UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

Case No. 20-CV-81205-RAR

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS GROUP, INC. d/b/a PAR FUNDING, et al.,

Defendants.	
/	•

LISA MCELHONE'S NOTICE OF WITHDRAWAL OF HER MOTION TO STRIKE THE SEC'S RESPONSE TO MS. MCELHONE'S MOTION TO MODIFY THE ASSET FREEZE ORDER

PLEASE TAKE NOTICE that Defendant Lisa McElhone ("Ms. McElhone") hereby withdraws her Motion to Strike the SEC's Response to Ms. McElhone's Motion to Modify the Asset Freeze Order (the "Motion to Strike"). The Motion to Strike was included in Ms. McElhone's Response in Opposition to the SEC's Motion for an Order to Show Cause (the "Response," DE 1752). All portions of Ms. McElhone's Response – other than her request to strike the SEC's Response to the Motion to Modify the Asset Freeze Order (DE 1730) – are not withdrawn and are hereby expressly preserved. Counsel for Ms. McElhone conferred with counsel for the SEC and confirmed that the SEC consents to Ms. McElhone's withdrawal of the Motion to Strike.

Dated: November 16, 2023.

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By: /s/ James M. Kaplan

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By: /s/ Alan S. Futerfas
ALAN S. FUTERFAS
Admitted Pro Hac Vice

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on this <u>16th</u> day of November 2023, I electronically filed the foregoing document with the clerk of the Court using CM/ECF. I also certify that the foregoing document is being served this day on counsel of record via transmissions of Notices of Electronic Filing generated by CM/ECF.

By: <u>/s/ James M. Kaplan</u> JAMES M. KAPLAN