From: steve cushmore [stevecush27@gmail.com]
Sent: Friday, May 05, 2017 6:03:54 PM
To: Dean Vagnozzi
Subject: Fwd: Perry

Begin forwarded message:

From: steve cushmore <stevecush27@gmail.com>
Subject: Fwd: Perry
Date: May 5, 2017 at 2:02:02 PM EDT
To: Dean Vagnozzi <dean@abetterfinancialplan.com>

Uh-oh - but not to worry as far as I am concerned.

Begin forwarded message:

From: steve cushmore <stevecush27@gmail.com>
Subject: Re: Bethesda
Date: May 5, 2017 at 1:18:55 PM EDT
To: Dave Williams <davewilliams1973@aol.com>
Cc: martinom666@gmail.com

Just did - a little troubling but not too bad - at least he didn't steal anyone's money - and it looks like he just jumped the gun a little quickly to get into this new stuff before he was ready to give up his old gig.

On May 5, 2017, at 11:05 AM, Dave Williams <davewilliams1973@aol.com> wrote:

We will talk after we think about this a bit. By the way have you googled Perry?

Sent from my iPhone

On May 5, 2017, at 9:33 AM, steve cushmore <stevecush27@gmail.com> wrote:

Thanks for coming last night. I am headed down to Pete Hoover 's office shortly to get some on line help and it occurred to me to say if I didn't already that if you decide to put any of your assets with Dean or Perry that I hope it would be assets not taken from Pete although obviously whatever you decide to do is your business not mine.

Steve

On Thu, May 4, 2017 at 8:15 AM Dave Williams <davewilliams1973@aol.com> wrote:

Steve.
I am in DC returning this morning. Frank is a bad bet as he lives in town now. Marie and I plan to be there at 5:30.
Dave

Sent from my iPhone

On May 4, 2017, at 8:11 AM, steve cushmore

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<stevecush27@gmail.com> wrote:

Looking forward to seeing you this evening. I had two other people coming but one had to cancel yesterday. I would like to get someone to replace the person who canceled but have been unsuccessful so far. If you think of someone who might have 50K to invest now or sometime soon that you would like to invite please invite them and let me know - if their spouse would like to come they can as well - I just need to know so that I can alert Dean 's office to change the reservation. Dave - I am thinking of Frank Devine and Marie what about Moira? You have to trust me that the alternative investments will be interesting and worth anyone's time to at least listen to. Plus dinner at a nice restaurant. Full disclosure - if anyone does become an investor Dean will pay me a small referral fee - that is not why I am doing this - in fact I have pledged to give half of any referral fee to a charity of the investor's choice in their name.

Steve

On Sun, Apr 23, 2017 at 12:39 PM steve cushmore <stevecush27@gmail.com> wrote:

Understood about no promises - just keep an open mind - these are alternative investments that are uncorrelated to the stock market and you would only put at max maybe 10 - 15% of what you have into them. Or if you have any new money coming in from your consulting activities or some uninvested dividends this would be worth considering. Just know that it's far less complicated to put personal money in than it is to put IRA money in - I can tell you why.

On Apr 23, 2017, at 10:40 AM, davewilliams1973@aol.com wrote:

Steve,

Yes. We will come to his offices at 5:30 on May 4. See you then.

Remember, no promises, as we are not dissatisfied with where we are right now. I have heard some of Vagnozzi's radio ads-- they sound a little edgy.

Dave

-----Original Message-----
From: steve cushmore <stevecush27@gmail.com>
To: Marie Martino <martinom666@gmail.com>
Cc: Dave Williams <davewilliams1973@aol.com>

Sent: Sat, Apr 22, 2017 8:51 am
Subject: Re: Bethesda

Hey Marie and Dave -

I have now confirmed with Dean Vagnozzi the following - for the evening of Thursday, May 4th -

meet at his office at around 5:30 for a one hour information session - as Dean says "leave your check book at home -this is for information only" - and then he will take us to dinner at Ruths Chris - (I know - a poor substitute for the Capital Grille - but we'll just have to live with that!) - his office is on the second floor of the Atrium Building - 234 Mall Blvd. - I think it says Rothman Institute on the front of the building - there are basically two investment opportunities - one that Marie might be especially interested in and one that I know Dave will be interested in - the latter is with a firm in Phila. and there will be a representative from that firm there as well - a partner in the firm.

Let me know for sure that you can come? There may be about 5-6 others there -

Steve

> On Apr 21, 2017, at 2:04 PM, Marie Martino <martinom666@gmail.com> wrote:
>
> Right now I am good any night that week
>
> Sent from my iPhone
>
> On Apr 21, 2017, at 12:23 PM, Dave Williams <davewilliams1973@aol.com > wrote:
>
> Thursday is probably best bet for me. Not sure if Marie. Copying her.
>
> Sent from my iPhone
>
> On Apr 21, 2017, at 12:21 PM, steve cushmore <stevecush27@gmail.com> wrote:
>
>> nice to see you too - what nights would you and Marie be available the first week in May to visit with Dean Vagnozzi at the

capital grille? - I think you mentioned that you'd be in Washington or traveling somewhere on Tuesday and Wednesday night? Monday is best for me but i can also do it on Thursday if need be - I'll invite some other folks too - some you may know some you would't likely know -

and please provide me again with Marie's email address - I don't have access to my old email - In a pique L'ville shut me down right away

Steve

On Apr 21, 2017, at 9:35 AM, davewilliams1973@aol.com wrote:

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