NE FRONT STREET, SUITE 101	MILFORD	DE	19963		
2d. SEE INSTRUCTIONS ADD'L INFO RE   2e. TYPE OF ORGANIZATION ORGANIZATION	2f, JURISDICTION OF ORGANIZATION	***	ANIZATIONAL ID #, if any		
Not Applicable DeBTOR Corporation	Delaware	5055	423	NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNORS/ 3a. ORGANIZATION'S NAME	P) - insert only <u>one</u> secured party name (3a or 3b)			_	
OR 3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX	
3c. MAILING ADDRESS	СПУ	STATE	POSTAL CODE	COUNTRY	
1407 Broadway	New York	NY	10018	USA	

4. This FINANCING STATEMENT covers the following collateral:

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

								OR SELLER/BUY				
6.	THIS FINANCING STA ESTATE RECORDS	TEMENT is to be filed Attach Addendum	[for record] (or r	ecorded) in	the REAL	7. Check to REC	UEST SEARCH R	EPORT(S) on Debtor(s [cotional]	Ali Debtors	De	btor 1	Debtor 2
8. OP	TIONAL FILER REFER	ENCE DATA										

Filing#: 2017011301003 017 nwealth

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						f the Commo
					Secretary of	Talle Commo
LICO FINANCIA	CCTATEM	CAIT				
UCC FINANCIN						
A. NAME & PHONE OF		Name of the latest terms o				
B. SEND ACKNOWLED	GMENT TO: (Na	me and Address)				
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OR 15 INDIVIDUAL'S LAST	BUSINESS S	OLUTIONS GROUP,	INC.	MIDDLE	NAME	Toursely
I D. INDIVIDONE SEAS!	MANUE		FIRST NAME	MIDDLE	NAME	SUFFIX
1c. MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY
						COONIKI
141 2nd Street  1d. SEE INSTRUCTIONS	TACCII INEO DE	1e. TYPE OF ORGANIZATION	Philadelphia 16. JURISDICTION OF ORGANIZATION	PA 10.000	19106 ANIZATIONAL ID#, if any	
Not Applicable	<b>CRGANIZATION</b>		h	1.		-
	CEETOR	Corporation	Delaware	5055	423	NONE
2. ADDITIONAL DEBT C		LEGAL NAME - insert only one	debtor name (2a or 2b) - do not abbreviate or comb	oine names		
		AL LITTONG CROUP I	INC.			
OR 26. INDIVIDUAL'S LAST	NAME	OLUTIONS GROUP, 1	FIRST NAME	MIDDLE	NAME	SUFFIX
INDIVIDORE S EAST	1071012		THO WANT	MIDDEL	NAME	SOFFIX
2c. MAILING ADDRESS			СПУ	STATE	POSTAL CODE	COUNTRY
203 NE FRONT STREET SHITE 101			MILEORD	DE	10063	000,,,,,,

4. This FINANCING STATEMENT covers the following collateral:

DEBTOR

2d. SEE INSTRUCTIONS

Not Applicable

3c. MAILING ADDRESS

1407 Broadway

3b. INDIVIDUAL'S LAST NAME

All of the assets and property of Debtor, including, without limitation: (1) accounts, (2) chattel paper (whether tangible or electronic), (3) deposit accounts, (4) documents, (5) general intangibles (including payment intangibles and software), (6) goods (including inventory, equipment, fixtures and accessions), (7) instruments (including promissory notes), (8) investment property, (9) letter-of-credit rights, (10) letters of credit, (11) money, (12) supporting obligations, (13) proceeds and products of the foregoing.

New York

Delaware

FIRST NAME

CITY

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

POSTAL CODE

10018

NONE

SUFFIX

COUNTRY

USA

5055423

MIDDLE NAME

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
This FINANCING STATEMENT is to be filed [for record] (or recorde ESTATE RECORDS. Attach Addendum	d) in the REAL 7. Check to REI	QUEST SEARCH REPO LEEFI	PRT(S) on Debtor(s)	All Debtors	Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA					

ADD'L INFO RE | 2e. TYPE OF ORGANIZATION ORGANIZATION

Isaac Shehebar 2008 AIJJ Grantor Retained Annuity Trust

Corporation

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SIP) - insert only one secured party name (3a or 3b)

# COMPOSITE EXHIBITE

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS		_		D.L. D.	
A. NAME & PHONE OF CONTACT AT FILER (opt	tional)			Delaware Depart U.C.C. Filing Filed: 04:14 PM	g Section
B: E-MAIL CONTACT AT FILER (optional)			U.	C.C. Initial Filing P	No: 2020 5447877
C. SEND ACKNOWLEDGMENT TO: (Name and	Address)	-	S	iervice Request No	: 20206643384
Paul, Weiss, Rifkind, Wharton & 1285 Avenue of the Americas New York, NY 10019	Garrison LLP				
				FOR FILING OFFICE	
DEBTOR'S NAME: Provide only one Debtor name (1a name will not fit in line 1b, leave all of item 1 blank, check fia. ORGANIZATION'S NAME     Complete Business Solutions C	here 🔲 and provide the Individual Debt	, modify, or abbreviate a or information in item 10	ny part of the Det of the Financing	otor's name); if any part Statement Addendum (F	of the individual Debtor Form UCC1Ad)
16. IND/VIDUAL'S SURNAME	FIRST PERSON	AL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440		ch Gardens	FL	33408	USA
DESTOR'S NAME: Provide only one Debtor name (2     Debtor's name will not fit in line 2b, leave all of item 2 blar     2a. ORGANIZATION'S NAME  OR     The INDIVIDUAL'S SURNAME	nk, check here ☐ and provide the individent	ual Debtor information i	n item 10 of the F	inancing Statement Add	endum (Form UCC1Ad
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
CO. PICHERO ADDITEGO			SIAIE	POSTAL CODE	COOKIRT
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE 3e. ORGANIZATION'S NAME	of ASSIGNOR Secured Party): Provide	only <u>one</u> Secured Party	name (3a or 3b)		
OR 3b. INDIVIDUAL'S SURNAME  Chehebar	FIRST PERSONA Michael	L NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		NY	POSTAL CODE 10018	COUNTRY USA
4. COLLATERAL: This financing statement covers the following			1111	10018	COA
All assets of the debtor whether n	•	acquired and	l all proce	eds thereof.	
<ul> <li>Check only if applicable and check only one box. Collateration</li> </ul>	al is ☐ held in a Trust (se UCC1Ad, Ite	m 17 and instructions) [	being adminis	tered by a Decedent's P	ersonal Representative
<ul> <li>Check only if applicable and check only one box. Collaters</li> <li>Check only if applicable and check only one box</li> <li>Public-Finance Transaction</li> <li>Manufactured-Hom</li> </ul>			6b. Check only	tered by a Decedent's P  y if applicable and check	only one box:

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS		I)		Delaware Depart	ment of State
A. NAME & PHONE OF CONTACT AT FILER (optional)     B. E-MAIL CONTACT AT FILER (optional)	)		Ti	U.C.C. Filing Filed: 04:15 PM	Section 08/07/2020
` ` ·			U.	C.C. Initial Filing P	10: 2020 5448545
C. SEND ACKNOWLEDGMENT TO: (Name and Addre Paul, Weiss, Rifkind, Wharton & Gard 1285 Avenue of the Americas New York, NY 10019	·		S	ervice Request No	: 20206643399
1	ı				
<u>L</u>	***************************************	THE ABO	E SPACE IS	FOR FILING OFFICE	E USE ONLY
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) name will not fit in line 1b, leave all of item 1 blank, check here I ta. ORGANIZATION'S NAME	(use exact, full name, do not omit, mo and provide the Individual Debtor in	odify, or abbreviate ar	y part of the Det	otor's name); if any part	of the individual Debtor
OR Complete Business Solutions Grou	p, Inc.	NI ARAE	TARRITIONAL	NIA NECONAUTIA LOS	lo reiv
		NAME		NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	FL	POSTAL CODE 33408	USA
DEBTOR'S NAME Provide only one Debtor name (2a or 2     Debtor's name will not fit in line 2b, leave all of Item 2 blank, che     Za. ORGANIZATION'S NAME					
26. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIONAL	. NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
B, SECURED PARTY'S NAME (or NAME of ASSIGNEE of AS GRE ORGANIZATION'S NAME	SIGNOR Secured Party); Provide onl	y <u>one</u> Secured Party	name (3a or 3b)		
OR Sh. INDIVIDUAL'S SURNAME Shehebar	FIRST PERSONAL M	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
ic. MAİLING ADDRESS 1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	COUNTRY
R. COLLATERAL: This financing statement covers the following All assets of the debtor whether now		cquired and	all proce	eds thereof.	
i. Check only if applicable and check only one box: Collateral is	held in a Trust (se UCC1Ad, Item 1	7 and instructions)	being adminis	tered by a Decedent's P	ersonal Representative
			6h Check only	y if applicable and check	only one box:
a. Check <u>only</u> if applicable and check <u>only</u> one box  Public-Finance Transaction  Manufactured-Home Transaction	saction A Debtor is a Transmitt	ing Utility		itural Lien	

THE RESERVED AND THE PROPERTY.				
UCC FINANCING STATEMENT				
FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)			Delaware Departs U.C.C. Filing	
B. E-MAIL CONTACT AT FILER (optional)		U.G	Filed: 04:15 P <mark>M</mark> C.C. Initial Filing P	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		s	ervice Request No:	20206643402
Paul, Weiss, Rifkind, Wharton & Garrison L 1285 Avenue of the Americas New York, NY 10019	LP		-	
	1			
4 DEPTOPS NAME CONTROL OF THE PARTY OF THE P	The state of the s		FOR FILING OFFICE	
<ol> <li>DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact name will not fit in line 1b, leave all of item 1 blank, check here □ and pro- fia. ORGANIZATION'S NAME</li> </ol>	x, full name; do not omit, modify, or appreviate a ovide the Individual Debtor information in item 10	of the Financing	otor's name); if any part of Statement Addendum (F	of the individual Debtor's form UCC1Ad)
Complete Business Solutions Group, Inc				
1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	USA
DEBTOR'S NAME: Provide only <u>one</u> Debtor name (2a or 2b) (use ex Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here I	act, full name; do not omit, modify, or abbreviate  3 and provide the individual Debtor information is	any part of the De	ebtor's name); if any par	t of the Individual
2a. ORGANIZATION'S NAME	3 and house are individual people information i	intell 10 of the ri	Manching States Herri, Aug.	endum (Form OCC (Ad)
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR S	Secured Pathà: Drovide only one Secured Path	name (3a or 3h)		
Sa. ORGANIZATION'S NAME	section raily). Provide this the Section rails	manie (sa or so)		<del>/</del>
OR Sp. INDIVIDUAL'S SURNAME Shehebar	FIRST PERSONAL NAME  Ezta	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral: All assets of the debtor whether now owner		all proce	eds thereof.	
5. Check only if applicable and check only one box: Collateral is  held in	a Trust (se UCC1Ad, Item 17 and instructions)	being administ	tered by a Decedent's Pa	ersonal Representative
Sa. Check <u>only</u> if applicable and check <u>only</u> one box  Public-Finance Transaction Manufactured-Home Transaction	A Debtor is a Transmitting Utility		y if applicable and check litural Lien Non-US	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lesse	or Consignee/Consignor Seller/Buye	er 🔲 Bailee/Ba	illor Licensee/Lice	nsor
R. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				

UCC FINANCING STATEMENT					
A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Departs U.C.C. Filing	Section
B. E-MAIL CONTACT AT FILER (optional)			U.C	Filed: 04:14 PM C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			Se	rvice Request No:	20206643357
Paul, Weiss, Rifkind, Wharton & Garrison LLI 1285 Avenue of the Americas New York, NY 10019					
DEBTOR'S NAME: Provide only <u>one</u> Debtor name (1a or 1b) (use exact, for		or abbreviate any	part of the Debt		of the individual Debtor's
name will not fit in line 1b, leave all of item 1 blank, check here  and provid a. ORGANIZATION'S NAME	e the Individual Debtor informa	ation in item 10 of	the Financing S	tatement Addendum (F	form UCC1Ad
Complete Business Solutions Group, Inc.	FIRST PERSONAL NAMI	=	ADDITIONAL I	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440	Palm Beach Ga	ırdens	FL	33408	USA
2. DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here ☐ a 2a. ORGANIZATION'S NAME	full name; do not omit, modify nd provide the individual Debt	, or abbreviate ar or information in I	ny part of the Dei tem 10 of the Fin	btor's name); if any par ancing Statement Add	t of the Individual endum (Form UCC1Ad)
OR 25. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Sec	ured Party): Provide only one	Secured Party no	ame (3a or 3b)		
3a. ORGANIZATION'S NAME					
OR Sh. INDIVIDUAL'S SURNAME Shehebar	FIRST PERSONAL NAME  Isaac		ADDITIONAL I	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral:  All assets of the debtor whether now owned	or hereafter acqu	nired and	all procee	eds thereof.	
5. Check only if applicable and check only one box. Collateral is  held in a T	rust (se UCC1Ad, Item 17 and	I instructions)			ersonal Representative
Sa. Check only if applicable and check only one box    Public-Finance Transaction   Manufactured-Home Transaction	A Debtor is a Transmitting U	fility		if applicable and check ural Lien \textbf{\textit{ \textbf{\textit{ Non-US}}}	
7. ALTERNATIVE DESIGNATION (if applicable)	Consignee/Consignor	Selter/Buyer	Ballee/Bail	or Licensee/Lice	nsor
3. OPTIONAL FILER REFERENCE DATA  To be filed with: DE					

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS					
A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Departs U.C.C. Filing	Section
B. E-MAIL CONTACT AT FILER (optional)			U.C	Filed: 04:13 PM C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			Se	ervice Request No:	20206643339
Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019	LLP				
! 					
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use ex	act. full name: do not omit. m			OR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here **D and **  1a. ORGANIZATION'S NAME**	rovide the Individual Debtor is	nformation in item 10	of the Financing S	Statement Addendum (F	orm UCC1Ad)
Complete Business Solutions Group, In	C. FIRST PERSONAL	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
To. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	FL	33408	USA
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use or Debtor's name will not fit in line 2b, leave all of item 2 blank, check here 2a, ORGANIZATION'S NAME.	exact, full name; do not omit, r and provide the individual	nodify, or abbreviate Debtor information in	any part of the De 1 Item 10 of the Fir	btor's name); if any par nancing Statement Adde	t of the Individual endum (Form UCC1Ad)
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	VAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR	R Secured Party): Provide ont	y <u>one</u> Secured Party	name (3a or 3b)		
Ga. ORGANIZATION'S NAME					
OR Sh. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL I	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		NY NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collatera All assets of the debtor whether now own		cquired and	all proced	eds thereof.	
5. Check only if applicable and check only one box. Collateral is held	in a Trust (se UCC1Ad, Item	7 and instructions)	being administ	ered by a Decedent's Pr	ersonal Representative
Sa. Check <u>only</u> if applicable and check <u>only</u> one box	A Debtor is a Transmit	ing Utility		if applicable and check tural Lien	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Les	ssor Consignee/Consign	or Seller/Buye	r ☐ Bailee/Bai	for Licensee/Lice	nsor
3. OPTIONAL FILER REFERENCE DATA  To be filed with: DE					

FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Departs U.C.C. Filing Filed: 04:11 PM	Section
B E-MAIL CONTACT AT FILER (optional)			U.C	C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Addre	ess)		S	ervice Request No:	20206643269
Paul, Weiss, Rifkind, Wharton & Gard 1285 Avenue of the Americas New York, NY 10019	rison LLP				
		THE 400	re entarie i	-05 50 100 055101	* 110F 04U 17
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) name will not fit in line 1b, leave all of item 1 blank, check here I 1a. ORGANIZATION'S NAME	and provide the Individual Debtor infe	ify, or abbreviate a	ny part of the Deb	FOR FILING OFFICE tor's name); if any part o Statement Addendum (F	of the individual Debt
Complete Business Solutions Ground The INDIVIDUAL'S SURNAME	P, INC.	AME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	STATE	POSTAL CODE 33408	COUNTRY
DEBTOR'S NAME Provide only one Debtor name (2a or 2 Debtor's name will not fit in line 2b, leave all of Item 2 blank, che 2a. ORGANIZATION'S NAME	ack here ☐ and provide the individual D	ebtor information i	n Item 10 of the Fi	nancing Statement Add	endum (Form UCC1/
7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NA	AME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE	SIGNOR Secured Party): Provide only	one Secured Party	name (3a or 3b)		
Sh. INDIVIDUAL'S SURNAME	FIRST PERSONAL NA Ezra	ME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
Chehebar	CITY		STATE NY	POSTAL CODE	USA
MAILING ADDRESS	New York				
Chehebar MAILING ADDRESS [407 Broadway, Suite 503  COLLATERAL: This financing statement covers the following II assets of the debtor whether now	collateral:	quired and	all proce	eds thereof.	
MAILING ADDRESS 407 Broadway, Suite 503 COLLATERAL: This financing statement covers the following	collateral: owned or hereafter ac		being administ	eds thereof.  ered by a Decedent's Print of applicable and check	- 4 m

E-MAIL CONTACT AT FILER (optio				Delaware Depart U.C.C. Filing Filed: 04:14 PM	g Section
	nal)		U.	C.C. Initial Filing	
SEND ACKNOWLEDGMENT TO: (	(Name and Address)		S	ervice Request No	: 2020664338
Paul, Weiss, Rifkind, WI 1285 Avenue of the Ame New York, NY 10019		LLP			
			er ontorio		MI 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
EBTOR'S NAME: Provide only one Det	otor name (1a or 1b) (use ex	act, full name; do not omit, modify, or abbreviate	any part of the Del	FOR FILING OFFICE otor's name); if any part	of the individual De
1a. ORGANIZATION'S NAME		provide the Individual Debtor information in item 1	of the Financing	Statement Addendum (I	Form UCC1Ad
Complete Business Sol	utions Group, in	C. FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
000 PGA Blvd., Suite 444	40	Palm Beach Gardens	FL	33408	USA
2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL STATE	NAME(S)/INITIAL(S)	SUFFIX
				O I A C O O D L	O SOMIK!
Ga. ORGANIZATION'S NAME (or NAME of	of ASSIGNEE of ASSIGNOR	R Secured Party): Provide only one Secured Party	name (3a or 3b)		
			To a second		
		FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
Chehehar		Ezra			
		Ezra city New York	STATE NY	POSTAL CODE	COUNTRY

UCC FINANCING STATEMENT					
FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Departs U.C.C. Filling	
B E-MAIL CONTACT AT FILER (optional)			U.C	Filed: 04:12 PM C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address			S	ervice Request No	20206643280
Paul, Weiss, Rifkind, Wharton & Garri 1285 Avenue of the Americas New York, NY 10019	son LLP				
L	***************************************	THE ADD	/E en ( of le :		There are v
1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) ( name will not fit in line 1b, leave all of item 1 blank, check here C 1a. ORGANIZATION'S NAME  Complete Provinces Columbian Groups	and provide the Individual Debtor is	odify, or abbreviate a	ny part of the Deb		of the individual Debtor's
OR Complete Business Solutions Group	FIRST PERSONAL	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beacl	n Gardens	STATE FL	33408	COUNTRY
DEBTOR'S NAME Provide only <u>one</u> Debtor name (2a or 2b)     Debtor's name will not fit in line 2b, leave all of Item 2 blank, chec     Za. ORGANIZATION'S NAME					
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASS Sa. ORGANIZATION'S NAME	GNOR Secured Party): Provide onl	ly <u>one</u> Secured Party	name (3a or 3b)		
OR 3b, INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL I	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	COUNTRY
R. COLLATERAL: This financing statement covers the following c All assets of the debtor whether now o		equired and	all proce	eds thereof.	
		47 and inchmistral [	heine adminis	tered by a Decedent's P	ersonal Remesentative
i. Check only if applicable and check only one box. Collateral is	held in a Trust (se UCC1Ad, Item	17 and histochons) L		y if applicable and check	

The state of the state of				
UCC FINANCING STATEMENT				
FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)			Delaware Departi U.C.C. Filing	
B. E-MAIL CONTACT AT FILER (optional)		U.C	Filed: 04:12 PM C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		S	ervice Request No:	20206643305
Paul, Weiss, Rifkind, Wharton & Garrison LI 1285 Avenue of the Americas New York, NY 10019	AP T			
1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact			OR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here and proving 1a. ORGANIZATION'S NAME  Complete Business Solutions Group, Inc.	ide the Individual Debtor information in item 10	of the Financing	Statement Addendum (F	orm UCC1Ad)
OR Th. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
<ol> <li>DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exa Debtor's name will not fit in fine 2b, leave all of item 2 blank, check here I</li> </ol>				
2a, ORGANIZATION'S NAME	and provide the manual societ (manualon)	11100111101111011	nations obstations for	and in our coo may
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SE	acured Party); Provide only one Secured Party	/ name (3a or 3b)		
3a. ORGANIZATION'S NAME				
OR 3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME  Josef	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral:				
All assets of the debtor whether now owned	d or hereafter acquired and	d all proce	eds thereof.	
5. Check only if applicable and check only one box. Collateral is held in a	Trust (se UCC1Ad, Item 17 and instructions)	being administ	ered by a Decedent's Po	ersonal Representative
Sa. Check <u>only</u> if applicable and check <u>only</u> one box    Public-Finance Transaction   Manufactured-Home Transaction	A Debtor is a Transmitting Utility		if applicable and check Itural Lien	
7. ALTERNATIVE DESIGNATION (if applicable)	Consignee/Consignor Seller/Buye	er Bailee/Ba	ilor Licensee/Lice	nsor
3. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				

UCC FINANCING STATEMENT					
FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Departu U.C.C. Filing Filed: 04:12 PM	Section
B. E-MAIL CONTACT AT FILER (optional)			U.C	C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			S	ervice Request No:	20206643293
Paul, Weiss, Rifkind, Wharton & Garriso 1285 Avenue of the Americas New York, NY 10019	n LLP				
	1				
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use	weet full name: do not omit m			OR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here [] and 1a. ORGANIZATION'S NAME  Complete Business Solutions Group, 1	ad provide the Individual Debtor i	of abbreviate and of a state of the state of	of the Financing	Statement Addendum (F	form UCC1Ad)
OR Th. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (us     Debtor's name will not fit in line 2b, leave all of item 2 blank, check he     2a, ORGANIZATION'S NAME  OR      INDIVIDUAL'S SURNAME	se exact, full name; do not omit, ere □ and provide the individual FIRST PERSONAL	Debtor information in	Item 10 of the Fi	ebtor's name); if any par nancing Statement Addi NAME(S)/INITIAL(S)	t of the Individual endum (Form UCC1Ad)
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGN  Ba. ORGANIZATION'S NAME  OR  OR  Chehebar	IOR Secured Party): Provide on			NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	COUNTRY
4 COLLATERAL: This financing statement covers the following collar All assets of the debtor whether now ow		cquired and	all proce	eds thereof.	
5. Check only if applicable and check only one box. Collateral is	eld in a Trust (se UCC1Ad, Item	7 and instructions)		ered by a Decedent's Po	
Sa. Check <u>only</u> if applicable and check <u>only</u> one box  Public-Finance Transaction  Manufactured-Home Transact	ion 🔲 A Debtor is a Transmit	ing Utility		if applicable and check Itural Lien	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/	Lessor Consignee/Consign	or Seller/Buyer	Bailee/Ba	ilor Licensee/Lice	nsor
B. OPTIONAL FILER REFERENCE DATA  To be filed with: DE					

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS			Delawaya Danasat	mont of State
A. NAME & PHONE OF CONTACT AT FILER (option	al)		Delaware Depart U.C.C. Filing Filed: 04:11 PM	Section Section
B. E-MAIL CONTACT AT FILER (optional)		U.	C.C. Initial Filing ?	No: 2020 5450053
C. SEND ACKNOWLEDGMENT TO: (Name and Add	iress)	S	iervice Request No	20206643270
Paul, Weiss, Rifkind, Wharton & Ga 1285 Avenue of the Americas New York, NY 10019	rrison LLP			
I. DEBTOR'S NAME: Provide only one Debtor name (1a or 1			FOR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here 1a. ORGANIZATION'S NAME Complete Business Solutions Gro	e  and provide the Individual Debtor information in item and provide the Individual Debtor information in item	10 of the Financing	Statement Addendum (	Form UCC1Ad)
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE	POSTAL CODE 33408	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or Debtor's name will not fit in line 2b, leave all of item 2 blank of 2a, ORGANIZATION'S NAME	2b) (use exact, full name, do not omit, modify, or abbrevi heck here ☐ and provide the individual Debtor information	ate any part of the D on in Item 10 of the F	ebtor's name); if any pa Inancing Statement Add	t of the Individual endum (Form UCC1As
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE of A Ba. ORGANIZATION'S NAME	SSIGNOR Secured Party): Provide only one Secured Party	arty name (3a or 3b)		
OR 3b. INDIVIDUAL'S SURNAME  Chehebar	FIRST PERSONAL NAME  Josef	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	COUNTRY
COLLATERAL: This financing statement covers the following		nd all proce	eds thereof.	
All assets of the debtor whether nov	, owned or norounor acquired a			
_		s) 🔲 being adminis	itered by a Decedent's P	ersonal Representative
All assets of the debtor whether nov	held in a Trust (se UCC1Ad, Item 17 and instruction	6b. Check onl	itered by a Decedent's P ⊻ if applicable and check itural Lien ☐ Non-Us	only one box:

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)			Delaware Depart	
B. E-MAIL CONTACT AT FILER (optional)		Ti i	U.C.C. Filing Filed: <mark>04:15 P.M</mark> C.C. Initial Filing N	08/07/2020
Paul, Weiss, Rifkind, Wharton & Gard 1285 Avenue of the Americas New York, NY 10019		S	ervice Request No	20206643410
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I. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) name will not fit in line 1b, leave all of item 1 blank, check here I a. ORGANIZATION'S NAME Complete Business Solutions Grou	and provide the Individual Debtor information in			
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. Malling Address	слу	STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440	Palm Beach Garden		33408	USA
DEBTOR'S NAME: Provide only one Debtor name (2a or 2i Debtor's name will not fit in line 2b, leave all of Item 2 blank, che  a. ORGANIZATION'S NAME  OR	o) (use exact, tun name; do not omit, modify, of abo ck here □ and provide the individual Debtor inform	reviate any part of the Dination in Item 10 of the Fi	entor's name; if any pai nancing Statement Add	t of the Individual endum (Form UCC1Ad)
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	. NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNEE ASSIGNEE OF	SIGNOR Secured Party): Provide only one Secure	d Party name (3a or 3b)	11 116-633	
DR 3b. INDIVIDUAL'S SURNAME  Chehebar	FIRST PERSONAL NAME Albert	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS	New York	STATE NY	POSTAL CODE 10018	COUNTRY
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		and all proce	eds thereof.	
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1407 Broadway, Suite 503  COLLATERAL: This financing statement covers the following All assets of the debtor whether now  Check only if applicable and check only one box: Collateral is [	owned or hereafter acquired	tions) ☐ being adminis	tered by a Decedent's P	
1407 Broadway, Suite 503  COLLATERAL: This financing statement covers the following.  All assets of the debtor whether now	owned or hereafter acquired  held in a Trust (se UCC1Ad, Item 17 and instruc	tions) ☐ being adminis 6b. Check <u>onl</u>		only one box:

	C FINANCING STATEMENT					
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В. Ё	-MAIL CONTACT AT FILER (optional)				Filed: 04:13 PM C. Initial Filing N	Ko: 2020 5450418
c. s	Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019			Serv	vice Request No:	20206643338
	NOW TOLK, INT. TOOLS					
1. DE	BTOR'S NAME: Provide only <u>one</u> Debtor name (1a or 1b) (use exact, full me will not fit in line 1b, leave all of item 1 blank, check here and provide the land of the organization's NAME Complete Business Solutions Group, Inc.	name; do not omit, m ne Individual Debtor i	odify, or abbreviate any p	oart of the Debtor	R FILING OFFICE s name); if any part o ternent Addendum (F	of the individual Debtor's
OR	16. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
	iling address 00 PGA Blvd., Suite 4440	Palm Beach	Gardens	STATE FL	33408	USA
2. DE Det	BTOR'S NAME: Provide only <u>one</u> Debtor name (2a or 2b) (use exact, ful tor's name will not fit in line 2b, leave all of Item 2 blank, check here and pland, one of the control of the cont	Il name; do not omit, i provide the individual	nodify, or abbreviate an Debtor information in Ite	y part of the Debto om 10 of the Finan	or's name); if any par noing Statement Add	t of the Individual endum (Form UCC1Ad)
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	<b></b> ₩AME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
2c. M/	ILLING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SE	CURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secure Ge. ORGANIZATION'S NAME	d Party); Provide onl	y <u>one</u> Secured Party na	me (3a or 3b)		
OR	3b. INDIVIDUAL'S SURNAME  Chehebar	Josef	IAME	ADDITIONAL NA	ME(S)/IN(TIAL(S)	SUFFIX
	oling address 07 Broadway, Suite 503	New York		STATE NY	POSTAL CODE 10018	COUNTRY
	LLATERAL: This financing statement covers the following collateral: assets of the debtor whether now owned or	r hereafter a	cquired and a	ill proceed	ls thereof.	
	ck only if applicable and check only one box. Collateral is $\Box$ held in a Trus eck only if applicable and check only one box	it (se UCC1Ad, Item 1		- N.M.		ersonal Representative
	Public-Finance Transaction Manufactured-Home Transaction A		ing Utility	Agricultura	applicable and check at Lien Non-US	S Filing
/. AL	TERNATIVE DESIGNATION (if applicable)	1 Consignee/Consign	or Li Seller/Buyer	☐ Bailee/Bailor	Licensee/Lice	nsor
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UCC FINANCING STATEMENT					
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B. E-MAIL CONTACT AT FILER (optional)			U.C.	Filed: 04:13 PM C. Initial Filing N	08/07/2020
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			Sei	rvice Request No:	20206643349
Paul, Weiss, Rifkind, Wharton & Garrison LLF 1285 Avenue of the Americas New York, NY 10019	,			•	
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DEBTOR'S NAME: Provide only <u>one</u> Debtor name (1a or 1b) (use exact, funame will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide 1a. ORGANIZATION'S NAME		odify, or abbreviate any	part of the Debto		of the individual Debtor's
OR Complete Business Solutions Group, Inc.	FIRST PERSONAL	NAME	ADDITIONAL N	AME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beacl	n Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here 🔲 ar	full name; do not omit, id provide the individual	modify, or abbreviate an Debtor information in It	y part of the Deb em 10 of the Fina	tor's name); if any par ancing Statement Adde	t of the Individual endum (Form UCC1Ad)
2a, ORGANIZATION'S NAME					<del>-</del>
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIONAL N	IAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Security Communication) S NAME (OR AT LICE)	ured Party); Provide on	ly <u>one</u> Secured Party na	me (3a or 3b)		
OR GEMJ Chehebar GRAT, LLC 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIONAL N	IAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		STATE NY	POSTAL CODE 10018	COUNTRY
4. COLLATERAL: This financing statement covers the following collateral:					
All assets of the debtor whether now owned	or hereafter a	equired and a	all procee	ds thereof.	
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Sa. Check only if applicable and check only one box  Check only if applicable and check only one box  Dublic-Finance Transaction  Manufactured-Home Transaction			6b. Check only if	applicable and check	only one box:
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor	Consignee/Consign	nor Seller/Buyer	Bailee/Bailo	r Licensee/Lice	nsor
B. OPTIONAL FILER REFERENCE DATA  To be filed with: DE					2

UCC FINANCING STATEMENT					
A, NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Department U.C.C. Filing	Section
B. E-MAIL CONTACT AT FILER (optional)			U.C	Filed: 04:12 PM C.C. Initial Filing N	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			Se	ervice Request No:	20206643291
Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019	LLP				
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A DEPTATION NAME OF THE PARTY O				OR FILING OFFICE	
<ol> <li>DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use ex name will not fit in line 1b, leave all of item 1 blank, check here ☐ and fa. ORGANIZATION'S NAME</li> </ol>					
Complete Business Solutions Group, In			line in a		-
16. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME		NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	FL	POSTAL CODE 33408	USA
<ol> <li>DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here Za, ORGANIZATION'S NAME</li> </ol>	exact, full name; do not omit, re  and provide the individual	nodify, or abbreviate Debtor information i	any part of the De n Item 10 of the Fir	btor's name); if any par nancing Statement Add	t of the Individual endum (Form UCC1Ad)
OR					
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR B. ORGANIZATION'S NAME	R Secured Party): Provide only	one Secured Party	name (3a or 3b)		
Ezra Shehebar LLC					
OR SE INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	COUNTRY
4. COLLATERAL: This financing statement covers the following collater					
All assets of the debtor whether now own	ned or hereafter a	cquired and	i ali proce	eds thereof.	
5. Check only if applicable and check only one box. Collateral is	in a Trust (se UCC1Ad, Item 1	7 and instructions)	being administr	ered by a Decedent's Pe	ersonal Representative
Sa. Check <u>only</u> if applicable and check <u>only</u> one box	n A Debtor is a Transmitt	ing Utility		if applicable and check tural Lien	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Les	ssor Consignee/Consign	or Seller/Buye	er 🔲 Ballee/Bai	lor Licensee/Lice	nsor
3. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				-	*

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS				
A. NAME & PHONE OF CONTACT AT FILER (optional)			elaware Departi U.C.C. Filing	Section
B. E-MAIL CONTACT AT FILER (optional)			Filed: 04:12 PM C. Initial Filing N	io: 2020 5451127
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		Serr	rice Request No:	20206643308
Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019				
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DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full it.)			R FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here and provide to the ORGANIZATION'S NAME  Complete Business Solutions Group, Inc.				
OR Th. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
2. DEBTOR'S NAME: Provide only <u>one</u> Debtor name (2a or 2b) (use exact, fu Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and [2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NA	AME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	СІТУ	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secure 3a. ORGANIZATION'S NAME	od Party): Provide only one Secured Party na	rne (3a or 3b)		
OR 3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME Michael	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral:  All assets of the debtor whether now owned o	r hereafter acquired and a	all proceed	ls thereof.	
5. Check only if applicable and check only one box. Collateral is. held in a Trus	st (se UCC1Ad, Item 17 and instructions)			ersonal Representative
6a. Check <u>only</u> if applicable and check <u>only</u> one box  ☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A	Debtor is a Transmitting Utility		applicable and check al Lien \(\sime\) Non-US	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor	Consignee/Consignor Selter/Buyer	Bailee/Bailor	Licensee/Lice	nsor
8. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				- H

FOLLOW INSTRUCTIONS  A. NAME & PHONE OF CONTACT AT FILER (optional)				Delaware Depart U.C.C. Filing Filed: 04:15 PM	Section
B. E-MAIL CONTACT AT FILER (optional)			U.C	C.C. Initial Filing N	No: 2020 5451234
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			s	ervice Request No	20206643403
Paul, Weiss, Rifkind, Wharton & Garrison 1285 Avenue of the Americas New York, NY 10019	LLP				
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Assembled		THE ABO	VE SPACE IS I	FOR FILING OFFICE	E USE ONLY
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use e name will not fit in line 1b, leave all of item 1 blank, check here C and 1a ORGANIZATION'S NAME  Complete Business Solutions Group, In	provide the Individual Debtor in	odify, or abbreviate a formation in item 10	ny part of the Deb of the Financing	otor's name); if any part Statement Addendum (F	of the individual Debto Form UCC1Ad)
OR 16. INDIVIDUAL'S SURNAME	FIRST PERSONAL	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use Debtor's name will not fit in line 2b, leave all of item 2 biank, check here as ORGANIZATION'S NAME					
DR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
b. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNO	R Secured Party): Provide onl	y one Secured Party	name (3a or 3b)		
ISAAC SHEHEBAR 2008 AIJJ GRAM	NTOR RETAINED	ANNUITY	TRUST		
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
mailing address 1407 Broadway, Suite 503	New York		STATE	POSTAL CODE 10018	COUNTRY
COLLATERAL: This financing statement covers the following collate			_		
All assets of the debtor whether now own	ned or hereafter a	cquired and	l all proce	eds thereof.	
Check only if applicable and check only one box. Collateral is held.  Check only if applicable and check only one box.	in a Trust se UCC1Ad, Item 1	7 and instructions)		tered by a Decedent's P	

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS				Delement Description	
A. NAME & PHONE OF CONTACT AT FILER (optional)  B. E-MAIL CONTACT AT FILER (optional)				Delaware Depart U.C.C. Filing Filed: 04:16 PM	g Section 1 08/07/2020
B. E-WALL CONTACT AT FILER (updular)			U.G	C.C. Initial Filing N	No: 2020 5451457
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			S	ervice Request No	20206643418
Paul, Weiss, Rifkind, Wharton & Garriso	on LLP				
1285 Avenue of the Americas New York, NY 10019					
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<u> </u>	***************************************	THE ANAL		-05 50 000 055101	W LLOW MAIN SA
1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use	exact, full name; do not omit, mo	odify, or abbreviate an	y part of the Deb	tor's name); if any part	of the individual Debtor's
name will not fit in line 1b, leave all of item 1 blank, check here  are fa. ORGANIZATION'S NAME		ntomation in item 10 o	of the Financing S	Statement Addendum (F	Form UCC1Ad)
OR Complete Business Solutions Group, 16. INDIVIDUAL'S SURNAME	Inc.	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440	Palm Beach	Gardens	FL	33408	USA
<ol> <li>DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (ur Debtor's name will not fit in line 2b, leave all of item 2 blank, check h 2a, ORGANIZATION'S NAME</li> </ol>	se exact, full name; do not omit, reer and provide the individual	nodify, or abbreviate a Debtor information in	iny part of the De Item 10 of the Fi	ebtor's name); if any par nancing Statement Add	t of the Individual endum [Form UCC1Ad]
OR 26. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	VAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGN	IOR Secured Party): Provide onli	y <u>one</u> Secured Party r	ame (3a or 3b)		
GEMJ Chehebar GRAT, LLC					
OR Sb. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	IAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
ac Malling Address 1407 Broadway, Suite 503	New York		STATE NY	POSTAL CODE 10018	COUNTRY
4. COLLATERAL: This financing statement covers the following colla	teral:				<del></del>
All assets of the debtor whether now ov	vned or hereafter a	cquired and	all proce	eds thereof.	
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UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional)			Delaware Depart U.C.C. Filing	
B. E-MAIL CONTACT AT FILER (optional)		U.	Filed: 04:16 PM C.C. Initial Filing	08/07/2020
C. SEND ACKNOWLEDGMENT TO: (Name and Address	)	5	iervice Request No	20206643417
Paul, Weiss, Rifkind, Wharton & Garris 1285 Avenue of the Americas New York, NY 10019	on LLP			
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. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (us			FOR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here a la organization's name Complete Business Solutions Group,	and provide the Individual Debtor information in iter			
OR Th. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	USA
DESTOR'S NAME: Provide only one Debtor name (2a or 2b) ( Debtor's name will not fit in line 2b, leave all of item 2 bians, check Destar Company (2b) (2b) (2b) (2b) (2b) (2b) (2b) (2b)	use exact, full name; do not omit, modify, or abbrewhere  and provide the individual Debtor information	riate any part of the D on in Item 10 of the F	ebtor's name); if any pai inancing Statement Add	t of the Individual endum (Form UCC1A
DR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
:. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
SECURED PARTY'S NAME (or NAME of ASSIGNEE	NOR Secured Party): Provide only one Secured F	arty name (3a or 3b)		
Sb. INDIVIDUAL'S SURNAME  Chehebar	FIRST PERSONAL NAME  Michael	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
a Mailing address 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE	COUNTRY
COLLATERAL: This financing statement covers the following collaborate and the debtor whether now o		and all proce	eds thereof.	
Check only if applicable and check only one box. Collateral is	held in a Trust (se UCC1Ad, Item 17 and instruction	ns) Deing adminis	tered by a Decedent's P	ersonal Representativ

UCC FINANCING STATEMENT				
A. NAME & PHONE OF CONTACT AT FILER (optional)			elaware Departr U.C.C. Filing Filed: 04:14 PM	Section
B. E-MAIL CONTACT AT FILER (optional)				o: 2020 5451663
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		Serr	rice Request No:	20206643379
Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019				
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full recognitions).			R FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here 🗍 and provide to 1a. ORGANIZATION'S NAME				
OR Complete Business Solutions Group, Inc.	FIRST PERSONAL NAME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY P-1 P1- C1	STATE	POSTAL CODE	COUNTRY
2000 PGA Blvd., Suite 4440	Palm Beach Gardens	FL	33408	USA
2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, ful Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here ☐ and ☐ 2a. ORGANIZATION'S NAME  OR  b. INDIVIDUAL'S SURNAME	provide the individual Debtor information in I	tem 10 of the Finar	ors name), ir any pari icing Statement Adde	ndum (Form UCC1Ad)
2c. MAILING ADDRESS	CITY			
2C. WALLING ADDRESS	Late 1	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secure  3a. ORGANIZATION'S NAME  GEMJ Chehebar GRAT, LLC	ed Party): Provide only one Secured Party na	ame (3a or 3b)		
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX
3c. mailing address 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral:  All assets of the debtor whether now owned or	r hereafter acquired and	all proceed	ls thereof.	
5. Check only if applicable and check only one box. Collateral is  held in a Trus 6a. Check only if applicable and check only one box Public-Finance Transaction  Manufactured-Home Transaction  A	T T	6b. Check only if	applicable and check	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor		Bailee/Bailor	al Lien Non-US	
8. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional)	. *		Delaware Depar U.C.C. Filin	g Section
B. E-MAIL CONTACT AT FILER (optional)			Filed: 04:12 PM U.C.C. Initial Filing	
C. SEND ACKNOWLEDGMENT TO: (Name and Address	s)		Service Request No	o: 20206643300
Paul, Weiss, Rifkind, Wharton & Garris 1285 Avenue of the Americas New York, NY 10019	son LLP		•	
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1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (uname will not fit in line 1b, leave all of item 1 blank, check here Dia. ORGANIZATION'S NAME  Complete Business Solutions Group	and provide the Individual Debtor inf	omation in item 10 of the Final	e Debtor's name); if any par noing Statement Addendum	of the individual Debtor (Form UCC1Ad)
OR 16. INDIVIDUAL'S SURNAME	FIRST PERSONAL N	AME ADDITE	ONAL NAME(S)/INITIAL(S)	SUFFIX
c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach	Gardens FL	POSTAL CODE 33408	USA
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) Debtor's name will not fit in line 2b, leave all of item 2 blank, check Dear ORGANIZATION'S NAME  DR  Zb. INDIVIDUAL'S SURNAME	(use exact, full name; do not omit, m there  and provide the individual I IRST PERSONAL N.	Debtor information in Item 10 of	the Debtor's name), if any puthe Financing Statement Ad	art of the Individual dendum (Form UCC1Ad
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Sa. ORGANIZATION'S NAME  GEMJ Chehebar GRAT, LLC	SNOR Secured Parry). Provide birry	one Secured Farry rashe (52 C	1 30)	
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c. Mailing address 1407 Broadway, Suite 503	New York	STATE	POSTAL CODE 10018	COUNTRY
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C. SEND ACKNOWLEDGMENT TO: (Name and Address)		Se	ervice Request No:	20206643328
Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas				
New York, NY 10019				
	THE ABO	VE SPACE IS F	OR FILING OFFICE	USE ONLY
<ol> <li>DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, ful name will not fit in line 1b, leave all of item 1 blank, check here  and provide</li> </ol>	I name; do not omit, modify, or abbreviate a the Individual Debtor information in item 10	ny part of the Deb of the Financing S	tor's name); if any part o Statement Addendum (F	of the individual Debtor's form UCC1Ad
Complete Business Solutions Group, Inc.				
OR 15. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	COUNTRY
<ol> <li>DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, 1 Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and an</li> </ol>	full name; do not omit, modify, or abbreviate	any part of the De	ebtor's name); if any par	t of the Individual
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OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secu	red Party): Provide only one Secured Party	name (3a or 3b)		
3a. ORGANIZATION'S NAME	, , , , , , , , , , , , , , , , , , , ,			
OR 36 INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME Stoven	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAÎLING ADDRESS 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collateral:  All assets of the debtor whether now owned or	or hereafter acquired and	l all proce		
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Sa. Check <u>only</u> if applicable and check <u>only</u> one box    Public-Finance Transaction   Manufactured-Home Transaction	A Debtor is a Transmitting Utility		if applicable and check tural Lien	
7. ALTERNATIVE DESIGNATION (if applicable)   Lessee/Lessor [	Consignee/Consignor Seller/Buye	r 🔲 Bailee/Bai	ilor Licensee/Lice	nsor
B. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				
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UCC FINANCING STATEMENT				
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B. E-MAIL CONTACT AT FILER (optional)		U.C	Filed: 04:14 PM C.C. Initial Filing P	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	_	S	ervice Request No	20206643376
Paul, Weiss, Rifkind, Wharton & Garriso 1285 Avenue of the Americas New York, NY 10019	n LLP			
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1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use			OR FILING OFFICE	
name will not fit in line 1b, leave all of item 1 blank, check here \( \) an la. ORGANIZATION'S NAME  Complete Business Solutions Group, I	d provide the Individual Debtor information in iter	n 10 of the Financing S	statement Addendum (f	form UCC1Ad
OR Th. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	POSTAL CODE 33408	OUNTRY
<ol> <li>DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (us Debtor's name will not fit in line 2b, leave all of Item 2 blank, check he 2a. ORGANIZATION'S NAME</li> </ol>	e exact, full name; do not omit, modify, or abbrevere ☐ and provide the individual Debtor informati	viate any part of the De ion in Item 10 of the Fi	ebtor's name); if any pai nancing Statement Add	t of the Individual endum (Form UCC1Ad)
OR Zb. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGN  Be. ORGANIZATION'S NAME	OR Secured Party): Provide only one Secured P	Party name (3a or 3b)		
OR 3b. INDIVIDUAL'S SURNAME Chehebar	FIRST PERSONAL NAME  Joyce	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 1407 Broadway, Suite 503	New York	STATE NY	POSTAL CODE 10018	USA
4. COLLATERAL: This financing statement covers the following collate All assets of the debtor whether now own		all proce	eds thereof.	
5. Check <u>only</u> if applicable and check <u>only</u> one box. Collateral is he	ld in a Trust (se UCC1Ad, Item 17 and instruction	ns) Deing administ	ered by a Decedent's P	ersonal Representative
Sa. Check <u>only</u> if applicable and check <u>only</u> one box  Public-Finance Transaction Manufactured-Home Transaction	ion A Debtor is a Transmitting Utility		if applicable and check Itural Lien	
7. ALTERNATIVE DESIGNATION (if applicable) Lessee/L	essor Consignee/Consignor Seller/S	Buyer Bailee/Ba	ilor Licensee/Lice	ensor
B. OPTIONAL FILER REFERENCE DATA  To be filed with: DE				

UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS A. NAME & PHONE OF CONTACT AT FILER (optional)	Delaware Department of State U.C.C. Filing Section Filed: 04:13 PM 08/07/2020 U.C.C. Initial Filing No: 2020 5452646					
B. E-MAIL CONTACT AT FILER (optional)						
C. SEND ACKNOWLEDGMENT TO: (Name and Address)				ervice Request No		
Paul, Weiss, Rifkind, Wharton & Garris 1285 Avenue of the Americas New York, NY 10019			ä	ervice Request 110.	. 20200043323	
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name will not fit in line 1b, leave all of item 1 blank, check here **D a	and provide the Individual Debtor i	nformation in item 10	of the Financing	Statement Addendum (F	form UCC1Ad)	
OR Complete Business Solutions Group,	Inc.	NAME	ADDITIONAL	NAME(S)/INITIAL(S)	SUFFIX	
c. MAILING ADDRESS	СПУ		STATE	POSTAL CODE	COUNTRY	
2000 PGA Blvd., Suite 4440	Palm Beacl	Gardens	FL	33408	USA	
DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) ( Debtor's name will not fit in line 2b, leave all of item 2 blank, check 2a. ORGANIZATION'S NAME	use exact, full name; do not omit, here  and provide the individual	nodify, or abbreviate a Debtor information in	any part of the D Item 10 of the F	ebtor's name); if any par inancing Statement Add	t of the Individual endum (Form UCC1Ar	
2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S) SUFFIX		
: MAILING ADDRESS	CITY	CITY		POSTAL CODE	COUNTRY	
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNATION'S NAME  GEMJ Chehebar GRAT, LLC	NOR Secured Party); Provide on	y <u>one</u> Secured Party i	name (3a or 3b)			
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL I	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S) SUFF		
: Mailing address 1407 Broadway, Suite 503	New York		STATE NY	POSTAL CODE 10018	COUNTRY	
COLLATERAL: This financing statement covers the following colli	ateral:					
All assets of the debtor whether now or	wned or hereafter a	equired and	all proce	eds thereof.		
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C. SEND ACKNOWLEDGMENT TO: (Name and Address)		Serv	ice Request No:	20206643362		
Paul, Weiss, Rifkind, Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019						
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A DEPTODIC NAME OF THE PARTY OF			FILING OFFICE			
1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full r name will not fit in line 1b, leave all of item 1 blank, check here [] and provide the factor of the complete Provinces Columbias Group Inc.  Complete Provinces Columbias Group Inc.						
Complete Business Solutions Group, Inc.  16. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NA	ME(S)/INITIAL(S)	SUFFIX		
1c. MAILING ADDRESS 2000 PGA Blvd., Suite 4440	Palm Beach Gardens	STATE FL	33408	USA		
<ol> <li>DEBTOR'S NAME Provide only one Debtor name (2a or 2b) (use exact, full Debtor's name will not fit in line 2b, leave all of Item 2 blank, check here ☐ and it</li> </ol>						
2a. ORGANIZATION'S NAME						
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX				
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY		
SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR Secured     DR. ORGANIZATION'S NAME	d Party): Provide only one Secured Party na	me (3a or 3b)				
ISAAC SHEHEBAR 2008 AIJJ GRANTOR	RETAINED ANNUITY	TRUST				
3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX		SUFFIX		
3c. MAILING ADDRESS 1407 Broadway, Suite 503	orry New York	STATE NY	POSTAL CODE 10018	COUNTRY		
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7. ALTERNATIVE DESIGNATION (if applicable) Lessee/Lessor	Consignee/Consignor Seller/Buyer	Bailee/Bailor	Licensee/Lice	nsor		
3. OPTIONAL FILER REFERENCE DATA  To be filed with: DE						